

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM514551

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		01/18/2019	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	David's Bridal, Inc.
Also Known As:	DBD, Inc.
Street Address:	1001 Washington Street
City:	Conshohocken
State/Country:	PENNSYLVANIA
Postal Code:	19428
Entity Type:	Corporation: FLORIDA

PROPERTY NUMBERS Total: 39

Property Type	Number	Word Mark
Registration Number:	2088576	PRISCILLA OF BOSTON
Registration Number:	2019676	MONIQUE LUO
Registration Number:	1675198	CURRIE-BONNER
Registration Number:	3017372	DAVID'S BRIDAL
Registration Number:	2817374	DAVID'S BRIDAL
Registration Number:	2708959	DAVID'S BRIDAL MAKE A MATCH
Registration Number:	1836883	ENZIO
Registration Number:	1912612	MICHAELANGELO
Registration Number:	1831413	ST. TROPEZ
Registration Number:	1987087	PRISCILLA
Registration Number:	1984078	PRISCILLA
Registration Number:	1987088	PRISCILLA OF BOSTON
Registration Number:	1937208	GALINA
Registration Number:	3325671	SARA MADISON
Registration Number:	3337325	PRISCILLA
Registration Number:	3282912	PLATINUM FOR PRISCILLA OF BOSTON
Registration Number:	3358442	MELISSA SWEET
Registration Number:	3441766	VINEYARD COLLECTION

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3484773	DAVIDSBRIDAL.COM
Registration Number:	3483957	DAVID'S BRIDAL WEDDING
Registration Number:	3517983	REVERIE BY MELISSA SWEET
Registration Number:	3522745	DRESS YOUR WEDDING
Registration Number:	3661582	PROMTOURAGE
Registration Number:	3843888	SABEL STUDIOS
Registration Number:	3922357	PRISCILLA OF BOSTON CLASSICS
Registration Number:	3950296	TIMELESS IMAGES AT DAVID'S BRIDAL
Registration Number:	3959770	TIMELESS IMAGES
Registration Number:	3933173	PLATINUM
Registration Number:	4059223	DB STUDIO
Registration Number:	4070237	MEMORIES BY DAVID'S BRIDAL
Registration Number:	4081630	JEWEL BY PRISCILLA OF BOSTON
Registration Number:	4150222	GALINA SIGNATURE
Registration Number:	4153523	PHOTOGRAPHY BY DAVID'S BRIDAL
Registration Number:	3737638	DBBRIDAL COLOR
Serial Number:	85689569	DAVID'S BRIDAL LUXE
Serial Number:	85689571	MY EVENT
Serial Number:	85701795	PROM'D
Serial Number:	85701818	PROM'D
Serial Number:	85004485	REVERIE

CORRESPONDENCE DATA

Fax Number: 6179518736

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6173417729

Email: katarzyna.gaysunas@morganlewis.com

Correspondent Name: Katarzyna Gaysunas

Address Line 1: 1 Federal Street

Address Line 2: c/o Morgan lewis Bockius LLP

Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Katarzyna Gaysunas
SIGNATURE:	/Katarzyna Gaysunas/
DATE SIGNED:	03/14/2019

Total Attachments: 6

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TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARKS

TERMINATION AND RELEASE, dated as of January 18, 2019, from Bank of America, N.A., in its capacity as collateral agent under the Credit Agreement, dated as of October 11, 2012, as amended, supplemented or otherwise modified from time to time (the "Credit Agreement"), among David's Bridal, Inc. (the "Borrower"), the lenders party thereto (the "Lenders"), Bank of America, N.A., in its capacity as administrative agent and collateral agent (the "Collateral Agent") for the Lenders, and the other parties thereto, to DBD, Inc. (now known as David's Bridal, Inc.) (the "Grantor"). Capitalized terms used herein without definition are used as defined in the Credit Agreement.

WITNESSETH:

WHEREAS, pursuant to that certain ABL Notice and Confirmation of Grant of Security Interest in Trademarks, dated as of October 11, 2012 (the "Trademark Security Agreement"), made by the Grantor in favor of the Collateral Agent, a security interest (the "Security Interest") was granted by the Grantor to the Collateral Agent in certain Pledged Trademarks (as hereinafter defined);

WHEREAS, Trademark Security Agreements were recorded with the United States Patent and Trademark Office on October 12, 2012 at Reel/Frame 4880/0508 and on April 23, 2013 at Reel/Frame 5012/0223; and

WHEREAS, the Collateral Agent now desires to terminate and release the entirety of its Security Interest in the Pledged Trademarks.

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Pledged Trademarks pursuant to the Trademark Security Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Collateral Agent hereby states as follows:

1. Pledged Trademarks: The term "Pledged Trademarks," as used herein, shall mean (a) all of the Grantor's present and future right, title and interest in and to all of the Grantor's United States trademarks, trade names, corporate names, company names, domain names, business names, fictitious business names, trade dress, trade styles, service marks, designs, logos and other source or business identifiers, whether registered or unregistered and all agreements, whether written or oral, providing for the grant by or to the Grantor of any right under the foregoing, including, but not limited to, the United States trademark registrations and applications and the agreements listed on Schedule I attached hereto and made a part hereof, together with any goodwill of the business connected with, and symbolized by, any of the foregoing, (b) the right to sue or otherwise recover for any past, present and future infringements and misappropriations thereof, (c) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past or future infringements thereof) and (d) all other rights of the Grantor corresponding to any of the foregoing throughout the world.

2. Release of Security Interest: The Collateral Agent hereby terminates, releases and discharges, without recourse, representation or warranty of any kind, its Security Interest in the Pledged Trademarks, and any right, title or interest of the Collateral Agent arising under the Credit Agreement or the Trademark Security Agreements in such Pledged Trademarks shall hereby cease and become void.

3. Further Assurances: The Collateral Agent shall, at the Grantor's sole cost and expense and at any of the Grantor's reasonable request, execute, acknowledge and deliver to the Grantor all further releases and other documents (including without limitation Uniform Commercial Code termination statements), and take all other actions reasonably requested by the Grantor for the release of such Security Interest.

4. Governing Law. This Termination and Release shall be governed by and construed in accordance with the federal laws of the United States with respect to matters related to trademarks and by the laws of the State of New York without giving effect to the conflict of laws principles thereof for all other matters.

5. Collateral Agent. Bank of America, N.A. is delivering this Termination and Release solely in its capacity as Collateral Agent and shall be entitled to all of the rights, privileges and immunities set forth in the Credit Agreement and the other Loan Documents (as defined in the Credit Agreement) acting hereunder.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

BANK OF AMERICA, N.A., as Collateral Agent

By: 
Name: Roger G. Malouf
Title: Director

SCHEDULE I

Mark	Owner	Serial No.	Filing Date	Reg. No.	Reg. Date
Priscilla of Boston	DBD, Inc. (now known as David's Bridal, Inc.)	74/699,052	07/10/95	2,088,576	08/19/97
Monique Luo	DBD, Inc. (now known as David's Bridal, Inc.)	74/581,002	10/03/94	2,019,676	11/26/96
Currie-Bonner	DBD, Inc. (now known as David's Bridal, Inc.)	74/143,271	02/28/91	1,675,198	02/11/92
David's Bridal	DBD, Inc. (now known as David's Bridal, Inc.)	78/374,628	02/26/04	3,017,372	11/22/05
David's Bridal	DBD, Inc. (now known as David's Bridal, Inc.)	78/226,241	03/17/03	2,817,374	02/24/04
David's Bridal Make a Match	DBD, Inc. (now known as David's Bridal, Inc.)	76/387,170	03/25/02	2,708,959	04/22/03
Enzio	DBD, Inc. (now known as David's Bridal, Inc.)	74/411,581	07/12/93	1,836,883	05/17/94
Michaelangelo (Stylized)	DBD, Inc. (now known as David's Bridal, Inc.)	74/502,481	03/21/94	1,912,612	08/15/95
St. Tropez	DBD, Inc. (now known as David's Bridal, Inc.)	74/410,676	07/09/93	1,831,413	04/19/94
Priscilla	DBD, Inc. (now known as David's Bridal, Inc.)	74/699,027	07/10/95	1,987,087	07/16/96
Priscilla	DBD, Inc. (now known as David's Bridal, Inc.)	74/699,056	07/10/95	1,984,078	07/02/96
Priscilla of Boston	DBD, Inc. (now known as David's Bridal, Inc.)	74/699,053	07/10/95	1,987,088	07/16/96
Galina	DBD, Inc. (now known as David's Bridal, Inc.)	74/609,139	12/09/94	1,937,208	11/21/95
Sara Madison	DBD, Inc. (now known as David's Bridal, Inc.)	78/409,916	04/28/04	3,325,671	10/30/07
Priscilla	DBD, Inc. (now known as David's Bridal, Inc.)	78/914,047	06/22/06	3,337,325	11/13/07
Platinum for Priscilla of Boston	DBD, Inc. (now known as David's Bridal, Inc.)	78/878,008	05/05/06	3,282,912	08/21/07
Melissa Sweet	DBD, Inc. (now known as David's Bridal, Inc.)	77/016,636	10/09/06	3,358,442	12/25/07

Mark	Owner	Serial No.	Filing Date	Reg. No.	Reg. Date
Vineyard Collection	DBD, Inc. (now known as David's Bridal, Inc.)	77/124,376	03/07/07	3,441,766	06/03/08
DavidsBridal.com	DBD, Inc. (now known as David's Bridal, Inc.)	77/386,407	02/01/08	3,484,773	08/12/08
David's Bridal Wedding	DBD, Inc. (now known as David's Bridal, Inc.)	77/337,650	11/27/07	3,483,957	08/12/08
Reverie by Melissa Sweet	DBD, Inc. (now known as David's Bridal, Inc.)	77/362,873	01/02/08	3,517,983	10/14/08
Dress Your Wedding	DBD, Inc. (now known as David's Bridal, Inc.)	78/974,131	09/14/06	3,522,745	10/21/08
Promptourage	DBD, Inc. (now known as David's Bridal, Inc.)	77/336,434	11/26/07	3,661,582	07/28/09
Sabel Studios	DBD, Inc. (now known as David's Bridal, Inc.)	77/794,455	07/31/09	3,843,888	09/07/10
Priscilla of Boston Classics	DBD, Inc. (now known as David's Bridal, Inc.)	85/007,300	04/06/10	3,922,357	02/22/11
Timeless Images at David's Bridal	DBD, Inc. (now known as David's Bridal, Inc.)	85/073,269	06/28/10	3,950,296	04/26/11
Timeless Images	DBD, Inc. (now known as David's Bridal, Inc.)	85/063,061	06/15/10	3,959,770	05/10/11
Platinum	DBD, Inc. (now known as David's Bridal, Inc.)	77/262,053	08/22/07	3,933,173	03/22/11
DB Studio	DBD, Inc. (now known as David's Bridal, Inc.)	85/257,942	03/04/11	4,059,223	11/22/11
Memories by David's Bridal	DBD, Inc. (now known as David's Bridal, Inc.)	85/303,316	04/25/11	4,070,237	12/13/11
jewel BY PRISCILLA OF BOSTON	DBD, Inc. (now known as David's Bridal, Inc.)	77/649,379	01/14/09	4,081,630	01/10/12
Galina Signatue	DBD, Inc. (now known as David's Bridal, Inc.)	85/451,956	10/20/11	4,150,222	05/29/12
Photography by David's Bridal	DBD, Inc. (now known as David's Bridal, Inc.)	85/437,699	10/03/11	4,153,523	06/05/12
DBBridal Color	DBD, Inc. (now known as David's Bridal, Inc.)	77/433648	03/27/08	3,737,638	01/12/10
DAVID'S BRIDAL LUXE	DBD, Inc. (now known as David's Bridal, Inc.)	85/689,569	07/29/12	N/A	N/A

Mark	Owner	Serial No.	Filing Date	Reg. No.	Reg. Date
MY EVENT (and design)	DBD, Inc. (now known as David's Bridal, Inc.)	85/689,571	07/29/12	N/A	N/A
PROM'D (stylized)	DBD, Inc. (now known as David's Bridal, Inc.)	85/701,795	08/13/12	N/A	N/A
PROM'D	DBD, Inc. (now known as David's Bridal, Inc.)	85/701,818	08/13/12	N/A	N/A
REVERIE	DBD, Inc. (now known as David's Bridal, Inc.)	85/004,485	04/01/10	4,299,881	03/12/13