

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM457058

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CENTRAL LAKE ARMOR EXPRESS, INC.		01/05/2018	Corporation:

RECEIVING PARTY DATA

Name:	CADENCE BANK, N.A.
Street Address:	2800 Post Oak Boulevard, 38th Floor
City:	Houston
State/Country:	TEXAS
Postal Code:	77056
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 29

Property Type	Number	Word Mark
Registration Number:	4574367	HALO
Registration Number:	4262440	VORTEX
Registration Number:	4354748	RAZOR
Registration Number:	3679526	EQUINOX
Registration Number:	3630175	ARA-SHOCK
Registration Number:	3576122	QUANTUM
Registration Number:	3576121	GEMINI
Registration Number:	3576120	TAURUS
Registration Number:	3576119	TRITON
Registration Number:	3576118	RECON
Registration Number:	3576117	RESPONDER
Registration Number:	3576115	BULLDOG
Registration Number:	3576114	WOLVERINE
Registration Number:	3576113	LIGHTHAWK
Registration Number:	3576111	LO-PRO
Registration Number:	3576110	SERAPH
Registration Number:	3594447	T-SHOCK
Registration Number:	3888011	ARIES
Registration Number:	3955554	REVOLUTION

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3580411	TROJAN
Registration Number:	3688244	BRI
Registration Number:	3576116	GAZELLE
Registration Number:	3576112	EZMESH
Registration Number:	3688189	BLACK-JAC
Registration Number:	4792062	RAVEN
Registration Number:	4751726	ARMOR EXPRESS
Serial Number:	87564020	LIGHTHAWK TACTICAL
Serial Number:	87547546	MISSION DRIVES TACTICS, TACTICS DRIVES G
Serial Number:	87547518	LT

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: sbayer@nathansommers.com

Correspondent Name: Shanna Bayer

Address Line 1: 2800 Post Oak Boulevard, 61st Floor

Address Line 4: Houston, TEXAS 77056

NAME OF SUBMITTER:	Shanna Bayer
SIGNATURE:	/s/ Shanna Bayer
DATE SIGNED:	01/05/2018

Total Attachments: 5

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AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement") is made this 5th day of January, 2018, between CENTRAL LAKE ARMOR EXPRESS, INC., a Michigan corporation, having a place of business at 1350 Treat Blvd., Suite 400, Walnut Creek, California 94597 ("Grantor") and CADENCE BANK, N.A., a national banking association, having a place of business at 2800 Post Oak Boulevard, 38th Floor, Houston, Texas 77056 ("Lender").

WHEREAS, Grantor owns the Trademarks and Trademark Applications (herein so called) listed on Schedule A attached hereto, as the same may be amended from time to time;

WHEREAS, Grantor and Lender have entered into that certain Amended and Restated Loan Agreement dated as of January 5, 2018 (as the same may hereafter be amended, restated, modified or supplemented from time to time, the "Loan Agreement");

WHEREAS, pursuant to the terms of the Amended and Restated Security Agreement dated as of January 5, 2018, between Grantor and Lender (the "Security Agreement"), Grantor has granted to Lender a security interest in all its personal property and assets, including, without limitation, the assets listed on Schedule A attached hereto, as collateral to secure the Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the parties hereby agree as follows:

1. Grantor does hereby grant to Lender a security interest in the following property, wherever arising or located (the "IP Collateral"): all of Grantor's right, title and interest in and to the Trademarks and Trademark Applications now owned or at any time hereafter acquired by Grantor or in which Grantor now has or at any time in the future may acquire any right, title, interest or license to, including all proceeds and products of any and all of the foregoing. Notwithstanding anything contained in this Agreement or any other Loan Document (as defined in the Loan Agreement) to the contrary, "IP Collateral" shall not include any "intent to use" trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the registrability of such "intent to use" trademark applications and the validity or enforceability of such "intent to use" trademark registrations issuing from such application under applicable federal law.
2. Grantor does hereby further acknowledge and affirm that the rights and remedies of Lender with respect to its security interests in the IP Collateral made and granted herein are more fully set forth in the Loan Agreement and the Security Agreement, the terms and provisions of which are incorporated by reference herein, and include, without limitation, all rights and remedies of a secured party under the

Uniform Commercial Code as adopted by the State of Texas as in effect from time to time.

IN WITNESS WHEREOF, Grantor has caused this Agreement to be duly executed and delivered as of the date first above written.

CENTRAL LAKE ARMOR EXPRESS, INC.

By: [Signature]
Name: _____
Title: Patricia Malone
CFO, COO

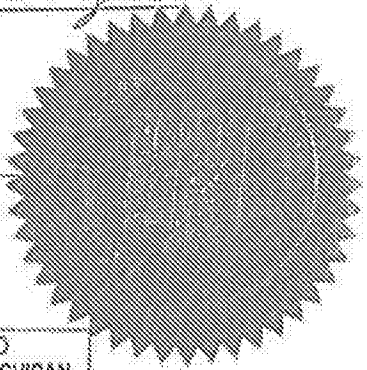
STATE OF MI)
COUNTY OF Antrim)

BEFORE ME, the undersigned authority, on this day personally appeared Patricia Malone of CENTRAL LAKE ARMOR EXPRESS, INC., a Michigan corporation, to me known to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that such person executed the same for purposes and consideration therein expressed, in the capacity therein stated, and as the act and deed of said corporation.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this 5 day of January, 2018.

[Signature]
Notary Public
My Commission Expires:

Notarial Seal



MICHELLE LASZLO
NOTARY PUBLIC - STATE OF MICHIGAN
COUNTY OF ANTRIM
My Commission Expires October 14, 2018
Acting in the County of Antrim

SIGNATURE PAGE TO AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT [BORROWER-TRADEMARKS]

SCHEDULE A

Registered Trademarks			
Country	Trademark	Registration No.	Registration Date
U.S.A.	HALO	4574367	07/29/2014
U.S.A.	VORTEX	4262440	12/18/2012
U.S.A.	RAZOR	4354748	06/18/2013
U.S.A.	EQUINOX	3679526	09/08/2009
U.S.A.	ARA-SHOCK	3630175	06/02/2009
U.S.A.	QUANTUM	3576122	02/17/2009
U.S.A.	GEMINI	3576121	02/17/2009
U.S.A.	TAURUS	3576120	02/17/2009
U.S.A.	TRITON	3576119	02/17/2009
U.S.A.	RECON	3576118	02/17/2009
U.S.A.	RESPONDER	3576117	02/17/2009
U.S.A.	BULLDOG	3576115	02/17/2009
U.S.A.	WOLVERINE	3576114	02/17/2009
U.S.A.	LIGHTHAWK	3576113	02/17/2009
U.S.A.	LO-PRO	3576111	02/17/2009
U.S.A.	SERAPH	3576110	02/17/2009
U.S.A.	T-SHOCK	3594447	03/24/2009
U.S.A.	ARIES	3888011	12/07/2010
U.S.A.	REVOLUTION	3955554	05/03/2011

U.S.A.	TROJAN	3580411	02/24/2009
U.S.A.	BRI	3688244	09/29/2009
U.S.A.	GAZELLE	3576116	02/17/2009
U.S.A.	EZMESH	3576112	02/17/2009
U.S.A.	BLACK-JAC	3688189	09/29/2009
U.S.A.	RAVEN	4792062	08/11/2015
U.S.A.	ARMOR EXPRESS	4751726	06/09/2015
Pending Trademark Applications			
Country	Trademark	Serial No.	Filing Date
U.S.A.	LIGHTHAWK TACTICAL	87564020	08/10/2017
U.S.A.	MISSION DRIVES TACTICS, TACTICS DRIVES GEAR	87547546	07/28/2017
U.S.A.	LT	87547518	07/28/2017