# OP \$515.00 4935898

#### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM466287

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Successor Agent and Assignment of Security Interest (Intellectual Property)

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Deutsche Bank AG New York Branch, as the Resigning Agent		03/16/2018	Corporation: GERMANY

#### **RECEIVING PARTY DATA**

Name:	SunTrust Bank, as the Successor Agent
Street Address:	303 Peachtree Street, 25th Floor
Internal Address:	MC: GA-ATL-7662
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30308
Entity Type:	Corporation: GEORGIA

#### **PROPERTY NUMBERS Total: 20**

Property Type	Number	Word Mark
Registration Number:	4935898	CGI IMPACT RESISTANT WINDOWS & DOORS WE'
Registration Number:	4549063	TARGA
Registration Number:	4226050	CGI ESTATE COLLECTION IMPACT RESISTANT W
Registration Number:	4226049	CGI COMMERCIAL SERIES IMPACT RESISTANT W
Registration Number:	4210431	CGI ESTATE ENTRANCES PEACE OF MIND HAS N
Registration Number:	4035666	CGI
Registration Number:	4035607	SENTINEL BY CGI IMPACT RESISTANT WINDOWS
Registration Number:	3186810	CGI
Registration Number:	3055449	CGI
Registration Number:	5117173	CLASSICVUE MAX
Registration Number:	5057176	CLASSICVUE
Registration Number:	4937852	ENERGYVUE
Registration Number:	4166747	PREMIERVUE
Registration Number:	3193436	EFFORTLESS HURRICANE PROTECTION
Registration Number:	2789840	WINGUARD
Registration Number:	2688953	WINGUARD

TRADEMARK REEL: 006294 FRAME: 0974

900443398

Property Type	Number	Word Mark
Registration Number:	2554004	EZE-BREEZE
Registration Number:	2368213	PGT INDUSTRIES
Registration Number:	2368179	PGT
Registration Number:	4903645	WINDOOR

#### **CORRESPONDENCE DATA**

**Fax Number:** 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 9192868000

Email: PTO TMconfirmation@mvalaw.com, amberwest@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC
Address Line 1: 3015 Carrington Mill Blvd., Suite 400
Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	410643.247
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	03/20/2018

#### **Total Attachments: 7**

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### NOTICE OF SUCCESSOR AGENT AND ASSIGNMENT OF SECURITY INTEREST (INTELLECTUAL PROPERTY)

This NOTICE OF SUCCESSOR AGENT AND ASSIGNMENT OF SECURITY INTEREST (INTELLECTUAL PROPERTY), dated as of March 16, 2018 (this "Notice"), is entered into among DEUTSCHE BANK AG NEW YORK BRANCH ("DBNY"), as Administrative Agent, Collateral Agent, Swing Line Lender and as an LC Issuer under the Credit Agreement (as defined below) (in such capacities, collectively, the "Resigning Agent"), SUNTRUST BANK ("SunTrust"), in its capacity as Successor Agent ("Successor Agent") pursuant to the Agency Resignation and Assignment Agreement (defined below) and PGT Innovations, Inc. (formerly known as PGT, Inc.), a Delaware corporation (the "Parent Borrower").

WHEREAS, the Parent Borrower, the Additional Borrowers from time to time party thereto, the Guarantors, the Lenders from time to time party thereto and DBNY, as Administrative Agent, Collateral Agent, Swing Line Lender and as an LC Issuer entered into that certain Credit Agreement, dated as of February 16, 2016 (as amended by that certain First Amendment to Credit Agreement dated as of February 17, 2017 and as further amended, restated, supplemented and/or otherwise modified from time to time, the "Credit Agreement");

**WHEREAS**, pursuant to the Loan Documents (as defined in the Credit Agreement), the Borrowers granted to Resigning Agent a security interest in certain collateral;

**WHEREAS**, the Resigning Agent and applicable Borrowers entered into one or more Intellectual Property Security Agreements as identified on Schedule A attached hereto (the "IP Security Agreements").

**WHEREAS**, the IP Security Agreements were recorded with the United States Patent and Trademark Office and United States Copyright Office as identified on Schedule A attached hereto; and

WHEREAS, pursuant to the Agency Resignation and Assignment Agreement dated as of the date hereof entered into by and among the Resigning Agent, the Successor Agent, and the Parent Borrower (the "Agency Resignation and Assignment Agreement") and the Second Amendment to Credit Agreement, dated as of the date hereof entered into by and among the Parent Borrower, the other Credit Parties party thereto, the Lenders party thereto, SunTrust and DBNY ("Second Amendment"), the Resigning Agent resigned as, and Successor Agent was appointed and accepted appointment as the Administrative Agent with all the rights, powers, privileges and duties of the Resigning Agent as Collateral Agent under the applicable Loan Documents, including in and to the IP Security Agreements.

#### **NOW, THEREFORE**, the parties agree as follows:

- 1. <u>Defined Terms</u>. Capitalized terms used herein without definition shall have the meanings attributed to such terms in the Agency Resignation and Assignment Agreement, Credit Agreement, or other Loan Documents, as applicable.
- 2. Succession and Replacement of Agency. Pursuant to the terms and conditions set forth in the Agency Resignation and Assignment Agreement and Second Amendment, the Resigning Agent has ceased to be the Agent under the Loan Documents and is succeeded to and replaced by the Successor Agent as Agent under the Loan Documents, and the Resigning Agent transferred, assigned, granted and conveyed unto the Successor Agent all of its right, title and interest in and to the IP Security Agreements with all attendant liens, rights, title, assignments and interests (including security interests) pertaining to or arising from the Security Documents, including in and to the Collateral scheduled on the IP Security Agreements. Nothing herein shall be deemed to terminate, interrupt, or impair the continuity of the security interest in and to the Collateral granted to the Resigning Agent under the Loan Documents, including the IP Security

NOTICE OF SUCCESSOR AGENT AND ASSIGNMENT OF SECURITY INTEREST (INTELLECTUAL PROPERTY)

Agreements and the Collateral identified on Schedule A attached hereto, which security interest is now succeeded by and transferred to the Successor Agent.

3. <u>Incorporation</u>. All terms set forth in the Agency Resignation and Assignment Agreement are hereby incorporated herein by reference with the same force and effect as though fully set forth herein. To the extent that the terms set forth herein are inconsistent with the terms of the Agency Resignation and Assignment Agreement, the terms set forth in Agency Resignation and Assignment Agreement shall apply.

NOTICE OF SUCCESSOR AGENT AND ASSIGNMENT OF SECURITY INTEREST (INTELLECTUAL PROPERTY)

IN WITNESS WHEREOF, the parties hereto have caused this Notice to be executed and delivered by their respective duly authorized officers as of the date first above written.

RESIG	INING	AGENT:

DEUTSCHE BANK AG NEW YORK BRANCH, as the

Resigning Agent

Name: Varguerite Sutton
Title: Vice President

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Name: \_\_\_\_\_

Alicia Schug

Vice President

SUCCESSOR AGENT:

SUNTRUST BANK, as the Successor Agent

Name: David A. Ernst Title: Vice President

[Signature Page to Notice of Successor Agent and Assignment of Security Interest (Intellectual Property) – PGT Innovations, Inc.]

PARENT	BORR	OWER:
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PGT INNOVATIONS, INC., a Delaware corporation

Name: <u>BZAO WEST</u>

Title:

#### Schedule A

#### Patent Security Agreement Granted by CGI Windows and Doors, Inc. In Favor of Deutsche Bank AG New York Branch Recorded February 16, 2016 at Reel 037742 Frame 0317

#### **Issued Patents**

Title	Patent No.	Issue Date
ROLLER FOR A SLIDING PANEL ASSEMBLY, AND	8490331	07/23/13
METHOD OF INSTALLING A SLIDING PANEL		
ASSEMBLY		
WINDOW OR DOOR FRAME RECEPTOR BUCK AND	8302354	11/06/12
RECEPTOR BUCK SYSTEM		
HUNG WINDOW CARRIER SYSTEM AND METHOD	7036275	05/02/06

Trademark Security Agreement Granted by CGI Windows and Doors, Inc. In Favor of Deutsche Bank AG New York Branch Recorded February 16, 2016 at Reel 5732 Frame 0330

#### **Trademark Registrations**

Mark	Reg. No.	Reg. Date
CGI IMPACT RESISTANT WINDOWS & DOORS WE'RE	4935898	04/12/16
STRONGER and Design		
TARGA (Stylized)	4549063	06/10/14
CGI ESTATE COLLECTION IMPACT RESISTANT	4226050	10/16/12
WINDOWS & DOORS and Design		
CGI COMMERCIAL SERIES IMPACT RESISTANT	4226049	10/16/12
WINDOWS & DOORS and Design		
CGI ESTATE ENTRANCES PEACE OF MIND HAS	4210431	09/18/12
NEVER LOOKED SO GOOD and Design		
CGI and Design	4035666	10/04/11
SENTINEL BY CGI IMPACT RESISTANT WINDOWS &	4035607	10/04/11
DOORS and Design		
CGI (Stylized)	3186810	12/19/06
CGI	3055449	01/31/06

Trademark Security Agreement Granted by PGT Industries, Inc. In Favor of Deutsche Bank AG New York Branch Recorded February 16, 2016 at Reel 5732 Frame 0320

#### **Trademark Registrations**

Mark	Reg. No.	Reg. Date
CLASSICVUE MAX	5117173	01/10/17

NOTICE OF SUCCESSOR AGENT AND ASSIGNMENT OF SECURITY INTEREST (INTELLECTUAL PROPERTY)

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CLASSICVUE	5057176	10/11/16
ENERGYVUE	4937852	04/12/16
PREMIERVUE	4166747	07/03/12
EFFORTLESS HURRICANE PROTECTION	3193436	01/02/07
WINGUARD	2789840	12/02/03
WINGUARD	2688953	02/18/03
EZE-BREEZE	2554004	03/26/02
PGT INDUSTRIES	2368213	07/18/00
PGT	2368179	07/18/00

#### Trademark Security Agreement Granted by WinDoor, Incorporated In Favor of Deutsche Bank AG New York Branch Recorded February 16, 2016 at Reel 5732 Frame 0370

#### **Trademark Registration**

WINDOOR	4903645	02/23/16

## Copyright Security Agreement Granted by PGT Industries, Inc. In Favor of Deutsche Bank AG New York Branch Recordation in Process

#### **Copyright Registrations**

Title	Reg. No.	Reg. Date
Values of excellence.	TX0003192639	10/31/91
Vinyl-Tech answers.	TX0003185414	10/31/91
Vinyl Tech, Inc.	VA0000744275	02/20/96

NOTICE OF SUCCESSOR AGENT (INTELLECTUAL PROPERTY)

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**RECORDED: 03/20/2018**