

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM469447

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	04/09/2018

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
DYNEGY INC.		04/09/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	VISTRA ENERGY CORP.
Street Address:	6555 SIERRA DRIVE
City:	IRVING
State/Country:	TEXAS
Postal Code:	75039
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	2431818	
Registration Number:	2431806	
Registration Number:	2383862	DYNEGY
Registration Number:	2471909	DYNEGY
Registration Number:	2391986	DYNEGY
Registration Number:	5122291	DYNEGY
Registration Number:	5122290	DYNEGY
Registration Number:	5122289	
Registration Number:	4982272	PEAKRIGHT
Registration Number:	4982270	POWERRIGHT
Registration Number:	4982269	DEMANDRIGHT

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 455-3346

Email: ksolomon@stblaw.com

Correspondent Name: MELANIE JOLSON, ESQ.

Address Line 1: SIMPSON THACHER & BARTLETT LLP

TRADEMARK

Address Line 2: 425 LEXINGTON AVENUE
Address Line 4: NEW YORK, NEW YORK 10017

ATTORNEY DOCKET NUMBER: 003099/0001

NAME OF SUBMITTER: Melanie Jolson

SIGNATURE: /mj/

DATE SIGNED: 04/11/2018

Total Attachments: 4

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Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"DYNEGY INC.", A DELAWARE CORPORATION,
WITH AND INTO "VISTRA ENERGY CORP." UNDER THE NAME OF "VISTRA ENERGY CORP.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE NINTH DAY OF APRIL, A.D. 2018, AT 8:41 O`CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

5985588 8100M
SR# 20182519744

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202473380
Date: 04-09-18

TRADEMARK
REEL: 006311 FRAME: 0308

**CERTIFICATE OF MERGER
OF
DYNEGY INC.
(a Delaware corporation)
into
VISTRA ENERGY CORP.
(a Delaware corporation)**

Dated: April 9, 2018

The undersigned corporation incorporated and existing under the laws of the State of Delaware DOES HEREBY CERTIFY:

FIRST: The name and state of incorporation of each of the constituent corporations which is to merge are as follows:

Name	State of Incorporation
Dynegy Inc.	Delaware
Vistra Energy Corp.	Delaware

SECOND: An Agreement and Plan of Merger has been approved, adopted, executed and acknowledged by each of (i) Dynegy Inc., a Delaware corporation (the "Non-Surviving Company"), and (ii) Vistra Energy Corp., a Delaware corporation (the "Surviving Company") in accordance with Section 251 of the Delaware General Corporation Law.

THIRD: The name of the surviving corporation is Vistra Energy Corp.

FOURTH: The certificate of incorporation of the surviving corporation shall be the certificate of incorporation of the Surviving Company.

FIFTH: The executed Agreement and Plan of Merger is on file at an office of the surviving corporation at the following address: 6555 Sierra Drive, Irving, Texas 75039.

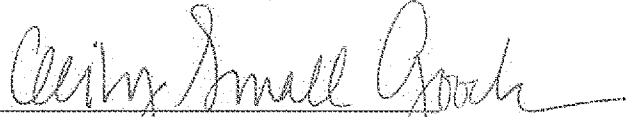
SIXTH: A copy of the Agreement and Plan of Merger will be furnished by the surviving corporation, on request and without cost, to any stockholder of the Surviving Company or the Non-Surviving Company.

SEVENTH: The merger of the Non-Surviving Company into the Surviving Company shall be effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Vistra Energy Corp., a Delaware corporation, has caused this Certificate of Merger to be duly executed as of the date first-above written.

VISTRA ENERGY CORP.

By: 

Name: Cecily Small Gooch

Title: Senior Vice President, Associate
General Counsel, Chief Compliance
Officer and Corporate Secretary

Trademark Schedule

Mark	Filing/ Issue Date	Owner	App./ Reg. No.
DESIGN ONLY	2/27/2001	Vistra Energy Corp. (as successor in interest to Dynegy Inc.)	2431818
DESIGN ONLY	2/27/2001	Vistra Energy Corp. (as successor in interest to Dynegy Inc.)	2431806
DYNEGY & design	9/5/2000	Vistra Energy Corp. (as successor in interest to Dynegy Inc.)	2383862
DYNEGY & design	7/24/2001	Vistra Energy Corp. (as successor in interest to Dynegy Inc.)	2471909
DYNEGY	10/3/2000	Vistra Energy Corp. (as successor in interest to Dynegy Inc.)	2391986
DYNEGY & design	1/17/2017	Vistra Energy Corp. (as successor in interest to Dynegy Inc.)	5122291
DYNEGY & design	1/17/2017	Vistra Energy Corp. (as successor in interest to Dynegy Inc.)	5122290
DESIGN ONLY	1/17/2017	Vistra Energy Corp. (as successor in interest to Dynegy Inc.)	5122289
PEAKRIGHT	6/21/2016	Vistra Energy Corp. (as successor in interest to Dynegy Inc.)	4982272
POWERRIGHT	6/21/2016	Vistra Energy Corp. (as successor in interest to Dynegy Inc.)	4982270
DEMANDRIGHT	6/21/2016	Vistra Energy Corp. (as successor in interest to Dynegy Inc.)	4982269