CH \$790.00 88043410

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM504941

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Big River Breweries, Inc.		11/01/2018	Corporation: TENNESSEE
Wadsworth Old Chicago, Inc.		11/01/2018	Corporation: COLORADO
Walnut Brewery, Inc.		11/01/2018	Corporation: COLORADO
Logan's Roadhouse, Inc.		11/01/2018	Corporation: TENNESSEE

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association, as Administrative Agent
Street Address:	1808 Aston Avenue, Suite 250
City:	Carlsbad
State/Country:	CALIFORNIA
Postal Code:	92008
Entity Type:	National Association: UNITED STATES

PROPERTY NUMBERS Total: 31

Property Type	Number	Word Mark
Serial Number:	88043410	A1A ALE WORKS
Serial Number:	88036757	BIG RIVER
Serial Number:	74291119	LOGAN'S ROADHOUSE
Serial Number:	87570047	AMERICAN ROADHOUSE MEALS
Serial Number:	86809494	THE RIGHT WAY TO ROADHOUSE
Registration Number:	4918070	LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS
Registration Number:	4912600	NUT-E CLUB
Registration Number:	4874282	GET NUT-E
Registration Number:	4695901	#STEAKWORTHY
Registration Number:	4692380	RAISE THE STEAKS
Serial Number:	85418614	LOGAN'S TWISTED PUNCHES
Serial Number:	77200179	
Serial Number:	77176961	ROADIE
Serial Number:	78864489	
Serial Number:	78854005	LOGAN'S ROADHOUSE
Serial Number:	78841796	ROADIES

TRADEMARK REEL: 006519 FRAME: 0327

900480582

Property Type	Number	Word Mark
Serial Number:	78764119	ONION BREWSKI
Serial Number:	78764123	BREWSKI ONIONS
Serial Number:	78642025	LOGAN'S
Serial Number:	78642446	THE REAL AMERICAN ROADHOUSE
Serial Number:	78641323	LOGAN'S
Serial Number:	78401171	THE LOGAN
Serial Number:	78268703	LOGAN'S ROADHOUSE
Serial Number:	76481400	LOGAN'S ROADHOUSE
Serial Number:	87184777	CRAFT BEER AUTHORITY
Serial Number:	87179786	TITAN TOOTHPICKS
Serial Number:	87009097	EXPLORER SERIES
Serial Number:	86796885	OC REWARDS
Serial Number:	86305151	OH MY SPAGHETTI PIE
Serial Number:	86818451	HOPPY TONK HIGHWAY
Serial Number:	86565278	CHOPHOUSE & BREWERY

CORRESPONDENCE DATA

Fax Number: 6179518736

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6173417729

Email: katarzyna.gaysunas@morganlewis.com

Correspondent Name: Katarzyna Gaysunas Address Line 1: 1 Federal Street

Address Line 2: c/o Morgan, Lewis & Bockius LLP
Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Katarzyna Gaysunas
SIGNATURE:	/Katarzyna Gaysunas/
DATE SIGNED:	01/08/2019

Total Attachments: 12

source=Craftworks Second Lien Trademark Security Agr#page1.tif source=Craftworks Second Lien Trademark Security Agr#page2.tif source=Craftworks Second Lien Trademark Security Agr#page3.tif source=Craftworks Second Lien Trademark Security Agr#page4.tif source=Craftworks Second Lien Trademark Security Agr#page5.tif source=Craftworks Second Lien Trademark Security Agr#page6.tif source=Craftworks Second Lien Trademark Security Agr#page7.tif source=Craftworks Second Lien Trademark Security Agr#page8.tif source=Craftworks Second Lien Trademark Security Agr#page9.tif source=Craftworks Second Lien Trademark Security Agr#page10.tif source=Craftworks Second Lien Trademark Security Agr#page11.tif

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NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE LIEN AND SECURITY INTEREST GRANTED TO THE ADMINISTRATIVE AGENT PURSUANT TO THIS AGREEMENT AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE COLLATERAL AGENT HEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT, DATED AS OF NOVEMBER 1, 2018 (AS AMENDED, RESTATED, AMENDED AND RESTATED, SUPPLEMENTED OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "INTERCREDITOR AGREEMENT"), AMONG FORTRESS CREDIT CO LLC, AS INITIAL FIRST LIEN REPRESENTATIVE, FORTRESS CREDIT CO LLC, AS INITIAL SECOND LIEN REPRESENTATIVE, WELLS FARGO BANK, NATIONAL ASSOCIATION, AS INITIAL SECOND LIEN REPRESENTATIVE, WELLS FARGO BANK, NATIONAL ASSOCIATION, AS INITIAL SECOND LIEN COLLATERAL AGENT AND CERTAIN OTHER PERSONS PARTY OR THAT MAY BECOME PARTY THERETO FROM TIME TO TIME. IN THE EVENT OF ANY CONFLICT BETWEEN THE TERMS OF THE INTERCREDITOR AGREEMENT AND THIS AGREEMENT, THE TERMS OF THE INTERCREDITOR AGREEMENT SHALL GOVERN AND CONTROL

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of November 1, 2018, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of WELLS FARGO BANK, NATIONAL ASSOCIATION, as administrative agent and collateral agent (in such capacities, together with its successors and permitted assigns, the "Administrative Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to the Second Lien Credit Agreement, dated as of November 1, 2018 (as amended, restated, amended and restated, extended, supplemented or otherwise modified from time to time, the "Credit Agreement") by and among CRAFTWORKS RESTAURANTS & BREWERIES, INC., a Delaware corporation (the "Craftworks Borrower"), LOGAN'S RESTAURANTS, INC., a Delaware corporation (the "Logan's Borrower" and, together with the Craftworks Borrower, the "Borrowers"), CRAFTWORKS HOLDINGS, LLC, a Delaware limited liability company ("Holdings"), the lenders party thereto (the "Lenders") and the Administrative Agent, the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor has, pursuant to a Second Lien Guaranty and Security Agreement dated as of November 1, 2018 in favor of the Administrative Agent (as such agreement may be amended, restated, amended and restated, extended, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), guaranteed the Obligations (as defined in the Credit Agreement) of the Borrowers;

WHEREAS, each Grantor has, pursuant to the Guaranty and Security Agreement, granted a security interest in substantially all of its assets in favor of the Administrative Agent for the benefit of the Secured Parties (as defined in the Credit Agreement) to secure the payment and performance of the Secured Obligations; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

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NOW, THEREFORE, in consideration of the premises and to induce the Lenders to make their respective extensions of credit to the Borrowers thereunder, each Grantor hereby agrees with the Administrative Agent as follows:

- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark;
- (d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof;
 - (e) all rights to obtain the foregoing;

provided that notwithstanding any other provision set forth in this Section 2, the security interest created by this Trademark Security Agreement shall not extend to any Excluded Assets (as defined in the Credit Agreement), including any intent-to-use Trademark application prior to the filing of a "Statement of Use" or an "Amendment to Allege Use" with respect thereto, solely to the extent the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark application under Applicable Law.

- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.

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<u>Section 5.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. Governing Law. THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF (OTHER THAN SECTIONS 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW).

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

Grantors:

BIG RIVER BREWERIES, INC. WADSWORTH OLD CHICAGO, INC. WALNUT BREWERY, INC.

Name: Rebecca Fischer Title: President

LOGAN'S ROADHOUSE, INC.

By: ______

Name: Hazem Ouf

Title: Chief Executive Officer and President

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

Grantors:

BIG RIVER BREWERIES, INC. WADSWORTH OLD CHICAGO, INC. WALNUT BREWERY, INC.

LOGAN'S ROADHOUSE, INC.

By: _______Name: Hazem Ouf

Title: Chief Executive Officer and President

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

ACCEPTED AND AGREED

as of the date first above written:

WELLS FARGO BANK, NATIONAL ASSOCIATION, as the Administrative Agent

Name: Reginald T. Dawson Title: Senior Vice President

REEL: 006519 FRAME: 0335

SCHEDULE 1

TRADEMARK REGISTRATIONS

	I NAUEWANN NEUGI NATIONS	A TONO			
Grantor	Citation	Application Number	Application Date	Registration Number	Registration Date
	A1A ALE WORKS				
BIG RIVER BREWERIES, INC. (Tennessee)	A I A ALE WORKS	88043410	7/18/2018		
	BIG RIVER				
BIG RIVER BREWERIES, INC. (Tennessee)	BIG RIVER	88036757	7/13/2018		
LOGAN'S ROADHOUSE, INC. (Tennessee)	LOGAN'S ROADHOUSE	74291119	7/1/1992	1874314	1/17/1995
	AMERICAN ROADHOUSE MEALS				
LOGAN'S ROADHOUSE, INC. (Tennessee)	AND SECTION OF THE SE	87570047	8/15/2017	5521410	7/17/2018
	THE RIGHT WAY TO ROADHOUSE				
(Tennessee)	SECONDOM OR ANY, LIBOR SEC	86809494	11/4/2015	5120815	1/10/2017

LOGAN'S ROADHOUSE, INC. (Tennessee)	Grantor				
RAISE THE STEAKS	#STEAKWORTHY #STEAKWORTHY	GET NUT-E	NUT-E CLUB	LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS ***********************************	Citation
86341946	86349618	86634435	86634349	86650987	Application Number
7/18/2014	7/28/2014	5/19/2015	5/19/2015	6/3/2015	Application Date
4692380	4695901	4874282	4912600	4918070	Registration Number
2/24/2015	3/3/2015	12/22/2015	3/8/2016	3/15/2016	Registration Date

LOGAN'S ROADHOUSE, INC. (Tennessee)	Grantor					
ROADIES	LOGAN'S ROADHOUSE		ROADIE		LOGAN'S TWISTED PUNCHES (2034N'S TWISTED PUNCHES	Citation
78841796	78854005	78864489	77176961	77200179	85418614	Application Number
3/20/2006	4/4/2006	4/19/2006	5/9/2007	6/7/2007	9/9/2011	Application Date
3512567	3202110	3352178	3705795	3369044	4142037	Registration Number
10/7/2008	1/23/2007	12/11/2007	11/3/2009	1/15/2008	5/15/2012	Registration Date

LOGAN'S ROADHOUSE, INC. (Tennessee)		LOGAN'S ROADHOUSE, INC. (Tennessee)		LOGAN'S ROADHOUSE, INC. (Tennessee)		LOGAN'S ROADHOUSE, INC. (Tennessee)		LOGAN'S ROADHOUSE, INC. (Tennessee)		LOGAN'S ROADHOUSE, INC. (Tennessee)		Grantor
NAPOT 3HL	THE LOGAN	LOGAN'S	LOGAN'S	SKHEENAM NOOMSWY 19130 SHE.	THE REAL AMERICAN ROADHOUSE	Cogans	LOGAN'S	BREWSKI ONIONS	BREWSKI ONIONS	ONION BREWSKI	ONION BREWSKI	Citation
78401171		78641323		78642446		78642025		78764123		78764119		Application Number
4/13/2004		6/1/2005		6/2/2005		6/2/2005		11/30/2005		11/30/2005		Application Date
3077914		3326246		3146919		3419984		3257854		3260238		Registration Number
4/4/2006		10/30/2007		9/19/2006		4/29/2008		7/3/2007		7/10/2007		Registration Date

WADSWORTH OLD CHICAGO, INC. (Colorado)	WADSWORTH OLD CHICAGO, INC. (Colorado)	WADSWORTH OLD CHICAGO, INC. (Colorado)	LOGAN'S ROADHOUSE, INC. (Tennessee)	LOGAN'S ROADHOUSE, INC. (Tennessee)	Grantor
EXPLORER SERIES EXPLORER SERIES	TITAN TOOTHPICKS	CRAFT BEER AUTHORITY CRAFT BEER AUTHORITY	LOGAN'S ROADHOUSE LOGAN'S ROADHOUSE ROADHOUSE	LOGAN'S ROADHOUSE 1003-1003-1003-1003-1003-1003-1003-100	Citation
87009097	87179786	87184777	76481400	78268703	Application Number
4/21/2016	9/22/2016	9/27/2016	1/10/2003	6/30/2003	Application Date
5090839	5199063	5203934	2797192	2934163	Registration Number
11/29/2016	5/9/2017	5/16/2017	12/23/2003	3/15/2005	Registration Date

WALNUT BREWERY, INC. (Colorado)	WADSWORTH OLD CHICAGO, INC. (Colorado) WADSWORTH OLD CHICAGO, INC. (Colorado) WALNUT BREWERY, INC. (Colorado)		Grantor					
CHOPHOUSE CHOPHOUSE SHIFTER *{ }}}}	CHOPHOUSE & BREWERY	AVAHORI MOD. MAQU	HOPPY TONK HIGHWAY	жа планоуая ам но	OH MY SPAGHETTI PIE	OC REWARDS	OC REWARDS	Citation
86565278		86818451		86305151		86796885		Application Number
3/16/2015		11/12/2015		6/10/2014		10/22/2015		Application Date
4944259		4946332		4718351		5002041		Registration Number
4/26/2016		4/26/2016		4/7/2015		7/19/2016		Registration Date

RECORDED: 01/08/2019