

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM483925

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Grant of Security Interest - Intellectual Property		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Charles & Colvard, Ltd.		07/13/2018	Limited Corporation: NORTH CAROLINA
RECEIVING PARTY DATA			
Name:	White Oak Commercial Finance, LLC		
Street Address:	1121 Carmel Commons Blvd., Suite 270		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	27560		
Entity Type:	Limited Liability Company: NORTH CAROLINA		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Registration Number:	2462691	CHARLES & COLVARD	
Registration Number:	2493475	CHARLES & COLVARD	
Registration Number:	3491095	CHARLES & COLVARD CREATED MOISSANITE	
Registration Number:	3491097	CHARLES & COLVARD CREATED MOISSANITE	
Registration Number:	4039134	MOI	
Registration Number:	4122710	UNBELIEVABLY BRILLIANT, UNEXPECTEDLY WIT	
Registration Number:	4136453	FOREVER BRILLIANT	
Registration Number:	5355574	CHARLES & COLVARD FOREVER CLASSIC	
Registration Number:	5219179	CHARLES & COLVARD FOREVER ONE	
Registration Number:	5355648	MOISSANITE IN MOTION	
Serial Number:	87519773	CCCC	
Serial Number:	87699766	REVOLUTIONARY BRILLIANCE	
Registration Number:	5298473	THE ORIGINAL CREATED MOISSANITE	
CORRESPONDENCE DATA			
Fax Number:	6175236850		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-523-2700		
Email:	susan.dinicola@hklaw.com,michelle.diaz@hklaw.com		
TRADEMARK			

OP \$340.00 2462691

Correspondent Name: Holland & Knight LLP
Address Line 1: 10 St. James Avenue
Address Line 4: Boston, MASSACHUSETTS 02116

NAME OF SUBMITTER: Susan C. DiNicola

SIGNATURE: /Susan C. DiNicola/

DATE SIGNED: 07/30/2018

Total Attachments: 5

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GRANT OF A SECURITY INTEREST -- Intellectual Property

WHEREAS, **Charles & Colvard, Ltd.**, a North Carolina Corporation, (the "Grantor"), has adopted, used and are using, and hold all right, title and interest in and to, the patents, trademarks and service marks listed on the attached Schedule A, which patents, trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "IP");

WHEREAS, the Grantor has entered into a Credit Agreement, dated July 13, 2018 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Credit Agreement"), with **White Oak Commercial Finance, LLC** (together with its successors and assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Credit Agreement, the Grantor has granted to the Grantee a continuing security interest in all right, title and interest of the Grantor in, to and under the IP, together with, among other things, the goodwill of the business symbolized by the IP and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Credit Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Credit Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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IN WITNESS WHEREOF, Grantor has caused this Grant of a Security Interest to be executed and delivered by its officer thereunto duly authorized, as of the date first above written.

GRANTOR:

Charles & Colvard, Ltd.

By: 

Name: Clint J. Pete

Title: Chief Financial Officer

[Signature Page to Intellectual Property Security Grant]

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TRADEMARK
REEL: 006396 FRAME: 0502

SCHEDULE A

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

<u>Mark</u>	<u>Owner</u>	<u>Country</u>	<u>Reg. No / App. No</u>	<u>Reg. Date/App. Date</u>	<u>Expiration Date</u>
CHARLES & COLVARD Class 14	Charles & Colvard, Ltd.	United States	Reg. No. 2462691 App. No. 75796869	Reg. Date: 6/19/2001 Filing Date: 09/10/1999	06/21/2021
CHARLES & COLVARD Class 35	Charles & Colvard, Ltd.	United States	Reg. No. 2493475 App. No. 75876906	Reg. Date: 09/25/2001 Filing Date: 12/22/1999	09/27/2021
CHARLES & COLVARD CREATED MOISSANITE Class 14	Charles & Colvard, Ltd.	United States	Reg. No. 3491095 App. No. 77094870	Reg. Date: 08/26/2008 Filing Date: 01/30/2007	08/27/2018
CHARLES & COLVARD <i>Created</i> MOISSANITE Class 14	Charles & Colvard, Ltd.	United States	Reg. No. 3491097 App. No. 77094942	Reg. Date: 08/26/2008 Filing Date: 01/30/2007	08/27/2018
MOI Class 14	Charles & Colvard, Ltd.	United States	Reg. No. 4039134 App. No. 77917916	Reg. Date: 10/11/2011 Filing Date: 01/22/2010	10/12/2021
UNBELIEVABLY BRILLIANT UNEXPECTEDLY WITHIN REACH Class 14	Charles & Colvard, Ltd.	United States	Reg. No. 4122710 App. No. 85202028	Reg. Date: 04/03/2012 Filing Date: 12/21/1010	04/04/2022
FOREVER BRILLIANT Class 14	Charles & Colvard, Ltd.	United States	Reg. No. 4136453 App. No. 85203332	Reg. Date: 05/01/2012 Filing Date: 12/12/2010	05/02/2022
CHARLES & COLVARD FOREVER CLASSIC Class 14	Charles & Colvard, Ltd.	United States	Reg. No. 5355574 App. No. 86738456	Reg. Date: 12/12/2017 Filing Date:	12/12/2023

				08/26/2015	
CHARLES & COLVARD FOREVER ONE Class 14	Charles & Colvard, Ltd.	United States	Reg. No. 5219179 App. No. 86738486	Reg. Date: 06/06/2017 Filing Date: 8/26/15	06/06/2023
MOISSANITE IN MOTION Class 14	Charles & Colvard, Ltd.	United States	Reg. No. 5355648 App. No. 86826919	Reg. Date: 12/12/2017 Filing Date: 11/20/2015	12/12/2023
CAYDIA BY CHARLES & COLVARD Class 14	Charles & Colvard, Ltd.	United States	Reg. No. N/A App. No. 87074137	Reg. Date: N/A Filing Date: 06/16/2016	Awaiting first use prior to registration
THE ORIGINAL CREATED MOISSANITE Class 14	Charles & Colvard, Ltd.	United States	Reg. No. 5298473 App. No. 87200430	Reg. Date: 09/26/2017 Filing Date: 10/12/2016	09/26/2023
YOU ADD THE COLOR Class 14	Charles & Colvard, Ltd.	United States	Reg. No. N/A App. No. 87200438	Reg. Date: N/A Filing Date: 10/12/2016	Awaiting first use prior to registration
 Class 14	Charles & Colvard, Ltd.	United States	Reg. No. N/A App. No. 87519773	Reg. Date: N/A Filing Date: 07/07/2017	Statement of use submitted 6/1/2018; awaiting registration certificate.
REVOLUTIONARY BRILLIANCE Class 14	Charles & Colvard, Ltd.	United States	Reg. No. N/A App. No. 87699766	Reg. Date: N/A Filing Date: 11/28/17	Will be published for opposition July 3, 2018

REVOLUTIONARY CUT Class 14	Charles & Colvard, Ltd.	United States	Reg. No. N/A App. No. 87922180	Reg. Date: N/A Filing Date: 5/5/2018	Will be assigned to an Examining Attorney in Aug. /Sept. 2018
RENAISSANCE ROSE Class 14	Charles & Colvard, Ltd.	United States	Reg. No. N/A App. No. 87936064	Reg. Date: N/A Filing Date: 05/25/2018	Will be assigned to an Examining Attorney in Sept./Oct. 2018

U.S. PATENT REGISTRATIONS AND APPLICATIONS

<u>Patent Application</u>	<u>Application/Serial Number</u>	<u>Application Date</u>	<u>Entity</u>
<u>Floret Undergallery Design -- jewelry</u>	<u>29649881</u>	<u>June 1, 2018</u>	<u>Charles & Colvard, Ltd.</u>
<u>Bright Cut Design -- a jewelry embellishment</u>	<u>29649742</u>	<u>June 1, 2018</u>	<u>Charles & Colvard, Ltd.</u>
<u>Floret GUI Display Screen with Icon</u>	<u>29649750</u>	<u>June 1, 2018</u>	<u>Charles & Colvard, Ltd.</u>
<u>Renaissance Rose Design -- a gemstone cut</u>	<u>29649850</u>	<u>June 1, 2018</u>	<u>Charles & Colvard, Ltd.</u>