

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM492068

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Entity Conversion		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
V-Moda, LC		05/16/2016	Limited Liability Company: TEXAS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	V-Moda, LLC		
<b>Street Address:</b>	5100 S. Eastern Avenue		
<b>City:</b>	Los Angeles		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90040		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5244076	CROSSFADE	
<b>Registration Number:</b>	5219306	REMIX	
<b>Registration Number:</b>	4905176	M-100	
<b>Registration Number:</b>	4878681	ZN	
<b>Registration Number:</b>	4967255	FUGAZI	
<b>Registration Number:</b>	4794691	XS	
<b>Registration Number:</b>	4418664	VERZADOCK	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	edwin@ipforge.us		
<b>Correspondent Name:</b>	Edwin Tarver		
<b>Address Line 1:</b>	600 Wilshire Blvd., Suite 500		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90017		
<b>NAME OF SUBMITTER:</b>	Edwin Tarver		
<b>SIGNATURE:</b>	/edwin tarver/		
<b>DATE SIGNED:</b>	10/01/2018		

OP \$190.00 5244076

**Total Attachments: 2**

source=V-Moda Certificate of Conversion#page1.tif

source=V-Moda Certificate of Conversion#page2.tif

Return in duplicate to:  
Secretary of State  
P.O. Box 13697  
Austin, TX 78711-3697  
512 463-5555  
FAX: 512 463-5709

Filing Fee: See Instructions



This space reserved for  
office use.

**FILED**  
In the Office of the  
Secretary of State of Texas  
**MAY 16 2016**  
Corporations Section

**Certificate of Conversion  
of a  
Domestic Limited Liability Company  
Converting  
to a  
Delaware Limited Liability Company**

**Converting Entity Information**

The name of the converting limited liability company is: V-MODA, LC

The jurisdiction of formation of the limited liability company is : TX

The date of formation of the limited liability company is: 9/21/2005

The file number, if any, issued to the limited liability company by the secretary of state is: 800548256

**Plan of Conversion—Alternative Statements**

The limited liability company named above is converting to a:

Delaware limited liability company.

The name of the limited liability company is: V-MODA, LLC

The plan of conversion is attached.

*If the plan of conversion is not attached, the following statements must be completed.*

Instead of attaching the plan of conversion, the limited liability company certifies to the following statements:

A signed plan of conversion is on file at the principal place of business of the limited liability company, the converting entity. The address of the principal place of business of the limited liability company is:

1396 W. Mayfield Road, #100, Arlington, TX 76015-2333

*Street or Mailing Address City State Country Zip Code*

A signed plan of conversion will be on file after the conversion at the principal place of business of the corporation, the converted entity. The address of the principal place of business of the corporation is:

1396 W. Mayfield Road, #100, Arlington, TX 76015-2333

*Street or Mailing Address City State Country Zip Code*

A copy of the plan of conversion will be furnished on written request without cost by the converting

entity before the conversion or by the converted entity after the conversion to any owner or member of the converting or converted entity.

**Certificate of Formation for the Converted Entity**

The converted entity is a Delaware limited liability company. The certificate of formation of the Delaware limited liability company is attached to this certificate either as an attachment or exhibit to the plan of conversion, or as an attachment or exhibit to this certificate of conversion if the plan has not been attached to the certificate of conversion.

**Approval of the Plan of Conversion**

The plan of conversion has been approved as required by the laws of the jurisdiction of formation and the governing documents of the converting entity.

**Effectiveness of Filing (Select either A, B, or C.)**

- A.  This document becomes effective when the document is accepted and filed by the secretary of state.
- B.  This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: \_\_\_\_\_
- C.  This document takes effect upon the occurrence of the future event or fact, other than the passage of time. The 90<sup>th</sup> day after the date of signing is: \_\_\_\_\_  
The following event or fact will cause the document to take effect in the manner described below: \_\_\_\_\_


**Tax Certificate**

- Attached hereto is a certificate from the comptroller of public accounts that all taxes under title 2, Tax Code, have been paid by the limited liability company.
- In lieu of providing the tax certificate, the corporation as the converted entity is liable for the payment of any franchise taxes.

**Execution**

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

Date: 3-MAY-16

 (EO)  
VALKOLTON  
Signature and title of authorized person on behalf of the converting entity