

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM468866

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Silver Point Finance, LLC		04/06/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Rotech Healthcare Inc.		
Street Address:	3600 Vineland Rd.		
Internal Address:	Ste 114		
City:	Orlando		
State/Country:	FLORIDA		
Postal Code:	32811		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	3775214	CARE PLUS+	
Registration Number:	3151965	ROTECH HEALTHCARE INC. WE CARE ABOUT PAT	
Registration Number:	3149476	PULMO DOSE	
Registration Number:	3040120	SLEEP CENTRAL A DIVISION OF ROTECH HEALT	
Registration Number:	2999261	ROTECH	
Registration Number:	2994817	ROTECH	
Registration Number:	2994816	ROTECH HEALTHCARE INC.	
Registration Number:	2968798	ROTECH HEALTHCARE INC.	
Registration Number:	2912675	ROTECH HEALTHCARE INC.	
Registration Number:	2897097	ROTECH	
Registration Number:	2891435	PULMO DOSE	
Registration Number:	2857864	ROTECH HEALTHCARE INC.	
Registration Number:	2802396	ROTECH	
Registration Number:	2802395	ROTECH	
Registration Number:	2797679	ROTECH HEALTHCARE INC.	
CORRESPONDENCE DATA			
Fax Number:			

CH \$390.00 3775214

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: mseiss@paulweiss.com, aspoto@paulweiss.com,
dewilliams@paulweiss.com

Correspondent Name: Marisa Seiss

Address Line 1: Paul Weiss Rifkind Wharton & Garrison LLP

Address Line 2: 1285 Avenue of the Americas

Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	21075-004
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NAME OF SUBMITTER:	Marisa Seiss
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SIGNATURE:	/Marisa Seiss/
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DATE SIGNED:	04/06/2018
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Total Attachments: 3

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EXECUTION VERSION

RELEASE OF TRADEMARK SECURITY INTEREST, dated as of April 6, 2018 (this "Release"), by Silver Point Finance, LLC, in its capacity as collateral agent for the Secured Parties (as defined in the Second Lien Collateral Agreement referred to below) (in such capacity, the "Agent"), in favor of Rotech Healthcare Inc., a Delaware corporation (the "Grantor"). Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Second Lien Credit Agreement or the Second Lien Collateral Agreement, as applicable, referred to below.

Reference is made to (a) the Second Lien Credit Agreement, dated as of September 27, 2013 (as amended, supplemented or otherwise modified from time to time prior to the date hereof, the "Second Lien Credit Agreement"), among the Grantor, the Guarantors, the lenders party thereto and Silver Point Finance, LLC, as administrative agent, (b) the Second Lien Collateral Agreement, dated as of September 27, 2013 (the "Second Lien Collateral Agreement"), among the Grantor, certain Subsidiaries of the Grantor party thereto and the Agent, and (c) the Trademark Security Agreement, dated as of September 27, 2013 (the "Trademark Security Agreement"), between the Grantor and the Agent.

WHEREAS, pursuant to the Second Lien Collateral Agreement and the Trademark Security Agreement, the Grantor has granted a lien on and security interest to the Agent, for the benefit of the Secured Parties, in, among other things, the Trademark Collateral (as defined in the Trademark Security Agreement), including the trademarks of the Grantor set forth on Schedule I hereto (the "Trademarks"), which security interest was recorded with the United States Patent & Trademark Office (the "USPTO") on September 27, 2013 at Reel/Frame 5119/0414.

WHEREAS, in connection with the release of security interests under the Loan Documents, the Grantor has informed the Agent of its desire to obtain the release of all right, title and interest in and to the Trademark Collateral granted under the Trademark Security Agreement.

WHEREAS, the Agent has agreed to execute and deliver this Release.

NOW, THEREFORE, in exchange for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) release, cancel, relinquish and discharge its lien on and any and all security interests it has against the Trademark Collateral and all right, title and interest it has in the Trademark Collateral, including the Trademarks, and (b) terminate and cancel the Trademark Security Agreement.

THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK AND SHALL BE BINDING UPON THE GRANTOR'S AND THE AGENT'S REPRESENTATIVES, SUCCESSORS, ASSIGNS AND TRANSFEREES.

IN WITNESS WHEREOF, the Agent has duly executed this Release as of the day and year first above written.

SILVER POINT FINANCE, LLC,
as the Agent

By: 

Name: Michael A. Gatto
Title: Authorized Signatory

[Signature Page to Release of Second Lien Trademark Security Interest]

TRADEMARK
REEL: 006308 FRAME: 0854

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Schedule I

Trademark Registrations

Mark	Reg. No.	Reg. Date
CARE PLUS+ (Stylized)	3775214	04/13/10
ROTECH HEALTHCARE INC. WE CARE ABOUT PATIENT CARE	3151965	10/03/06
Pulmo Dose	3149476	09/26/06
SLEEP CENTRAL A DIVISION OF ROTECH HEALTHCARE INC. and Design	3040120	01/10/06
ROTECH	2999261	09/20/05
ROTECH	2994817	09/13/05
ROTECH HEALTHCARE INC.	2994816	09/13/05
ROTECH HEALTHCARE INC.	2968798	07/12/05
ROTECH HEALTHCARE INC.	2912675	12/21/04
ROTECH	2897097	10/26/04
PULMO DOSE	2891435	10/05/04
ROTECH HEALTHCARE INC.	2857864	06/29/04
ROTECH	2802396	01/06/04
ROTECH	2802395	01/06/04
ROTECH HEALTHCARE INC.	2797679	12/23/03