

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM460071

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TATS LABS, LLC		01/19/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Harbor Platform, Inc.		
Street Address:	237 Kearny St. #234		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94108		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 12			
Property Type	Number	Word Mark	
Serial Number:	87652575	RTOKEN	
Serial Number:	87652579	RTOKEN	
Serial Number:	87652583	R-TOKEN	
Serial Number:	87652586	R-TOKEN	
Serial Number:	87630661	TATS	
Serial Number:	87630664	TATS	
Serial Number:	87630672	TAT	
Serial Number:	87630673	TAT	
Serial Number:	87652568	REGULATED TOKEN	
Serial Number:	87652573	REGULATED TOKEN	
Serial Number:	87630650	TRADITIONAL ASSET TOKENS	
Serial Number:	87630655	TRADITIONAL ASSET TOKENS	
CORRESPONDENCE DATA			
Fax Number:	9495676710		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4157735803		
Email:	mweddington@orrick.com		
Correspondent Name:	Orrick, Herrington & Sutcliffe LLP		

CH \$315.00 87652575

Address Line 1: 2050 Main St., Suite 1100
Address Line 4: Irvine, CALIFORNIA 92614

ATTORNEY DOCKET NUMBER: 37110.6000

NAME OF SUBMITTER: Christopher Civil

SIGNATURE: /Chris Civil/

DATE SIGNED: 01/30/2018

Total Attachments: 5

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Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "TATS LABS, LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "TATS LABS, LLC" TO "HARBOR PLATFORM, INC.", FILED IN THIS OFFICE ON THE NINETEENTH DAY OF JANUARY, A.D. 2018, AT 4:09 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

6551499 8100V
SR# 20180376587

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202002170
Date: 01-19-18

TRADEMARK
REEL: 006261 FRAME: 0298

**STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A LIMITED LIABILITY COMPANY TO
A CORPORATION PURSUANT TO SECTION 265 OF
THE DELAWARE GENERAL CORPORATION LAW**

1. The jurisdiction where the Limited Liability Company first formed is Delaware.
2. The jurisdiction immediately prior to filing this Certificate is Delaware.
3. The date the Limited Liability Company was first formed is September 26, 2017.
4. The name of the Limited Liability Company immediately prior to filing this Certificate is **TATS Labs, LLC**.
5. The name of the Corporation as set forth in the Certificate of Incorporation is **Harbor Platform, Inc.**

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on behalf of the converting Limited Liability Company have executed this Certificate on the 19th day of January, 2018.

By: David Sacks
David Sacks, Authorized Person

Delaware


The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF INCORPORATION OF "HARBOR PLATFORM, INC." FILED IN THIS OFFICE ON THE NINETEENTH DAY OF JANUARY, A.D. 2018, AT 4:09 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

6551499 8100V
SR# 20180376587

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202002170
Date: 01-19-18

TRADEMARK
REEL: 006261 FRAME: 0300

CERTIFICATE OF INCORPORATION
OF
HARBOR PLATFORM, INC.

State of Delaware
Secretary of State
Division of Corporations
Delivered 04:09 PM 01/19/2018
FILED 04:09 PM 01/19/2018
SR 20180376587 - File Number 6551499

ARTICLE I

The name of the corporation is Harbor Platform, Inc. (the "Corporation").

ARTICLE II

The address of the Corporation's registered office in the state of Delaware is 160 Greentree Drive, Suite 101, in the city of Dover, county of Kent, Zip Code 19904. The name of its registered agent at such address is National Registered Agents, Inc.

ARTICLE III

The purpose of the Corporation is to engage in any lawful act or activity for which corporations may be organized under the Delaware General Corporation Law.

ARTICLE IV

The aggregate number of shares which the Corporation shall have authority to issue is Eleven Million (11,000,000) shares of capital stock all of which shall be designated "Common Stock" and have a par value of \$0.00001 per share.

ARTICLE V

The business and affairs of the Corporation shall be managed by or under the direction of the Board of Directors. Elections of directors need not be by written ballot unless otherwise provided in the Bylaws of the Corporation. In furtherance of and not in limitation of the powers conferred by the laws of the state of Delaware, the Board of Directors of the Corporation is expressly authorized to make, amend or repeal Bylaws of the Corporation.

Distributions by the Corporation may be made without regard to "preferential dividends arrears amount" or any "preferential rights," as such terms may be used in Section 500 of the California Corporations Code.

ARTICLE VI

To the fullest extent permitted by the Delaware General Corporation Law, as the same exists or as may hereafter be amended, a director of the Corporation shall not be personally liable to the Corporation or its stockholders for monetary damages for breach of fiduciary duty as a director.

The Corporation shall indemnify to the fullest extent permitted by law any person made or threatened to be made a party to an action or proceeding, whether criminal, civil, administrative or investigative, by reason of the fact that he, his testator or intestate is or was a director or officer of the Corporation or any predecessor of the Corporation, or serves or served at any other enterprise as a director or officer at the request of the Corporation or any predecessor to the Corporation.

Neither any amendment nor repeal of this Article VI, nor the adoption of any provision of the Corporation's Certificate of Incorporation inconsistent with this Article VI, shall eliminate or reduce the effect of this Article VI in respect of any matter occurring, or any action or proceeding accruing or arising or that, but for this Article VI, would accrue or arise, prior to such amendment, repeal or adoption of an inconsistent provision.

ARTICLE VII

Unless the Corporation consents in writing to the selection of an alternative forum, the Court of Chancery of the State of Delaware shall be the sole and exclusive forum for (A) any derivative action or proceeding asserting a claim on behalf of the Corporation, (B) any action or proceeding asserting a claim of breach of a fiduciary duty owed by any current or former director, officer, employee or agent of the Corporation to the Corporation or the Corporation's stockholders, (C) any action or proceeding asserting a claim against the Corporation arising pursuant to any provision of the Delaware General Corporation Law or the Corporation's Certificate of Incorporation or Bylaws, (D) any action or proceeding asserting a claim as to which the Delaware General Corporation Law confers jurisdiction upon the Court of Chancery of the State of Delaware, or (E) any action or proceeding asserting a claim governed by the internal affairs doctrine, in each case subject to said Court of Chancery having personal jurisdiction over the indispensable parties named as defendants therein.

ARTICLE VIII

The name and mailing address of the incorporator are as follows:

Kathryn Montalvo
1000 Marsh Road
Menlo Park, California 94025-1015

Executed on January 19, 2018

/s/ Kathryn Montalvo
Kathryn Montalvo, Incorporator