

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM475374

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SilkRoad Technology, Inc.		05/23/2018	Corporation: DELAWARE
SilkRoad, Inc.		05/23/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Ally Bank		
Street Address:	300 Park Avenue, 4th Floor		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Corporation: UTAH		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	3210118	SILK ROAD	
Registration Number:	2987393	SILK ROAD	
Registration Number:	2749093	SILK ROAD	
Registration Number:	4273078	POINT	
Registration Number:	4086137	THE LIFE SUITE	
Registration Number:	4086134	REDCARPET	
Registration Number:	4086133	HEARTBEAT	
Registration Number:	4092987	GREENLIGHT	
Registration Number:	4078900	EPRISE	
Registration Number:	3023083	SILKROAD	
Registration Number:	3972480	SILKROAD TECHNOLOGY	
CORRESPONDENCE DATA			
Fax Number:	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	844.818.2387		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Jeremy Seims		
Address Line 1:	1025 Vermont Ave NW, Suite 1130		
TRADEMARK			

OP \$290.00 3210118

Address Line 2: COGENCY GLOBAL INC.
Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER: M100875

NAME OF SUBMITTER: Robin Dunn

SIGNATURE: /Robin Dunn/

DATE SIGNED: 05/24/2018

Total Attachments: 8

source=TM Cover Sheet with IPSA-SilkRoad#page2.tif
source=TM Cover Sheet with IPSA-SilkRoad#page3.tif
source=TM Cover Sheet with IPSA-SilkRoad#page4.tif
source=TM Cover Sheet with IPSA-SilkRoad#page5.tif
source=TM Cover Sheet with IPSA-SilkRoad#page6.tif
source=TM Cover Sheet with IPSA-SilkRoad#page7.tif
source=TM Cover Sheet with IPSA-SilkRoad#page8.tif
source=TM Cover Sheet with IPSA-SilkRoad#page9.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of May 23, 2018 by and between **ALLY BANK** ("*Bank*") and **SILKROAD, INC.**, a Delaware corporation, and **SILKROAD TECHNOLOGY, INC.**, a Delaware corporation (jointly and severally, "*Grantor*").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the "*Loans*") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated of even date herewith (as the same may be amended, modified or supplemented from time to time, the "*Loan Agreement*"; capitalized terms used herein are used as defined in the Loan Agreement).

B. Extension of credit by the Bank pursuant to the Loan Agreement is subject to the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement.

C. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure all of its present and future indebtedness, liabilities and obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Bank and Grantor, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof (collectively, "*Intellectual Property Collateral*").

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity.

Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights of Grantor which are registered with or subject to an application filed with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

SIGNATURE PAGE FOLLOWS

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Grantor:

SILKROAD, INC.

By Shackleton
Name JOHN SHACKLETON
Title CEO

Grantor:

SILKROAD TECHNOLOGY, INC.

By Shackleton
Name JOHN SHACKLETON
Title CEO

Address of Grantor:

100 S. Wacker Drive, Suite 425
Chicago, Illinois 60606

Bank:

ALLY BANK

By _____
Name _____
Title _____

Address of Bank:

300 Park Avenue, 4th Floor
New York, New York 10022

[Signature Page—Intellectual Property Security Agreement]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Grantor:
SILKROAD, INC.

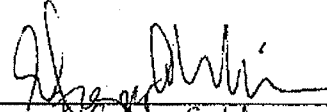
Grantor:
SILKROAD TECHNOLOGY, INC.

By _____
Name _____
Title _____

By _____
Name _____
Title _____

Address of Grantor:
100 S. Wacker Drive, Suite 425
Chicago, Illinois 60606

Bank:
ALLY BANK

By 
Name Gregory C. Wise
Title Authorized Signatory

Address of Bank:
300 Park Avenue, 4th Floor
New York, New York 10022

[Signature Page—Intellectual Property Security Agreement]

EXHIBIT A
COPYRIGHTS

Grantor	Description	Registration Number	Registration Date
None.			

EXHIBIT B

PATENTS

Grantor	Description	Registration OR Serial Number	Registration OR Filing Date
None.			

EXHIBIT C
TRADEMARKS

Grantor	Description	Registration/ Application Number	Registration/ Application Date
SilkRoad Technology, Inc.	SILK ROAD	78389670	03/24/04
		3210118	02/20/07
SilkRoad Technology, Inc.	SILK ROAD	78374749	02/26/04
		2987393	08/23/05
SilkRoad Technology, Inc.	SILK ROAD	75605267	12/14/98
		2749093	08/12/03
SilkRoad Technology, Inc.	POINT	85430627	09/23/11
		4273078	01/08/13
SilkRoad Technology, Inc.	THE LIFE SUITE	85104261	08/10/10
		4086137	01/17/12
SilkRoad Technology, Inc.	REDCARPET	85103463	08/09/10
		4086134	01/17/12
SilkRoad Technology, Inc.	HEARTBEAT	85103433	08/09/10
		4086133	01/17/12
SilkRoad Technology, Inc.	GREENLIGHT	85103416	08/09/10
		4092987	01/31/12
SilkRoad Technology, Inc.	EPRISE	85103216	08/09/10
		4078900	01/03/12

Grantor	Description	Registration/ Application Number	Registration/ Application Date
SilkRoad Technology, Inc.	SILKROAD	78393090 3023083	03/30/04 12/06/05
SilkRoad Technology, Inc.	SILKROAD TECHNOLOGY	77958930 3972480	03/15/10 06/07/11