

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM470428

| | | | |
|---|-------------------------------------|-----------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| BMO HARRIS BANK, N.A. | | 04/17/2018 | National Banking Association: UNITED STATES |
| RECEIVING PARTY DATA | | | |
| Name: | FENIX PARTS, INC. | | |
| Street Address: | ONE WEST BROOK CORPORATE CENTER | | |
| Internal Address: | SUITE 920 | | |
| City: | CHICAGO | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60154 | | |
| Entity Type: | Corporation: DELAWARE | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 86433517 | FENIX PARTS | |
| Serial Number: | 86433397 | FENIX | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 4048853900 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 4048853868 | | |
| Email: | rusty.close@troutmansanders.com | | |
| Correspondent Name: | CHRISTOPHER CLOSE | | |
| Address Line 1: | TROUTMAN SANDERS LLP | | |
| Address Line 2: | 600 PEACHTREE STREET NE, SUITE 5200 | | |
| Address Line 4: | ATLANTA, GEORGIA 30308-2216 | | |
| ATTORNEY DOCKET NUMBER: | 249587.000006 | | |
| NAME OF SUBMITTER: | Christopher C Close, Jr. | | |
| SIGNATURE: | /Christopher C. Close Jr./ | | |
| DATE SIGNED: | 04/18/2018 | | |
| Total Attachments: 3 | | | |
| source=AloStar - Fenix - Release of Trademark Security Interest (Fenix Parts, Inc)#page1.tif | | | |

CH \$65.00 86433517

source=AloStar - Fenix - Release of Trademark Security Interest (Fenix Parts, Inc)#page2.tif

source=AloStar - Fenix - Release of Trademark Security Interest (Fenix Parts, Inc)#page3.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of April 17, 2018, by BMO Harris Bank, N.A., a national banking association (the "Agent"), in favor of Fenix Parts, Inc. (the "Grantor").

WHEREAS, pursuant to that certain Amended and Restated Multicurrency Credit Agreement dated as of December 31, 2015, by and among the Grantor, certain affiliates of the Grantor from time to time party thereto, as borrowers or guarantors, as applicable, the several financial institutions from time to time party thereto (the "Lenders"), and the Agent, in its capacity as administrative agent (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), the Agent and Lenders made certain financial accommodations to the Grantor;

WHEREAS, pursuant to that certain Trademark Collateral Agreement dated as of May 19, 2015 (as amended, supplemented or otherwise modified from time to time, the "Trademark Collateral Agreement") and recorded with the U.S. Patent and Trademark Office on Reel/Frame No. 5520/0108 by and between the Grantor and the Agent, the Grantor granted the Agent a security interest in, among other things, the trademarks, trademark rights, and trademark applications listed on Exhibit A attached hereto (collectively, the "Trademarks"), and pledged (but did not transfer title to) the Trademarks to the Agent; and

WHEREAS, as of the date hereof, all obligations of the Grantor owing to the Agent under the Credit Agreement have been satisfied, and the Grantor has requested the Agent release its security interest in the Trademarks in accordance with this Release.

NOW, THEREFORE, for valuable consideration:

The Agent hereby terminates and releases its security interest in the Trademarks, and the Agent hereby assigns and transfers to the Grantor as identified on Exhibit A, without any representation, warranty, or recourse whatsoever, the Agent's entire right, title, and interest in and to the Trademarks, effective as of the date set forth above.

The Agent hereby agrees to execute such further instruments and documents and perform such further acts as the Grantor may deem necessary to convey to the Grantor the rights herein conveyed.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Release as of the day and year first above written.

BMO HARRIS BANK, N.A.,
as Agent

By: Bridget Garavalia
Name: Bridget Garavalia
Title: Director

EXHIBIT A

TRADEMARKS

| GRANTOR | COUNTRY | MARK | APPLICATION / REGISTRATION NO. | APP. / REG. DATE |
|----------------------|----------------|-------------|---|-----------------------------|
| FENIX PARTS, INC. | USA | Fenix Parts | 86433517 | October 24, 2014 |
| FENIX PARTS, INC. | USA | Fenix | 86433397 | October 24, 2014 |