

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM488174

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Majestic Mississippi, LLC		08/29/2018	Limited Liability Company: MISSISSIPPI

RECEIVING PARTY DATA

Name:	Western Alliance Bank
Street Address:	1 East Washington St., Suite 1400
City:	Phoenix
State/Country:	ARIZONA
Postal Code:	85004
Entity Type:	Chartered Bank: ARIZONA

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	1579525	FITZ
Registration Number:	1639303	FITZ
Registration Number:	1677084	FITZGERALDS
Registration Number:	1682272	FITZGERALDS
Registration Number:	1677129	FITZGERALDS
Registration Number:	1599960	FITZGERALDS
Registration Number:	1676148	FITZGERALDS
Registration Number:	1645579	F
Registration Number:	2070160	SHAMROCK CAFE
Registration Number:	2628353	F
Registration Number:	1646327	
Registration Number:	3536206	LUCK LIVES HERE
Registration Number:	3449204	LUCK LIVES HERE

CORRESPONDENCE DATA

Fax Number: 2134432926

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

CH \$340.00 1579525

Phone: 213-617-5493
Email: jcravitz@sheppardmullin.com
Correspondent Name: Sheppard, Mullin, Richter & Hampton LLP
Address Line 1: 333 S. Hope St., 43rd Floor
Address Line 2: Attn: J. Cravitz
Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER: 37LB-279834

NAME OF SUBMITTER: Julie Cravitz

SIGNATURE: /julie cravitz/

DATE SIGNED: 08/30/2018

Total Attachments: 5

source=executed Trademark Security Agmt (Majestic Mississippi)#page1.tif
source=executed Trademark Security Agmt (Majestic Mississippi)#page2.tif
source=executed Trademark Security Agmt (Majestic Mississippi)#page3.tif
source=executed Trademark Security Agmt (Majestic Mississippi)#page4.tif
source=executed Trademark Security Agmt (Majestic Mississippi)#page5.tif

NOTICE OF GRANT OF SECURITY INTEREST IN
TRADEMARKS

Pursuant to the Security and Pledge Agreement dated as of August 29, 2018 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among Casino Vicksburg, LLC, a Delaware limited liability company, Majestic Mississippi, LLC, a Mississippi limited liability company, Foundation Gaming & Entertainment, LLC, a Mississippi limited liability company, each the other Grantors from time to time party thereto, and WESTERN ALLIANCE BANK, as the Administrative Agent (the "Administrative Agent") for itself and the Secured Parties referenced therein, the undersigned has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties. All capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Agreement.

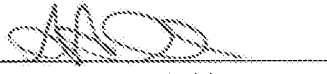
The undersigned and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

Very truly yours,

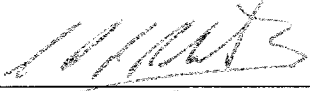
MAJESTIC MISSISSIPPI, LLC,
a Mississippi limited liability company

By: FOUNDATION GAMING GROUP, LLC,
a Mississippi limited liability company
Its: Manager

By: 
Name: Gregory D. Guida
Title: Co-Chief Executive Officer



Acknowledged and Accepted:

WESTERN ALLIANCE BANK,
as Administrative Agent

By: 
Name: E. Philip Potamitis
Title: Executive Vice President

Schedule 1
Trademarks

Country	Trademark	Image	Status	App. No.	Filing Date	Reg. No.	Reg. Date
U.S.	FITZ		Registered	73/805773	6/12/1989	1579525	1/23/1990
U.S.	FITZ		Registered	73/805768	6/12/1989	1639303	3/26/1991
U.S.	FITZGERALDS (Stylized)		Registered	74/025210	2/2/1990	1677084	2/25/1992
U.S.	FITZGERALDS (Stylized)		Registered	74/025214	2/2/1990	1682272	4/7/1992
U.S.	FITZGERALDS & DESIGN		Registered	74/025215	2/2/1990	1677129	2/25/1992
U.S.	FITZGERALDS		Registered	73/805772	6/12/1989	1599960	6/5/1990
U.S.	FITZGERALD & SHAMROCK DESIGN		Registered	74/025209	2/2/1990	1676148	2/18/1992
U.S.	F & SHAMROCK DESIGN		Registered	74/025206	2/2/1990	1645579	5/21/1991
U.S.	SHAMROCK CAFE		Registered	74/490615	2/16/1994	2070160	6/10/1997

Country	Trademark	Image	Status	App. No.	Filing Date	Reg. No.	Reg. Date
U.S.	F & SHAMROCK DESIGN		Registered	78/056505	4/3/2001	2629353	10/1/2002
U.S.	SHAMROCK LOGO		Registered	74/025208	2/2/1990	1646327	5/28/1991
U.S.	LUCK LIVES HERE		Registered	77/317423	10/30/2007	3536206	11/25/2008
U.S.	LUCK LIVES HERE		Registered	77/317428	10/30/2007	3449204	6/17/2008

TRADEMARK

REEL: 006425 FRAME: 0495