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ETAS ID: TM474120

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1

Stylesheet Version v1.2

SUBMISSION TYPE:

NEW ASSIGNMENT
SECURITY INTEREST

CONVEYING PARTY DATA

NATURE OF CONVEYANCE:

Name	Formerly	Execution Date	Entity Type
Canadian Hospital Specialties Limited		01/31/2018	Corporation: CANADA

RECEIVING PARTY DATA

Name:	Barings Finance LLC, as Agent	
Street Address:	Address: 30 South Wacker Drive	
Internal Address:	rnal Address: Suite 3920	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	stal Code: 60606	
Entity Type:	Limited Liability Company: ILLINOIS	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark	
Registration Number:	1465323	MED-RX	

CORRESPONDENCE DATA

Fax Number: 3125585700

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (312) 558-6352 Email: mfoy@winston.com

Correspondent Name: Michelle Foy, Winston & Strawn LLP

Address Line 1: 35 West Wacker Drive

Address Line 2: Suite 4200

Address Line 4: Chicago, ILLINOIS 60601-9703

ATTORNEY DOCKET NUMBER:	19514.5
NAME OF SUBMITTER:	Michelle Foy
SIGNATURE:	/Michelle Foy/
DATE SIGNED:	05/15/2018

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of January 31, 2018, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of Barings Finance LLC ("Barings"), as Agent for the Lenders and each other Secured Party (each as defined in the Credit Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of January 31, 2018 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among CHSL Holdco, Inc. and Canadian Hospital Specialties Limited (the "Borrower"), the other Credit Parties and the Lenders from time to time party thereto, Barings, as Agent and the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, all of the Grantors are party to the Guarantee and Security Agreement dated as of January 31, 2018 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Security Agreement") pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Agent as follows:

- 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guarantee and Security Agreement.
- 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of itself and the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "<u>Trademark Collateral</u>"):
- (a) all of its Trademarks and all IP Licenses included in the Collateral, including, without limitation, those referred to on <u>Schedule 1</u> hereto;
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all

rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Notwithstanding the foregoing, no Lien or security interest is hereby granted on any Excluded Property; <u>provided</u>, <u>further</u>, that if and when any property shall cease to be Excluded Property, a Lien on and security in such property shall be deemed granted therein.

- 3. <u>Guarantee and Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guarantee and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict or inconsistency between the Guarantee and Security Agreement and this Trademark Security Agreement, the applicable terms and provisions of the Guarantee and Security Agreement shall control.
- 4. <u>Grantor Remains Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder to the extent, and on the same terms, set forth in the Guarantee and Security Agreement.
- 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- 6. <u>Governing Law</u>. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.
- Release and Termination. At the time provided in subsection 8.10(b)(iii) of the Credit Agreement or upon the occurrence of an event expressly permitted by, or provided for, in the Credit Agreement or the Guaranty and Security Agreement that would result in the release of all or a portion of the Trademark Collateral, all or such applicable portion of the Trademark Collateral shall be automatically released from the Lien created hereby and this agreement and all obligations (other than those expressly stated to survive such termination) of the Agent and each Grantor hereunder shall automatically terminate, all without delivery of any instrument or performance of any act by any party, and all rights to the Trademark Collateral shall revert to the Grantors. At the request of any Grantor following any such termination, the Agent shall promptly execute and deliver to such Grantor such documents as such Grantor reasonably requests to evidence such termination.
- 8. Notwithstanding anything herein to the contrary, the priority of the lien and security interest granted to the Agent pursuant to or in connection with this Trademark Security

Agreement and the exercise of any right or remedy by the Agent hereunder are subject to the provisions of the Intercreditor Agreement dated as of January 31, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), among Capital One, National Association, as the First Lien Agent, and Barings Finance LLC, as Second Lien Agent. In the event of any conflict between the terms of the Intercreditor Agreement and this Trademark Security Agreement with respect to the priority of the lien and security interest granted to the Agent and the exercise of any right or remedy by the Agent, the terms of the Intercreditor Agreement shall control.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CANADIAN HOSPITAL SPECIALTIES

LIMITED

By: James W. Tucker

Title: Vice/President

ACCEPTED AND AGREED as of the date first above written:

BARINGS FINANCE LLC

as Agent

By:

Name: Aystin D. Lay Title: Managing Director

[CHS - US Trademark Security Agreement (Second Lien)]

$\begin{array}{c} \text{SCHEDULE I} \\ \text{TO} \\ \text{TRADEMARK SECURITY AGREEMENT} \end{array}$

TRADEMARKS REGISTRATIONS

REGISTERED TRADEMARK	REGISTRATION NO.	REGISTERED DATE	OWNER	COUNTRY
MED-RX (the "Mark")	1,465,323	November 17, 1987	Canadian Hospital Specialties Limited	US

TRADEMARK REEL: 006362 FRAME: 0120

RECORDED: 05/15/2018