OP \$2715.00 320405

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM461717

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Credit Suisse AG, Cayman Islands Branch, as administrative agent and collateral agent		02/08/2018	Bank: SWITZERLAND

RECEIVING PARTY DATA

Name:	NCI Group, Inc.
Street Address:	10943 N. Sam Houston Parkway W.
City:	Houston
State/Country:	TEXAS
Postal Code:	77064
Entity Type:	Corporation: NEVADA

PROPERTY NUMBERS Total: 108

Property Type	Number	Word Mark
Registration Number:	320405	STEELOX
Registration Number:	500226	STEELOX
Registration Number:	623865	METALLIC
Registration Number:	1082255	REGAL RIB
Registration Number:	1055914	M MESCO
Registration Number:	1069517	M MESCO
Registration Number:	1171944	RUGGED RIB
Registration Number:	1206560	MBCI
Registration Number:	1310768	ULTRA-DEK 124
Registration Number:	1424579	MBCI
Registration Number:	1684278	LOKSEAM
Registration Number:	1675343	METAL COATERS
Registration Number:	1686016	BATTENLOK
Registration Number:	1750427	SIGNATURE
Registration Number:	1917593	NUROOF
Registration Number:	1906296	RETRO-R
Registration Number:	1905298	MONARCH RIB
		TRADEMARK

900439010 REEL: 006270 FRAME: 0666

Property Type	Number	Word Mark
Registration Number:	1926989	ABC AMERICAN BUILDING COMPONENTS
Registration Number:	1950005	FLEXLOC
Registration Number:	1980366	IMPERIAL RIB
Registration Number:	2037498	DURA-20
Registration Number:	2025884	ROYAL K-70
Registration Number:	2005583	DOUBLECOTE
Registration Number:	1971249	STEELOX
Registration Number:	2110344	METALLIC BUILDING COMPANY
Registration Number:	2028844	NCI BUILDING COMPONENTS
Registration Number:	2040247	MID-WEST STEEL BUILDING COMPANY
Registration Number:	2028845	NCI
Registration Number:	2028846	A&S BUILDING SYSTEMS
Registration Number:	2030148	MW
Registration Number:	2035454	AAS
Registration Number:	2079167	NCI
Registration Number:	2119193	METALLIC
Registration Number:	2071877	DBCI
Registration Number:	2085914	VERTI-LOC
Registration Number:	2183547	CLASSIC STEEL FRAME HOMES
Registration Number:	2169345	SS216
Registration Number:	2161830	SUPERLOK
Registration Number:	2196662	IPS
Registration Number:	2218230	NUWALL
Registration Number:	2286987	TRADITIONAL
Registration Number:	2256416	CLASSIC
Registration Number:	2193540	PERMA-CLAD
Registration Number:	2262021	ARTISAN
Registration Number:	2266112	LITEFRAME
Registration Number:	2277089	STORMPROOF
Registration Number:	2192159	RAIN GUARD
Registration Number:	2192160	SLIMLINE
Registration Number:	2647624	SUPRA-RIB
Registration Number:	2770513	ROYAL LOCK
Registration Number:	2264507	AMERI-DRAIN
Registration Number:	2478821	7/8" WIDE RIB
Registration Number:	2359209	SL-16
Registration Number:	2458977	MILLENNIUM
Registration Number:	2489812	WEATHERSAFE

Property Type	Number	Word Mark
Registration Number:	2335369	VISTASHADOW
Registration Number:	2335371	VISTASHEEN
Registration Number:	2485858	LONG BAY SYSTEM
Registration Number:	2444278	HERITAGE BUILDING SYSTEMS
Registration Number:	2581159	SPEEDY STEEL GARAGES
Registration Number:	2644801	DESIGN PRICE BUY ONLINE
Registration Number:	3497466	STEELBUILDING.COM
Registration Number:	3474327	STEELBUILDING.COM THE FUTURE OF METAL BU
Registration Number:	2741396	CLASSIC STEEL FRAME HOMES
Registration Number:	2850206	A&S A&S BUILDING SYSTEMS
Registration Number:	2837799	DBCI
Registration Number:	2957507	NCI METAL DEPOTS
Registration Number:	2910053	ULTRA-DEK
Registration Number:	3112441	MESCO BUILDING SOLUTIONS
Registration Number:	3171918	M MESCO BUILDING SOLUTIONS
Registration Number:	3510203	DESIGNER SERIES
Registration Number:	3259598	EXPRESS BUILDINGS
Registration Number:	3296129	VALUE EXPRESS
Registration Number:	3315295	STEELOX
Registration Number:	3411288	S STEEL SYSTEMS
Registration Number:	3411290	DURA-20
Registration Number:	3346738	ECI
Registration Number:	3635678	PRO SERIES
Registration Number:	3696235	EXPRESSPLUS
Registration Number:	3631843	FASTAR
Registration Number:	3596986	YOUR TEAM FOR BUILDING SUCCESS
Registration Number:	3857122	OUR PANELS MAKE THE DIFFERENCE
Registration Number:	3625096	LONG BAY
Registration Number:	3787724	ECO-FICIENT
Registration Number:	3779840	CLASSIC STEEL BUILDINGS
Registration Number:	4119895	INTELLIGENT DESIGN
Registration Number:	4127217	
Registration Number:	4148181	METAL COATERS
Registration Number:	3463776	KILAWORX
Registration Number:	3485997	KILAWORX
Registration Number:	3612444	STEELBUILDING.COM
Registration Number:	3740081	DESIGN · PRICE · BUY ONLINE
Registration Number:	3304984	NATURALSTONE

Property Type	Number	Word Mark
Registration Number:	3227303	DESIGN · PRICE · BUY ONLINE
Registration Number:	4275962	CUBIX
Registration Number:	2483670	TUFF T
Registration Number:	2583200	CLINCH CLIP
Registration Number:	3233858	TUFF COTE
Registration Number:	2933827	TUFF WALL
Registration Number:	3039760	LOCKGUARD
Registration Number:	3039761	THERMALSAFE
Registration Number:	3640346	SANTA FE
Registration Number:	3722862	METL-SPAN
Registration Number:	3640347	METL-VISION
Registration Number:	3741567	METL SPAN
Serial Number:	76706714	METAL PREP
Serial Number:	76707349	HANDY MAN GARAGE
Serial Number:	76707350	HANDY MAN GARAGE

CORRESPONDENCE DATA

Fax Number: 8004947512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-370-4750

Email: ipteam@cogencyglobal.com

Correspondent Name: Melony Sot

Address Line 1: 1025 Vermont Ave NW, Suite 1130

Address Line 2: COGENCY GLOBAL INC.
Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	OCKET NUMBER: F175459 NCI GROUP TM RLSE	
NAME OF SUBMITTER:	Emily Ohannessian	
SIGNATURE:	/Emily Ohannessian/	
DATE SIGNED:	02/12/2018	

Total Attachments: 6

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

TERMINATION AND RELEASE (the "<u>Termination and Release</u>"), dated as of February 8, 2018, from Credit Suisse AG, Cayman Islands Branch, as administrative agent and collateral agent (the "<u>Agent</u>") for the several banks and other financial institutions (the "<u>Lenders</u>") that are parties to the Credit Agreement (as defined below), to NCI Group, Inc., a Nevada corporation having a principal place of business at 10943 N. Sam Houston Parkway W., Houston, Texas 77064 (the "<u>Grantor</u>"). Capitalized terms used herein without definition are used as defined in the Credit Agreement, dated as of June 22, 2012, among NCI Building Systems, Inc. (the "<u>Borrower</u>"), the Lenders and the Agent (as amended, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>") or the Guarantee and Collateral Agreement (as defined below).

WITNESSETH:

WHEREAS, in connection with the Credit Agreement, the Borrower and certain Subsidiaries of the Borrower executed and delivered a Guarantee and Collateral Agreement, dated as of June 22, 2012, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement");

WHEREAS, under the terms of the Guarantee and Collateral Agreement, the Grantor executed and delivered that certain Notice and Confirmation of Grant of Security Interest in Trademarks, dated June 22, 2012 (the "<u>Trademark Notice and Confirmation</u>"), in favor of the Agent, under which the Grantor confirmed that a security interest was granted by the Grantor to the Agent in certain Trademarks of the Grantor (the "<u>Security Interest</u>");

WHEREAS, the Trademark Notice and Confirmation was recorded in the Trademark Division of the United States Patent and Trademark Office on June 22, 2012 at Reel 4805, Frame 0697; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademarks.

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademarks pursuant to the Guarantee and Collateral Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

1. <u>Release of Security Interest</u>: The Agent hereby terminates, releases and discharges its Security Interest in the Grantor's Trademarks, including the Trademarks identified on <u>Schedule I</u>, and any right, title or interest of the Agent in such Trademarks shall hereby cease and become void.

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- 2. <u>Further Assurances</u>: At the request and sole expense of the Grantor, the Agent shall execute and deliver to the Grantor such documents (including, without limitation, UCC termination statements) as such Grantor shall reasonably request to evidence termination of the Security Interest in the Grantor's Trademarks.
- 3. <u>Governing Law.</u> THIS TERMINATION AND RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE AGENT AND GRANTOR HEREUNDER AND ANY CLAIM OR CONTROVERSY RELATING HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK, WITHOUT REGARD TO ITS CONFLICT OF LAWS PROVISIONS.

* * *

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

> CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH,

as Agent

Name:

Title: AUTHORIZED SIGNATORY

By:

Name: Title:

Addinierzni Sąmony

SCHEDULE I

PTO Registered Marks

	Registration	Registration
Mark	No.	Date
STEELOX	320405	12/25/1934
STEELOX	500226	05/11/1948
METALLIC	623865	03/27/1956
REGAL RIB	1082255	01/17/1978
M MESCO	1055914	01/11/1977
M MESCO	1069517	07/12/1977
RUGGED RIB	1171944	10/06/1981
MBCI	1206560	08/24/1982
ULTRA-DEK 124	1310768	12/25/1984
MBCI	1424579	01/13/1987
LOKSEAM	1684278	04/28/1992
METAL COATERS	1675343	02/11/1992
BATTENLOK	1686016	05/12/1992
SIGNATURE	1750427	02/02/1993
NUROOF	1917593	09/12/1995
RETRO-R	1906296	07/18/1995
MONARCH RIB	1905298	07/18/1995
ABC AMERICAN BUILDING COMPONENTS	1926989	10/17/1995
FLEXLOC	1950005	01/23/1996
IMPERIAL RIB	1980366	06/18/1996
DURA-20	2037498	08/09/1994
ROYAL K-70	2025884	12/24/1996
DOUBLECOTE	2005583	01/12/1995
STEELOX	1971249	04/30/1996
METALLIC BUILDING COMPANY	2110344	11/04/1997
NCI BUILDING COMPONENTS	2028844	01/07/1997
MID-WEST STEEL BUILDING COMPANY	2040247	02/25/1997
NCI	2028845	01/07/1997
A&S BUILDING SYSTEMS	2028846	01/07/1997
MW	2030148	01/14/1997
AAS	2035454	02/04/1997
NCI	2079167	07/15/1997
METALLIC	2119193	12/09/1997
DBCI	2071877	06/17/1997
VERTI-LOC	2085914	08/05/1997
CLASSIC STEEL FRAME HOMES	2183547	08/25/1998
SS216	2169345	06/30/1998
SUPERLOK	2161830	06/02/1998
IPS	2196662	10/13/1998
NUWALL	2218230	01/19/1999
TRADITIONAL	2286987	10/19/1999

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Mark	Registration No.	Registration Date
CLASSIC	2256416	06/29/1999
PERMA-CLAD	2193540	10/06/1998
ARTISAN	2262021	07/20/1999
LITEFRAME	2266112	08/03/1999
STORMPROOF	2277089	09/14/1999
RAIN GUARD	2192159	09/29/1998
SLIMLINE	2192160	09/29/1998
SUPRA-RIB	2647624	11/12/2002
ROYAL LOCK	2770513	10/07/2003
AMERI-DRAIN	2264507	07/27/1999
7/8" WIDE RIB	2478821	08/21/2001
SL-16	2359209	06/20/2000
MILLENIUM	2458977	06/12/2001
WEATHERSAFE	2489812	09/18/2001
VISTASHADOW	2335369	03/28/2000
VISTASHEEN	2335371	03/28/2000
LONG BAY SYSTEM	2485858	09/04/2001
HERITAGE BUILDING SYSTEMS	2444278	04/17/2001
SPEEDY STEEL GARAGES	2581159	06/18/2002
DESIGN PRICE BUY ONLINE	2644801	10/29/2002
STEELBUILDING.COM	3497466	09/09/2008
STEELBUILDING.COM THE FUTURE OF METAL BUILDINGS	3474327	07/29/2008
CLASSIC STEEL FRAME HOMES	2741396	07/29/2003
A&S A&S BUILDING SYSTEMS	2850206	06/08/2004
DBCI DBCI	2837799	05/04/2004
NCI METAL DEPOTS	2957507	05/31/2005
ULTRA-DEK	2910053	12/14/2004
MESCO BUILDING SOLUTIONS	3112441	07/04/2006
M MESCO BUILDING SOLUTIONS	3171918	11/14/2006
DESIGNER SERIES	3510203	09/30/2008
EXPRESS BUILDINGS	3259598	07/03/2007
VALUE EXPRESS	3296129	09/25/2007
STEELOX	3315295	10/23/2007
S STEEL SYSTEMS	3411288	04/15/2008
DURA-20	3411290	04/15/2008
ECI	3346738	12/04/2007
PRO SERIES	3635678	06/09/2009
EXPRESSPLUS	3696235	10/13/2009
FASTAR	3631843	06/02/2009
YOUR TEAM FOR BUILDING SUCCESS	3596986	03/31/2009
OUR PANELS MAKE THE DIFFERENCE	3857122	10/05/2010
LONG BAY	3625096	05/26/2009
ECO-FICIENT	3787724	05/20/2009
CLASSIC STEEL BUILDINGS	3779840	04/27/2010
CLASSIC STEEL DUILDINUS	3119840	U4/Z//ZUIU

	Registration	Registration
Mark	No.	Date
INTELLIGENT DESIGN	4119895	04/03/2012
	4127217	04/17/2012
METAL COATERS	4148181	05/29/2012
KILAWORX	3463776	07/08/2008
KILAWORX	3485997	08/12/2008
STEELBUILDING.COM	3612444	04/28/2009
DESIGN · PRICE · BUY ONLINE	3740081	01/19/2010
NATURALSTONE	3304984	10/02/2007
DESIGN · PRICE · BUY ONLINE	3227303	04/10/2007
CUBIX	4275962	01/15/2013
TUFF T	2483670	08/28/2001
CLINCH CLIP	2583200	06/18/2002
TUFF COTE	3233858	04/24/2007
TUFF WALL	2933827	03/15/2005
LOCKGUARD	3039760	01/10/2006
THERMALSAFE	3039761	01/10/2006
SANTA FE	3640346	06/16/2009
METL-SPAN	3722862	12/08/2009
METL-VISION	3640347	06/16/2009
METL SPAN	3741567	01/26/2010

PTO Applications

	Serial	Filing
Mark	No.	Date
METAL PREP	76706714	03/09/2011
HANDY MAN GARAGE	76707349	04/21/2011
HANDY MAN GARAGE	76707350	04/21/2011

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RECORDED: 02/12/2018