OP \$240.00 472771

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM462482

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Space Exploration Technologies Corp.		02/15/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	GOLDMAN SACHS BANK USA
Street Address:	200 West Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10282
Entity Type:	Bank: UNITED STATES

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	4727710	DRAGON
Registration Number:	4727708	FALCON
Serial Number:	86617512	HYPERLOOP
Registration Number:	5176643	HYPERLOOP
Registration Number:	4267520	SPACEX
Registration Number:	3066872	SPACEX
Serial Number:	87576981	SPACEX
Serial Number:	87576974	STARLINK
Serial Number:	87576978	STARLINK

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 614-280-3566

Email: james.murray@wolterskluwer.com

Correspondent Name: James Murray

Address Line 1: 4400 Easton Commons Way, Suite 125

Address Line 2: CT Corporation

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Joanne BL Arnold			
SIGNATURE:	/Joanne BL Arnold/			
DATE SIGNED: 02/16/2018				
Total Attachments: 10				
source=Trademark Security Agreement Submisson_V_1#page1.tif				
source=Trademark Security Agreement Submisson_V_1#page2.tif				
source=Trademark Security Agreement Submisson_V_1#page3.tif				
source=Trademark Security Agreement Submisson_V_1#page4.tif				

source=Trademark Security Agreement Submisson_V_1#page3.tif source=Trademark Security Agreement Submisson_V_1#page4.tif source=Trademark Security Agreement Submisson_V_1#page5.tif source=Trademark Security Agreement Submisson_V_1#page6.tif source=Trademark Security Agreement Submisson_V_1#page7.tif source=Trademark Security Agreement Submisson_V_1#page8.tif source=Trademark Security Agreement Submisson_V_1#page9.tif source=Trademark Security Agreement Submisson_V_1#page9.tif source=Trademark Security Agreement Submisson_V_1#page10.tif

TRADEMARKS ONLY

To the Director of the U.S. Patent and Trademark Office: Pleas	se record the attached documents or the new address(es) below.
1. Name of conveying party(ies):	2. Name and address of receiving party(ies) Yes
Space Exploration Technologies Corp.	Additional names, addresses, or citizenship attached? No Name: GOLDMAN SACHS BANK USA
☐ Individual(s) ☐ Association ☐ Partnership ☐ Limited Partnership ☐ Corporation- State: Delaware ☐ Other ☐ Citizenship (see guidelines) ☐ Additional names of conveying parties attached? ☐ Yes ☒ No. 3. Nature of conveyance/Execution Date(s): Execution Date(s) February 15, 2018 ☐ Assignment ☐ Merger	Street Address: 200 West Street City: New York State: NY Country:USA Zip: 10282 Individual(s) Citizenship Association Citizenship Partnership Citizenship Limited Partnership Citizenship Corporation Citizenship
Security Agreement Change of Name Other	Other Bank Citizenship USA If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment)
4. Application number(s) or registration number(s) and A. Trademark Application No.(s) See Schedule A C. Identification or Description of Trademark(s) (and Filing	B. Trademark Registration No.(s) See Schedule A Additional sheet(s) attached? Yes No
5. Name & address of party to whom correspondence concerning document should be mailed: Name: James Murray	6. Total number of applications and registrations involved:
Internal Address: CT Corporation	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$
Street Address: 4400 Easton Commons Way Suite 125	Authorized to be charged to deposit account Enclosed
City: Columbus	8. Payment Information:
State: OH Zip: 43219	
Phone Number: 614-280-3566	Deposit Account Number
Docket Number: Email Address: james.murray@woltershuwer.com	Authorized User Name
9. Signature:	February 15, 2018
Signature	Date
Joanne BL' Arnold Name of Person Signing	Total number of pages including cover sheet, attachments, and document:

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of February 15, 2018 (as it may be amended, restated, supplemented or otherwise modified from time to time, this "**Agreement**"), is made by the entities identified as grantors on the signature pages hereto (collectively, the "**Grantors**") in favor of **GOLDMAN SACHS BANK USA**, as administrative agent and collateral agent for the Secured Parties (in such capacity, together with its successors and permitted assigns, the "**Administrative Agent**").

WHEREAS, the Grantors are party to a Pledge and Security Agreement dated as of February 15, 2018 (the "**Pledge and Security Agreement**") between each Grantor and the other grantors party thereto and Administrative Agent pursuant to which each Grantor has granted a security interest to Administrative Agent in the Trademark Collateral (as defined below) and are required to execute and deliver this Agreement.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, each Grantor hereby agrees with Administrative Agent as follows:

SECTION 1. Defined Terms

Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral

SECTION 2.1 Grant of Security. Each Grantor hereby grants to Administrative Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of such Grantor's right, title and interest in, to and under the following, in each case whether now owned or existing or hereafter acquired, developed, created or arising and wherever located (collectively, the "**Trademark Collateral**"):

all United States, and foreign trademarks, trade names, trade dress, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, whether or not registered, and with respect to any and all of the foregoing: (a) all registrations and applications therefor including, without limitation, the registrations and applications listed or required to be listed in Schedule A attached hereto, (b) all extensions or renewals of any of the foregoing, (c) all of the goodwill of the business connected with the use of and symbolized by any of the foregoing, (d) the right to sue or otherwise recover for any past, present and future infringement, dilution or other violation of any of the foregoing or for any injury to the related goodwill, (e) all Proceeds of the foregoing, including, without limitation, license fees, royalties, income, payments, claims, damages, and proceeds of suit now or hereafter due and/or payable with respect thereto, and (f) all other rights of any kind accruing thereunder or pertaining thereto throughout the world.

SECTION 2.2 Certain Limited Exclusions. Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof attach to any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of

5118466.2

a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

SECTION 3. Security Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to Administrative Agent for the Secured Parties pursuant to the Pledge and Security Agreement, and the Grantors hereby acknowledge and affirm that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Pledge and Security Agreement, the provisions of the Pledge and Security Agreement shall control.

SECTION 4. Governing Law

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER (INCLUDING, WITHOUT LIMITATION, ANY CLAIMS SOUNDING IN CONTRACT LAW OR TORT LAW ARISING OUT OF THE SUBJECT MATTER HEREOF) SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF THAT WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

SECTION 5. Counterparts

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

SPACE EXPLORATION TECHNOLOGIES CORP.

		By: \overline{N}	amo Bret JOA itle Coco	(nuen
STATE OF				
CODATY OF) ss.)			
On thisday of Fe proved to me on the basis of sa on behalf of Space Exploration he/she is an authorized officer corporation as authorized by its the free act and deed of said co	itsfactory evide Technologies (of said corporat s Board of Direc	nce to be t Corp., who ion, that th	he person who exe being by me duly se said instrument v	cuted the foregoing instrument sworn did depose and say that vas signed on behalf of said
		Notary	Public	7
See ai	4 che a	Co.	li furnes	Actinoskedg m

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate document to which this certificate is attached, and not the tild	
State of California) County of OS AMERICAS) On 2-7-18 before me, 124	Lee Rue Donaho, Natang Addie
Date	Here Insert Name and Title of the Officer
personally appeared	y
	Name(s) of Signer(s)
who proved to me on the basis of satisfactory ev subscribed to the within instrument and acknowled his/her/thair authorized capacity(iee), and that by his/k or the entity upon behalf of which the person(s) acted	ged to me that he/she/they executed the same in ner/their-signature(s) on the instrument the person(s),
of	ertify under PENALTY OF PERJURY under the laws the State of California that the foregoing paragraph true and correct.
VICKEE RAE DONOHO Commission # 2070614	TNESS my hand and official seal. gnature / Cley Gley Many Public Signature of Notary Public
Place Notary Seal Above	20121
Though this section is optional, completing this inf fraudulent reattachment of this fo	ormation can deter alteration of the document or
Description of Attached Document Title or Type of Document: Transcription Other Than I	//y /// Document Date:
Capacity(ies) Claimed by Signer(s) Signer's Name: Corporate Officer — Title(s): Partner — Limited General Individual Attorney in Fact Trustee Guardian or Conservator Other: Signer Is Representing:	Signer's Name: Corporate Officer — Title(s): Partner — Limited General Individual Attorney in Fact Trustee Guardian or Conservator Other: Signer Is Representing:

©2014 National Notary Association • www.NationalNotary.org • 1-800-US NOTARY (1-800-876-6827) Item #5907

Accepted and Agreed:

GOLDMAN SACHS BANK USA, as Administrative Agent

By: Authorized Signatory

Thomas M. Manning Authorized Signatory

Trademark Security Agreement

SCHEDULE A to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND APPLICATIONS

Mark	Application No.	Filing Date	Registration No.	Registration Date
DRAGON		9/19/14	4727710	4/28/15
United States				
FALCON		9/19/14	4727708	4/28/15
United States				
HYPERLOOP	86617512	5/1/15		
United States				
HYPERLOOP		8/2/13	5176643	4/4/17
United States				
SPACEX	85602036	4/19/12	4267520	1/1/13
United States				
SPACEX	78976665	9/16/02	3066872	3/7/06
United States				
SPACEX	87576981	8/21/17		
United States				
STARLINK	87576974	8/21/17		
United States				
STARLINK	87576978	8/21/17		
United States				
SPACEX	3635295	8/22/17		
Argentina				
SPACEX	3635296	8/22/17		
Argentina				
SPACEX	3635297	8/22/17		
Argentina				
STARLINK	3635298	8/22/17		
Argentina				
STARLINK	3635299	8/22/17		
Argentina				
STARLINK	3635300	8/22/17		
Argentina				
SPACEX	1867344	8/21/17		
Australia				
STARLINK	1867350	8/21/17		
Australia				
STARLINK	1867351	8/21/17		
Australia				
STARLINK	1867352	8/21/17		
Australia				

A-1

Mark	Application No.	Filing Date	Registration No.	Registration Date
HYPERLOOP	1712098	1/22/15		
Canada				
SPACEX	1853438	8/21/17		
Canada				
SPACEX	128160500	12/1/05	TMA686216	4/18/07
Canada				
STARLINK	1853437	8/21/17		
Canada				
SPACEX	1264572	8/21/17		
Chile				
STARLINK	1264573	8/21/17		
Chile				
SPACEX	Pending	8/21/17		
China				
SPACEX	3364583	11/11/02	3364583	2/7/04
China				
SPACEX	3364579	11/11/02	3364579	12/14/03
China				
SPACEX	3364582	11/11/02	3364582	9/7/04
China	3304362	11/11/02	3304302	7///04
SPACE	3364581	11/11/02	3364581	2/7/04
EXPLORATION	330 1301	11/11/02	330 1301	2///01
TECHNOLOGIES				
China				
SPACE	3364578	11/11/02	3364578	6/28/04
EXPLORATION				
TECHNOLOGIES				
China				
SPACE	3364580	11/11/02	3364580	6/7/04
EXPLORATION				
TECHNOLOGIES				
China				
STARLINK	Pending	8/21/17		
China				
SPACEX	2890218	10/14/02	2890218	5/12/04
European Union				
SPACEX	17133596	8/21/17		
European Union				
STARLINK	17133621	8/21/17		
European Union		_		
SPACEX	304247352	8/21/17		
Hong Kong	20121=5::	0.51.1		
STARLINK	304247361	8/21/17		
Hong Kong	2615002	0.104.14.		
SPACEX	3617093	8/21/17		
India	2617002	0/01/17		
STARLINK	3617092	8/21/17		

Mark	Application No.	Filing Date	Registration No.	Registration Date
India				
STARLINK	3617091	8/21/17		
India				
SPACEX	2017-108765	8/21/17		
Japan				
SPACEX	2003-075392	9/2/03	4801292	9/10/04
Japan	2000 070072	712100	.0012/2	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
SPACEX	2002-088027	10/17/02	4718769	10/17/03
Japan	2002 000027	10/1//02	1,10,0	10/1//03
SPACE	2002-088026	10/17/02	4691330	7/11/03
EXPLORATION	2002 000020	10/1//02	10,100	7,11,00
TECHNOLOGIES				
Japan				
STARLINK	2017-108764	8/21/17		
Japan	2017 100701	0/21/1/		
STARLINK	2017-108763	8/21/17		
Japan	2017 100700	0/21/1/		
HYPERLOOP	1571496	1/27/15	1539031	5/20/15
Mexico	10/11/0	1/2//10	100,001	0,20,10
SPACEX	1074254	8/21/17		
New Zealand	107.120.	0/21/1/		
STARLINK	1074256	8/21/17		
New Zealand	107.200	0/21/1/		
STARLINK	1074257	8/21/17		
New Zealand	1071207	0/21/1/		
STARLINK	1074258	8/21/17		
New Zealand	1071200	0/21/17		
SPACEX	201710867	8/21/17		
Norway	201710007	0/21/1/		
STARLINK	201710865	8/21/17		
Norway	201710002	0/21/1/		
SPACEX	2017734099	8/21/17		
Russia	2017,731077	0/21/17		
STARLINK	2017734100	8/21/17		
Russia		J. 21.11		
STARLINK	2017734101	8/21/17		
Russia	2017.73 1101	0.21,17		
SPACEX	40201716135P	8/21/17		
Singapore	102017101331	0.21/1/		
STARLINK	0201716137U	8/21/17		
Singapore	0201.1010.0	Ç, <u>-</u> 1, 1 ,		
SPACEX	40-2017-105720	8/21/17		
South Korea	10 2017 105720	0,21,1,		
STARLINK	40-2017-105721	8/21/17		
South Korea	.5 251, 155,21	J. 21.11		
SPACEX	52251/2003	6/25/03	513756	8/27/03
Switzerland	0220112000	0.25.05	213730	3/2//03
SPACEX	60348/2017	8/21/17		

Mark	Application No.	Filing Date	Registration No.	Registration Date
Switzerland				
STARLINK	60345/2017	8/21/17		
Switzerland				
SPACEX	106052275	8/21/17		
Taiwan				
STARLINK	106052276	8/21/17		
Taiwan				
STARLINK	106052278			
Taiwan				
SPACEX	TO/M/17/03362	2/24/17		
Tonga				
STARLINK	TO/M/17/03363	2/24/17		
Tonga				
SPACEX	UK00003251511	8/21/17		11/17/17
United Kingdom				
STARLINK	UK00003251512	8/21/17		12/22/17
United Kingdom				

RECORDED: 02/16/2018