

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM489351

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
New Era Cap Co., Inc.		09/10/2018	Corporation: NEW YORK
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Kayne Senior Credit III Loanco, LLC, as Administrative Agent		
<b>Street Address:</b>	150 North Riverside, Suite 2010		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60606		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 76</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4338513	19TWENTY	
<b>Registration Number:</b>	3819244	29TWENTY	
<b>Registration Number:</b>	3717758	39THIRTY	
<b>Registration Number:</b>	3733476	49FORTY	
<b>Registration Number:</b>	2421160	59FIFTY	
<b>Registration Number:</b>	3773566	59FIFTY	
<b>Registration Number:</b>	3122529	NE NEW ERA 59FIFTY ORIGINATORS OF THE TR	
<b>Registration Number:</b>	4230960	9FIFTY	
<b>Registration Number:</b>	4313885	9FORTY	
<b>Registration Number:</b>	4444279	9TWENTY	
<b>Registration Number:</b>	4289525		
<b>Registration Number:</b>	4093163		
<b>Registration Number:</b>	4166506	NE NEW ERA	
<b>Registration Number:</b>	4183968	NE NEW ERA	
<b>Registration Number:</b>	3083289	CONCEALER	
<b>Registration Number:</b>	4380795	COOLERA	
<b>Registration Number:</b>	4456418	DIAMOND ERA	
<b>Registration Number:</b>	4380794	DRYERA	
<b>Registration Number:</b>	5461587	EK	

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Property Type	Number	Word Mark
Registration Number:	3298501	BY NEW ERA
Registration Number:	3256812	
Registration Number:	4547704	EK
Registration Number:	4380800	
Registration Number:	4106345	FLY YOUR OWN FLAG
Registration Number:	5266307	HOME OF THE AUTHENTIC
Registration Number:	3804934	HOME OF THE TRUE FITTED
Registration Number:	4977819	
Registration Number:	5219069	LIQUIDCHROME
Registration Number:	4633210	MICROERA
Registration Number:	5448757	MY ERA
Registration Number:	5521208	MY ERA
Registration Number:	2535462	NE
Registration Number:	3744971	NE
Registration Number:	4396438	NE
Registration Number:	5241621	NE
Registration Number:	5219204	NEG
Registration Number:	4819521	NEG
Registration Number:	3811674	NE NEW ERA
Registration Number:	4773047	NE NEW ERA
Registration Number:	4895863	NE NEW ERA
Registration Number:	5228280	NE NEW ERA
Serial Number:	87493015	NE NEW ERA
Registration Number:	5453458	NE NEW ERA
Serial Number:	87769327	NE NEW ERA
Registration Number:	2584973	NEW ERA
Registration Number:	3759352	NEW ERA
Registration Number:	3732828	NEW ERA
Registration Number:	4396437	NEW ERA
Registration Number:	5228279	NEW ERA
Serial Number:	87492999	NEW ERA
Registration Number:	5453457	NEW ERA
Serial Number:	87769311	NEW ERA
Registration Number:	2031348	NEW ERA
Registration Number:	4258770	NEW ERA BY YOU
Registration Number:	2550756	NEW ERA CAP
Registration Number:	2017209	NEW ERA
Registration Number:	3595192	NEW ERA FITS

Property Type	Number	Word Mark
Registration Number:	4523121	NEW ERA INSIDER
Registration Number:	2434957	NEW ERA
Registration Number:	3803450	NEW ERA RE-CAP
Registration Number:	5509355	ORIGINATORS
Registration Number:	4160843	ORIGINATORS OF THE TRUE FITTED
Registration Number:	4380799	
Registration Number:	4380828	
Registration Number:	4380796	SOLARERA
Registration Number:	5156371	SPEAK WITH YOUR CAP
Registration Number:	4633161	
Registration Number:	4380801	
Registration Number:	3112414	THE VIER
Registration Number:	4895887	THIS IS THE CAP
Registration Number:	4096587	TOP PICK
Registration Number:	4164724	TP
Registration Number:	5156372	WEAR YOUR ALLEGIANCE
Registration Number:	4380816	WINTERERA
Registration Number:	4878241	ZONE ERA
Registration Number:	4139667	NE NEW ERA F.L.Y.

#### CORRESPONDENCE DATA

Fax Number: 3128637867

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 3128637267

Email: jaclyn.digrande@goldbergkohn.com

Correspondent Name: Jaclyn Di Grande - Paralegal

Address Line 1: Goldberg Kohn Ltd.

Address Line 2: 55 E Monroe St., Suite 3300

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 7023.049

NAME OF SUBMITTER: Jaclyn Di Grande

SIGNATURE: /jaclyn di grande/

DATE SIGNED: 09/10/2018

#### Total Attachments: 6

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## ASSIGNMENT FOR SECURITY

### TRADEMARKS

September 10, 2018

WHEREAS, New Era Cap Co., Inc., a New York corporation (the "Assignor"), has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor, has entered into a Security Agreement, dated September 10, 2018 (the "Security Agreement"), in favor of Kayne Senior Credit III Loanco, LLC, in its capacity as Administrative Agent for certain lenders and the other holders of Secured Obligations (as defined in the Security Agreement) (the "Assignee");

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the lenders and the other holders of Secured Obligations a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations:

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the lenders and the other holders of Secured Obligations a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date set forth above.

**NEW ERA CAP CO., INC.**

By: Kevin Wilson  
Name: Kevin Wilson  
Title: Treasurer

**SCHEDULE 1A TO ASSIGNMENT FOR SECURITY**

**Trademarks and Trademark Applications**

REFERENCE	MARK OWNER	FILED APPLICATION #	REGISTERED REGISTRATION #	STATUS CLASSES
<b>UNITED STATES</b>				
018690.01492	19TWENTY New Era Cap Co., Inc.	9/26/2012 85/739,072	5/21/2013 4,338,513	REGISTERED 25
018690.01274	29TWENTY New Era Cap Co., Inc.	12/30/2008 77/641,482	7/13/2010 3,819,244	REGISTERED 25
018690.01275	39THIRTY New Era Cap Co., Inc.	12/30/2008 77/641,527	12/1/2009 3,717,758	REGISTERED 25
018690.01276	49FORTY New Era Cap Co., Inc.	12/30/2008 77/641,535	1/5/2010 3,733,476	REGISTERED 25
018690.01253	59FIFTY New Era Cap Co., Inc.	12/1/1999 75/860,932	1/16/2001 2,421,160	REGISTERED 25
018690.01269	59FIFTY New Era Cap Co., Inc.	9/29/2005 78/723,267	4/6/2010 3,773,566	REGISTERED 18, 25
018690.01267	59FIFTY VISOR STICKER DESIGN ORIGINATORS OF THE TRUE FITTED NEWERACAP.COM New Era Cap Co., Inc.	10/13/2005 76/648,430	8/1/2006 3,122,529	REGISTERED 25
018690.01290	9FIFTY New Era Cap Co., Inc.	7/15/2011 85/372,096	10/23/2012 4,230,960	REGISTERED 25
018690.01291	9FORTY New Era Cap Co., Inc.	8/18/2011 85/401,750	4/2/2013 4,313,885	REGISTERED 25
018690.01292	9TWENTY New Era Cap Co., Inc.	8/18/2011 85/401,757	12/3/2013 4,444,279	REGISTERED 25
018690.01287	BLANK BAR BLANK LOCK BOX VISOR STICKER DESIGN New Era Cap Co., Inc.	12/30/2010 85/208,094	2/12/2013 4,289,525	REGISTERED 25
018690.01286	BLANK BAR BLANK LOCK BOX VISOR STICKER DESIGN New Era Cap Co., Inc.	12/30/2010 85/208,079	1/31/2012 4,093,163	REGISTERED 25
018690.01288	BLANK BAR WITH LOCK BOX VISOR STICKER DESIGN New Era Cap Co., Inc.	12/30/2010 85/208,111	7/3/2012 4,166,506	REGISTERED 25
018690.01289	BLANK BAR WITH LOCK BOX VISOR STICKER DESIGN New Era Cap Co., Inc.	12/30/2010 85/208,122	7/31/2012 4,183,968	REGISTERED 25
018690.01261	CONCEALER New Era Cap Co., Inc.	6/1/2004 76/594,966	4/18/2006 3,083,289	REGISTERED 25

REFERENCE	MARK OWNER	FILED APPLICATION #	REGISTERED REGISTRATION #	STATUS CLASSES
018690.01297	COOLERA New Era Cap Co., Inc.	12/21/2011 85/500,971	8/6/2013 4,380,795	REGISTERED 25
018690.01304	DIAMOND ERA New Era Cap Co., Inc.	11/20/2012 85/783,683	12/24/2013 4,456,418	REGISTERED 25
018690.01296	DRYERA New Era Cap Co., Inc.	12/21/2011 85/500,941	8/6/2013 4,380,794	REGISTERED 25
018690.01317	EK New Era Cap Co., Inc.	9/9/2014 86/389,568	5/8/2018 5,461,587	REGISTERED 25
018690.01263	EK BY NEW ERA DESIGN New Era Cap Co., Inc.	1/18/2005 76/628,060	9/25/2007 3,298,501	REGISTERED 25
018690.01262	EK DESIGN New Era Cap Co., Inc.	1/18/2005 76/628,059	6/26/2007 3,256,812	REGISTERED 25
018690.01312	EK DESIGN New Era Cap Co., Inc.	11/25/2013 86/128,125	6/10/2014 4,547,704	REGISTERED 25
018690.01300	FAN DESIGN (COOLERA) New Era Cap Co., Inc.	12/28/2011 85/504,920	8/6/2013 4,380,800	REGISTERED 25
018690.01284	FLY YOUR OWN FLAG New Era Cap Co., Inc.	7/15/2010 85/085,712	2/28/2012 4,106,345	REGISTERED 25
018690.01315	HOME OF THE AUTHENTIC New Era Cap Co., Inc.	7/9/2014 86/332,522	8/15/2017 5,266,307	REGISTERED 25
018690.01272	HOME OF THE TRUE FITTED New Era Cap Co., Inc.	5/16/2006 78/884,835	6/15/2010 3,804,934	REGISTERED 41
018690.01329	HOT & COLD DESIGN (ZONE ERA) New Era Cap Co., Inc.	10/27/2015 86/800,201	6/14/2016 4,977,819	REGISTERED 25
018690.01325	LIQUIDCHROME New Era Cap Co., Inc.	6/26/2015 86/675,371	6/6/2017 5,219,069	REGISTERED 25
018690.01308	MICROERA New Era Cap Co., Inc.	4/2/2013 85/893,501	11/4/2014 4,633,210	REGISTERED 25
018690.01314	MY ERA New Era Cap Co., Inc.	7/9/2014 86/332,519	4/17/2018 5,448,757	REGISTERED 25
018690.01944	MY ERA New Era Cap Co., Inc.	10/16/2017 87/646,637	7/17/2018 5,521,208	REGISTERED 25
018690.01255	NE FLAG DESIGN New Era Cap Co., Inc.	12/1/1999 75/860,903	2/5/2002 2,535,462	REGISTERED 25
018690.01268	NE FLAG DESIGN New Era Cap Co., Inc.	10/13/2005 76/648,431	2/2/2010 3,744,971	REGISTERED 06, 14, 18, 25
018690.01277	NE FLAG DESIGN New Era Cap Co., Inc.	11/5/2009 77/866,190	9/3/2013 4,396,438	REGISTERED 25
018690.01631	NE FLAG DESIGN New Era Cap Co., Inc.	1/31/2017 87/319,874	7/11/2017 5,241,621	REGISTERED 35
018690.01328	NE GOLF LOGO (CURRENT) New Era Cap Co., Inc.	9/9/2015 86/751,634	6/6/2017 5,219,204	REGISTERED 25

REFERENCE	MARK OWNER	FILED APPLICATION #	REGISTERED REGISTRATION #	STATUS CLASSES
018690.01316	NE GOLF LOGO (ORIGINAL) New Era Cap Co., Inc.	9/2/2014 86/382,761	9/22/2015 4,819,521	REGISTERED 25
018690.01273	NE LOCK BOX DESIGN New Era Cap Co., Inc.	12/11/2008 77/631,360	6/29/2010 3,811,674	REGISTERED 25
018690.01321	NE LOCK BOX DESIGN New Era Cap Co., Inc.	12/18/2014 86/484,759	7/14/2015 4,773,047	REGISTERED 21, 25
018690.01326	NE LOCK BOX DESIGN New Era Cap Co., Inc.	8/6/2015 86/716,922	2/2/2016 4,895,863	REGISTERED 18
018690.01630	NE LOCK BOX DESIGN New Era Cap Co., Inc.	1/31/2017 87/319,850	6/20/2017 5,228,280	REGISTERED 35
018690.01905	NE LOCK BOX DESIGN New Era Cap Co., Inc.	6/16/2017 87/493,015		PENDING 01, 03
018690.01931	NE LOCK BOX DESIGN New Era Cap Co., Inc.	9/28/2017 87/626,847	4/24/2018 5,453,458	REGISTERED 43
018690.01972	NE LOCK BOX DESIGN New Era Cap Co., Inc.	1/24/2018 87/769,327		PENDING 36, 41
018690.01259	NEW ERA New Era Cap Co., Inc.	3/29/2001 76/231,791	6/25/2002 2,584,973	REGISTERED 25
018690.01270	NEW ERA New Era Cap Co., Inc.	9/29/2005 78/723,246	3/9/2010 3,759,352	REGISTERED 06, 09, 18, 25
018690.01271	NEW ERA New Era Cap Co., Inc.	10/26/2005 78/740,975	12/29/2009 3,732,828	REGISTERED 28
018690.01278	NEW ERA New Era Cap Co., Inc.	11/5/2009 77/866,188	9/3/2013 4,396,437	REGISTERED 25
018690.01629	NEW ERA New Era Cap Co., Inc.	1/31/2017 87/319,817	6/20/2017 5,228,279	REGISTERED 35
018690.01890	NEW ERA New Era Cap Co., Inc.	6/16/2017 87/492,999		PENDING 01, 03
018690.01930	NEW ERA New Era Cap Co., Inc.	9/28/2017 87/626,810	4/24/2018 5,453,457	REGISTERED 43
018690.01971	NEW ERA New Era Cap Co., Inc.	1/24/2018 87/769,311		PENDING 36, 41
018690.01258	NEW ERA (CURSIVE LETTERS) New Era Cap Co., Inc.	10/25/1993 74/450,431	1/21/1997 2,031,348	REGISTERED 25
018690.01293	NEW ERA BY YOU New Era Cap Co., Inc.	9/14/2011 85/422,267	12/11/2012 4,258,770	REGISTERED 25, 35
018690.01256	NEW ERA CAP New Era Cap Co., Inc.	12/11/1999 75/868,748	3/19/2002 2,550,756	REGISTERED 35
018690.01257	NEW ERA CAP OLD BUG DESIGN New Era Cap Co., Inc.	7/31/1995 74/707,965	11/19/1996 2,017,209	REGISTERED 25
018690.01264	NEW ERA FITS New Era Cap Co., Inc.	12/6/2004 76/623,247	3/24/2009 3,595,192	REGISTERED 25

REFERENCE	MARK OWNER	FILED APPLICATION #	REGISTERED REGISTRATION #	STATUS CLASSES
018690.01306	NEW ERA INSIDER New Era Cap Co., Inc.	2/21/2013 85/855,961	4/29/2014 4,523,121	REGISTERED 35
018690.01254	NEW ERA PILL DESIGN New Era Cap Co., Inc.	12/1/1999 75/859,769	3/13/2001 2,434,957	REGISTERED 25
018690.01265	NEW ERA RE-CAP New Era Cap Co., Inc.	5/25/2005 76/639,481	6/15/2010 3,803,450	REGISTERED 21
018690.01691	ORIGINATORS New Era Cap Co., Inc.	2/6/2017 87/325,142	7/3/2018 5,509,355	REGISTERED 25
018690.01294	ORIGINATORS OF THE TRUE FITTED New Era Cap Co., Inc.	10/20/2011 85/452,082	6/19/2012 4,160,843	REGISTERED 25
018690.01299	RAINDROPS & RAYS DESIGN (DRYERA) New Era Cap Co., Inc.	12/28/2011 85/504,909	8/6/2013 4,380,799	REGISTERED 25
018690.01303	SNOWFLAKE DESIGN (WINTERERA) New Era Cap Co., Inc.	1/26/2012 85/526,246	8/6/2013 4,380,828	REGISTERED 25
018690.01298	SOLARERA New Era Cap Co., Inc.	12/21/2011 85/500,992	8/6/2013 4,380,796	REGISTERED 25
018690.01309	SPEAK WITH YOUR CAP New Era Cap Co., Inc.	5/28/2013 85/943,463	3/7/2017 5,156,371	REGISTERED 25
018690.01307	STARS & RAYS DESIGN (MICROERA) New Era Cap Co., Inc.	3/14/2013 85/876,189	11/4/2014 4,633,161	REGISTERED 25
018690.01301	SUN & RAYS DESIGN (SOLARERA) New Era Cap Co., Inc.	12/28/2011 85/504,934	8/6/2013 4,380,801	REGISTERED 25
018690.01260	THE VIER New Era Cap Co., Inc.	4/26/2004 76/588,638	7/4/2006 3,112,414	REGISTERED 25
018690.01327	THIS IS THE CAP New Era Cap Co., Inc.	8/20/2015 86/730,753	2/2/2016 4,895,887	REGISTERED 25
018690.01279	TOP PICK New Era Cap Co., Inc.	11/5/2009 77/866,196	2/7/2012 4,096,587	REGISTERED 25
018690.01295	TP WITH ARROW DESIGN New Era Cap Co., Inc.	12/6/2011 85/488,564	6/26/2012 4,164,724	REGISTERED 25
018690.01310	WEAR YOUR ALLEGIANCE New Era Cap Co., Inc.	5/28/2013 85/943,472	3/7/2017 5,156,372	REGISTERED 25
018690.01302	WINTERERA New Era Cap Co., Inc.	1/12/2012 85/514,767	8/6/2013 4,380,816	REGISTERED 25
018690.01313	ZONE ERA New Era Cap Co., Inc.	7/9/2014 86/332,517	12/29/2015 4,878,241	REGISTERED 25
	NE NEW ERA F.L.Y. New Era Cap Co., Inc.	6/17/2010 85065340	5/8/2012 4,139,667	REGISTERED