

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM480221

| | |
|------------------------------|---|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | Release of Second Lien Trademark Security Agreement at Reel/Frame 5019/0576 |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------------|----------|----------------|--|
| Jefferies Finance LLC | | 07/02/2018 | Limited Liability Company: DELAWARE |

RECEIVING PARTY DATA

| | |
|--------------------------|-----------------------|
| Name: | Reddy Ice Corporation |
| Street Address: | 5720 LBJ Freeway |
| Internal Address: | Suite 200 |
| City: | Dallas |
| State/Country: | TEXAS |
| Postal Code: | 75240 |
| Entity Type: | Corporation: NEVADA |

PROPERTY NUMBERS Total: 11

| Property Type | Number | Word Mark |
|----------------------|----------|---|
| Registration Number: | 3234275 | CRYSTAL CLASSIC CUBES |
| Registration Number: | 3234276 | CRYSTAL CLASSIC CUBES GOURMET ICE CUBES |
| Registration Number: | 2874281 | REDDYICE |
| Registration Number: | 2686355 | REDDY ICE |
| Registration Number: | 2680967 | REDDY |
| Registration Number: | 2107313 | TRIANGLE ICE |
| Registration Number: | 1574073 | PREMIUM ICE |
| Registration Number: | 1533504 | CITY ICE |
| Registration Number: | 1421317 | SPARKLE |
| Registration Number: | 1242718 | THE ICE FACTORY |
| Serial Number: | 85896906 | REDDYICE |

CORRESPONDENCE DATA

Fax Number: 2129692900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-969-3000

Email: ypan@proskauer.com

TRADEMARK

Correspondent Name: Alok A. Choksi
Address Line 1: Proskauer Rose LLP
Address Line 2: Eleven Times Square
Address Line 4: New York, NEW YORK 10036-8299

ATTORNEY DOCKET NUMBER: 40767-096

NAME OF SUBMITTER: Alok A. Choksi

SIGNATURE: /Alok A. Choksi/

DATE SIGNED: 07/02/2018

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of July 2, 2018 (the “Effective Date”), is made by Jefferies Finance LLC, in its capacity as Second Lien Administrative Agent (the “Agent”), in favor of Reddy Ice Corporation, a Nevada corporation (the “Grantor”).

WHEREAS, pursuant to that certain Second Lien Security Agreement, dated as of May 1, 2013, by and among the Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the “Security Agreement”), the Grantor granted to the Agent, in its capacity as Second Lien Administrative Agent, a security interest in and to and a continuing lien on certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered (i) a Trademark Security Agreement (the “Original Trademark Security Agreement”), dated as of May 1, 2013 and recorded with the United States Patent and Trademark Office on May 2, 2013 at Reel/Frame 5019/0576 and (ii) a Supplemental Trademark Security Agreement (the “Supplemental Trademark Security Agreement”, and together Original Trademark Security Agreement, the “Trademark Security Agreements”), dated as of August 24, 2015 and recorded with the United States Patent and Trademark Office on August 27, 2015 at Reel/Frame 5610/0162;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreements, as applicable.
2. Release. The Agent, without recourse, representation or warranty of any kind, hereby releases, discharges, terminates, and cancels all of its security interest in and to and under the Trademark registrations and applications of Pledgor, including those set forth on Schedule I hereto (the “Released Trademarks”), all Goodwill associated with such Trademarks; and all Proceeds of any and all of the foregoing (other than Excluded Property) (collectively “Released Collateral”). If and to the extent that the Agent has acquired any right, title or interest in and to the Released Collateral under the Trademark Security Agreements, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.
3. Termination. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreements.
4. Further Assurances. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor’s sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
5. Governing Law. This Release shall be governed exclusively under the laws of New York, without regard to conflicts of law or choice of law principles.

[Signature Pages Follow]

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

JEFFERIES FINANCE LLC, as Second Lien Administrative Agent

By: Paul Chisholm
Name: Paul Chisholm
Title: Managing Director

[Signature Page to Trademark Release]

**TRADEMARK
REEL: 006369 FRAME: 0699**

Schedule I

**Release of Second Lien Trademark Security Agreement recorded May 2, 2013 at
Reel/Frame 5019/0576**

Trademark Registrations:

| OWNER | REGISTRATION NUMBER | TRADEMARK |
|-----------------------|----------------------------|---|
| Reddy Ice Corporation | 3234275 | CRYSTAL CLASSIC CUBES |
| Reddy Ice Corporation | 3234276 | CRYSTAL CLASSIC CUBES GOURMET ICE CUBES |
| Reddy Ice Corporation | 2874281 | REDDY ICE AND DESIGN |
| Reddy Ice Corporation | 2686355 | REDDY ICE |
| Reddy Ice Corporation | 2680967 | REDDY |
| Reddy Ice Corporation | 2107313 | TRIANGLE ICE |
| Reddy Ice Corporation | 1574073 | PREMIUM ICE |
| Reddy Ice Corporation | 1533504 | CITY ICE |
| Reddy Ice Corporation | 1421317 | SPARKLE |
| Reddy Ice Corporation | 1242718 | THE ICE FACTORY |

Trademark Applications:

| OWNER | APPLICATION NUMBER | TRADEMARK |
|-----------------------|---------------------------|------------------|
| Reddy Ice Corporation | 85/896906 | REDDYICE |

**Release of Supplemental Second Lien Trademark Security Agreement recorded August 27,
2015 at Reel/Frame 5610/0162**

Trademark Registrations:

| | Owner | Trademark | Serial No. Filing Date | Reg. No. Reg. Date |
|----|-----------------------|------------------|-----------------------------------|-------------------------------|
| 1. | Reddy Ice Corporation | REDDY24/7 | 86261046 04/24/2014 | 4753128 06/09/2015 |
| 2. | Reddy Ice Corporation | REDDY911 | 86422178 10/13/2014 | 4747680 06/02/2015 |
| 3. | Reddy Ice Corporation | REDDYICE | 86169021 01/17/2014 | 4717743 04/07/2015 |