# OP \$65.00 4229859

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM465589

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Access Destination Services, LLC		03/08/2018	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Valesco Fund II, L.P., as administrative agent		
Street Address:	325 N. St. Paul Street, Suite 3700		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	Limited Partnership: DELAWARE		

### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	4229859	ACCESS
Registration Number:	3833434	ACCESS DESTINATION SERVICES

### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 703 712 5416

**Email:** edavenport@mcguirewoods.com **Correspondent Name:** Lorna J. Tang, McGuireWoods LLP

Address Line 1: 1750 Tysons Boulevard

Address Line 2: Suite 1800

Address Line 4: Tysons, VIRGINIA 22102-4215

NAME OF SUBMITTER:	Lorna J. Tang
SIGNATURE:	/Lorna J. Tang/
DATE SIGNED:	03/14/2018

**Total Attachments: 4** 

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### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT dated as of March 8, 2018 (as amended, restated, supplemented or otherwise modified from time to time, this "Agreement"), is made by ACCESS DESTINATION SERVICES, LLC, a Delaware limited liability company (the "Grantor"), in favor of VALESCO FUND II, L.P., as administrative agent (in such capacity, the "Agent") for the note purchasers party to that certain Note Purchase Agreement dated as of the date hereof among Grantor, ACCESS COMPANIES, LLC, a Delaware limited liability company (together with Grantor, the "Borrowers"), ACCESS DMC HOLDINGS LLC, a Delaware limited liability company, the other note purchasers from time to time party thereto (the "Purchasers", and together with the Agent, the "Purchaser Parties"), and the Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Note Purchase Agreement").

Reference is also made to that certain Guarantee and Security Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by the Grantor and the other parties thereto in favor of the Agent for the benefit of the Purchaser Parties.

The Purchasers have agreed to purchase Notes from the Borrowers subject to the terms and conditions set forth in the Note Purchase Agreement. The obligations of the Purchasers to purchase such Notes are conditioned upon, among other things, the execution and delivery of this Agreement. The Grantor will derive substantial benefit from the purchase of such Notes pursuant to the Note Purchase Agreement and is willing to execute and deliver this Agreement in order to induce the Purchasers to purchase such Notes.

Accordingly, the parties hereto agree as follows:

SECTION 1. *Terms*. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Note Purchase Agreement, as applicable. The rules of construction specified in Section 1.2 of the Note Purchase Agreement also apply to this Agreement.

SECTION 2. *Grant of Security Interest*. As security for the payment or performance, as the case may be, in full of the Obligations, Grantor, pursuant to the Security Agreement, did, and hereby does, grant to Agent, its successors and assigns, for the benefit of the Purchaser Parties, a security interest in, all of Grantor's right, title or interest in or to any and all of the following assets and properties (collectively, the "<u>Trademark Collateral</u>"):

- (a) all trademarks, service marks, trade names, business names, trade styles, logos, and other source or business identifiers, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States or any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on Schedule I (the "Trademarks"); and
  - (b) all goodwill associated with or symbolized by the Trademarks.

Notwithstanding the foregoing, no security interest is granted in any "intent-to-use" Trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the registrability, validity or enforceability of such applications under applicable federal law; provided that, at such time any such "intent-to-use" Trademark application matures into an "actual use" Trademark application by such Grantor's receipt of a written notification from the United States Patent and Trademark Office of its acceptance of either an "Amendment to Alleged Use" or "Statement of Use," such "intent-to-use" Trademark application shall immediately be included in the Trademark Collateral, and any security interest that would otherwise be granted herein shall attach immediately to such "actual use" Trademark application.

SECTION 3. **Security Agreement**. The security interests granted to the Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Purchaser Parties with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. *Governing Law*. This Agreement and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of New York without regard to conflict of laws principles thereof.

SECTION 5. *Execution In Counterparts*. This Agreement may be signed in any number of counterparts with the same effect as if the signatures thereto and hereto were upon the same instrument. Any signature delivered by a party via facsimile or other electronic transmission shall be deemed to be an original signature hereto.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Trademark Security Agreement by its duly authorized representative as of the date first written above.

### **GRANTOR**

ACCESS DESTINATION SERVICES, LLC, a Delaware limited liability company

By: Name:

Title:

Jehnifer Esh Chief Executive Officer

[Signature Page to Trademark Security Agreement (Valesco)]

# Schedule I

Mark	App, No.	App. Date	Reg. No.	Reg. Date	Status of Mark	Owner/ Applicant
ACCESS (block letters)	85572194	03-16- 2012	4229859	10-23- 2012	Registered	Access Destination Services LLC
Access Destination Services (block letters)	77664649	02-05- 2009	3833434	08-17- 2010	Registered	Access Destination Services LLC

TRADEMARK REEL: 006291 FRAME: 0514

**RECORDED: 03/14/2018**