

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM491583

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SILICON VALLEY BANK		09/26/2018	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name:	LUKLA INC.
Street Address:	538 READING ROAD
Internal Address:	SUITE LL
City:	CINCINNATI
State/Country:	OHIO
Postal Code:	45202
Entity Type:	Corporation: OHIO DELAWARE

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Serial Number:	86791518	ALWAYS UPWARD. FOREVER ONWARD.
Serial Number:	86791516	ALWAYS UPWARD. FOREVER ONWARD.
Serial Number:	86567569	LUKLA
Serial Number:	86567570	
Serial Number:	86758056	OROS
Registration Number:	5115539	
Serial Number:	87140050	OROS
Serial Number:	86785718	SOLARCORE
Serial Number:	86567566	UNLAYER YOUR BOUNDARIES

CH \$240.00 86791518

CORRESPONDENCE DATA

Fax Number: 4048853900
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
 Phone: 4048853868
 Email: rusty.close@troutman.com
 Correspondent Name: CHRISTOPHER CLOSE
 Address Line 1: TROUTMAN SANDERS LLP
 Address Line 2: 600 PEACHTREE STREET NE, SUITE 3000
 Address Line 4: ATLANTA, GEORGIA 30308-2216

ATTORNEY DOCKET NUMBER:	220763.002292
NAME OF SUBMITTER:	Christopher C Close, Jr.
SIGNATURE:	/Christopher C. Close Jr./
DATE SIGNED:	09/26/2018

Total Attachments: 5

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (the “**Release**”) is made as of the 26th day of September, 2018 between **LUKLA INC.**, a Delaware corporation (formerly known as Lukla LLC, an Ohio limited liability company) (“**Assignee**”), and **SILICON VALLEY BANK**, a California corporation (“**Assignor**”).

WHEREAS, in connection with certain loan documents, Assignee and Assignor entered into (i) that certain Loan and Security Agreement dated as of July 13, 2017 (as amended, supplemented, or otherwise modified from time to time, the “**Loan Agreement**”) and (ii) that certain Intellectual Property Security Agreement dated as of July 13, 2017 (as amended, supplemented, or otherwise modified from time to time, the “**IP Agreement**”, and together with the Loan Agreement, collectively, the “**Agreements**”) for the purpose of securing certain obligations of Assignee to Assignor;

WHEREAS, pursuant to the Agreements, Assignee granted Assignor, for the benefit of Assignor, a security interest in all of the Copyrights, Patents, Trademarks, and Mask Works (as defined in the Agreements) (collectively hereinafter the “**Intellectual Property**”), including the Patents identified on Exhibit A attached hereto and the Trademarks identified on Exhibit B attached hereto (the “**Released Intellectual Property**”), and pledged and mortgaged (but did not transfer title to) the Intellectual Property to Assignor; and

WHEREAS, Assignee has requested that Assignor, and Assignor has agreed to, release its security interest in the Released Intellectual Property.

NOW, THEREFORE, for valuable consideration and pursuant to the terms and conditions set forth in the Agreements:

Assignor hereby terminates and releases its security interest in the Released Intellectual Property and Assignor hereby assigns and transfers to Assignee, without any representation, warranty, or recourse whatsoever, Assignor’s entire right, title, and interest in and to the Released Intellectual Property, effective as of the date set forth above.

Assignor hereby agrees to execute such further instruments and documents and perform such further acts as Assignee may deem necessary to secure to Assignee the rights herein conveyed.

"ASSIGNOR"

SILICON VALLEY BANK

By: 

Name: JORDAN R. BIRCHER

Title: VICE PRESIDENT

EXHIBIT A

Patents

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
GARMENT WITH STRATEGICALLY POSITIONED POLYIMIDE AEROGEL PANELS	PCT US2016032350	05/13/2016
COMPOSITE AEROGEL COATING FOR TEXTILE APPLICATIONS	62/503,033	05/08/2017

EXHIBIT B

Trademarks

[SEE ATTACHED]

Oros Apparel Trademark Status Report

Trademark	Country	Application No.	Filing Date	Registration No.	Registration Date	Status
ALWAYS ONWARD. FOREVER UPWARD. in Class 25	USA	86/791518	19-Oct-2015	5138525	07-Feb-2017	Registered
ALWAYS UPWARD. FOREVER ONWARD. in Classes 9, 18, 20, and 22	USA	86/791516	19-Oct-2015			Allowed
LUKLA	USA	86/567569	18-Mar-2015			Abandoned
LUKLA Logo	USA	86/567570	18-Mar-2015			Abandoned
OROS	USA	86/758056	16-Sep-2015			Pending
OROS Logo	USA	86/758051	16-Sep-2015	5115539	03-Jan-2017	Registered
OROS & Orion Design	USA	87/140,050	16-Aug-2016			Pending
SOLARCORE	USA	86/785718	13-Oct-2015			Allowed
UNLAYER YOUR BOUNDARIES	USA	86/567566	18-Mar-2015			Abandoned
SOLARCORE	Canada	TMA11776543	08-Apr-2016			Allowed
OROS	China	21110621	26-Aug-2016			Pending
SOLARCORE	China	21110622	26-Aug-2016			Pending
OROS	EU	014657175	09-Oct-2015	014657175	27-Jan-2016	Registered
OROS Logo	EU	014657209	09-Oct-2015	014657209	25-Jan-2016	Registered
SOLARCORE	EU	015324908	11-Apr-2016	015324908	28-Jul-2016	Registered

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