

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM485878

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Foundation Building Materials, LLC		08/13/2018	Limited Liability Company: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent and Collateral Agent		
Street Address:	333 S. Hope Street		
Internal Address:	19th Floor, CA9-193-19-33		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	Association: NORTH CAROLINA		
PROPERTY NUMBERS Total: 26			
Property Type	Number	Word Mark	
Registration Number:	5420976	FOUNDATION BUILDING MATERIALS	
Registration Number:	5141074	FBM	
Registration Number:	5141075	FBM	
Registration Number:	5284081	PG BOARD TAF	
Registration Number:	2080126	PROWALL	
Registration Number:	2343950	PROSHAPE	
Registration Number:	2181417	FOAMPREP	
Registration Number:	2677093	GYPSUM SUPPLY CO.	
Registration Number:	2677094	GSC GYPSUM SUPPLY CO.	
Registration Number:	1271789	SPI SPECIALTY PRODUCTS AND INSULATION CO	
Registration Number:	1279224	SPI SPECIALTY PRODUCTS AND INSULATION CO	
Registration Number:	1320113	SPECIALTY PRODUCTS AND INSULATION CO.	
Registration Number:	2987664	ABSORPTION PLUS	
Registration Number:	2391212	FIREPLUG	
Registration Number:	2856278	FIRESTRIP	
Registration Number:	2421444	HATS	
Registration Number:	939431	RIGIDFLEX	
Registration Number:	3656665	SAFELITE	
TRADEMARK			

OP \$665.00 5420976

Property Type	Number	Word Mark
Registration Number:	5178838	WINROC-SPI
Registration Number:	5207061	WINROC SPI
Registration Number:	2207560	WINROC
Registration Number:	2234931	ALLROC
Registration Number:	4706070	PROLINE PLUS
Registration Number:	4460814	PROLINE PLUS
Serial Number:	87890865	SPI
Serial Number:	87890881	SPI

CORRESPONDENCE DATA

Fax Number: 8004947512
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 800-494-5225
Email: ipteam@cogencyglobal.com
Correspondent Name: Melony Sot
Address Line 1: 1025 Vermont Ave NW, Suite 1130
Address Line 2: Cogency Global Inc.
Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	F178696 TM
NAME OF SUBMITTER:	EMILY OHANNESSIAN
SIGNATURE:	/EMILY OHANNESSIAN/
DATE SIGNED:	08/13/2018

Total Attachments: 12
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ABL U.S. INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of August 13, 2018 (as amended, restated, amended and restated, extended, supplemented or otherwise modified or replaced from time to time, this "IP Security Agreement"), is made by each of the signatories hereto (collectively, the "Grantors") in favor of Bank of America, N.A., as administrative agent and collateral agent (together with its successors in such capacity, the "Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, FBM ALPHA LLC, a Delaware limited liability company (including its permitted successors, "Holdings"), FOUNDATION BUILDING MATERIALS HOLDING COMPANY LLC, a Delaware limited liability company (including its permitted successors, the "Lead Borrower"), FBM CANADA GSD, INC., an Alberta corporation (including its permitted successors, the "Canadian Borrower"), the Additional US Borrowers (as defined in the Credit Agreement) (together with the Lead Borrower and the Canadian Borrower, the "Borrowers"), each other subsidiary of Holdings from time to time party thereto, the several banks and other financial institutions or entities from time to time party thereto as lenders and as issuing banks and the Agent, have entered into an ABL Credit Agreement, dated as of August 13, 2018 (as amended, restated, amended and restated, extended, supplemented or otherwise modified or replaced from time to time, the "Credit Agreement"). Capitalized terms used and not defined herein have the meanings given such terms in the Credit Agreement.

WHEREAS, it is a condition precedent to the obligation of the Lenders to make their respective extensions of credit to the Borrowers under the Credit Agreement that the Grantors shall have executed and delivered that certain U.S. ABL Guarantee and Collateral Agreement, dated as of August 13, 2018, in favor of the Agent (as amended, restated, amended and restated, extended, supplemented or otherwise modified or replaced from time to time, the "Guarantee and Collateral Agreement").

WHEREAS, under the terms of the Guarantee and Collateral Agreement and subject to the limitations contained therein, the Grantors have granted to the Agent, for the benefit of the Secured Parties, a security interest in all of the Grantors' right, title, and interest in and to certain Collateral, including certain of their Copyrights, Trademarks and Patents and have agreed as a condition thereof to execute this IP Security Agreement with respect to certain of their Copyrights, Trademarks and Patents in order to record the security interests granted therein with the United States Copyright Office, the United States Patent and Trademark Office or the Canadian Intellectual Property Office, as applicable (or any successor office or other applicable government registry).

NOW, THEREFORE, in consideration of the above premises, the Grantors hereby agree with the Agent, for the benefit of the Secured Parties, as follows:

SECTION 1 Grant of Security. Each Grantor hereby pledges and grants to the Agent, for the benefit of the Secured Parties, a security interest in all of such Grantor's right, title and interest in and to the following (the "IP Collateral"), as collateral security for the prompt and

complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of such Grantor's Obligations (as defined in the Guarantee and Collateral Agreement):

(a) (i) all United States and foreign copyrights, whether or not the underlying works of authorship have been published and whether as author, assignee, transferee or otherwise, including but not limited to copyrights in software and databases, all Mask Works (as defined in 17 U.S.C. 901 of the U.S. Copyright Act) and all works of authorship, all right, title and interest to make and exploit all derivative works based on or adopted from works covered by such copyrights, and all copyright registrations, copyright applications, mask works registrations and mask works applications, and any renewals or extensions thereof, including each registration and application identified in Schedule 1, and (ii) the rights to print, publish and distribute any of the foregoing ("Copyrights");

(b) all exclusive Copyright Licenses (as defined in the Guarantee and Collateral Agreement), to the extent such Grantor is not the granting party, including any of the foregoing identified in Schedule 1 ("Exclusive Copyright Licenses");

(c) (i) all United States, state and foreign trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade dress, trade styles, logos, or other indicia of origin or source identification, Internet domain names, trademark and service mark registrations, designs and general intangibles of like nature and applications for trademark or service mark registrations and any renewals thereof, including each registration and application identified in Schedule 2 (but excluding in all cases all intent-to-use United States trademark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or examined and accepted, respectively, by the United States Patent and Trademark Office provided that upon such filing and acceptance, such intent-to-use applications shall be included in the definition of Trademarks) and (ii) the goodwill of the business connected with the use of, and symbolized by, each of the above (collectively, the "Trademarks"); and

(d) (i) all United States and foreign patents, patent applications and patentable inventions, including each issued patent, industrial design, patent application and industrial design application identified in Schedule 3 (as such schedule may be amended from time to time), all certificates of invention or similar property rights and all registrations thereof, (ii) all inventions and improvements described and claimed therein and (iii) all reissues, divisions, reexaminations, continuations, continuations-in-part, substitutes, renewals, and extensions thereof and all improvements thereon (collectively, the "Patents").

SECTION 2 Excluded Assets. Notwithstanding anything to the contrary in this IP Security Agreement, none of the Excluded Assets shall constitute IP Collateral.

SECTION 3 Recordation. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner of Patents and Trademarks and the Commissioner, registrar or other applicable officer of the Canadian Intellectual Property Office, as applicable, and any other applicable United States or Canadian government officer record this IP Security Agreement.

SECTION 4 Execution in Counterparts. This IP Security Agreement may be executed in any number of counterparts (including by telecopy or other electronic transmission), each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 5 GOVERNING LAW. THIS IP SECURITY AGREEMENT AND ANY CLAIM, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS IP SECURITY AGREEMENT AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

SECTION 6 Conflict Provision. This IP Security Agreement has been entered into in conjunction with the provisions of the Guarantee and Collateral Agreement and the Credit Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Guarantee and Collateral Agreement and the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this IP Security Agreement are in conflict with the Guarantee and Collateral Agreement or the Credit Agreement, the provisions of the Guarantee and Collateral Agreement or the Credit Agreement, as applicable, shall govern.

SECTION 7 ABL Intercreditor Agreement Governs. Notwithstanding anything herein to the contrary, the Liens and security interests granted to the Agent, for the benefit of the Secured Parties pursuant to this Agreement, and the exercise of any right or remedy by the Agent and the other Secured Parties hereunder, in each case, with respect to the Collateral and Liens securing any ABL Obligations are subject to the provisions of the ABL Intercreditor Agreement, as applicable. In the event of any conflict or inconsistency between the provisions of the ABL Intercreditor Agreement and this Agreement with respect to the Collateral and Liens securing any ABL Obligations, the provisions of the ABL Intercreditor Agreement shall prevail. As used in this Section 7, "ABL Obligations" shall have the meaning given to such term in the ABL Intercreditor Agreement.

SECTION 8 Notice. Each party to this IP Security Agreement irrevocably consents to service of process in the manner provided for notices in Section 9.2 of the Guarantee and Collateral Agreement. Nothing in this IP Security Agreement or any other Loan Document will affect the right of any party to this Agreement to serve process in any other manner permitted by law.

[signature pages follow]

IN WITNESS WHEREOF, each of the undersigned has caused this IP Security Agreement to be duly executed and delivered as of the date first above written.

FBM ALPHA LLC

FOUNDATION BUILDING MATERIALS
HOLDING COMPANY LLC

FOUNDATION BUILDING MATERIALS,
LLC

FBM LOGISTICS, LLC

FBM CANADA GSD, INC.

FBM CANADA SPI, INC.

By: 

Name: John J. Gorey

Title: Chief Financial Officer

[Signature Page to ABL IP Security Agreement]

TRADEMARK
REEL: 006426 FRAME: 0188

BANK OF AMERICA, N.A.,
as Agent

By: 
Name: **Carlos Gil**
Title: **Senior Vice President**

[ABL IP Security Agreement]

TRADEMARK
REEL: 006426 FRAME: 0189

COPYRIGHTS


None.

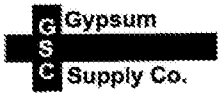
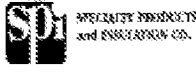
EXCLUSIVE COPYRIGHT LICENSES

None.

TRADEMARKS

US Obligations under the ABL Credit Agreement


Loan Party	Title	Acquired Entity or Former Subsidiary	Filing Date Issued Date	Status	Application Registration No.
Foundation Building Materials, LLC	FOUNDATION BUILDING MATERIALS	N/A	Mar. 13, 2018 July 15, 2016	Registered Applied	5420976 (US) 1791605 (CN)
Foundation Building Materials, LLC	FBM	N/A	Feb. 14, 2017 July 15, 2016	Registered Applied	5141074 (US) 1791604 (CN)
Foundation Building Materials, LLC	(stylized and/or with design) 	N/A	Feb. 14, 2017	Registered	5141075
Foundation Building Materials, LLC	(stylized with design) 	N/A	July 15, 2016	Published	1791598 (CN)
Foundation Building Materials, LLC		N/A	N/A	Unregistered Trademark & Service Logo	N/A
Foundation Building Materials, LLC	PG Board TAF	N/A	Sept. 12, 2017	Registered	5284081 (US)
Foundation Building Materials, LLC	SPI	N/A	Apr. 24, 2018	Applied	87890865 (US)
Foundation Building Materials, LLC	SPI	N/A	Apr. 24, 2018	Applied	87890881 (US)
Foundation Building Materials, LLC	PROWALL	Great Western Building Materials, Inc.	July 15, 1997	Registered	2080126
Foundation Building Materials, LLC	PROSHAPE	Great Western Building Materials, Inc.	Apr. 18, 2000	Registered	2343950



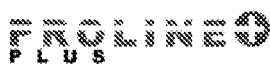
Loan Party	Title	Acquired Entity or Former Subsidiary	Filing Date Issued Date	Status	Application Registration No.
Foundation Building Materials, LLC	FOAMPREP	ProWall Building Products, Inc.	Aug. 11, 1998	Registered	2181417
Foundation Building Materials, LLC	GYPSUM SUPPLY CO.	FBM Gypsum Supply of Illinois LLC	Jan. 21, 2003	Registered	2677093
Foundation Building Materials, LLC	 Gypsum Supply Co.	FBM Gypsum Supply of Illinois LLC	Jan. 21, 2003	Registered	2677094
Foundation Building Materials, LLC	 SPI SPECIALTY PRODUCTS AND INSULATION CO.	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	Mar. 27, 1984	Registered	1271789
Foundation Building Materials, LLC	SPI Specialty Products & Insulation Co.	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	May 22, 1984	Registered	1279224
Foundation Building Materials, LLC	SPI SPECIALTY PRODUCTS AND INSULATION CO.	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	Aug. 23, 2005	Registered	1320113
Foundation Building Materials, LLC	ABSORPTION PLUS	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	Aug. 23, 2005	Registered	2987664
Foundation Building Materials, LLC	FIREPLUG	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	Oct. 3, 2000	Registered	2391212
Foundation Building Materials, LLC	FIRESTRIP	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	June 22, 2004	Registered	2856278
Foundation Building Materials, LLC	HATS	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	Jan. 16, 2001	Registered	2421444
Foundation Building Materials, LLC	RIGIDFLEX	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	Aug. 1, 1972	Registered	939431

Loan Party	Title	Acquired Entity or Former Subsidiary	Filing Date Issued Date	Status	Application Registration No.
Foundation Building Materials, LLC	SAFELITE	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	July 21, 2009	Registered	3656665
Foundation Building Materials, LLC	INTERNATIONAL TECHNIFAB	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (WY)	2010-00578855
Foundation Building Materials, LLC	WINROC	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (WY)	2011-000595401
Foundation Building Materials, LLC	SPI	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (WY) Reg. (LA)	2011-000595400 62-6944
Foundation Building Materials, LLC	WINROC-SPI	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (WY) Reg. (LA) Reg. (NE) Reg. (ND)	2011-000657791 64-9580 10188398 36159600
Foundation Building Materials, LLC	SPECIALTY PRODUCTS & INSULATION	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (WY) Reg. (LA)	2011-000596196 62-6939
Foundation Building Materials, LLC	Paragon Pacific SPI	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (ID) & Common Law Mark	D135856
Foundation Building Materials, LLC	PARAGON PACIFIC INSULATION	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (ID) & Common Law Mark	D135856
Foundation Building Materials, LLC	PRESNELL INSULATION CO. INC.	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (NC)	0117557

Loan Party	Title	Acquired Entity or Former Subsidiary	Filing Date Issued Date	Status	Application Registration No.
Foundation Building Materials, LLC	ABACUS	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (GA) & Common Law Mark	N/A
Foundation Building Materials, LLC	CONSTRUCTION SYSTEMS	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (TX) & Common Law Mark	N/A
Foundation Building Materials, LLC	CSI	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (TX) & Common Law Mark	N/A
Foundation Building Materials, LLC	EXTOL OF TEXAS	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (TX) & Common Law Mark	107852100
Foundation Building Materials, LLC	MULLIGAN	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (TX) & Common Law Mark	N/A
Foundation Building Materials, LLC	PAMROD PRODUCTS	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (TX) & Common Law Mark	N/A

Canadian Obligations under the ABL Credit Agreement only::

FBM Canada GSD, Inc.	Winroc-SPI	Winroc-SPI Corporation	Apr. 25, 2016	Registered	TMA935908 (CN)
			Apr. 11, 2017	Registered	5178838 (US)
FBM Canada GSD, Inc.		Winroc-SPI Corporation	Apr. 25, 2016	Registered	TMA935907 (CN)
			May 23, 2017	Registered	5207061 (US)

FBM Canada GSD, Inc.	WINROC	Winroc-SPI Corporation	Dec. 17, 2004	Registered	TMA628650 (CN)
			Mar. 10, 1998	Registered	2207560 (US)
FBM Canada GSD, Inc.		Winroc-SPI Corporation	Dec. 15, 2004	Registered	TMA628406 (CN)
FBM Canada GSD, Inc.	ALLROC	Winroc-SPI Corporation	Dec. 17, 2004	Registered	TMA628649 (CN)
			Mar. 23, 1999	Registered	2234931 (US)
FBM Canada GSD, Inc.		Winroc-SPI Corporation	Mar. 31, 2015	Registered	TMA636511 (CN)
FBM Canada GSD, Inc.	PROLINE PLUS	Winroc-SPI Corporation	June 11, 2013	Registered	TMA853073 (CN)
			Mar. 24, 2015	Registered	4706070 (US)
FBM Canada GSD, Inc.		Winroc-SPI Corporation	June 11, 2013	Registered	TMA853076 (CN)
			Jan. 7, 2014	Registered	4460814 (US)
FBM Canada GSD, Inc.	ALLPRO	Winroc-SPI Corporation	Nov. 18, 1994	Registered	TMA435814 (CN)
FBM Canada GSD, Inc.	FACKOURY'S BUILDING SUPPLIES	Winroc-SPI Corporation	N/A	Common Law Mark	Ontario
FBM Canada GSD, Inc.	LEON'S INSULATION	Winroc-SPI Corporation	N/A	Common Law Mark	Ontario
FBM Canada GSD, Inc.	INTERIOR BUILDING SUPPLIES	Winroc-SPI Corporation	N/A	Common Law Mark	Windsor, London, & Cambridge, Ontario
FBM Canada SPI, Inc.	BURNABY INSULATION	1974303 Alberta Ltd.	N/A	Common Law Mark	British Columbia, Alberta
FBM Canada SPI, Inc.	SPI			Formalized	1896256 (CN)
FBM Canada SPI, Inc.	SPI & DESIGN			Formalized	1896257 (CN)

PATENTS

All Credit Agreements:

Loan Party	Title	Preceding Party	Filing Date Issued Date	Status	Registration No.
Foundation Building Materials, LLC	Drywall Retaining Device	Home Acres Building Supply Co. LLC	June 9, 2009	Registered	7,543,789
Foundation Building Materials, LLC	Prefabricated Fixture Protection Cover and Assembly and Method of Use Thereof	FBM Galaxy, Inc. f/k/a Superior Plus Construction Products Corp.	December 8, 2009	Registered	7,627,999