

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM485556

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Termination of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
THL Corporate Finance, Inc., as Agent		08/08/2018	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Gold, Inc.		
<b>Street Address:</b>	18245 E. 40th Avenue		
<b>City:</b>	Aurora		
<b>State/Country:</b>	COLORADO		
<b>Postal Code:</b>	80011		
<b>Entity Type:</b>	Corporation: COLORADO		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3322188	HARNESS BUDDY	
<b>Registration Number:</b>	3559226		
<b>Registration Number:</b>	3559223		
<b>Registration Number:</b>	3559217		
<b>Registration Number:</b>	3882229	2-IN-1	
<b>Registration Number:</b>	2212404	GOLD BUG	
<b>Registration Number:</b>	1196875	GOLDBUG	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6173417701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6179518132		
<b>Email:</b>	linda.salera@morganlewis.com		
<b>Correspondent Name:</b>	Linda A. Salera, Senior Paralegal		
<b>Address Line 1:</b>	One Federal Street		
<b>Address Line 2:</b>	c/o Morgan, Lewis & Bockius LLP		
<b>Address Line 4:</b>	Boston, MASSACHUSETTS 02110		
<b>NAME OF SUBMITTER:</b>	Linda A. Salera		
<b>SIGNATURE:</b>	/Linda A. Salera/		

CH \$190.00 3322188

**DATE SIGNED:**

08/09/2018

**Total Attachments: 7**

source=THL\_Gold - Trademark Release#page1.tif

source=THL\_Gold - Trademark Release#page2.tif

source=THL\_Gold - Trademark Release#page3.tif

source=THL\_Gold - Trademark Release#page4.tif

source=THL\_Gold - Trademark Release#page5.tif

source=THL\_Gold - Trademark Release#page6.tif

source=THL\_Gold - Trademark Release#page7.tif

## TERMINATION OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION OF SECURITY INTEREST IN TRADEMARKS** (this "Termination"), dated as of August 8, 2018, is made by THL Corporate Finance, Inc. (the "Agent"), in favor of Gold, Inc. (the "Grantor"). Unless otherwise defined herein or the context otherwise requires, terms used in this Termination shall have the meanings assigned to such terms in the Security Agreement (as defined below). Notwithstanding the foregoing, for the purposes of this Termination, "Trademarks" shall have the meaning assigned to such term in the Trademark Grant (as defined below) and shall include, without limitation, those United States Trademarks and Trademark Applications listed on Schedule 1 attached hereto.

**WHEREAS**, Grantor and the Agent entered into that certain Trademark Security Agreement, dated as of March 31, 2017, recorded at Reel 6027, Frame 0417 in the United States Patent and Trademark Office (the "USPTO") on April 4, 2017 (the "Trademark Grant");

**WHEREAS**, pursuant to (i) that certain Security and Pledge Agreement, dated as of March 31, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Grantor and the Agent and (ii) the Trademark Grant, the Grantor pledged and granted to the Agent a security interest in and continuing lien on all of the Grantor's right, title and interest in, to and under the Trademarks;

**WHEREAS**, the Agent has agreed to terminate, release and discharge its security interest and lien on all of the Trademarks.

**NOW, THEREFORE**, for good and valuable consideration, including the satisfaction of all obligations, indebtedness and liabilities of the Grantor secured by the Trademarks pursuant to the Trademark Grant, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. The Agent hereby terminates, releases and discharges all of its mortgages, liens, and security interests in all of the Grantor's right, title and interest in, to and under the Trademarks and hereby reassigns any and all such right, title and interest (if any) that the Agent may have in the Trademarks to the Grantor.

2. The Agent authorizes and requests that the United States Commissioner of Patents and Trademarks and any other applicable officer in any successor office or any similar office in any other country record this Termination.

3. This Termination shall and the rights and obligations of the parties hereto shall be governed by, and construed interpreted in accordance with, the law of the State of New York.

[Remainder of page intentionally blank]

THE CORPORATE FINANCE, INC.,  
as Agent

By: 

Name: Michelle Handy

Title: Managing Director





[Gold – Signature Page to Termination of Trademark Security Agreement]

**TRADEMARK**  
**REEL: 006410 FRAME: 0516**



**SCHEDULE 1**

**TRADEMARKS**



**1. REGISTERED TRADEMARKS (U.S.)**

<u>Name of Credit Party</u>	<u>Jurisdiction</u>	<u>Registration No.</u>	<u>Class</u>	<u>Mark</u>
Gold, Inc.	United States	3,322,188	Class 18: Child backpack	<b>HARNESS BUDDY</b>
Gold, Inc.	United States	3,559,226	Class 18: Child backpack	 <b>[Bear Backpack Design]</b>
Gold, Inc.	United States	3,559,223	Class 18: Child backpack.	 <b>[Dog Backpack Design]</b>
Gold, Inc.	United States	3,559,217	Class 18: Child backpack.	 <b>[Monkey Backpack Design]</b>
Gold, Inc.	United States	3,882,229	Class 18: Child backpack.	<b>2-IN-1</b>
Gold, Inc.	United States	2,212,404	Class 12: Car seat covers and seat belt straps for children and infants. Class 20: Furniture and furniture accessories for children and infants, namely, head support pads, changing pads, high-chair pads infant carriers, and teething guards. Class 25: Children and infant clothing, namely, underwear, boxers, tights, hosiery, and swimsuits; footwear and headwear.	 <b>[GOLD BUG &amp; Design]</b>
Gold, Inc.	United States	1,196,875	Class 25: Children's shoe and socks and infants' shoes, socks and booties.	<b>GOLDBUG</b>


**2. REGISTERED TRADEMARKS (FOREIGN)**

<u>Name of Credit Party</u>	<u>Jurisdiction</u>	<u>Registration No.</u>	<u>Class</u>	<u>Mark</u>
Gold, Inc.	Australia	A455575	Class 25: Hosiery and socks.	<b>GOLD BUG</b>
Gold, Inc.	Australia	966469	Class 25: Clothing, footwear, headgear, sleepwear, including accessories for the aforementioned in this being goods for 25.	<b>GOLD BUG</b>
Gold, Inc.	Australia	966775	Class 25: Clothing, footwear, headgear, sleepwear, including accessories for the aforementioned in this class.	 <b>[Logo Design]</b>
Gold, Inc.	Brazil	840059477	Class 25: Baby clothing, hair wraps, headbands	<b>GOLD BUG</b>
Gold, Inc.	Brazil	840059450	Class 26: Tethered harnesses for children.	<b>GOLD BUG</b>
Gold, Inc.	Canada	568949	Class 12: Car cover seats and seat belt straps for children and infants. Class 20: Furniture and furniture accessories for children and infants, namely, head support pads, changing pads, high-chair pads infant carriers, and teething guards. Class 25: Children and infant clothing, namely, underwear, boxers, tights, hosiery, and swimsuits; footwear and headwear.	 <b>[GOLD BUG &amp; Design]</b>
Gold, Inc.	China	10651910	Class 18: Backpacks for children incorporating tethers.	<b>GOLD BUG</b>
Gold, Inc.	China	10651481	Class 26: Accessories for wearing in the hair, hair clips, hair bows.	<b>GOLD BUG</b>
Gold, Inc.	China	13679294	Class 18: children backpacks with harness; backpacks ; slings for carrying infants; fur-skins; leather cushion; umbrellas; leather laces; canes; harness for animals	<b>GoFish Global</b>
Gold, Inc.	China	13679293	Class 25: socks; infant's shoes; children's shoes; clothing; layettes [clothing]; headgear for wear; gloves [clothing]; scarf; suspenders; shower	<b>GoFish Global</b>

DB3/ 202105468.2

<u>Name of Credit Party</u>	<u>Jurisdiction</u>	<u>Registration No.</u>	<u>Class</u>	<u>Mark</u>
			caps.	
Gold, Inc.	China	13679292	Class 26: hair accessories; reins for guiding children; shoulder strap; hook and pile fastening tapes; plaited hair; knitting needles; artificial flowers; shoulder pads for clothing; heat adhesive patches for repairing textile articles	<b>GoFish Global</b>
Gold, Inc.	European Union	000657874	Class 24: Childrens and infants safety and comfort items, namely, head support pads, changing pads, changing pillows, changing sheets, high chair pads, car seat covers, seat belt strap covers, e.g. for cars and/or baby buggies, crib sheet protectors, padded articles of textile material. Class 25: Children`s and infants clothing; footwear and head gear. Class 28: Toys, games and playthings.	 <b>[GOLD BUG &amp; Design]</b>
Gold, Inc.	Germany	1141330	Class 24: Articles being used for comfort and safety of babies and toddlers, namely, baby head supports, safety seats, car seat covers, shopping cart seats, changing pads, blankets with zippers, support cushions. Class 25: Children`s shoes, socks and booties for toddlers, tights (for infants and toddlers), bootie socks.	<b>GOLD BUG</b>
Gold, Inc.	Hong Kong	302613951	Class 25: Clothing, footwear, headgear	 <b>[GOLD BUG &amp; Design]</b>
Gold, Inc.	Japan	5627687	Class 12: Fabric covers for use on straps of car seats, carriers and strollers; Cushions and pads for head supports for babies and infants for use in car seats, carriers and strollers; Carriers and strollers and their parts	<b>GOLD BUG</b>

DB3/ 202105468.2

<u>Name of Credit Party</u>	<u>Jurisdiction</u>	<u>Registration No.</u>	<u>Class</u>	<u>Mark</u>
			and accessories; Car seats and their parts and accessories Class 20: Mats having infant head supports; Cushions and pads for infant head supports; Pillows for babies and infants.	
Gold, Inc.	Japan	5594476	Class 25: Baby clothing, headbands, socks and hosiery and other clothing. Class 26: Accessories for wearing in the hair, hair clips, hair bows, hair ornaments mainly consisting of elastic or elasticized fabric for wrapping around the hair; Reins for guiding children.	<b>GOLD BUG</b>
Gold, Inc.	Mexico	367775	Class 24: Knitted, netted and textile fabric.	<b>GOLD BUG</b>
Gold, Inc.	Mexico	367776	Class 25: Footwear.	<b>GOLD BUG</b>
Gold, Inc.	Mexico	433236	Class 25: All kind of clothing (except for protection and covers for animals)	<b>GOLD BUG</b>
Gold, Inc.	New Zealand	718406	Class 25: Clothing, footwear, headgear, sleepwear, including accessories for the aforementioned in this class.	 <b>[GOLD BUG &amp; Design]</b>

### 3. TRADEMARK APPLICATIONS

<u>Name of Credit Party</u>	<u>Jurisdiction</u>	<u>Application No.</u>	<u>Applicant</u>	<u>Mark</u>
Gold, Inc.	Venezuela	14768-98	Class 16: Paper, cardboard and goods made from these materials not included in other classes; printer matter; bookbinding material; newspapers; books; stationery, adhesives for stationery or household purposes.	<b>GOLD BUG</b>
Gold, Inc.	Venezuela	14769-98	Class 25: Clothing, footwear, headgear	<b>GOLD BUG</b>



#### 4. IP LICENSES

EVERUP Serial Number 86/893,452 (United States) for “clothing, namely, socks, mittens, gloves, hats and hosiery”, licensed to Gold, Inc. from Parkour, LLC pursuant to the Intellectual Property License Agreement dated October 1, 2015

EVERUP Serial Number 1308335 (China) for “clothing, namely, socks, mittens, gloves, hats and hosiery”, licensed to Gold, Inc. from Parkour, LLC pursuant to the Intellectual Property License Agreement dated October 1, 2015

<u>Credit Party</u>	<u>Licensor of Inbound License</u>	<u>Name and Date of License Agreement</u>	<u>Description of Licensed Intellectual Property Rights</u>
Gold, Inc.	The William Carter Company and OshKosh B’Gosh, Inc.	Amended and Restated License Agreement  2012	Following Trademarks: CARTER’S, OSHKOSH, OSKKOSH B’GOSH, JUST ONE YOU, PRECIOUS FIRSTS, CHILD OF MINE
Gold, Inc.	Eddie Bauer Licensing Services LLC	License Agreement  January 1, 2013	Following Trademarks: Eddie Bauer (word mark) and Eddie Bauer signature logo
Gold, Inc.	Garan Services Corp.	Trademark License Agreement  March 17, 2011	Following Trademark: GARANIMALS
Gold, Inc.	Parkour, LLC	Intellectual Property License Agreement dated October 1, 2015	Gold, Inc. licenses the “GOLDBUG” trademark to Parkour, LLC through December 31, 2017