# CH \$1140.00 24544

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM427390

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

### **CONVEYING PARTY DATA**

| Name           | Formerly | Execution Date | Entity Type                              |
|----------------|----------|----------------|--|
| Hydrofarm, LLC |          | 05/12/2017     | Limited Liability Company:<br>CALIFORNIA |

### **RECEIVING PARTY DATA**

| Name:           | Bank of America, N.A., as Agent             |  |  |
|-----------------|---|--|--|
| Street Address: | 135 South LaSalle Street                    |  |  |
| City:           | Chicago                                     |  |  |
| State/Country:  | ILLINOIS                                    |  |  |
| Postal Code:    | 60603                                       |  |  |
| Entity Type:    | National Banking Association: UNITED STATES |  |  |

### **PROPERTY NUMBERS Total: 45**

| Registration Number: 24544 Registration Number: 30668 Registration Number: 30838 Registration Number: 30993 Registration Number: 47320 Registration Number: 41323 Registration Number: 41323 Registration Number: 42654 Registration Number: 42394 | 338 | GARDEN INDOORS                    |  |
|--|-----|-----------------------------------|--|
| Registration Number: 30838 Registration Number: 30993 Registration Number: 47320 Registration Number: 47320 Registration Number: 41323 Registration Number: 42654 Registration Number: 42274   |     | ACDODDITE                         |  |
| Registration Number: 30993 Registration Number: 30236 Registration Number: 47326 Registration Number: 31701 Registration Number: 41323 Registration Number: 42654 Registration Number: 42274   |     | AGROBRITE                         |  |
| Registration Number: 30236 Registration Number: 47326 Registration Number: 31701 Registration Number: 41323 Registration Number: 42654 Registration Number: 42274  | 322 | PARSOURCE                         |  |
| Registration Number: 47320 Registration Number: 31701 Registration Number: 41323 Registration Number: 42654 Registration Number: 42274   | 322 | POWERHOUSE                        |  |
| Registration Number: 31701 Registration Number: 41323 Registration Number: 42654 Registration Number: 42274  | 640 | GERMINATION STATION               |  |
| Registration Number: 41323 Registration Number: 42654 Registration Number: 42274   | 004 | GEOLITE                           |  |
| Registration Number: 42654 Registration Number: 42274  | 119 | JUMP START GROW LIGHT             |  |
| Registration Number: 42274   | 352 | PHANTOM DIGITAL                   |  |
| _  | 142 | DIRT POT                          |  |
| Registration Number: 43394   | 105 | PHANTOM BALLAST                   |  |
|  | 132 | LIGHTHOUSE CONTROLLED ENVIRONMENT |  |
| Registration Number: 42471   | 153 | RAM RAPID AIR MOVEMENT            |  |
| Registration Number: 42471   | 136 | ENVIROGRO                         |  |
| Registration Number: 42166   | 617 | ACCELAROOT                        |  |
| Registration Number: 42562   | 202 | ROOT!T                            |  |
| Registration Number: 44009   | 936 | AUTOPILOT                         |  |
| Registration Number: 21585   | 507 | AGROSUN                           |  |
| Registration Number: 46721   | 188 | BUILD!T                           |  |
| Registration Number: 48634   | 190 | GROW!T                            |  |

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TRADEMARK

| Property Type        | Number   | Word Mark                          |  |  |
|----------------------|----------|------------------------------------|--|--|
| Registration Number: | 4552373  | PLANT!T                            |  |  |
| Registration Number: | 4527773  | ACTIVEAQUA                         |  |  |
| Registration Number: | 4531660  | ACTIVE AIR                         |  |  |
| Registration Number: | 4324482  | ACTIVE EYE                         |  |  |
| Registration Number: | 3293531  | C. A. P. CUSTOM AUTOMATED PRODUCTS |  |  |
| Registration Number: | 3981983  | DIGILUX                            |  |  |
| Registration Number: | 3802385  | HARVEST SUN                        |  |  |
| Registration Number: | 4358102  | RADIANT                            |  |  |
| Registration Number: | 3553035  | LUMECOOL                           |  |  |
| Registration Number: | 3553034  | LUMESUN                            |  |  |
| Registration Number: | 4434559  | QUANTUM HORTICULTURE               |  |  |
| Registration Number: | 4922360  | VALULINE                           |  |  |
| Registration Number: | 3553033  | XTREME                             |  |  |
| Registration Number: | 4133501  | PHAT                               |  |  |
| Registration Number: | 3308222  | PHAT HYDRO                         |  |  |
| Registration Number: | 3419990  | THIRSTY LIGHT                      |  |  |
| Registration Number: | 4917088  | RAPTOR                             |  |  |
| Registration Number: | 4677189  | DIRT GENIUS                        |  |  |
| Registration Number: | 4558554  | LENDING MOTHER NATURE A HAND       |  |  |
| Registration Number: | 5136515  | OXYCLONE                           |  |  |
| Registration Number: | 2668273  | DAYSPOT                            |  |  |
| Serial Number:       | 87297567 | TROPICOCO                          |  |  |
| Registration Number: | 1305949  | HYDROFARM                          |  |  |
| Registration Number: | 2978948  | XTRASUN                            |  |  |
| Registration Number: | 2877675  | SUNBURST                           |  |  |
| Serial Number:       | 87312477 | EARTH & SURF                       |  |  |

### **CORRESPONDENCE DATA**

**Fax Number:** 3125585700

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (312) 558-6352
Email: mfoy@winston.com

Correspondent Name: Michelle Foy, Winston & Strawn LLP

Address Line 1: 35 West Wacker Drive

Address Line 2: Suite 4200

Address Line 4: Chicago, ILLINOIS 60601-9703

ATTORNEY DOCKET NUMBER: 1740.312

NAME OF SUBMITTER: Michelle Foy

| SIGNATURE:  | /Michelle Foy/             |  |  |
|---|----------------------------|--|--|
| DATE SIGNED:  | 05/12/2017                 |  |  |
| Total Attachments: 7  | ·                          |  |  |
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| source=Hydrofarm ABL Trademark Security Agreement#page2.tif |                            |  |  |
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### TRADEMARK SECURITY AGREEMENT

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "<u>Agreement</u>"), dated as of May 12, 2017, is made by HYDROFARM, LLC, a California limited liability company (the "<u>Grantor</u>"), in favor of BANK OF AMERICA, N.A., as agent for the equal and ratable benefit of the Secured Parties (in such capacity, together with its successors and assigns in such capacity, "<u>Agent</u>").

The Grantor has executed and delivered that certain Loan and Security Agreement, dated as of May 12, 2017, in favor of Agent for the equal and ratable benefit of the Secured Parties (as the same may be amended, restated, supplemented or otherwise modified and in effect from time to time, the "Loan Agreement"). The Grantor has pledged and granted to Agent a continuing security interest in substantially all of its intellectual property, including the Trademarks.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Grantor agrees, for the benefit of Agent, as follows:

- 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement have the meanings provided or provided by reference in the Loan Agreement.
- Grant of Security Interest. (a) This Agreement is made to secure the performance and payment of all of the Obligations. Upon the payment in full of all Obligations (other than contingent indemnification obligations which have not been asserted), Agent shall promptly, upon such satisfaction, execute, acknowledge, and deliver to Grantor all reasonably requested instruments in writing releasing the security interest in the all of its intellectual property including the Trademarks acquired under this confirmatory grant. (b) The Grantor hereby pledges and grants to Agent, on behalf of and for the benefit of the Secured Parties, a lien in and security interest in all of the Grantor's right, title and interest, whether now owned or hereafter acquired, in and to (i) its trademarks (including service marks), trade names, trade dress and the registrations and applications for registration thereof, including the foregoing listed on Schedule A, (provided that no security interest shall be granted in United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable federal law) and the goodwill of the business symbolized by the foregoing; (ii) all renewals of the foregoing; (iii) all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements thereof; (iv) all rights to sue for past, present, and future infringements of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and (v) all rights corresponding to any of the foregoing throughout the world (the "Trademarks").
- 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to Agent in connection with the Loan Agreement and is expressly subject to the terms and conditions thereof. The Loan Agreement (and all rights and remedies of Agent thereunder) shall remain in full force and effect in accordance with its terms.

- 4. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of Agent with respect to the security interest in the Collateral granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Loan Agreement, the terms of the Loan Agreement shall govern.
- 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which shall be deemed an original, but all of which together constitute one and the same original.
- 6. <u>Governing Law</u>. This Agreement and all claims shall be governed by the laws of the State of New York, without giving effect to any conflict of law principles except federal laws relating to national banks.

[Signature Page Follows]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

TYDROFARM.LLC

Name: Peter Wardenburg

Title: President and Chief Executive Officer

BANK OF AMERICA, N.A.,

as Agent

By:

Name; Carin C. Julsgard Title: Senior Vice President

**REEL: 006057 FRAME: 0847** 

# SCHEDULE A

## TRADEMARK REGISTRATIONS AND APPLICATIONS

# <u>Trademarks</u>

# **Trademark Registrations**

| JURISDICTIO<br>N | MARK                            | REG. NO.  | REG.<br>DATE | SERIAL<br>NO.        |
|------------------|---------------------------------|-----------|--------------|----------------------|
|                  |                                 |           |              |                      |
| U.S.             | GARDEN INDOORS                  | 2,454,471 | 5/29/2001    | 75/642,960           |
|                  |                                 |           |              |                      |
| U.S.             | AGROBRITE                       | 3,066,838 | 3/7/2006     | 78/495,648           |
|                  |                                 |           |              |                      |
| U.S.             | PARSOURCE                       | 3,083,822 | 4/18/2006    | 78/524,364           |
|                  |                                 |           |              |                      |
| U.S.             | POWERHOUSE                      | 3,099,322 | 5/30/2006    | 78/514,977           |
|                  |                                 | 2 022 540 | 12/5/2007    | <b>70.171.1.0</b> 55 |
| U.S.             | GERMINATION STATION             | 3,023,640 | 12/6/2005    | 78/514,966           |
| U.S.             | GEOLITE                         | 4,732,004 | 5/5/2015     | 85/844,623           |
| U.S.             | JUMP START GROW LIGHT           | 3,170,119 | 11/7/2006    | 78/682,637           |
| U.S.             | PHANTOM DIGITAL                 | 4,132,352 | 4/24/2012    | 77/946,070           |
| U.S.             | DIRT POT                        | 4,265,442 | 12/25/2012   | 85/424,730           |
| European Union   | DIRT POT                        | 13074786  | 12/3/2014    | 13074786             |
| U.S.             | PHANTOM BALLAST                 | 4,227,405 | 10/16/2012   | 85/424,695           |
|                  | LIGHTHOUSE CONTROLLED           |           |              |                      |
| U.S.             | ENVIRONMENT                     | 4,339,432 | 5/21/2013    | 85/424,685           |
| U.S.             | RAM RAPID AIR MOVEMENT & Design | 4,247,153 | 11/20/2012   | 85/431,252           |
| U.S.             | ENVIROGRO                       | 4,247,136 | 11/20/2012   | 85/424,757           |
| U.S.             | ACCELAROOT                      | 4,216,617 | 10/2/2012    | 85/424,645           |
| U.S.             | ROOT!T                          | 4,256,202 | 12/11/2012   | 85/441,454           |
| U.S.             | AUTOPILOT                       | 4,400,936 | 9/10/2013    | 85/534,252           |
|                  |                                 |           |              |                      |
| U.S.             | AGROSUN                         | 2,158,507 | 5/19/1998    | 75/237216            |
| U.S.             | BUILD!T                         | 4,672,188 | 1/13/2015    | 85/715,442           |
| Canada           | GROW !T                         |           |              | 180795               |
| U.S.             | GROW !T                         | 4,863,490 | 12/1/2015    | 85/715,435           |
| U.S.             | PLANT !T                        | 4,552,373 | 6/17/2014    | 85/715,439           |
| U.S.             | ACTIVEAQUA                      | 4,527,773 | 5/13/2014    | 85/742,965           |
| U.S.             | ACTIVE AIR                      | 4,531,660 | 5/20/2014    | 85/742,982           |
| U.S.             | ACTIVE EYE                      | 4,324,482 | 4/23/2013    | 85/743,001           |
|                  | C.A.P. CUSTOM AUTOMATED         |           |              |                      |
| U.S.             | PRODUCTS                        | 3,293,531 | 9/18/2007    | 78/480,984           |
| U.S.             | DIGILUX                         | 3,981,983 | 6/21/2011    | 77/714,957           |

| U.S.           | HARVEST SUN                   | 3,802,385   | 6/15/2010  | 77/832,104 |
|----------------|-------------------------------|-------------|------------|------------|
| U.S.           | RADIANT                       | 4,358,102   | 6/25/2013  | 85/792,360 |
| U.S.           | LUMECOOL                      | 3,553,035   | 12/30/2008 | 77/367,552 |
| U.S.           | LUMESUN                       | 3,553,034   | 12/30/2008 | 77/367542  |
| U.S.           | QUANTUM HORTICULTURE & DESIGN | 4,434,559   | 11/19/2013 | 85/070,178 |
| European Union | QUANTUM HORTICULTURE & DESIGN | 9678021     | 6/28/2011  | 9678021    |
| U.S.           | VALULINE                      | 4,922,360   | 3/22/2016  | 86/713,135 |
| U.S.           | XTREME                        | 3,553,033   | 12/30/2008 | 77/367,472 |
| U.S.           | PHAT                          | 4,133,501   | 5/1/2012   | 77/375,831 |
| Canada         | PHAT                          | TMA882819   | 7/24/2014  | 1,506,124  |
| China          | PHAT                          | 8,981,908   | 1/7/2012   | 8,981,908  |
| U.S.           | PHAT HYDRO                    | 3,308,222   | 10/9/2007  | 78/457,000 |
| Canada         | PHAT HYDRO                    | TMA694,45   | 8/21/2007  | 1,225,258  |
| China          | PHAT HYDRO                    | 8,981,909   | 1/7/2012   | 8,981,909  |
| European Union | PHAT HYDRO                    | 3,947,926   | 11/9/2005  | 3947926    |
| China          | PHAT HYDRO                    | 8,981,910   | 1/7/2012   | 8,981,910  |
| China          | PHAT HYDRO                    | 8,981,911   | 9/14/2012  | 8,981,911  |
| U.S.           | THIRSTY LIGHT                 | 3,419,990   | 4/29/2008  | 78/646,271 |
| U.S.           | RAPTOR & Design               | 4,917,088   | 3/15/2016  | 86/488,194 |
| U.S.           | DIRT GENIUS                   | 4,677,189   | 1/27/2015  | 85/764,032 |
| U.S.           | LENDING MOTHER NATURE A HAND  | 4,558,554   | 7/1/2014   | 85/920,186 |
| U.S.           | OXYCLONE                      | 5,136,515   | 02/07/2017 | 87/066,781 |
| European Union | HYDROFARM & Design            | 15302946    | 10/14/2016 | 15302946   |
| U.S.           | DAYSPOT                       | 2,668,273   | 12/31/2002 | 76/272,609 |
| U.S.           | TROPICOCO                     | , , , , , , |            | 87/297,567 |
| U.S.           | EARTH & SURF                  |             | 1/24/2017  | 87/312,477 |
|                |                               |             |            | ,          |
| U.S.           | HYDROFARM                     | 1,305,949   | 11/20/1984 | 73/409,330 |
| U.S.           | XTRASUN                       | 2,978,948   | 7/26/2005  | 78/264,761 |
| U.S.           | SUNBURST                      | 2,877,675   | 8/24/2004  | 78/298,804 |

# Pending Trademark Applications

| JURISDICTION | MARK      | REG. NO. | REG. DATE | SERIAL NO. |
|--------------|-----------|----------|-----------|------------|
| Canada       | GROW !T   | -        | -         | 180795     |
| U.S.         | TROPICOCO | -        | -         | 87/297,567 |

**RECORDED: 05/12/2017**