TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM437780

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
IP Holdings Unltd LLC		08/02/2017	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Cortland Capital Market Services LLC			
Street Address:	225 W. Washington Street			
Internal Address:	21st Floor			
City:	Chicago			
State/Country:	ILLINOIS			
Postal Code:	60606			
Entity Type:	Limited Liability Company: DELAWARE			

PROPERTY NUMBERS Total: 33

Property Type	Number	Word Mark				
Serial Number:	78388502	CUT&SEW				
Serial Number:	78445522	ECKO UNLTD.				
Serial Number:	77618579	MARC ECKO				
Serial Number:	78976983	RED BY MARC ECKO				
Serial Number:	85220838					
Serial Number:	85523869					
Serial Number:	77129203					
Serial Number:	77812026					
Serial Number:	77915878	UNLTD.				
Serial Number:	85391831	UNLTD. BY MARC ECKO				
Serial Number:	85403915	MARC ECKO				
Serial Number:	77983222					
Serial Number:	86223508	WORLD FAMOUS RHINO BRAND				
Serial Number:	77931279	CUT & SEW				
Serial Number:	75425541	ECKO UNLIMITED				
Serial Number:	78039450	ECKO UNLTD.				
Serial Number:	75425542	ECKO UNLTD.				
Serial Number:	85010172	MARC ECKO				
		TRADEMARK				

900415947 **REEL: 006121 FRAME: 0840**

Property Type	Number	Word Mark
Serial Number:	77042265	MARC ECKO
Serial Number:	77931226	MARC ECKO
Serial Number:	78548112	RED BY MARC ECKO
Serial Number:	77920539	
Serial Number:	77939965	
Serial Number:	78039457	
Serial Number:	78158725	
Serial Number:	78158878	
Serial Number:	77512694	
Serial Number:	78445519	
Serial Number:	78976703	UNLTD.
Serial Number:	85029445	
Serial Number:	77600241	UNLTD.
Serial Number:	77915862	UNLTD. BY MARC ECKO
Serial Number:	78976042	WORLD FAMOUS RHINO BRAND

CORRESPONDENCE DATA

Fax Number: 2015305219

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 530-5000

Email: Trademark@milbank.com

Correspondent Name: Nathaniel T. Browand

Address Line 1: Milbank, Tweed, Hadley & McCloy, LLP

Address Line 2: 28 Liberty Street, 47th Floor
Address Line 4: New York, NEW YORK 10005

ATTORNEY DOCKET NUMBER:	33901.62300
NAME OF SUBMITTER:	Nathaniel T. Browand
SIGNATURE:	/Nathaniel T. Browand/
DATE SIGNED:	08/03/2017

Total Attachments: 6

source=Trademark Security Agreement - IP holdings Unltd (Executed)#page1.tif source=Trademark Security Agreement - IP holdings Unltd (Executed)#page2.tif source=Trademark Security Agreement - IP holdings Unltd (Executed)#page3.tif source=Trademark Security Agreement - IP holdings Unltd (Executed)#page4.tif source=Trademark Security Agreement - IP holdings Unltd (Executed)#page5.tif source=Trademark Security Agreement - IP holdings Unltd (Executed)#page6.tif

CONFIRMATORY TRADEMARK SECURITY AGREEMENT

THIS CONFIRMATORY TRADEMARK SECURITY AGREEMENT (the "Agreement"), effective as of August 2, 2017 is granted by IP HOLDINGS UNLTD LLC, a Delaware limited liability company ("Grantor") to CORTLAND CAPITAL MARKET SERVICES LLC, a Delaware limited liability company (the "Collateral Agent").

WHEREAS, Grantor owns and uses in its business, and will in the future adopt and so use, various intangible assets, including the Trademark Collateral (as defined below); and

WHEREAS, the Grantor is party to a Security Agreement dated as of August 2, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Grantor, the other grantors party thereto and the Collateral Agent, pursuant to which the Grantor granted a security interest to the Collateral Agent in the Trademark Collateral (as defined below) and is required to execute and deliver this Agreement.

Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

NOW, THEREFORE, in consideration of the foregoing and for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Security Agreement, to evidence further the security interest granted by Grantor to the Collateral Agent pursuant to the Security Agreement, Grantor hereby grants to the Collateral Agent a security interest in all of Grantor's right, title and interest in and to the following, in each case whether now owned or existing or hereafter acquired, developed, created or arising and wherever located other than Excluded Property (collectively, the "Trademark Collateral"):

- (i) all trademarks, service marks, designs, logos, indicia of origin, trade names, trade dress, corporate names, company names, business names, fictitious business names, trade styles and/or other source and/or business identifiers and applications pertaining thereto, owned by such Grantor, or hereafter adopted and used, in its business (including, without limitation, the trademarks or trademark applications set forth on <u>Schedule A</u> annexed hereto) (collectively, the "**Trademarks**");
 - (ii) all goodwill connected with use or symbolized by the Trademarks;
- (iii) all proceeds, products, rents and profits of or from any and all of the Trademarks and, to the extent not constituting Excluded Property, all payments under insurance (whether or not the Collateral Agent is the loss payee thereof), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the Trademarks; and
- (iv) the right to sue or otherwise recover for any past, present and future infringement, dilution, misappropriation, or other violation or impairment of any of the foregoing.

Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 1(a) of the Security Agreement attach to any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement. Section 1 of the Security Agreement is hereby incorporated by reference. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND ALL CLAIMS AND CONTROVERSIES ARISING OUT OF THE SUBJECT MATTER HEREOF WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed signature page to this Agreement by facsimile transmission or electronic PDF delivery shall be as effective as delivery of a manually signed counterpart of this Agreement.

[The remainder of this page is intentionally left blank.]

#4811-1198-1900v2

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

IP HOLDINGS UNLTD LLC

Title: Chief Financial Officer

Accepted and Agreed:

Cortland Capital Market Services LLC,

as the Collateral Agent

Name: Emily Ergang Pappas Title: Associate Counsel

[Signature Page to Trademark Security Agreement]

SCHEDULE A to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademarks:

<u>Mark</u>	<u>Owner</u>	App Date	<u>App#</u>	Reg Date	Reg#	<u>Status</u>
CUT&SEW	IP HOLDINGS	3/22/2004	78388502	8/29/2006	3136581	REGISTERED
	UNLTD LLC					
ECKO UNLTD.	IP HOLDINGS	7/2/2004	78445522	3/25/2014	4501979	REGISTERED
	UNLTD LLC					
MARC ECKO	IP HOLDINGS	11/20/2008	77618579	4/9/2013	4317354	REGISTERED
	UNLTD LLC					
RED BY MARC	IP HOLDINGS	1/14/2005	78976983	2/27/2007	3213557	REGISTERED
ECKO	UNLTD LLC					
Rhino Logo	IP HOLDINGS	1/19/2011	85220838	9/23/2014	4610019	REGISTERED
	UNLTD LLC					
Rhino Logo	IP HOLDINGS	1/24/2012	85523869	11/4/2014	4632718	REGISTERED
	UNLTD LLC					
Scissors Logo	IP HOLDINGS	3/13/2007	77129203	12/4/2007	3347319	REGISTERED
	UNLTD LLC					
Scissors Skull	IP HOLDINGS	8/25/2009	77812026	2/14/2012	4099450	REGISTERED
Logo	UNLTD LLC					
UNLTD.	IP HOLDINGS	1/20/2010	77915878	5/29/2012	4150585	REGISTERED
	UNLTD LLC					
UNLTD. BY	IP HOLDINGS	8/8/2011	85391831	5/22/2012	4145678	REGISTERED
MARC ECKO	UNLTD LLC					
MARC ECKO	IP HOLDINGS	8/22/2011	85403915	5/8/2012	4138180	REGISTERED
	UNLTD LLC					
Rhino Logo	IP HOLDINGS	11/23/2009	77983222	7/24/2012	4179856	REGISTERED
	UNLTD LLC					
WORLD	IP HOLDINGS	3/17/2014	86223508	02/21/2017	5146986	REGISTERED
FAMOUS RHINO	UNLTD LLC					
BRAND						
CUT & SEW	IP HOLDINGS	2/9/2010	77931279	10/8/2013	4415103	REGISTERED
	UNLTD LLC					
ECKO	IP HOLDINGS	1/29/1998	75425541	12/11/2001	2516030	REGISTERED
UNLIMITED	UNLTD LLC					
ECKO UNLTD.	IP HOLDINGS	12/15/2000	78039450	7/26/2005	2978103	REGISTERED
	UNLTD LLC					
ECKO UNLTD.	IP HOLDINGS	1/29/1998	75425542	12/11/2001	2516031	REGISTERED
	UNLTD LLC					
MARC ECKO	IP HOLDINGS	4/9/2010	85010172	5/17/2011	3963361	REGISTERED
	UNLTD LLC					
MARC ECKO	IP HOLDINGS	11/13/2006	77042265	4/27/2010	3781500	REGISTERED
	UNLTD LLC					

<u>Mark</u>	Owner	App Date	<u>App#</u>	Reg Date	Reg #	Status
MARC ECKO	IP HOLDINGS	2/9/2010	77931226	2/7/2012	4096639	REGISTERED
	UNLTD LLC					
RED BY MARC	IP HOLDINGS	1/14/2005	78548112	9/25/2007	3298909	REGISTERED
ECKO	UNLTD LLC					
Rhino Heart Logo	IP HOLDINGS	1/26/2010	77920539	11/20/2012	4246347	REGISTERED
	UNLTD LLC					
Rhino Logo	IP HOLDINGS	2/19/2010	77939965	5/29/2012	4150607	REGISTERED
	UNLTD LLC					
Rhino Logo	IP HOLDINGS	12/15/2000	78039457	7/26/2005	2978104	REGISTERED
	UNLTD LLC					
Rhino Logo	IP HOLDINGS	8/28/2002	78158725	9/28/2004	2890165	REGISTERED
	UNLTD LLC					
Rhino Logo	IP HOLDINGS	8/28/2002	78158878	6/24/2003	2729329	REGISTERED
	UNLTD LLC					
Rhino Logo	IP HOLDINGS	7/1/2008	77512694	5/11/2010	3788000	REGISTERED
	UNLTD LLC					
Rhino Logo	IP HOLDINGS	7/2/2004	78445519	10/17/2006	3160067	REGISTERED
(Reverse)	UNLTD LLC					
Rhino Logo	IP HOLDINGS	6/10/2004	78976703	5/2/2006	3088851	REGISTERED
(Reverse)	UNLTD LLC					
UNLTD.						
Rhino Logo	IP HOLDINGS	5/4/2010	85029445	1/24/2012	4091679	REGISTERED
(Standing)	UNLTD LLC					
UNLTD.	IP HOLDINGS	10/24/2008	77600241	7/17/2012	4175891	REGISTERED
	UNLTD LLC					
UNLTD. BY	IP HOLDINGS	1/20/2010	77915862	2/7/2012	4096631	REGISTERED
MARC ECKO	UNLTD LLC					
WORLD	IP HOLDINGS	3/19/2004	78976042	12/6/2005	3023843	REGISTERED
FAMOUS RHINO	UNLTD LLC					
BRAND						

Pending Trademark Applications:

None.

#4811-1198-1900v2

RECORDED: 08/03/2017