

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM461389

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TAYLOR FRESH FOODS, INC.		02/07/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
Street Address:	101 N. TRYON STREET, 5TH FLOOR		
Internal Address:	MAIL CODE: NC1-001-05-45		
City:	CHARLOTTE		
State/Country:	NORTH CAROLINA		
Postal Code:	28255		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	5299114	TAYLOR FARMS	
Registration Number:	5054779	TAYLOR FARMS ORGANIC	
Serial Number:	87626913	HOME FRESH SIDES	
Serial Number:	87626897	HOME FRESH MEAL KITS	
Serial Number:	87609068	SAVE TIME TO MAKE TIME	
Serial Number:	87600124	HOME FRESH	
Serial Number:	87600087	TASTEFULLY EASY	
Serial Number:	87600007	INSPIRED BY TODAY'S FAMILY	
Serial Number:	87599991	INSPIRED BY FAMILY	
Serial Number:	87189199	NATURE'S GARDEN	
Serial Number:	86897555	TAYLORCLEAR	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com, sandraday@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		

OP \$290.00 5299114

Address Line 1: 3015 CARRINGTON MILL BOULEVARD
Address Line 2: SUITE 400
Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER: 017625.004969

NAME OF SUBMITTER: John Slaughter

SIGNATURE: /john slaughter/

DATE SIGNED: 02/08/2018

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security and Pledge Agreement dated as of February 7, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
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See Schedule 1 attached hereto.

TRADEMARK APPLICATIONS

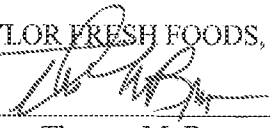
<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
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See Schedule 1 attached hereto.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TAYLOR FRESH FOODS, INC.

By:  _____

Name: Thomas M. Bryan

Title: Chief Financial Officer

Taylor Fresh Foods, Inc.
150 Main Street, Suite 400
Salinas, CA 93901

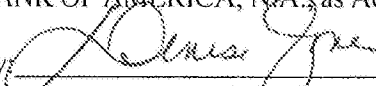
TAYLOR FRESH FOODS, INC.
TRADEMARK NOTICE

TRADEMARK

REEL: 006269 FRAME: 0188

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 
Name: Denise Jones
Title: Vice President

TAYLOR FRESH FOODS, INC.
TRADEMARK NOTICE

TRADEMARK
REEL: 006269 FRAME: 0189

Schedule 1

Taylor Fresh Foods, Inc.
(Delaware Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
TAYLOR FARMS and Design	5299114	10/03/17
TAYLOR FARMS ORGANIC and Design	5054779	10/04/16

Trademark Applications

Mark	Appl. No.	Filing Date
HOME FRESH SIDES	87626913	09/28/17
HOME FRESH MEAL KITS	87626897	09/28/17
SAVE TIME TO MAKE TIME	87609068	09/14/17
HOME FRESH and Design	87600124	09/07/17
TASTEFULLY EASY	87600087	09/07/17
INSPIRED BY TODAY'S FAMILY	87600007	09/07/17
INSPIRED BY FAMILY	87599991	09/07/17
NATURE'S GARDEN	87189199	09/30/16
TAYLORCLEAR	86897555	02/04/16