

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM480340

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		07/02/2018	Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Reddy Ice Corporation		
Street Address:	8750 N. Central Expressway, Suite 1800		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75231		
Entity Type:	Corporation: NEVADA		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	3234275	CRYSTAL CLASSIC CUBES	
Registration Number:	3234276	CRYSTAL CLASSIC CUBES GOURMET ICE CUBES	
Registration Number:	2874281	REDDYICE	
Registration Number:	2686355	REDDY ICE	
Registration Number:	2680967	REDDY	
Registration Number:	2107313	TRIANGLE ICE	
Registration Number:	1574073	PREMIUM ICE	
Registration Number:	1533504	CITY ICE	
Registration Number:	1421317	SPARKLE	
Registration Number:	1242718	THE ICE FACTORY	
Serial Number:	85896906	REDDYICE	
Registration Number:	4753128	REDDY24/7	
Registration Number:	4747680	REDDY911	
Registration Number:	4717743	REDDYICE	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-713-0755		

OP \$365.00 3234275

Email: Michael.Violet@wolterskluwer.com, ECarrera@cahill.com
Correspondent Name: CT Corporation
Address Line 1: 4400 Easton Commons Way
Address Line 2: Suite 125
Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: Elaine Carrera

SIGNATURE: /Elaine Carrera/

DATE SIGNED: 07/02/2018

Total Attachments: 4

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

JPMorgan Chase Bank, N.A.

- Individual(s)
- Partnership
- Corporation- State: _____
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) USA

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) July 2, 2018

- Assignment
- Security Agreement
- Other Release of Security Interest
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Reddy Ice Corporation

Street Address: 8750 N. Central Expressway, Suite 1800

City: Dallas

State: TX

Country: USA Zip: 75231

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship USA-NV
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

See Schedule I

B. Trademark Registration No.(s)

See Schedule I

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Elaine Carrera, Legal Assistant

Internal Address: _____

Street Address: c/o Cahill Gordon & Reindel LLP
80 Pine Street

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number: _____

Email Address: ecarrera@cahill.com

6. Total number of applications and registrations involved:

14

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature: Elaine Carrera
Signature

July 2, 2018
Date

Elaine Carrera

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 4

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of July 2, 2018 (the “Effective Date”), is made by JPMorgan Chase Bank, N.A., in its capacity as First Lien Administrative Agent (the “Agent”), in favor of Reddy Ice Corporation, a Nevada corporation (the “Grantor”).

WHEREAS, pursuant to that certain First Lien Security Agreement, dated as of May 1, 2013, by and among the Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the “Security Agreement”), the Grantor granted to the Agent, in its capacity as First Lien Administrative Agent, a security interest in and to and a continuing lien on certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered (i) a Trademark Security Agreement (the “Original Trademark Security Agreement”), dated as of May 1, 2013 and recorded with the United States Patent and Trademark Office on May 1, 2013 at Reel/Frame 5018/0988 and (ii) a Supplemental Trademark Security Agreement (the “Supplemental Trademark Security Agreement”, and together Original Trademark Security Agreement, the “Trademark Security Agreements”), dated as of August 24, 2015 and recorded with the United States Patent and Trademark Office on August 25, 2015 at Reel/Frame 5607/0189;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreements, as applicable.
2. Release. The Agent, without recourse, representation or warranty of any kind, hereby releases, discharges, terminates, and cancels all of its security interest in and to and under the Trademark registrations and applications of Pledgor, including those set forth on Schedule I hereto (the “Released Trademarks”), all Goodwill associated with such Trademarks; and all Proceeds of any and all of the foregoing (other than Excluded Property) (collectively “Released Collateral”). If and to the extent that the Agent has acquired any right, title or interest in and to the Released Collateral under the Trademark Security Agreements, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.
3. Termination. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreements.
4. Further Assurances. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor’s sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
5. Governing Law. This Release shall be governed exclusively under the laws of New York, without regard to conflicts of law or choice of law principles.

[Signature Pages Follow]

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

**JPMORGAN CHASE BANK, N.A., as First Lien
Administrative Agent**

By: 
Name: **Noll R. Boylan**
Title: **Managing Director**

[Signature Page to Trademark Release]

**TRADEMARK
REEL: 006370 FRAME: 0272**

Schedule I

**Release of First Lien Trademark Security Agreement recorded May 1, 2013 at Reel/Frame
5018/0988**

Trademark Registrations:

OWNER	REGISTRATION NUMBER	TRADEMARK
Reddy Ice Corporation	3234275	CRYSTAL CLASSIC CUBES
Reddy Ice Corporation	3234276	CRYSTAL CLASSIC CUBES GOURMET ICE CUBES
Reddy Ice Corporation	2874281	REDDY ICE AND DESIGN
Reddy Ice Corporation	2686355	REDDY ICE
Reddy Ice Corporation	2680967	REDDY
Reddy Ice Corporation	2107313	TRIANGLE ICE
Reddy Ice Corporation	1574073	PREMIUM ICE
Reddy Ice Corporation	1533504	CITY ICE
Reddy Ice Corporation	1421317	SPARKLE
Reddy Ice Corporation	1242718	THE ICE FACTORY

Trademark Applications:

OWNER	APPLICATION NUMBER	TRADEMARK
Reddy Ice Corporation	85/896906	REDDYICE

**Release of Supplemental First Lien Trademark Security Agreement recorded August 25,
2015 at Reel/Frame 5607/0189**

Trademark Registrations:

	Owner	Trademark	Serial No. Filing Date	Reg. No. Reg. Date
1.	Reddy Ice Corporation	REDDY24/7	86261046 04/24/2014	4753128 06/09/2015
2.	Reddy Ice Corporation	REDDY911	86422178 10/13/2014	4747680 06/02/2015
3.	Reddy Ice Corporation	REDDYICE	86169021 01/17/2014	4717743 04/07/2015