

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM479734

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
INNOVATIVE FOOD PROCESSORS, INC.		06/27/2018	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	JPMorgan Chase Bank, N.A., as Administrative Agent		
<b>Street Address:</b>	10 SOUTH DEARBORN		
<b>City:</b>	CHICAGO		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60603		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1729925	IFP	
<b>Registration Number:</b>	4933772	INSTA*POTATO	
<b>Registration Number:</b>	1596708	INSTA*STARCH	
<b>Registration Number:</b>	1318431	INSTA-THICK	
<b>Registration Number:</b>	4915311	PETROCAP	
<b>Registration Number:</b>	2652595	PRIMECAP	
<b>Registration Number:</b>	1786941	VIS*QUICK	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	214-981-3483		
<b>Email:</b>	dclark@sidley.com		
<b>Correspondent Name:</b>	Dusan Clark, Esq.		
<b>Address Line 1:</b>	Sidley Austin LLP		
<b>Address Line 2:</b>	2021 McKinney Ave., Suite 2000		
<b>Address Line 4:</b>	Dallas, TEXAS 75201		
<b>ATTORNEY DOCKET NUMBER:</b>	36084-30057		
<b>NAME OF SUBMITTER:</b>	Dusan Clark		

CH \$190.00 1729925

<b>SIGNATURE:</b>	/Dusan Clark/
<b>DATE SIGNED:</b>	06/27/2018
<b>Total Attachments: 4</b> source=IP Notices - Innovative Food Processors, Inc. Trademarks (executed) 233354005_2#page1.tif source=IP Notices - Innovative Food Processors, Inc. Trademarks (executed) 233354005_2#page2.tif source=IP Notices - Innovative Food Processors, Inc. Trademarks (executed) 233354005_2#page3.tif source=IP Notices - Innovative Food Processors, Inc. Trademarks (executed) 233354005_2#page4.tif	

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of June 27, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligor party thereto (each an "Obligor" and collectively, the "Obligors") and JPMorgan Chase Bank, N.A., as Administrative Agent (in such capacity, the "Administrative Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

This notice may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Very truly yours,

INNOVATIVE FOOD PROCESSORS, INC.,  
a Delaware Corporation

MAS

By: Mary Theresa Coelho  
Name: Mary Theresa Coelho  
Title: CFO

Acknowledged and Accepted:

JPMORGAN CHASE BANK, N.A., as Administrative Agent

By: \_\_\_\_\_  
Name:  
Title:

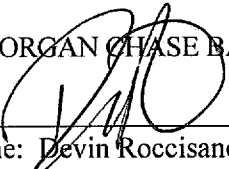
Very truly yours,

INNOVATIVE FOOD PROCESSORS, INC.,  
a Delaware Corporation

By: \_\_\_\_\_  
Name:  
Title:

Acknowledged and Accepted:

JPMORGAN CHASE BANK, N.A., as Administrative Agent

By:  \_\_\_\_\_  
Name: Devin Roccisano  
Title: Executive Director

*[Signature Page to IP Notice – Trademarks]*

**TRADEMARK**  
**REEL: 006365 FRAME: 0932**

Schedule 1

<b>Trademark</b>	<b>Status</b>	<b>Date Filed</b>	<b>App. No.</b>	<b>Reg Date</b>	<b>Reg No.</b>	<b>Owner</b>
IFF - US	Registered	3/12/1992	74254673	11/3/1992	1729925	Innovative Food Processors, Inc.
Insta*Potato - US	Registered	1/14/2015	86503254	4/5/2016	4933772	Innovative Food Processors, Inc.
Insta*Starch - US	Registered	9/18/1989	73825966	5/15/1990	1596708	Innovative Food Processors, Inc.
Insta-Thick - US	Registered	8/31/1983	73441728	2/5/1985	1318431	Innovative Food Processors, Inc.
Petrocap - US	Registered	5/20/2015	86635651	3/8/2016	4915311	Innovative Food Processors, Inc.
Primecap - US	Registered	4/17/2001	76241875	11/19/2002	2652595	Innovative Food Processors, Inc.
Vis*Quick - US	Registered	12/2/1992	74336200	8/10/1993	1786941	Innovative Food Processors, Inc.