

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM430195

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BARCLAYS BANK PLC		06/06/2017	Public Limited Company: UNITED KINGDOM
RECEIVING PARTY DATA			
Name:	Multi Packaging Solutions Dallas, Inc. (f/k/a Great Western Industries, Inc.)		
Street Address:	150 East 52nd Street		
Internal Address:	28th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Corporation: DELAWARE		
Name:	MPS South Plainfield, LLC (f/k/a Innovative Folding Carton Company, LLC)		
Street Address:	150 East 52nd Street		
Internal Address:	28th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	MPS/IH, LLC		
Street Address:	150 East 52nd Street		
Internal Address:	28th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	MPS Lansing, Inc. (f/k/a The John Henry Company)		
Street Address:	150 East 52nd Street		
Internal Address:	28th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Corporation: MICHIGAN		
TRADEMARK			

Name:	Multi Packaging Solutions, Inc.
Street Address:	150 East 52nd Street
Internal Address:	28th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Corporation: DELAWARE
Name:	MPS Indianapolis, Inc. (f/k/a National Graphics, Inc.)
Street Address:	150 East 52nd Street
Internal Address:	28th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Corporation: INDIANA

PROPERTY NUMBERS Total: 55

Property Type	Number	Word Mark
Serial Number:	85718322	3DXKOTE
Registration Number:	4453288	FOILKOTE
Registration Number:	2727009	GEMKOTE
Registration Number:	4434818	HOLOKOTE
Registration Number:	3381212	HOLOEMBOSS
Registration Number:	3589084	HOLOEMBOSS
Registration Number:	3354259	TEXTUREKOTE
Registration Number:	4434820	VELVEKOTE
Registration Number:	2132344	INNOVATIVE COLOR SIMULATOR
Registration Number:	1707281	IVY HILL
Registration Number:	3442659	MPS
Registration Number:	4165098	BLOOMIQ
Registration Number:	4165102	CHARISMA
Registration Number:	4135883	ENVI CACHEPOT COLLECTION
Registration Number:	4165103	MOMENTS
Registration Number:	2228452	CAPRI
Registration Number:	3278382	EXPERIENCE BY DESIGN
Registration Number:	3211455	FIRST IMPRESSIONS
Registration Number:	1596316	FLORA-CARDS
Registration Number:	3490891	FLORAL ARTISTRY
Registration Number:	3257366	FLORAL FAN DECK
Serial Number:	85693653	FLORAL FAN DECK

Property Type	Number	Word Mark
Registration Number:	1094495	HANG-N-TAG
Registration Number:	3241931	HORIZONS
Registration Number:	1729757	IDEA WORKS
Registration Number:	2446539	IDENTA-SEALS
Registration Number:	3362860	IE
Registration Number:	3376312	IMAGE EASE
Registration Number:	3382388	IMAGE EASE
Registration Number:	3500222	JH
Registration Number:	1680314	JH
Registration Number:	1296037	JH
Registration Number:	2765244	JOHN HENRY
Registration Number:	1168908	JOHN HENRY
Registration Number:	2790899	MINI PORTRAIT
Registration Number:	2650637	ORNAMENT
Registration Number:	3401946	PIXIE
Registration Number:	1077438	PIXIE
Registration Number:	2023582	PIXIE JUNIOR
Registration Number:	2486134	PORTRAIT
Registration Number:	2216200	PORTRAIT TAG
Registration Number:	3395014	POTCHA
Registration Number:	3405579	POTCHA
Registration Number:	3401945	STIK-STAKE
Registration Number:	0981313	STIK-STAKE
Registration Number:	3258717	STROLL IN THE VILLAGE
Registration Number:	2008112	ULTRA STAKE
Registration Number:	3527118	AVISO
Registration Number:	3615961	AVIVO
Registration Number:	3461252	I E
Registration Number:	4198878	JOURNEY
Registration Number:	3536467	SOUTHERN WINNERS
Registration Number:	3974982	THE ART OF PRINT AND PACKAGING
Registration Number:	3406892	EXTREME VISION
Registration Number:	4434850	GEMKOTE

CORRESPONDENCE DATA

Fax Number: 2123108007

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.310.8561

Email: juan.arias@weil.com
Correspondent Name: Sean McClay
Address Line 1: Weil, Gotshal & Manges LLP
Address Line 2: 767 Fifth Avenue
Address Line 4: New York, NEW YORK 10153

ATTORNEY DOCKET NUMBER: Sean McClay 21151.0114

NAME OF SUBMITTER: Sean McClay

SIGNATURE: /Sean McClay/

DATE SIGNED: 06/06/2017

Total Attachments: 8

source=(Executed) MPS - Trademark Release (2017 Payoff)_WEIL_96164884_1 (2)#page1.tif
source=(Executed) MPS - Trademark Release (2017 Payoff)_WEIL_96164884_1 (2)#page2.tif
source=(Executed) MPS - Trademark Release (2017 Payoff)_WEIL_96164884_1 (2)#page3.tif
source=(Executed) MPS - Trademark Release (2017 Payoff)_WEIL_96164884_1 (2)#page4.tif
source=(Executed) MPS - Trademark Release (2017 Payoff)_WEIL_96164884_1 (2)#page5.tif
source=(Executed) MPS - Trademark Release (2017 Payoff)_WEIL_96164884_1 (2)#page6.tif
source=(Executed) MPS - Trademark Release (2017 Payoff)_WEIL_96164884_1 (2)#page7.tif
source=(Executed) MPS - Trademark Release (2017 Payoff)_WEIL_96164884_1 (2)#page8.tif

NOTICE OF RELEASE OF
SECURITY INTEREST IN TRADEMARKS

June 6, 2017

WHEREAS, pursuant to that certain Intellectual Property Security Agreement, dated as of February 14, 2014 (the "IP Security Agreement"), Multi Packaging Solutions Dallas, Inc., a Delaware corporation (f/k/a Great Western Industries, Inc.), MPS South Plainfield, LLC, a Delaware limited liability company (f/k/a Innovative Folding Carton Company, LLC), MPS/IH, LLC, a Delaware limited liability company, MPS Lansing, Inc., a Michigan corporation (f/k/a The John Henry Company), Multi Packaging Solutions, Inc., a Delaware corporation, and MPS Indianapolis, Inc., an Indiana corporation (f/k/a National Graphics, Inc.) (each a "Grantor" and, collectively, the "Grantors"), assigned and granted to Barclays Bank PLC, as Collateral Agent (the "Collateral Agent"), a security interest in such Grantor's right, title and interest in and to the applicable trademarks listed on Schedule I hereto (the "Trademark Collateral"), recorded in the United States Patent and Trademark Office on February 21, 2014 at Reel 5221, Frame 0675;

WHEREAS, pursuant to the Payoff Letter, dated as of June 6, 2017, by and among the Collateral Agent and Multi Packaging Solutions Limited, a limited liability company incorporated under the laws of England and Wales (the "UK Borrower"), MPS/CSK Holdings, Inc., a Delaware corporation ("MPS/CSK Holdings"), Multi Packaging Solutions, Inc., a Delaware corporation ("MPS"), and MPS Mustang Corp., a Delaware corporation ("MPS Mustang" and together with the UK Borrower, MPS/CSK Holdings and MPS, the "Borrowers"), the Borrowers have requested and the Collateral Agent has agreed to procure, execute and deliver to the Borrowers, at the expense of the Borrowers, such documents confirming and carrying out the release and discharge of the Secured Parties' security interest in the Trademark Collateral; and

WHEREAS, the Collateral Agent wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release and discharge of its security interest in the Trademark Collateral.

NOW THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent does hereby agree as follows:

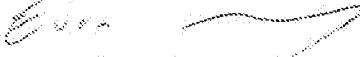
1. Release. As of the date listed on the signature page hereto, the Collateral Agent hereby releases and discharges its security interest in the Trademark Collateral.
2. Further Assurances. The Collateral Agent hereby agrees, at the Borrowers' expense, to execute such instruments and to take such other actions as the Borrowers may reasonably request to terminate the Collateral Agent's security interest in the relevant Trademark Collateral.
3. Governing Law. This Notice of Release of Security Interest in Trademarks shall be governed by and construed and interpreted in accordance with the laws of the State of New York.

4. Definitions. Capitalized terms used herein and not defined shall have the respective meaning ascribed to such terms in the IP Security Agreement.

[Signature Page Follows]

IN WITNESS WHEREOF, the Collateral Agent has caused this Notice of Release of Security Interest in Trademarks to be duly executed as of the date first written above.

BARCLAYS BANK PLC,
as Collateral Agent

By: 
Name: **Evan Moriarty**
Title: **Assistant Vice President**

SCHEDULE I

Trademarks

(See attached)

TRADEMARKS AND TRADEMARK APPLICATIONS

Registered Owner	Trademark	Filing Date	Filing Number	Registration Date	Registration Number
Multi Packaging Solutions Dallas, Inc. (F/K/a Great Western Industries Inc.)	3DXKOTE	31-Aug-2012	85718322	Pending	N/A
Multi Packaging Solutions Dallas, Inc. (F/K/a Great Western Industries Inc.)	FOILKOTE	31-Aug-2012	85718004	24-12-2013	4453288
Multi Packaging Solutions Dallas, Inc. (F/K/a Great Western Industries Inc.)	GEMKOTE	19-Aug-2002	76441624	17-Jun-2003	2727009
Multi Packaging Solutions Dallas, Inc. (F/K/a Great Western Industries Inc.)	HOLOKOTE	24-Aug-2012	85712321	19-Nov-2013	4434818
Multi Packaging Solutions Dallas, Inc. (F/K/a Great Western Industries Inc.)	HOLOEMBOS	14-Jun-2007	77206572	12-Feb-2008	3381212
Multi Packaging Solutions Dallas, Inc. (F/K/a Great Western Industries Inc.)	HOLOEMBOS	31-Jan-2006	78803077	10-Mar-2009	3589084
Multi Packaging Solutions Dallas, Inc. (F/K/a Great Western Industries Inc.)	TEXTUREKOTE	1-Jun-2006	78898398	11-Dec-2007	3354259
Multi Packaging Solutions Dallas, Inc. (F/K/a Great Western Industries Inc.)	VELVEKOTE	24-Aug-2012	85712431	19-Nov-2013	4434820
MPS South Plainfield, LLC (F/K/a Innovative Folding Carton Company Inc.)	INNOVATIVE COLOR SIMULATOR	16-Dec-1996	75222384	17-Nov-2003	2132344

Registered Owner	Trademark	Filing Date	Filing Number	Registration Date	Registration Number
MPS/IH LLC	IVY HILL	14-Feb-1991	74139202	11-Aug-1992	1707281
Multi Packaging Solutions Inc.	MPS and Design	20-Mar-2006	78841406	3-Jun-2008	3442659
Multi Packaging Solutions, Inc.	BLOOMIQ	9-Jul-2010	85081024	26-Jun-2012	4165098
Multi Packaging Solutions, Inc.	CHARISMA	15-Jul-2010	85085125	26-Jun-2012	4165102
MPS Lansing, Inc. (f/k/a The John Henry Company)	ENVI CACHEPOT COLLECTION	20-Oct-2009	77852410	1-May-2012	4135883
Multi Packaging Solutions, Inc.	MOMENTS	15-Jul-2010	85085140	26-Jun-2012	4165103
MPS Lansing, Inc. (f/k/a The John Henry Company)	CAPRI	11-Feb-1998	75432410	2-Mar-1999	2228452
MPS Lansing, Inc. (f/k/a The John Henry Company)	EXPERIENCE BY DESIGN	13-Oct-2006	76667622	14-Aug-2007	3278382
MPS Lansing, Inc. (f/k/a The John Henry Company)	FIRST IMPRESSIONS	31-May-2006	78896546	20-Feb-2007	3211455
MPS Lansing, Inc. (f/k/a The John Henry Company)	FLORA-CARDS	2-Oct-1987	73687495	15-May-1990	1596316
MPS Lansing, Inc. (f/k/a The John Henry Company)	FLORAL ARTISTRY	27-Dec-2006	76670839	26-Aug-2008	3490891
MPS Lansing, Inc. (f/k/a The John Henry Company)	FLORAL FAN DECK	30-Aug-2006	78964127	26-Jun-2007	3257366
MPS Lansing, Inc. (f/k/a The John Henry Company)	FLORAL FAN DECK	2-Aug-2012	85693653	Pending	N/A
MPS Lansing, Inc. (f/k/a The John Henry Company)	HANG-N-TAG	14-Mar-1977	73119043	27-Jun-1978	1094495
MPS Lansing, Inc. (f/k/a The John Henry Company)	HORIZONS	20-Jun-2006	78912251	15-May-2007	3241931
MPS Lansing, Inc. (f/k/a The John Henry Company)	IDEA WORKS	28-Mar-1991	74152492	3-Nov-1992	1729757

Registered Owner	Trademark	Filing Date	Filing Number	Registration Date	Registration Number
MPS Lansing, Inc. (f/k/a The John Henry Company)	IDENTA-SEALS	16-May-2000	76049757	24-Apr-2001	2446539
MPS Lansing, Inc. (f/k/a The John Henry Company)	IE (Design)	25-Nov-2005	76650858	1-Jan-2008	3362860
MPS Lansing, Inc. (f/k/a The John Henry Company)	IMAGE EASE	20-Sep-2005	76647114	29-Jan-2008	3376312
MPS Lansing, Inc. (f/k/a The John Henry Company)	IMAGE EASE STYLIZED	25-Nov-2005	76650857	12-Feb-2008	3382388
MPS Lansing, Inc. (f/k/a The John Henry Company)	JH	26-Apr-2006	78870266	9-Sep-2008	3500222
MPS Lansing, Inc. (f/k/a The John Henry Company)	JH DESIGN	16-Oct-1990	74106461	24-Mar-1992	1680314
MPS Lansing, Inc. (f/k/a The John Henry Company)	JH DESIGN	10-Jan-1983	73408770	18-Sep-1984	1296037
MPS Lansing, Inc. (f/k/a The John Henry Company)	JOHN HENRY	7-Dec-2001	76346440	16-Sep-2003	2765244
MPS Lansing, Inc. (f/k/a The John Henry Company)	JOHN HENRY	5-Jan-1978	73154251	15-Sep-1981	1168908
MPS Lansing, Inc. (f/k/a The John Henry Company)	MINI PORTRAIT	16-Jan-2003	76482686	9-Dec-2003	2790899
MPS Lansing, Inc. (f/k/a The John Henry Company)	ORNAMENT	21-Aug-2001	76302287	12-Nov-2002	2650637
MPS Lansing, Inc. (f/k/a The John Henry Company)	PIXIE	30-Aug-2006	78964106	25-Mar-2008	3401946
MPS Lansing, Inc. (f/k/a The John Henry Company)	PIXIE & DESIGN	9-Mar-1977	73118490	15-Nov-1977	1077438
MPS Lansing, Inc. (f/k/a The John Henry Company)	PIXIE JUNIOR AND DESIGN	8-Nov-1995	75016660	17-Dec-1996	2023582
MPS Lansing, Inc. (f/k/a The John Henry Company)	PORTRAIT	30-Nov-1999	75860704	4-Sep-2001	2486134

Registered Owner	Trademark	Filing Date	Filing Number	Registration Date	Registration Number
MPS Lansing, Inc. (f/k/a The John Henry Company)	PORTRAIT TAG	13-Oct-1997	75374542	5-Jan-1999	2216200
MPS Lansing, Inc. (f/k/a The John Henry Company)	POTCHA	30-Aug-2006	78964056	11-Mar-2008	3395014
MPS Lansing, Inc. (f/k/a The John Henry Company)	POTCHA	30-Aug-2006	78964069	1-Apr-2008	3405579
MPS Lansing, Inc. (f/k/a The John Henry Company)	STIK-STAKE	30-Aug-2006	78964098	25-Mar-2008	3401945
MPS Lansing, Inc. (f/k/a The John Henry Company)	STIK-STAKE DESIGN	5-Mar-1973	72450534	26-Mar-1974	981313
MPS Lansing, Inc. (f/k/a The John Henry Company)	STROLL IN THE VILLAGE	30-Aug-2006	78964116	3-Jul-2007	3258717
MPS Lansing, Inc. (f/k/a The John Henry Company)	ULTRA STAKE	18-Sep-1995	74730339	15-Oct-1996	2008112
MPS Lansing, Inc. (f/k/a The John Henry Company)	AVISO	27-Mar-2008	77433187	4-Nov-2008	3527118
MPS Lansing, Inc. (f/k/a The John Henry Company)	AVIVO	8-Oct-2008	77588369	5-May-2009	3615961
MPS Lansing, Inc. (f/k/a The John Henry Company)	IE (Design)	25-Oct-2007	77313574	8-Jul-2008	3461252
MPS Lansing, Inc. (f/k/a The John Henry Company)	JOURNEY	4-Dec-2009	77886136	28-Aug-2012	4198878
MPS Lansing, Inc. (f/k/a The John Henry Company)	SOUTHERN WINNERS	13-Mar-2008	77421052	25-Nov-2008	3536467
MPS Lansing, Inc. (f/k/a The John Henry Company)	THE ART OF PRINT AND PACKAGING	8-Oct-2008	77588360	7-Jun-2011	3974982
MPS Indianapolis, Inc. (f/k/a National Graphics, Inc.)	EXTREME VISION	18-Nov-2005	78756736	1-Apr-2008	3406892
Multi Packaging Solutions Dallas, Inc. (f/k/a Great Western Industries Inc.)	GEMKOTE	31-Aug-2012	85718203	19-Nov-2013	4434850