

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM437263

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|---|---|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Notice of Grant of Security Interest in Trademarks | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Tidewater Inc. | | 07/31/2017 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Wilmington Trust, National Association, as Collateral Agent | | |
| Street Address: | 50 South Sixth Street, Suite 1290 | | |
| City: | Minneapolis | | |
| State/Country: | MINNESOTA | | |
| Postal Code: | 55402 | | |
| Entity Type: | National Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 5 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2728961 | T | |
| Registration Number: | 2728960 | TIDEWATER | |
| Registration Number: | 4170560 | T TIDEWATER | |
| Registration Number: | 4748866 | TIDEWATER SUBSEA | |
| Registration Number: | 4748867 | | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 6173417701 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 617-951-8132 | | |
| Email: | linda.salera@morganlewis.com | | |
| Correspondent Name: | Linda A. Salera | | |
| Address Line 1: | One Federal Street | | |
| Address Line 2: | c/o Morgan, Lewis & Bockius LLP | | |
| Address Line 4: | Boston, MASSACHUSETTS 02110 | | |
| NAME OF SUBMITTER: | Linda A. Salera | | |
| SIGNATURE: | /Linda A. Salera/ | | |
| DATE SIGNED: | 07/31/2017 | | |
| Total Attachments: 5 | | | |

OP \$140.00 2728961

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of July 31, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Wilmington Trust, National Association, as collateral agent (the "Collateral Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademark registrations and trademark applications shown on Schedule 1 attached hereto to the Collateral Agent for the ratable benefit of the Secured Parties.

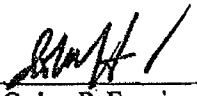
The undersigned Grantor and the Collateral Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademark registrations and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark, trademark registration or trademark application.

[Signature Page follows]

Very truly yours,

TIDEWATER, INC.

By: _____


Name: Quinn P. Fanning
Title: Executive Vice President and
Chief Financial Officer

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 006118 FRAME: 0432

Acknowledged and Accepted:

**WILMINGTON TRUST, NATIONAL
ASSOCIATION**, as Collateral Agent

By: 

Name: Hallie E. Field

Title: Assistant Vice President

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 006118 FRAME: 0433

Schedule 1

Trademarks:

| <u>Obligor/Owner</u> | <u>Trademarks</u> | <u>Application/Registration Number</u> | <u>Application/Registration Date</u> |
|----------------------|---|--|--------------------------------------|
| Tidewater Inc. | T Design (US) | 76/435,699 2,728,961 | 30-Jul-2002 24-Jun-2003 |
| Tidewater Inc. | T Design (AU) | 1447915 | 09-Sep-2011 |
| Tidewater Inc. | T Design (BR) | 831243546 | 18-Oct-2011 21-Jan-2015 |
| Tidewater Inc. | T Design (EM) | 010253078 | 09-Sep-2011 09-Feb-2012 |
| Tidewater Inc. | T Design (MX) | 1227021 1278261 | 11-Nov-2011 10-Apr-2012 |
| Tidewater Inc. | TIDEWATER (US) | 76/435,698 2,728,960 | 30-Jul-2002 24-Jun-2003 |
| Tidewater Inc. | TIDEWATER (AU) | 1447914 | 09-Sep-2011 |
| Tidewater Inc. | TIDEWATER (BR) | 831243520 | 18-Oct-2011 21-Jan-2015 |
| Tidewater Inc. | TIDEWATER (EM) | 010252815 | 09-Sep-2011 09-Feb-2012 |
| Tidewater Inc. | TIDEWATER (MX) | 1227020 1279507 | 11-Nov-2011 13-Apr-2012 |
| Tidewater Inc. | TIDEWATER/ANCHOR-T design (US) | 85/395,152 4,170,560 | 11-Aug-2011 10-Jul-2012 |
| Tidewater Inc. | TIDEWATER/ANCHOR-T design (AU) | 1447916 | 09-Sep-2011 |
| Tidewater Inc. | TIDEWATER/ANCHOR-T design (BR) | 831243554 | 18-Oct-2011 21-Jan-2015 |
| Tidewater Inc. | TIDEWATER/ANCHOR-T design (EM) | 010253193 | 09-Sep-2011 09-Feb-2012 |
| Tidewater Inc. | TIDEWATER/ANCHOR-T design (MX) | 1227023 1278262 | 11-Nov-2011 10-Apr-2012 |
| Tidewater Inc. | TIDEWATER SUBSEA and Anglerfish design (US) | 86/133,539 4,748,866 | 03-Dec-2013 02-Jun-2015 |
| Tidewater Inc. | TIDEWATER SUBSEA and Anglerfish design (AU) | 1594918 | 04-Dec-2013 |
| Tidewater Inc. | TIDEWATER SUBSEA and Anglerfish design (EM) | 012420998 | 12-Dec-2013 01-Jul-2014 |
| Tidewater Inc. | TIDEWATER SUBSEA and Anglerfish | 1439468 | 10-Dec-2013 |

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| <u>Obligor/Owner</u> | <u>Trademarks</u> | <u>Application/Registration Number</u> | <u>Application/Registration Date</u> |
|----------------------|--|--|---|
| | design (MX) Class 37 | 1450237 | 28-Apr-2014 |
| Tidewater Inc. | TIDEWATER SUBSEA and Anglerfish design (MX) Class 39 | 1439469 1456977 | 10-Dec-2013 26-May-2014 |
| Tidewater Inc. | TIDEWATER SUBSEA and Anglerfish design (MX) Class 42 | 1439470 1449835 | 10-Dec-2013 28-Apr-2014 |
| Tidewater Inc. | Anglerfish design (US) | 86/133,544 4,748,867 | 03-Dec-2013 02-Jun-2015 |
| Tidewater Inc. | Anglerfish design (AU) | 1594921 | 04-Dec-2013 |
| Tidewater Inc. | Anglerfish design (EM) | 012422853 | 12-Dec-2013 |
| Tidewater Inc. | Anglerfish design (MX) Class 37 | 1439471 | 01-Jul-2014 |
| Tidewater Inc. | Anglerfish design (MX) Class 39 | 1450238 1439472 1456978 | 10-Dec-2013 28-Apr-2014 26-May-2014 |
| Tidewater Inc. | Anglerfish design (MX) Class 42 | 1439473 1449836 | 10-Dec-2013 28-Apr-2014 |