

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM521187

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SAFETYCAL HOLDINGS, INC.		04/26/2019	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	ALLY BANK		
<b>Street Address:</b>	300 Park Ave, 4th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10022		
<b>Entity Type:</b>	Private Bank: UTAH		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3630469	MULTI-VU	
<b>Registration Number:</b>	3698598	COMPU-TAG	
<b>Registration Number:</b>	3717750	EVERCLEAR	
<b>Registration Number:</b>	3746707	SAFETYCAL	
<b>Registration Number:</b>	2888178	EZMAKE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7045032622		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7045032600		
<b>Email:</b>	msheehan@kslaw.com		
<b>Correspondent Name:</b>	King & Spalding LLP		
<b>Address Line 1:</b>	300 S. Tryon St., Ste 1700		
<b>Address Line 2:</b>	Attn: Moira Sheehan		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	22939.515044		
<b>NAME OF SUBMITTER:</b>	Moira Sheehan		
<b>SIGNATURE:</b>	/Moira Sheehan/		
<b>DATE SIGNED:</b>	04/29/2019		

OP \$140.00 3630469

**Total Attachments: 5**

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## Trademark Security Agreement

THIS TRADEMARK SECURITY AGREEMENT, dated as of April 26, 2019 (this “Trademark Security Agreement”), is made by the undersigned grantor (the “Grantor”), in favor of ALLY BANK, as administrative agent and collateral agent (in such capacity, together with its successors and permitted assigns, the “Agent”) for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, JMC Acquisition Corp., a Delaware corporation (the “Parent”), Safety Products/JHC Acquisition Corp., a Delaware corporation (“Safety Products”), and upon consummation of the Closing Date Acquisition (as defined in the Credit Agreement (as defined below)) Linebacker Intermediate Holdings, Inc., a Delaware corporation (“Linebacker” and, together with Safety Products, the “Borrowers” or individually, each a “Borrower”), the other Guarantors, the lenders from time to time parties thereto (the “Lenders”) and the Agent have entered into that certain Amended and Restated Credit Agreement, dated as of January 29, 2018 (as amended by that certain First Amendment to Amended and Restated Credit Agreement dated as of the date hereof and as further amended, restated, supplemented, or otherwise modified from time to time, the “Credit Agreement”);

WHEREAS, in connection with the Credit Agreement, the Grantor has entered into the Amended and Restated Pledge and Security Agreement, dated as of January 29, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), in favor of the Agent for the benefit of the Secured Parties; and

WHEREAS, the Security Agreement requires the Grantor to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and in order to ensure compliance with the Credit Agreement, the Grantor hereby agrees as follows:

**Section 1**     Defined Terms. Capitalized terms used herein without definition have the meanings set forth in the Security Agreement or if not defined in the Security Agreement, have the meanings set forth in the Credit Agreement.

**Section 2**     Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby grants to the Agent for the benefit of the Secured Parties, a security interest in, all of its right, title and interest in, to and under the following Collateral (but not including, in each case, any Excluded Collateral) (the “Trademark Collateral”):

(i) all of its (a) trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other source or business identifiers, and designs, whether now existing or hereafter adopted or acquired, all registrations and recordings thereof, (b) all applications for registration thereof, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, (c) all reissues, extensions or renewals thereof, (the property described in clauses (a), (b) and (c), collectively, “Trademarks”), including, without limitation, those United States applications and registrations referred to on **Schedule I** hereto, (d) all goodwill associated with or symbolized by any of the foregoing, and (e) all licenses providing for the grant by or to the Grantor of any right under any of the foregoing (“Trademark Licenses”); and

(ii) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

**Section 3**     **Security Agreement.** The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Security Agreement, and the Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict or inconsistency between this Trademark Security Agreement and the Security Agreement (or any portion hereof or thereof), the terms of the Security Agreement shall prevail.

**Section 4**     **Representation and Warranty.** Schedule I correctly sets forth all applied for and federally registered Trademarks owned by such Grantor in its own name as of the date hereof.

**Section 5**     **Grantor Remains Liable.** The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks and Trademark Licenses subject to the security interest granted hereunder.

**Section 6**     **Counterparts.** This Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

**Section 7**     **Governing Law.** This Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by their duly authorized officers as of the date first set forth above.

Grantor:

SAFETYCAL HOLDINGS, INC, as Grantor

By:



Name: Doug Waugaman

Title: Chief Financial Officer, Treasurer and  
Secretary

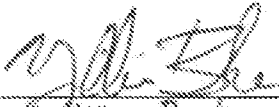
{Signature Page to Trademark Security Agreement}

**TRADEMARK**  
**REEL: 006631 FRAME: 0766**

Acknowledged and Agreed to as of the date hereof:

AGENT:

ALLY BANK

By:   
Name: William Burke  
Title: Authorized Signatory

**SCHEDULE I**

**Trademarks**

Trademark	Goods/Services	Serial Number	Registration Number	Registration Date	Filing Date
MULTI-VU	Class 20 - Plastic labels for industrial safety purposes, namely, for affixing to pipes for identification; Adhesively backed identification labels made primarily of plastic for industrial safety purposes, namely, for affixing to pipes for identification	77587287	3630469	6/2/2009	10/7/2008
COMPU-TAG	Class 20 - Plastic labels	77705708	3698598	10/20/2009	4/2/2009
EVERCLEAR	Class 20 - Plastic labels	77638417	3717750	12/1/2009	12/22/2008
SAFETYCAL	Class 35 - Catalog ordering service featuring signs, decals, pipe marking, tags, and specialty safety goods; On-line wholesale and retail store services featuring signs, decals, pipe marking, tags, and specialty safety goods	77774882	3746707	2/9/2010	7/6/2009
EZMAKE	Class 9 - Software recorded on CD ROM which enables the user to create and print custom labels	76344199	2888178	9/28/2004	12/3/2001