

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM435504

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
XPLORE TECHNOLOGIES CORP.		04/17/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A.		
Street Address:	One Bryant Park		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10036		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	3729219	XPLORE TECHNOLOGIES	
Registration Number:	4991898	X SLATE	
Registration Number:	2798870	MOTION COMPUTING	
Registration Number:	4757153	MOTION R12	
Registration Number:	2931993	VIEW ANYWHERE	
Registration Number:	4129491	MOTION	
Registration Number:	4404367	SLATEMATE	
Registration Number:	3445131	MOTION	
Registration Number:	4585913	SNAPWORKS	
Registration Number:	5036065	XPLORE	
Registration Number:	5036066	XPLORE	
Registration Number:	4721446	R12	
Serial Number:	87100774	THE RUGGED TABLET AUTHORITY	
Serial Number:	87100840	EST. 1996 XPLORE THE RUGGED TABLET AUTHO	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

OP \$365.00 3729219

Phone: 614-280-3566
Email: james.murray@wolterskluwer.com
Correspondent Name: James Murray
Address Line 1: 4400 Easton Commons Way, Suite 125
Address Line 2: CT Corporation
Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: Gloria Sheehan

SIGNATURE: /Gloria Sheehan/

DATE SIGNED: 07/18/2017

Total Attachments: 11

source=Xplore Technologies Trademark#page1.tif
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**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

To the director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):

XPLORE TECHNOLOGIES CORP.

- Individual(s)
- General Partnership
- Corporation
- Other:
- Association
- Limited Partnership

Citizenship: DE

Execution Date(s) April 17, 2017

Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies)

Yes

Additional names, addresses, or citizenship attached?

No

Name: **BANK OF AMERICA, N.A.**

Internal Address: _____

Street Address: One Bryant Park

City: New York

State: NY

Country: USA

Zip: 10036

Association Citizenship USA

General Partnership Citizenship _____

Limited Partnership Citizenship _____

Corporation Citizenship _____

Other Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached. Yes No
(Designations must be a separate document from assignment)

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) See attached Schedule 1

B. Trademark Registration No.(s) See attached Schedule 1

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown)

5. Name address of party to whom correspondence concerning document should be mailed:

Name: Susan O'Brien

Internal Address: CT Lien Solutions

Street Address: 187 Wolf Road - Suite 101

City: Albany

State: New York

Zip: 12205

Phone Number: 800-342-3676

Fax Number: 800-962-7049

Email Address: cis-udsalbany@wolterskluwer.com

6. Total number of applications and registrations involved:

14

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

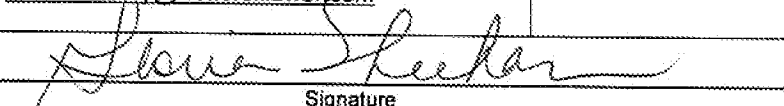
a. Credit Card Last 4 Numbers _____

Expiration Date _____

b. Deposit Account Number _____

Authorized User Name: _____

9. Signature:



Signature

July 17, 2016

Date

Gloria Sheehan
Name of Person Signing

Total number of pages including cover sheet, attachments, and document. **11**

Documents to be recorded (including cover sheet) should be faxed to (703) 308-6995, or mailed to: Mail Stop A

TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this "Trademark Security Agreement"), dated as of April 17, 2017, is made by **XPLORE TECHNOLOGIES CORP.**, a Delaware corporation ("Technologies"), **XPLORE TECHNOLOGIES CORPORATION OF AMERICA**, a Delaware corporation ("XTCA" and, together with Technologies, individually and collectively, jointly and severally, "Grantor"), in favor of **BANK OF AMERICA, N.A.** ("Lender"), and is being delivered in connection with that certain Loan and Security Agreement, dated of even date herewith (as amended or modified from time to time, the "Loan Agreement"), by and among Technologies, XTCA and Lender.

WHEREAS, pursuant to financing arrangements, the Lender has extended and may extend certain loans and other financial accommodations to Grantor under such financing arrangements;

WHEREAS, as security for Grantor's obligations arising under the Loan Agreement, Grantor has granted to Lender a security interest in, among other property, the intellectual property of the Grantor; and

WHEREAS, Grantor has agreed to execute and deliver this Trademark Security Agreement for recording with national, federal and state government authorities, including, but not limited to, the United States Patent and Trademark Office ("USPTO").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor agrees with Lender as follows:

1. Defined Terms. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Loan Agreement.

2. Grant of Security. Grantor hereby pledges and grants to Lender a security interest in and to all of the right, title and interest of Grantor in, to and under the following, wherever located, and whether now existing or hereafter arising or acquired from time to time (all of the following is collectively referred to as the "Trademark Collateral"):

(a) the Trademarks and Trademark applications set forth on Schedule 1 hereto and all renewals and extensions thereof and amendments thereto and the goodwill associated therewith and with Grantor's business symbolized by the foregoing or connected therewith (the "Trademarks");

(b) all rights of any kind whatsoever of Grantor accruing under any of the foregoing Trademarks provided by applicable law of any jurisdiction, by international treaties and conventions and otherwise throughout the world;

(c) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing; and

(d) any and all claims and causes of action, with respect to any of the foregoing, whether occurring before, on or after the date hereof, including all rights to and claims for damages, restitution and injunctive and other legal and equitable relief for past, present and future infringement, misappropriation, violation, dilution, misuse, breach or default, with the right but no obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.

Notwithstanding anything contained in this Trademark Security Agreement to the contrary, the term "Trademark Collateral" shall not include any United States intent-to-use trademark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or

examined and accepted, respectively, by the USPTO; provided, that, upon such filing and acceptance, such intent-to-use trademark application shall be considered Trademark Collateral.

3. Recordation. Grantor hereby authorizes the commissioner for trademarks and any other government officials to record and register this Trademark Security Agreement upon request by the Lender.

4. Other Documents. This Trademark Security Agreement has been entered into pursuant to and in conjunction with the Loan Agreement. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Lender with respect to the Trademark Collateral are as provided by the Loan Agreement and other Loan Documents and nothing in this Trademark Security Agreement shall be deemed to limit such rights and remedies.

5. Special Power of Attorney. Grantor will, concurrently with the execution and delivery of this Trademark Security Agreement, execute and deliver to Lender an original of a Special Power of Attorney, a form of which is annexed hereto as Exhibit A, for, upon and during the continuance of an Event of Default, the implementation of the assignment, sale or other disposition of the Trademark Collateral pursuant to Lender's exercise of the rights and remedies granted to Lender upon and during the continuance of an Event of Default hereunder and under Loan Agreement and other Loan Documents.

6. Execution in Counterparts. This Trademark Security Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Trademark Security Agreement by facsimile or in electronic format (*i.e.*, "pdf" or "tif") shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

7. Successors and Assigns. This Trademark Security Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

8. Governing Law. This Trademark Security Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Trademark Security Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

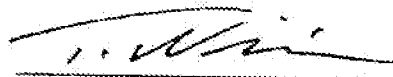
9. Disputes. All claims, disputes and controversies between the Grantor and Lender, whether in tort, contract or otherwise, arising out of or relating in any way to this Trademark Security Agreement, shall be governed by the dispute resolution provisions set forth in the Loan Agreement.

[Signature page follows]

IN WITNESS WHEREOF. Grantor has caused this Trademark Security Agreement to be duly executed and delivered by its duly authorized officer as of the date first above written.

GRANTOR:

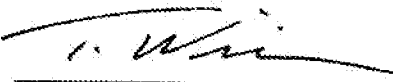
XPLORE TECHNOLOGIES CORP., as Grantor

By: 

Name: Tom Wilkinson

Title: Chief Financial Officer

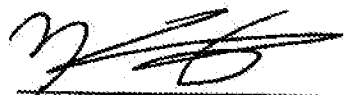
**XPLORE TECHNOLOGIES CORPORATION
OF AMERICA,** as Grantor

By: 

Name: Tom Wilkinson

Title: Chief Financial Officer

BANK OF AMERICA, N.A. ,
as Lender

By: 

Name: Kamal Shah

Title: Authorized Signatory

[Signature Page to Trademark Security Agreement]

EXHIBIT A
SPECIAL POWER OF ATTORNEY – TRADEMARKS

KNOW ALL MEN BY THESE PRESENTS, that XPLORE TECHNOLOGIES CORP. (“Technologies”), XPLORE TECHNOLOGIES CORPORATION OF AMERICA (“XTCA” and, together with Technologies, individually and collectively, jointly and severally, “Grantor”) hereby appoints BANK OF AMERICA, N.A. (“Lender”) and each officer thereof, upon and during the continuance of an Event of Default, its true and lawful attorney, with full power of substitution and with full power and authority to perform the following acts to the extent permitted under the Loan Agreement or other Loan Documents upon and during the continuance of an Event of Default (as such terms are defined in the Loan Agreement):

1. Execution and delivery of any and all agreements, documents, instruments of assignment, or other papers which Lender, in its sole discretion, deems necessary or advisable for the purpose of assigning, selling, or otherwise disposing of all right, title, and interest of Grantor in and to the Trademark Collateral (as such term is defined in that certain Trademark Security Agreement, dated of even date herewith, by and among Grantor and Lender (the “Trademark Security Agreement”)), or for the purpose of recording, registering and filing of, or accomplishing any other formality with respect to the Patent Security Agreement.

2. Execution and delivery of any and all documents, statements, certificates or other papers which Lender, in its reasonable discretion, deems necessary or advisable to further the purposes described in paragraph 1 hereof.

This Special Power of Attorney, being a power coupled with an interest, is made pursuant to a Trademark Security Agreement and may not be revoked until full payment of the Obligations, as such term is defined in the Loan Agreement.

Dated as of April 17, 2017.

[Signature Page Follows]

GRANTOR:

XPLORE TECHNOLOGIES CORP., as Grantor

By: 

Name: Tom Wilkinson

Title: Chief Financial Officer

**XPLORE TECHNOLOGIES CORPORATION
OF AMERICA, as Grantor**

By: 








Name: Tom Wilkinson

Title: Chief Financial Officer





[Power of Attorney – Trademark Security Agreement]

**TRADEMARK
REEL: 006107 FRAME: 0751**

SCHEDULE 1
TRADEMARKS AND TRADEMARK APPLICATIONS








Case No.	Mark	Status	Reg. No.	Country
RBD-AB-XPT002	XPLORE TECHNOLOGIES	Registered	3,729,219	US
RBD-AB-XPT002- MAD	XPLORE TECHNOLOGIES	Registered	1237752	Madrid Protocol
RBD-AB-XPT002- MAD-EU	XPLORE TECHNOLOGIES	Registered	1237752	European Union
RBD-AB-XPT006		Registered	4,991,898	US
RBD-AB-XPT006- MAD		Registered	1297001	Madrid Protocol
RBD-AB-XPT006- MAD-AUS		Registered	1768873 / 1297001	Australia
RBD-AB-XPT006- MAD-CHI		Pending	TBD	China
RBD-AB-XPT006- MAD-FRA		Pending	TBD	France
RBD-AB-XPT006- MAD-GER		Registered	1297001	Germany
RBD-AB-XPT006- MAD-JAP		Registered	1297001	Japan

SCHEDULE 1 (CONTINUED)
TRADEMARKS AND TRADEMARK APPLICATIONS

Case No.	Mark	Status	Reg. No.	Country
RBD-AB-XPT006-MAD-UK		Registered	1297001	United Kingdom
RBD-AB-XPT007	MOTION COMPUTING	Registered	2,798,870	US
RBD-AB-XPT007-AUS	MOTION COMPUTING	Registered	935899	Australia
RBD-AB-XPT007-CAN	MOTION COMPUTING	Registered	TMA 616,511	Canada
RBD-AB-XPT007-CHI	MOTION COMPUTING	Registered	4932053	China
RBD-AB-XPT007-CTM	MOTION COMPUTING	Registered	002951085	European Community
RBD-AB-XPT007-JAP	MOTION COMPUTING	Registered	4693697	Japan
RBD-AB-XPT007-SAF	MOTION COMPUTING	Registered	2003/14784	South Africa
RBD-AB-XPT007-SW	MOTION COMPUTING	Registered	525684	Switzerland
RBD-AB-XPT007-TAI	MOTION COMPUTING	Registered	01166100	Taiwan
RBD-AB-XPT008	MOTION R12	Registered	4,757,153	US
RBD-AB-XPT008-CTM	MOTION R12	Registered	012741559	European Community
RBD-AB-XPT009	R12	Registered	4,721,446	US
RBD-AB-XPT009-CTM	R12	Registered	012741518	European Community
RBD-AB-XPT010	VIEW ANYWHERE	Registered	2,931,993	US
RBD-AB-XPT011-CAN	SPEAK ANYWHERE	Registered	TMA 667,245	Canada
RBD-AB-XPT012		Registered	4,129,491	US
RBD-AB-XPT012-AUS		Registered	1434216	Brazil
RBD-AB-XPT012-BRA		Registered	831105526	Brazil





[Trademark Security Agreement]

SCHEDULE 1 (CONTINUED)
TRADEMARKS AND TRADEMARK APPLICATIONS

Case No.	Mark	Status	Reg. No.	Country
RBD-AB-XPT012-CAN		Registered	TMA 833,519	Canada
RBD-AB-XPT012-CTM		Registered	010090819	European Community
RBD-AB-XPT012-JAP		Registered	5470998	Japan
RBD-AB-XPT012-KOR		Registered	40-0941862	Korea, Republic of
RBD-AB-XPT012-SAF		Registered	2011/15915	South Africa
RBD-AB-XPT012-SW		Registered	622446	Switzerland
RBD-AB-XPT012-TAI		Registered	01513090	Taiwan
RBD-AB-XPT013	SLATEMATE	Registered	4,404,367	US
RBD-AB-XPT014	MOTION	Registered	3,445,131	US
RBD-AB-XPT015	SNAPWORKS	Registered	4,585,913	US
RBD-AB-XPT016	XPLORE	Registered	5,036,065	US
RBD-AB-XPT016-MAD	XPLORE	Registered	1305879	Madrid Protocol
RBD-AB-XPT016-MAD-AUS	XPLORE	Registered	1790454 / 1305879	Australia
RBD-AB-XPT016-MAD-FRA	XPLORE	Pending	TBD	France
RBD-AB-XPT016-MAD-GER	XPLORE	Pending	TBD	Germany
RBD-AB-XPT016-MAD-UK	XPLORE	Registered	1305879	United Kingdom








[Trademark Security Agreement]

SCHEDULE 1 (CONTINUED)
TRADEMARKS AND TRADEMARK APPLICATIONS

Case No.	Mark	Status	Reg. No.	Country
RBD-AB-XPT017		Registered	5,036,066	US
RBD-AB-XPT018	THE RUGGED TABLET AUTHORITY	Pending	TBD 87100774	US
RBD-AB-XPT018- MAD	THE RUGGED TABLET AUTHORITY	Registered	1327376	Madrid Protocol
RBD-AB-XPT018- MAD-AUS	THE RUGGED TABLET AUTHORITY	Pending	TBD	Australia
RBD-AB-XPT018- MAD-CHI	THE RUGGED TABLET AUTHORITY	Pending	TBD	China
RBD-AB-XPT018- MAD-FRA	THE RUGGED TABLET AUTHORITY	Pending	TBD	France
RBD-AB-XPT018- MAD-GER	THE RUGGED TABLET AUTHORITY	Pending	TBD	Germany
RBD-AB-XPT018- MAD-ITA	THE RUGGED TABLET AUTHORITY	Pending	TBD	Italy
RBD-AB-XPT018- MAD-UK	THE RUGGED TABLET AUTHORITY	Pending	TBD	United Kingdom
RBD-AB-XPT019		Pending	87100840 TBD	US
RBD-AB-XPT019- MAD		Registered	1 334 563	Madrid Protocol
RBD-AB-XPT019- MAD-AUS		Pending	TBD	Australia

[Trademark Security Agreement]

SCHEDULE 1 (CONTINUED)
TRADEMARKS AND TRADEMARK APPLICATIONS

Case No.	Mark	Status	Reg. No.	Country
RBD-AB-XPT019-MAD-CHI		Pending	TBD	China
RBD-AB-XPT019-MAD-FRA		Pending	TBD	France
RBD-AB-XPT019-MAD-GER		Pending	TBD	Germany
RBD-AB-XPT019-MAD-ITA		Pending	TBD	Italy
RBD-AB-XPT019-MAD-UK		Pending	TBD	United Kingdom
RBD-AB-XPT020-NZ		Registered	962523	New Zealand
RBD-AB-XPT020-UK		Registered	262568	United Kingdom

[Trademark Security Agreement]