# CH \$590.00 1502013

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM463774

| SUBMISSION TYPE:      | NEW ASSIGNMENT                          |  |
|-----------------------|---|--|
| NATURE OF CONVEYANCE: | First Lien Trademark Security Agreement |  |

### **CONVEYING PARTY DATA**

| Name                               | Formerly | Execution Date | Entity Type           |
|------------------------------------|----------|----------------|-----------------------|
| Robertshaw US Holding Corp.        |          | 02/28/2018     | Corporation: DELAWARE |
| Robertshaw Controls<br>Company     |          | 02/28/2018     | Corporation: DELAWARE |
| Burner Systems International, Inc. |          | 02/28/2018     | Corporation: DELAWARE |

### **RECEIVING PARTY DATA**

| Name:           | Deutsche Bank AG New York Branch, as administrative agent and collateral agent |
|-----------------|--|
| Street Address: | 60 Wall Street   |
| City:           | NEW YORK   |
| State/Country:  | NEW YORK   |
| Postal Code:    | 10005  |
| Entity Type:    | Banking Corporation: GERMANY   |

### **PROPERTY NUMBERS Total: 23**

| Property Type        | Number  | Word Mark       |
|----------------------|---------|-----------------|
| Registration Number: | 1502013 | P               |
| Registration Number: | 758044  | PARAGON         |
| Registration Number: | 758088  | PARAGON         |
| Registration Number: | 864981  | R               |
| Registration Number: | 341055  | RANCO           |
| Registration Number: | 584070  | RANCO           |
| Registration Number: | 587824  | RANCO           |
| Registration Number: | 509419  | ROBERTSHAW      |
| Registration Number: | 574303  | ROBERTSHAW      |
| Registration Number: | 569742  | ROBERTSHAW      |
| Registration Number: | 1972320 | ROBERTSHAW      |
| Registration Number: | 857882  | UNI-LINE        |
| Registration Number: | 4807606 | SMART SENSE     |
| Registration Number: | 872112  | D-FROST-O-MATIC |
| Registration Number: | 1511579 | SUPER CAP       |

TRADEMARK REEL: 006281 FRAME: 0233

900440982

| Number  | Word Mark   |
|---------|---|
| 3271021 | SLIP-FIT  |
| 1957294 |   |
| 1010735 | UNI-KIT   |
| 997555  | UNI-COUPLE  |
| 566725  | UNITROL   |
| 629951  | DOLE  |
| 626774  | DOLE  |
| 1029245 | KOOL-LITE   |
|         | 3271021<br>1957294<br>1010735<br>997555<br>566725<br>629951<br>626774 |

### **CORRESPONDENCE DATA**

### Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 6463667120

Email: iprecordations@whitecase.com

Correspondent Name: DANIEL GOLD/WHITE & CASE LLP

Address Line 1: 1221 AVENUE OF THE AMERICAS

Address Line 4: NEW YORK, NEW YORK 10020

| ATTORNEY DOCKET NUMBER: | 1111779-3012-N997 |
|-------------------------|-------------------|
| NAME OF SUBMITTER:      | Daniel Gold       |
| SIGNATURE:              | /Daniel Gold/     |
| DATE SIGNED:            | 02/28/2018        |

### **Total Attachments: 6**

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### **First Lien Trademark Security Agreement**

**First Lien Trademark Security Agreement**, dated as of February 28, 2018, by Robertshaw US Holding Corp., Robertshaw Controls Company and Burner Systems International, Inc. (individually, a "Pledgor", and, collectively, the "<u>Pledgors</u>"), in favor of Deutsche Bank AG New York Branch, in its capacity as administrative agent and collateral agent pursuant to the First Lien Credit Agreement (in such capacity, the "<u>Administrative Agent</u>").

### WITNESSETH:

WHEREAS, the Pledgors are party to a First Lien Pledge and Security Agreement of even date herewith (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Administrative Agent pursuant to which the Pledgors are required to execute and deliver this First Lien Trademark Security Agreement;

Now, Therefore, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the First Lien Credit Agreement, the Pledgors hereby agree with the Administrative Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Pledgor hereby pledges and grants to the Administrative Agent, for the benefit of the Secured Parties, a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Pledgor (collectively, "<u>Trademark Collateral</u>"):
- (a) all Trademarks of such Pledgor, including those listed on Schedule I attached hereto (other than Excluded Collateral); and
  - (b) all Proceeds of any and all of the foregoing (other than Excluded Collateral).

SECTION 3. Security Agreement. The security interest granted pursuant to this First Lien Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and Pledgors hereby acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this First Lien Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

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SECTION 4. <u>Counterparts</u>; <u>Successors</u>. This First Lien Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this First Lien Trademark Security Agreement by signing and delivering one or more counterparts. This Agreement (and the lien and security interest referenced hereunder) shall be binding upon the Pledgor and the Administrative Agent and their respective permitted successors, transferees and assigns (including any subsequent owner, assignee or transferee of the Trademark Collateral), and shall inure to the benefit of the Administrative Agent and the Secured Parties and their respective successors, transferees and assigns.

SECTION 5. Governing Law. This First Lien Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this First Lien Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[signature page follows]

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IN WITNESS WHEREOF, each Pledgor has caused this First Lien Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

Robertshaw US Holding Corp.

By:

Name: Tony W. Lee

Title: Secretary and Treasurer

Robertshaw Controls Company

By:

Name: Tony W. Lee

Title: Secretary and Treasurer

Burner Systems International, Inc.

By:

Name: Tony W. Lee

Title: Secretary and Treasurer

[Project Range - First Lien Trademark Security Agreement - Signature Page]

Accepted and Agreed:

Deutsche Bank AG New York Branch, as Administrative Agent

By:

Title:

Alicia Schug Vice President

Vice President Title:

## **SCHEDULE I**

### <u>to</u>

# FIRST LIEN TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

### **Trademark Registrations:**

| OWNER                       | MARK                  | APPL NO.   | REG. NO   |
|-----------------------------|-----------------------|------------|-----------|
| Robertshaw US Holding Corp. | P (and Design)        | 73/690,925 | 1502013   |
| Robertshaw US Holding Corp. | PARAGON               | 72/160,217 | 758044    |
| Robertshaw US Holding Corp. | PARAGON               | 72/160,216 | 758088    |
| Robertshaw US Holding Corp. | R Design              | 72/280,251 | 864981    |
| Robertshaw US Holding Corp. | RANCO                 | 71/381,350 | 341055    |
| Robertshaw US Holding Corp. | RANCO                 | 71/622,557 | 584070    |
| Robertshaw US Holding Corp. | RANCO                 | 71/634,164 | 587824    |
| Robertshaw Controls Company | ROBERTSHAW            | 71/545,895 | 509419    |
| Robertshaw Controls Company | ROBERTSHAW            | 71/626,414 | 574303    |
| Robertshaw Controls Company | ROBERTSHAW (Stylized) | 71/626,416 | 569742    |
| Robertshaw Controls Company | ROBERTSHAW and Design | 74/576,175 | 1972320   |
| Robertshaw Controls Company | UNI-LINE              | 72/274,241 | 857882    |
| Robertshaw Controls Company | SMART SENSE           | 86/505,832 | 4,807,606 |
| Robertshaw US Holding Corp. | D-FROST-O-MATIC       | 72/301,247 | 872112    |
| Robertshaw US Holding Corp. | SUPER CAP             | 73/665,194 | 1511579   |
| Robertshaw Controls Company | SLIP-FIT              | 77/010,449 | 3271021   |
| Robertshaw Controls Company | DESIGN ONLY           | 74/572,119 | 1957294   |
| Robertshaw Controls Company | UNI-KIT               | 72/463,542 | 1010735   |
| Robertshaw Controls Company | UNI-COUPLE            | 72/445,296 | 997555    |
| Robertshaw Controls Company | UNITROL               | 71/624,851 | 566725    |
| Robertshaw US Holding Corp. | DOLE                  | 71699139   | 629951    |
| Robertshaw US Holding Corp. | DOLE                  | 71688223   | 626774    |

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| Burner Systems International, Inc. | KOOL-LITE | 73/048,676 | 1029245 |
|------------------------------------|-----------|------------|---------|
|                                    |           |            |         |

### **Trademark Applications:**

None.

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**RECORDED: 02/28/2018**