

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM476222

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Termination and Release of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., as Collateral Agent		05/30/2018	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Rotech Healthcare Inc.		
<b>Street Address:</b>	3600 VINELAND ROAD		
<b>Internal Address:</b>	SUITE 114		
<b>City:</b>	ORLANDO		
<b>State/Country:</b>	FLORIDA		
<b>Postal Code:</b>	32811		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 15</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3775214	CARE PLUS+	
<b>Registration Number:</b>	3151965	ROTECH HEALTHCARE INC. WE CARE ABOUT PAT	
<b>Registration Number:</b>	3149476	PULMO DOSE	
<b>Registration Number:</b>	3040120	SLEEP CENTRAL A DIVISION OF ROTECH HEALT	
<b>Registration Number:</b>	2999261	ROTECH	
<b>Registration Number:</b>	2994817	ROTECH	
<b>Registration Number:</b>	2994816	ROTECH HEALTHCARE INC.	
<b>Registration Number:</b>	2968798	ROTECH HEALTHCARE INC.	
<b>Registration Number:</b>	2912675	ROTECH HEALTHCARE INC.	
<b>Registration Number:</b>	2897097	ROTECH	
<b>Registration Number:</b>	2891435	PULMO DOSE	
<b>Registration Number:</b>	2857864	ROTECH HEALTHCARE INC.	
<b>Registration Number:</b>	2802396	ROTECH	
<b>Registration Number:</b>	2802395	ROTECH	
<b>Registration Number:</b>	2797679	ROTECH HEALTHCARE INC.	
<b>CORRESPONDENCE DATA</b>			

OP \$390.00 3775214

TRADEMARK

**Fax Number:** 9192868199

***Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***

**Phone:** 919 286-8000

**Email:** PTO\_TMconfirmation@mvalaw.com, vishvamiyani@mvalaw.com

**Correspondent Name:** MOORE & VAN ALLEN PLLC

**Address Line 1:** 3015 CARRINGTON MILL BOULEVARD

**Address Line 2:** SUITE 400

**Address Line 4:** MORRISVILLE, NORTH CAROLINA 27560

<b>ATTORNEY DOCKET NUMBER:</b>	410643.000248
--------------------------------	---------------

<b>NAME OF SUBMITTER:</b>	John Slaughter
---------------------------	----------------

<b>SIGNATURE:</b>	/john slaughter/
-------------------	------------------

<b>DATE SIGNED:</b>	05/31/2018
---------------------	------------

**Total Attachments: 3**

source=TRSI-T Rotech Healthcare Inc RF45000424#page1.tif

source=TRSI-T Rotech Healthcare Inc RF45000424#page2.tif

source=TRSI-T Rotech Healthcare Inc RF45000424#page3.tif

## **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of May 30, 2018 ("Release"), is from The Bank of New York Mellon Trust Company, N.A., as Collateral Agent ("Collateral Agent"), by and in favor of Rotech Healthcare Inc., a Delaware corporation ("Grantor"), pursuant to the Order (defined below).

**WHEREAS**, pursuant to that certain Collateral Agreement dated as of March 17, 2011 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the "Collateral Agreement") by and among the Grantor, Collateral Agent, and others party thereto and the Trademark Security Agreement dated as of March 17, 2011 ("Trademark Security Agreement"; capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Collateral Agreement or Trademark Security Agreement) by and among the Grantor and Collateral Agent, Grantor collaterally assigned, conveyed, mortgaged, pledged, hypothecated and transferred to the Collateral Agent for the benefit of the Secured Parties, and granted to the Collateral Agent for the benefit of the Secured Parties, a lien on and security interest in all of Grantor's right, title and interest in, to and under the Trademark Collateral;

**WHEREAS**, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office ("USPTO") on March 17, 2011 at Reel 4500 Frame 0424; and

**WHEREAS**, the Grantor is authorized to prepare and file this Release on behalf of Collateral Agent pursuant to In re Rotech Healthcare Inc., et al., Order Confirming Debtors' Second Amended Joint Chapter 11 Plan filed August 29, 2013, (Bankr. D.E.) ("Order").

**NOW THEREFORE**, pursuant to the Order:

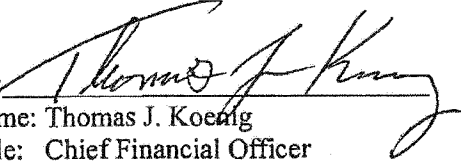
1. The Trademark Security Agreements are terminated; and
2. The lien on and security interest granted to the Collateral Agent in the right, title, and interest in, to, and under the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto are terminated, canceled, forever discharged, and released.

**IN WITNESS WHEREOF**, the Grantor, pursuant to the Order, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Grantor:

Rotech Healthcare Inc.,

By:

  
Name: Thomas J. Koenig  
Title: Chief Financial Officer

Schedule A

U.S. Trademarks Subject to Security Interest  
Granted by Rotech Healthcare Inc.  
In Favor of The Bank of New York Mellon Trust Company, N.A., as Collateral Agent  
Recorded March 17, 2011 at Reel 4500 Frame 0424

Trademark Registrations

Mark	Reg. No.	Reg. Date
CARE PLUS+ (Stylized)	3775214	04/13/10
ROTECH HEALTHCARE INC. WE CARE ABOUT PATIENT CARE	3151965	10/03/06
PULMO DOSE	3149476	09/26/06
SLEEP CENTRAL A DIVISION OF ROTECH HEALTHCARE INC. and Design	3040120	01/10/06
ROTECH	2999261	09/20/05
ROTECH	2994817	09/13/05
ROTECH HEALTHCARE INC.	2994816	09/13/05
ROTECH HEALTHCARE INC.	2968798	07/12/05
ROTECH HEALTHCARE INC.	2912675	12/21/04
ROTECH	2897097	10/26/04
PULMO DOSE	2891435	10/05/04
ROTECH HEALTHCARE INC.	2857864	06/29/04
ROTECH	2802396	01/06/04
ROTECH	2802395	01/06/04
ROTECH HEALTHCARE INC.	2797679	12/23/03