

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM491312

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT FOR SECURITY TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Epoxy Technology Inc.		09/25/2018	Corporation: MASSACHUSETTS
W.F. Taylor LLC		09/25/2018	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Kayne Senior Credit III Loanco, LLC, as administrative agent
Street Address:	150 N. Riverside Plaza
Internal Address:	Suite 2010
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 30

Property Type	Number	Word Mark
Registration Number:	1105371	EPO-TEK
Registration Number:	1138325	EPOXY TECHNOLOGY
Registration Number:	2305744	! EPOXY TECHNOLOGY
Registration Number:	4461695	ACOUS-TEC TECHNOLOGY
Registration Number:	4451377	ACOUS-TEC
Registration Number:	5386667	AGILE
Registration Number:	5515472	COLORREADY
Registration Number:	5261936	DYNAMIC
Registration Number:	1870256	ENVIROBOND
Registration Number:	1687434	ENVIROTEC HEALTHGUARD ADHESIVES
Registration Number:	5517135	FINALE
Registration Number:	1808682	HEALTHGUARD
Registration Number:	2532177	INNOVATIVE SCIENCE META-TEC APPLIED TECH
Registration Number:	5261937	IRONWOOD
Registration Number:	4211577	MBA
Registration Number:	2907344	META-SEPT

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TRADEMARK

Property Type	Number	Word Mark
Registration Number:	4278192	MS PLUS
Registration Number:	5291920	PINNACLE
Registration Number:	2295883	REDI-SET
Serial Number:	87509099	RESOLUTE
Registration Number:	5053523	RIDGELINE
Serial Number:	86903227	SAHARA
Registration Number:	5268061	SOUNDLEVEL
Registration Number:	5386666	STEADFAST
Registration Number:	2516073	TIMBERLINE ENVIROTEC HEALTHGUARD ADHESIV
Registration Number:	1791151	TOUCHDOWN
Registration Number:	3993244	TRANSITIONAL PRESSURE SENSITIVE
Registration Number:	4832808	TRURENEW
Registration Number:	5261933	VERSATILE
Registration Number:	5257942	ZEPHYR

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 19th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 044558-0010

NAME OF SUBMITTER: Scott Kareff (044558-0010)

SIGNATURE: /kc for sk/

DATE SIGNED: 09/25/2018

Total Attachments: 4

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ASSIGNMENT FOR SECURITY

TRADEMARKS

WHEREAS, Epoxy Technology Inc., a Massachusetts corporation ("Epoxy") and W.F. Taylor LLC, a Delaware limited liability company ("Taylor" and together with Epoxy, each an "Assignor" and collectively the "Assignors") have adopted, used and are using, and hold all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, each Assignor, has entered into a Security Agreement, dated September 25, 2018 (the "Security Agreement"), in favor of Kayne Senior Credit III Loanco, LLC, in its capacity as Administrative Agent for certain lenders (the "Assignee");

WHEREAS, pursuant to the Security Agreement, each Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the lenders a continuing security interest in all right, title and interest of such Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);


NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the lenders a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Each Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.


[Signature Page Follows]

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of as of the date first above written.

EPOXY TECHNOLOGY INC.

By: 
Name: Roy Seroussi
Title: Vice President and Secretary

W.F. TAYLOR LLC

By: 
Name: Roy Seroussi
Title: Vice President and Secretary

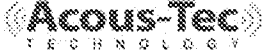


SCHEDULE 1A TO ASSIGNMENT FOR SECURITY

Trademarks and Trademark Applications

Epoxy Technology Inc.

1. "EPO-TEK" wordmark – registered November 7, 1978, U.S. Reg. No. 1,105,371
2. "EPOXY TECHNOLOGY" wordmark – registered August 5, 1980, U.S. Reg. No. 1,138,325
3. Epoxy Technology design mark – registered January 4, 2000, U.S. Reg. No. 2,305,744

W.F. Taylor LLC

TRADEMARK	COUNTRY	APPL. DATE	APPL. NO.	REG. DATE	REG. NO.	STATUS
	US	May-6-2013	85923860	Jan-7-2014	4461695	Registered
ACOUS-TEC	US	May-6-2013	85923862	Dec-17-2013	4451377	Registered
AGILE	US	Jul-25-2017	87541509	Jan-23-2018	5386667	Registered
COLORREADY	US	Sep-20-2017	87616296	Jul 10, 2018	5515472	Registered
DYNAMIC	US	Feb-10-2016	86903216	Aug-8-2017	5261936	Registered
ENVIROBOND	US	Jun-29-1992	74289723	Dec-27-1994	1870256	Registered
	US	Sep-4-1990	74093498	May-19-1992	1687434	Registered
FINALE	US	Jul-25-2017	87541500	Jul-17-2018	5517135	Registered
HEALTHGUARD	US	Jun-29-1992	74289722	Dec-7-1993	1808682	Registered
	US	Jul-16-2001	76285342	Jan-22-2002	2532177	Registered
IRONWOOD	US	Feb-10-2016	86903220	Aug-8-2017	5261937	Registered

MBA	US	Nov-15-2011	8547	Sep-18-2012	4211577	Registered
META-SEPT	US	May-8-2003	78247485	Nov-30-2004	2907344	Registered
MS PLUS	US	Nov-9-2011	85468473	Jan-22-2013	4278192	Registered
PINNACLE	US	Feb-9-2016	86902417	Sep-19-2017	5291920	Registered
	US	Oct-5-1998	75564783	Nov-30-1999	2295883	Registered
RESOLUTE	US	Jun-28-2017	87509099			Opposed
RIDGELINE	US	Feb-9-2016	86902210	Oct-4-2016	5053523	Registered
SAHARA	US	Feb-10-2016	86903227			Pending
SOUNDLEVEL	US	Nov-9-2016	87231278	Aug-15-2017	5268061	Registered
STEADFAST	US	Jul-25-2017	87541504	Jan-23-2018	5386666	Registered
	US	Jun-30-1998	75510894	Dec-11-2001	2516073	Registered
TOUCHDOWN	US	Jan-6-1992	74235339	Sep-7-1993	1791151	Registered
TRANSITIONAL PRESSURE ADHESIVE	US	Nov-22-2010	85182792	Jul-12-2011	3993244	Registered
TRURENEW	US	Apr-24-2014	86261056	Oct-13-2015	4832808	Registered
VERSATILE	US	Feb-9-2016	86902411	Aug-8-2017	5261933	Registered
ZEPHYR	US	Nov-9-2016	87231284	Aug-1-2017	5257942	Registered