CH \$965.00 18631

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM429770

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
APPLIED MEDICAL RESOURCES CORPORATION		05/31/2017	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent
Street Address:	IL1-1145/54/63, P.O. Box 6026
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60680-6026
Entity Type:	national association: UNITED STATES

PROPERTY NUMBERS Total: 38

Property Type	Number	Word Mark
Registration Number:	1863112	APPLIED MEDICAL RESOURCES
Registration Number:	1918768	SURESEAL
Registration Number:	1810631	ACUCISE
Registration Number:	1945609	APPLIED MEDICAL
Registration Number:	2086646	CONVERTIBLE
Registration Number:	2209827	UNIVERSAL
Registration Number:	2649711	LATIS
Registration Number:	2416183	SYNTEL
Registration Number:	2547697	AEROSTAT
Registration Number:	2334906	DURAGOLD
Registration Number:	2759214	APPLIED
Registration Number:	2643788	APPLIED 7-10
Registration Number:	2580041	
Registration Number:	2795379	
Registration Number:	2732901	GELPORT
Registration Number:	2712706	STEALTH
Registration Number:	2684546	TIGOLD
Registration Number:	2751011	FORTE
		TDADEMADI

TRADEMARK

900408211 REEL: 006075 FRAME: 0621

Property Type	Number	Word Mark
Registration Number:	2585370	FOR OCCLUSION WHERE SPACE IS AT A PREMIU
Registration Number:	2832889	ALEXIS
Registration Number:	2870277	UROWIRE
Registration Number:	2908047	PYTHON
Registration Number:	3225750	SILHOUETTE
Registration Number:	3684504	PROTERRA
Registration Number:	3257164	KII
Registration Number:	3409848	FIOS
Registration Number:	3726246	INZII
Registration Number:	3753284	GELPOINT
Registration Number:	3765303	PROTERRA
Registration Number:	3773372	
Registration Number:	4459370	VOYANT
Registration Number:	4003888	EPIX
Registration Number:	4041052	FIBRA
Registration Number:	4240184	GELSEAL
Registration Number:	4362378	SIMSEI
Registration Number:	4804655	VOYANT
Registration Number:	4844546	ALEXIS
Registration Number:	5132518	A NEW GENERATION MEDICAL DEVICE COMPANY

CORRESPONDENCE DATA

Fax Number: 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3129932647

Email: zeynep.gieseke@lw.com

Correspondent Name: Zeynep Gieseke

Address Line 1: 330 N. Wabash Avenue, Suite 2800

Address Line 2: Latham & Watkins LLP
Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	049067-0177
NAME OF SUBMITTER:	Zeynep Gieseke
SIGNATURE:	/zg/
DATE SIGNED:	06/02/2017

Total Attachments: 6

source=Trademark Security Agreement#page1.tif source=Trademark Security Agreement#page2.tif source=Trademark Security Agreement#page3.tif source=Trademark Security Agreement#page4.tif

source=Trademark Security Agreement#page5.tif source=Trademark Security Agreement#page6.tif

SUPPLEMENTAL CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS SUPPLEMENTAL CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (as amended, amended and restated, restated, supplemented or otherwise modified from time to time, the "Confirmatory Grant") is made effective as of May 31, 2017, by APPLIED MEDICAL RESOURCES CORPORATION, a California corporation (the "Grantor"), in favor of JPMORGAN CHASE BANK, N.A. as administrative agent (in such capacity, the "Grantee") for itself and for the other Secured Parties (as defined in the Credit Agreement referenced below).

WHEREAS, Applied Medical Corporation, a Delaware corporation ("Holdings"), the Grantor and Applied Medical Distribution Corporation, a California corporation ("AMDC"), the Lenders and the Grantee have entered into that certain Credit Agreement, dated as of May 31, 2017 (as amended, amended and restated, restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, Holdings, AMDC and the Grantor, have entered into that certain Security Agreement, dated as of May 31, 2017 (as amended, amended and restated, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of the Grantee for itself and the other Secured Parties.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions.</u> All capitalized terms used and not otherwise defined herein shall have the respective meaning given to them in the Credit Agreement or Security Agreement, as applicable.

2) The Security Interest.

- (a) This Confirmatory Grant is made to secure the prompt payment in full in cash of all Secured Obligations. Upon the satisfaction of the Final Release Conditions, this Confirmatory Grant shall automatically terminate and all rights to the Trademark Collateral shall automatically revert to the Grantor. Upon such termination, the Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to the Grantor all reasonably requested instruments in writing releasing (and/or evidencing of record the release of) the lien and security interest in the Trademark Collateral acquired under the Security Agreement and this Confirmatory Grant.
- (b) The Grantor hereby pledges to the Grantee, for its benefit and the benefit of each of the Secured Parties, a security interest in, all of the Grantor's right, title and interest, in and to the following, whether now or hereafter existing or acquired collectively, the ("Trademark Collateral"): (1) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, service marks, certification marks, collective marks, logos, internet domain names, and other source of business identifiers, designs and general intangibles of a like nature (all of the foregoing items in this clause (1) being collectively called a "Trademark") of the Grantor, now existing anywhere in the world or hereafter adopted or acquired, all registrations and recordings thereof and all applications in connection therewith, including registrations, recordings and applications in the United States Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any foreign country, including those referred to in Exhibit A attached hereto; (b) all Trademark licenses of the Grantor, including each Trademark license referred to in Exhibit A attached

hereto; (c) all reissues, extensions or renewals of any of the items described in <u>clauses (1)</u> and <u>(2)</u> above; (4) all of the goodwill of the Grantor's business connected with the use of, and symbolized by the items described in, <u>clause (1)</u> above; and (5) all proceeds of, and rights associated with, the foregoing, including any claim by the Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in <u>Exhibit A</u> attached hereto, or for any injury to the goodwill associated with the use of any such Trademark or for breach or enforcement of any Trademark license, and all rights corresponding to any of the foregoing throughout the world; but excluding in each of (2), (3) and (4) any Excluded Assets.

- (c) Notwithstanding anything to the contrary contained above, the security interest created by this Confirmatory Grant shall not extend to Excluded Assets (including, for the avoidance of doubt, any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act of an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law).
- 3) Grants, Rights, Remedies. This Confirmatory Grant has been executed in conjunction with the security interest granted under the Security Agreement to the Grantee for the benefit of the Grantee and the benefit of the Secured Parties. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern and control.

4) <u>Governing Law.</u> THIS CONFIRMATORY GRANT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

5) <u>Counterparts</u>. THIS CONFIRMATORY GRANT MAY BE EXECUTED BY THE PARTIES HERETO IN SEVERAL COUNTERPARTS, EACH OF WHICH SHALL BE DEEMED TO BE AN ORIGINAL AND ALL OF WHICH SHALL CONSTITUTE TOGETHER BUT ONE AND THE SAME AGREEMENT. DELIVERY OF AN EXECUTED COUNTERPART OF A SIGNATURE PAGE OF THIS CONFIRMATORY GRANT BY ELECTRONIC TRANSMISSION (INCLUDING PORTABLE DOCUMENT FORMAT (".<u>PDF</u>") OR SIMILAR FORMAT) SHALL BE EFFECTIVE AS DELIVERY OF A MANUALLY EXECUTED COUNTERPART OF THIS AGREEMENT.

US-DOCS\88628823.3

IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant effective as of the date first written above.

APPLIED MEDICAL RESOURCES CORPORATION

Bv:

Name: Yavi

ounting officer

Signature Page to Confirmatory Grant of Security Interest in United States Trademarks

JPMORGAN CHASE BANK, N.A., as Administrative Agent

By: King Li

Title: Executive Director

Signature Page to Supplemental Confirmatory Grant of Security Interest in United States Trademarks

TRADEMARK

REEL: 006075 FRAME: 0627

SUPPLEMENTAL CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

Exhibit A

Trademarks and Trademark Applications and Trademark Licenses

Item A. Trademarks

Owner	Country	Mark Type	Trademark Name	Serial No.	Fil.Date	Trademark Status
			APPLIED MEDICAL			
AMRC	US	Trademark	RESOURCES	1,863,112	7/15/1991	Registered
AMRC	US	Trademark	SURESEAL	1,918,768	9/20/1991	Registered
AMRC	US	Trademark	ACUCISE	1,810,631	4/13/1992	Registered
AMRC	US	Trademark	APPLIED MEDICAL	1,945,609	4/17/1995	Registered
AMRC	US	Trademark	CONVERTIBLE	2,086,646	4/16/1996	Registered
AMRC	US	Trademark	UNIVERSAL (no longer using)	2,209,827	4/16/1996	Registered
AMRC	US	Trademark	LATIS	2,649,711	4/10/1998	Registered
AMRC	US	Trademark	SYNTEL	2,416,183	4/10/1998	Registered
AMRC	US	Trademark	AEROSTAT	2,547,697	9/29/1998	Registered
AMRC	US	Trademark	DURAGOLD	2,334,906	10/22/1998	Registered
AMRC	US	Trademark	APPLIED	2,759,214	9/3/1999	Registered
AMRC	US	Trademark	APPLIED 7-10	2,643,788	5/19/2000	Registered
AMRC	US	Trademark	AMR LOGO DESIGN (Class 10)	2,580,041	8/8/2000	Registered
AMRC	US	Trademark	AMR LOGO DESIGN (CLASS 40)	2,795,379	2/12/2001	Registered
AMRC	US	Trademark	GELPORT	2,732,901	4/2/2001	Registered
AMRC	US	Trademark	STEALTH	2,712,706	4/30/2001	Registered
AMRC	US	Trademark	TIGOLD	2,684,546	5/22/2001	Registered
AMRC	US	Trademark	FORTÉ	2,751,011	6/4/2001	Registered
AMRC	US	Trademark	FOR OCCLUSION WHERE SPACE IS AT A PREMIUM	2,585,370	11/6/2001	Registered
AMRC	US	Trademark	ALEXIS	2,832,889	11/1/2002	Registered
AMRC	US	Trademark	UROWIRE	2,870,277	12/18/2002	Registered
AMRC	US	Trademark	PYTHON	2,908,047	12/5/2003	Registered
AMRC	US	Trademark	SILHOUETTE	3,225,750	4/7/2005	Registered
AMRC	US	Trademark	PROTERRA	3,684,504	9/7/2005	Registered
AMRC	US	Trademark	Kii	3,257,164	2/23/2006	Registered
AMRC	US	Trademark	FIOS	3,409,848	11/2/2006	Registered
AMRC	US	Trademark	INZII	3,726,246	5/28/2008	Registered
AMRC	US	Trademark	GELPOINT (Text only)	3,753,284	4/14/2009	Registered

			PROTERRA LOGO			
AMRC	US	Trademark	DESIGN (text & logo)	3,765,303	5/1/2009	Registered
			GELPOINT LOGO			
AMRC	US	Trademark	DESIGN (Design only)	3,773,372	5/13/2009	Registered
AMRC	US	Trademark	VOYANT (text only)	4,459,370	9/23/2009	Registered
AMRC	US	Trademark	EPIX	4,003,888	9/14/2010	Registered
AMRC	US	Trademark	FIBRA	4,041,052	2/2/2011	Registered
			GELSEAL (laparoscopic			
AMRC	US	Trademark	surgery)	4,240,184	6/29/2011	Registered
AMRC	US	Trademark	SIMSEI	4,362,378	6/25/2012	Registered
AMRC	US	Trademark	VOYANT (stylized)	4,804,655	10/24/2013	Registered
AMRC	US	Trademark	ALEXIS (text only)	4,844,546	2/23/2015	Registered
			A NEW GENERATION			
			MEDICAL DEVICE			
AMRC	US	Trademark	COMPANY	5,132,518	6/3/2016	Registered

Pending Trademark Applications

Owner	Country	Mark Type	Trademark Name	App.No.	Fil.Date	Trademark Status
			Get a GRIP on SSI (GRIP			
AMRC	US	Trademark	slogan)	87/065,284	6/8/2016	Published
			GRIP (Guidance for SSI			
			Reduction & Infection			
AMRC	US	Trademark	Prevention)	87/065,268	6/8/2016	Published
AMRC	US	Trademark	GRIP Wheel (logo)	87/124,293	8/2/2016	Published

US-DOCS\88628823.3

RECORDED: 06/02/2017