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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM472680

SSIGNMENT
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NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of Montreal		05/01/2018	Bank: CANADA

RECEIVING PARTY DATA

Name:	EP Minerals, LLC
Street Address:	9785 Gateway Drive
City:	Reno
State/Country:	NEVADA
Postal Code:	89521
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 36

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Property Type	Number	Word Mark	
Serial Number:	86195490	GAME CHANGER	
Registration Number:	4507278	CELASORB	
Registration Number:	4368359	GAME CHANGER	
Registration Number:	4422969	DTERRA	
Registration Number:	4426571	NUTRIDE	
Registration Number:	4426489	DRILL-N-DRY	
Registration Number:	3973151	М	
Registration Number:	3889680	PURIFIDE	
Registration Number:	3721628	CELATHIX	
Registration Number:	3559323	SUPERIOR OIL ABSORBENT	
Registration Number:	3571330	CELAPERL	
Registration Number:	3531596	EP MINERALS	
Registration Number:	3279587	NXT	
Registration Number:	3165196	ZEO LOCK NATURAL ODOR CONTROL	
Registration Number:	3153991	SELECTSORB	
Registration Number:	3165031	PURIFIDE CELATHIX SUPERIOR OIL ABSORBENT CELAPERL EP MINERALS NXT ZEO LOCK NATURAL ODOR CONTROL SELECTSORB THOROUGHBED AXIS	
Registration Number:	2838246	AXIS	
Registration Number:	2870329	CELABLOC	
Registration Number:	2889804	CELABREW	

Property Type	Number	Word Mark
Registration Number:	2736164	THRIFTY-SORB
Registration Number:	2825913	XTRASORB PLUS
Registration Number:	2736166	SANI-CAT
Registration Number:	2777382	CELABRITE
Registration Number:	2289925	M MOLTAN CO. SAFETY ABSORBENT
Registration Number:	1995264	SANI-SCOOP
Registration Number:	2005259	PLAY BALL!
Registration Number:	1927873	CELATOM
Registration Number:	1927733	QUALISORB
Registration Number:	1886900	ALL GONE!
Registration Number:	1830754	AXIS
Registration Number:	1745020	OPTISORB
Registration Number:	1499136	ULTRASORB
Registration Number:	1473737	SOLID-A-SORB
Registration Number:	1214549	DIALOSE
Registration Number:	1184046	NIFTY CAT
Registration Number:	0816429	PRE-CO-FLOC

CORRESPONDENCE DATA

Fax Number: 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141

Email: jean.paterson@cscglobal.com

Correspondent Name: CSC

Address Line 1: 1090 Vermont Avenue, NW Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	191429-45
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	05/04/2018

Total Attachments: 8

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RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Release"), dated as of May 1, 2018, is made by **BANK OF MONTREAL**, in its capacity as administrative agent for the lenders under the Second Lien Credit Agreement (in such capacity, together with its successors and assigns in such capacity, "Grantee") in favor of Grantor (as defined below).

WHEREAS, **EP MINERALS, LLC** (the "<u>Grantor</u>"), is a party to (i) that certain Second Lien Guaranty and Security Agreement, dated as of August 20, 2014 (the "<u>Security Agreement</u>"), by and among the Grantor, the other grantors party thereto and Grantee, and (ii) that certain Trademark Security Agreement, dated as of August 20, 2014 (the "<u>Trademark Security Agreement</u>"), by Grantor in favor of Grantee, which Trademark Security Agreement was recorded in the United States Patent and Trademark Office on August 25, 2014, at Reel 5351, Frame 0052. Capitalized terms used but not defined herein will have the meaning given to them in the Security Agreement;

WHEREAS, the Security Agreement and Trademark Security Agreement granted to Grantee for the benefit of the Lenders, a continuing security interest in all right, title and interest of Grantor in, to and under the Trademark Collateral, including those listed on Schedule I hereto; and

WHEREAS, Grantee desires to release its rights and security interests in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged:

- 1. Release. Grantee hereby (i) fully and finally releases, discharges, and terminates, and reassigns to Grantor, without representation or warranty of any kind, (a) its security interest, continuing lien and other rights in, to and under Intellectual Property, including the goodwill of the business symbolized by the Trademark Collateral, and (b) any and all other rights it may have under the Security Agreement or the Trademark Security Agreement, (ii) agrees that it shall, at the expense of Grantor, execute all other documents and do all other acts reasonably necessary to relinquish and effect the release of such rights and (iii) authorizes and requests that the United States Patent and Trademark Office note and record the release hereby given and any other filings reasonably necessary to evidence release and termination of its rights under the Security Agreement or the Trademark Security Agreement with respect to the Trademark Collateral.
- 2. <u>Counterparts</u>. This Release may be executed in any number of counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Release by telecopy or other electronic means shall be effective as delivery of a manually executed counterpart of this Release.

3.	Governing Law. This Release shall be governed by, and construed in accordance
with, the law	of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, Grantee has caused this Release to be duly executed as of the day and year first above written.

BANK OF MONTREAL

Name: Stephen Myeller Title: Vice President

[Signature Page to Release of Second Lien Trademark Security Agreement]

SCHEDULE I

Trademark Collateral

See attached.

Intellectual Property

<u>Trademarks</u>

PURIFIDE	<	DRILL-N-DRY	NUTRIDE	DTERRA	GAME CHANGER	CELASORB	GAME CHANGER	Trademark
U.S. Federal	Database							
Registered	Pending	Status						
85019966	85083182	85697289	85732920	85738016	85791242	85817129	86195490	Application Number
3889680	3973151	4426489	4426571	4422969	4368359	4507278		Registration Number
21-Apr-2010	13-Jul-2010	07-Aug-2012	19-Sep-2012	25-Sep-2012	30-Nov-2012	07-Jan-2013	17-Feb-2014	Application Date
14-Dec-2010	07-Jun-2011	29-Oct-2013	29-Oct-2013	22-Oct-2013	16-Jul-2013	01-Apr-2014		Registration Date
EP Minerals, LLC	Applicant/Registrant							

Trademark	Database	Status	Application Number	Registration Number	Application Date	Registration Date	Applicant/Registrant
CELATHIX	U.S. Federal	Registered	77730194	3721628	06-May-2009	08-Dec-2009	EP Minerals, LLC
SUPERIOR OIL ABSORBENT	U.S. Federal	Registered Supplemental Register	77544668	3559323	12-Aug-2008	06-Jan-2009	EP Minerals, LLC
CELAPERL	U.S. Federal	Registered	77331886	3571330	16-Nov-2007	10-Feb-2009	EP Minerals, LLC
EP MINERALS	U.S. Federal	Registered	77070787	3531596	22-Dec-2006	11-Nov-2008	EP Minerals, LLC
NXT	U.S. Federal	Registered	78824649	3279587	27-Feb-2006	14-Aug-2007	EP Minerals, LLC
ZEO LOCK NATURAL ODOR CONTROL	U.S. Federal	Registered	78767846	3165196	06-Dec-2005	31-Oct-2006	EP Minerals, LLC
SELECTSORB	U.S. Federal	Registered	78752395	3153991	11-Nov-2005	10-Oct-2006	EP Minerals, LLC
THOROUGHBED	U.S. Federal	Registered	78741508	3165031	27-Oct-2005	31-Oct-2006	EP Minerals, LLC
AXIS	U.S. Federal	Renewed (Registered)	76521669	2838246	11-Jun-2003	04-May-2004	EP Minerals, LLC
CELABLOC	U.S. Federal	Registered	76512571	2870329	08-May-2003	03-Aug-2004	EP Minerals, LLC
CELABREW	U.S. Federal	Registered	76453173	2889804	26-Sep-2002	28-Sep-2004	EP Minerals, LLC
THRIFTY-SORB	U.S. Federal	Renewed (Registered)	76389827	2736164	02-Apr-2002	15-Jul-2003	EP Minerals, LLC
XTRASORB PLUS	U.S. Federal	Renewed (Registered)	76389842	2825913	02-Apr-2002	23-Mar-2004	EP Minerals, LLC

Trademark	Database	Status	Application Number	Registration Number	Application Date	Registration Date	Applicant/Registrant
SANI-CAT	U.S. Federal	Renewed (Registered)	76389838	2736166	02-Apr-2002	15-Jul-2003	EP Minerals, LLC
CELABRITE	U.S. Federal	Renewed (Registered)	76377814	2777382	04-Mar-2002	28-Oct-2003	EP Minerals, LLC
M MOLTAN CO. SAFETY ABSORBENT	U.S. Federal	Renewed (Registered)	75439623	2289925	24-Feb-1998	02-Nov-1999	EP Minerals, LLC
SANI-SCOOP	U.S. Federal	Renewed (Registered)	74707998	1995264	31-Jul-1995	20-Aug-1996	EP Minerals, LLC
PLAY BALL!	U.S. Federal	Renewed (Registered)	74651396	2005259	24-Mar-1995	01-Oct-1996	EP Minerals, LLC
CELATOM	U.S. Federal	Renewed (Registered)	74579448	1927873	28-Sep-1994	17-Oct-1995	EP Minerals, LLC
QUALISORB	U.S. Federal	Renewed (Registered)	74566657	1927733	29-Aug-1994	17-Oct-1995	EP Minerals, LLC
ALL GONE!	U.S. Federal	Renewed (Registered)	74516235	1886900	25-Apr-1994	04-Apr-1995	EP Minerals, LLC
AXIS	U.S. Federal	Renewed (Registered)	74329846	1830754	09-Nov-1992	12-Apr-1994	EP Minerals, LLC
OPTISORB	U.S. Federal	Renewed (Registered)	74236723	1745020	10-Jan-1992	05-Jan-1993	EP Minerals, LLC
ULTRASORB	U.S. Federal	Renewed (Registered)	73705748	1499136	15-Jan-1988	09-Aug-1988	EP Minerals, LLC
SOLID-A-SORB	U.S. Federal	Renewed (Registered)	73649102	1473737	12-Mar-1987	26-Jan-1988	EP Minerals, LLC

PRE-CO-FLOC U.S. Federal	NIFTY CAT U.S. Federal	DIALOSE U.S. Federal	Trademark Database
Renewed (Registered)	Renewed (Registered)	Renewed (Registered)	pase Status
72232991	73208551	73320832	Application Number
0816429	1184046	1214549	Registration Number
19-Nov-1965	23-Mar-1979	27-Jul-1981	Application Date
11-Oct-1966	29-Dec-1981	02-Nov-1982	Registration Date
EP Minerals, LLC	EP Minerals, LLC	EP Minerals, LLC	Applicant/Registrant