

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM433518

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Goode Partners Consumer Fund II, L.P.		06/30/2017	Limited Partnership: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	Supreme Holdings, Inc.
<b>Street Address:</b>	121 Wooster Street, 2F
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10012
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	CHAPTER 4 CORP.
<b>Street Address:</b>	121 Wooster Street, 2F
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10012
<b>Entity Type:</b>	Corporation: NEW YORK
<b>Name:</b>	EJMD LLC
<b>Street Address:</b>	121 Wooster Street, 2F
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10012
<b>Entity Type:</b>	Limited Liability Company: CALIFORNIA
<b>Name:</b>	1994 INC. LIMITED
<b>Street Address:</b>	121 Wooster Street, 2F
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10012
<b>Entity Type:</b>	Corporation: UNITED KINGDOM

PROPERTY NUMBERS Total: 10

OP \$265.00 4157110

Property Type	Number	Word Mark
Registration Number:	4157110	SUPREME
Registration Number:	4240456	SUPREME
Registration Number:	4504231	SUPREME
Serial Number:	85424636	SUPREME
Serial Number:	85868057	SUPREME
Serial Number:	85868116	SUPREME
Serial Number:	86225910	SUPREME
Serial Number:	86225879	SUPREME
Serial Number:	86225846	SUPREME
Serial Number:	86225786	SUPREME

**CORRESPONDENCE DATA**

Fax Number: 7147558290

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 714-540-1235

Email: ipdocket@lw.com

Correspondent Name: Latham & Watkins LLP

Address Line 1: 650 Town Center Drive, Suite 2000

Address Line 4: Costa Mesa, CALIFORNIA 92626

<b>ATTORNEY DOCKET NUMBER:</b>	017637-1697
<b>NAME OF SUBMITTER:</b>	Anna T Kwan
<b>SIGNATURE:</b>	/atk/
<b>DATE SIGNED:</b>	06/30/2017

**Total Attachments: 3**

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**RELEASE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY COLLATERAL**

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL, dated as of June 30, 2017 (this "Release"), is made by Goode Partners Consumer Fund II, L.P., a Delaware limited partnership, as the Agent (together with its successor(s) thereto in such capacity, the "Agent") for each of the Secured Parties, pursuant to the Guarantee and Collateral Agreement, dated as of June 30, 2014 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Supreme Holdings, Inc., a Delaware corporation, Chapter 4 Corp., a New York corporation, EJMD LLC, a California Limited Liability company, and 1994 Inc. Limited, a United Kingdom corporation (each a "Grantor" and collectively, the "Grantors")

**W I T N E S S E T H**

WHEREAS, pursuant to the Collateral Agreement, the Grantors executed the Intellectual Property Security Agreement, dated as of June 30, 2014 (the "Intellectual Property Security Agreement") and recorded with the U.S. Patent and Trademark Office on July 1, 2014 at Reel/Frame No. 5312/0976, pursuant to which the Grantors granted to the Agent for the ratable benefit of the Secured Parties a security interest in the Grantors' right, title and interest in, to and under the IP Collateral (as defined in the Intellectual Property Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent agrees as follows:

The Agent hereby TERMINATES, without recourse, representation or warranty of any kind or nature, and RELEASES, without recourse, representation or warranty of any kind or nature its security interest in the IP Collateral, including the patents, patent applications, trademark registrations, and trademark applications set forth in Schedule A, attached hereto and incorporated herein by reference.

The Agent agrees to provide the Grantors with any additional authorization reasonably necessary to effect the release of the Agent's security interest in the IP Collateral.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

**GOODE PARTNERS CONSUMER  
FUND II, L.P.,  
as Agent**

By: \_\_\_\_\_


Name: *David J. Oddo*  
Title: *Manager*

*[Signature Page to Release of Security Interest in IP Collateral]*





**TRADEMARK  
REEL: 006096 FRAME: 0944**

**SCHEDULE A  
TO  
RELEASE OF SECURITY INTEREST  
IN TRADEMARK COLLATERAL**

**REGISTERED TRADEMARK**

Trademark	Registration Date	Registration Number	Owner
SUPREME	06/12/2012	4157110	Chapter 4 Corp. DBA Supreme
SUPREME	11/13/2012	4240456	Chapter 4 Corp. DBA Supreme
	04/01/2014	4504231	Chapter 4 Corp. DBA Supreme

**TRADEMARK APPLICATIONS**

Trademark Application	Application Filing Date	Application Serial Number	Owner
SUPREME	09/16/2011	85424636	Chapter 4 Corp. DBA Supreme
	03/06/2013	85868057	Chapter 4 Corp. DBA Supreme
	03/06/2013	85868116	Chapter 4 Corp. DBA Supreme
	03/19/2014	86225910	Chapter 4 Corp. DBA Supreme
SUPREME	03/19/2014	86225879	Chapter 4 Corp. DBA Supreme
	03/19/2014	86225846	Chapter 4 Corp. DBA Supreme
SUPREME	03/19/2014	86225786	Chapter 4 Corp. DBA Supreme