TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1

ETAS ID: TM426648 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Xeridiem Medical Devices, Inc.		05/08/2017	Corporation: ARIZONA

RECEIVING PARTY DATA

Name:	Antares Capital LP, as Agent		
Street Address:	500 West Monroe Steet		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60661		
Entity Type:	Limited Partnership: DELAWARE		

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	4532259	OPTIMAX
Registration Number:	4101550	XERIDIEM
Registration Number:	4101549	XERIDIEM

CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312.577.8034

Email: oscar.ruiz@kattenlaw.com

Correspondent Name: Oscar Ruiz c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	387132-334
NAME OF SUBMITTER:	Oscar Ruiz
SIGNATURE:	/Oscar Ruiz/
DATE SIGNED:	05/08/2017

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of May 8, 2017, is made by **XERIDIEM MEDICAL DEVICES, INC.**, an Arizona corporation ("<u>Grantor</u>"), in favor of Antares Capital ("<u>Antares</u>"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "<u>Agent</u>") for the Secured Parties (as defined in the Credit Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of May 8, 2017 (as the same may be amended, restated, supplemented and/or otherwise modified from time to time ("Credit Agreement"), by and among PKC Holding Corporation, a Delaware corporation ("PKC"), PPC Industries Inc., a Delaware corporation ("PPC Industries"), Kelcourt Plastics, Inc., a California corporation ("Kelcourt"), Apollo Medical Extrusion Technologies, Inc., a Delaware corporation ("Apollo"), Prodigy Merger Sub I, LLC, a Delaware limited liability company ("Merger Sub 1"), Prodigy Merger Sub II, LLC, a Delaware limited liability company ("Merger Sub 2"; PKC, PPC Industries, Kelcourt, Apollo, Merger Sub 1 and Merger Sub 2, collectively, the "Initial Borrowers"), together with (i) OIP Intermediate Holdings II LLC, a Delaware limited liability company ("OIP Intermediate") as the successor-in-interest to Merger Sub 1 by operation of law from and after the consummation of the First Step Merger, (ii) Specialty Processing Intermediate Holding, LLC, a Delaware limited liability company ("Specialty Processing") as successor-in-interest to Merger Sub 2 by operation of law from and after the consummation of the Second Step Merger and (iii) each other Person who becomes a Borrower under (and in accordance with) the Credit Agreement, by execution of a Borrower Joinder, including, without limitation, Pexco LLC, a Delaware limited liability company ("Pexco") upon consummation of the Closing Date Acquisition, are sometimes referred to therein collectively as the "Borrowers" and each individually as a "Borrower", KPKC Holding Corporation, a Delaware corporation ("Holdings"), the other Credit Parties party thereto, the Lenders party thereto, the L/C Issuer from time to time party thereto and Antares, as Agent for the Lenders and the L/C Issuer, the Lenders and the L/C Issuer have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, Grantor (other than the Borrowers) has agreed, pursuant to a Guaranty and Security Agreement of May 8, 2017 in favor of Agent (as such agreement may be amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrowers; and

WHEREAS, Grantor is party to the Guaranty and Security Agreement pursuant to which Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrowers

thereunder, Grantor hereby agrees with Agent for the benefit of the Secured Parties as follows:

- <u>Section 1</u>. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby grants to Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks, including, without limitation, those referred to on <u>Schedule 1</u> hereto; provided, that no Lien and security interest is granted on any "intent to use" Trademark applications for which a "statement of use" or "amendment to allege use" has not been filed (but only until such statement or amendment is filed);
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. Grantor Remains Liable. Grantor hereby agrees that, subject to the terms and conditions of the Credit Agreement and the Guaranty and Security Agreement, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an

executed signature page of this Trademark Security Agreement by facsimile transmission or by Electronic Transmission shall be as effective as delivery of a manually executed counterpart hereof.

<u>Section 6.</u> <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

XERIDIEM MEDICAL DEVICES, INC., an Arizona corporation,

as Grantor

Name: M. M. Title: Vice President

Trademark Security Agreement (Xeridiem)

TRADEMARK

REEL: 006052 FRAME: 0635

ACCEPTED AND AGREED as of the date first above written:

ANTARES CAPITAL LP,

as Agent

Name: Vince Di Grande

Title: Its Duly Authorized Signatory

REEL: 006052 FRAME: 0636

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

Mark	Jurisdiction		Reg. No./ Reg. Date
OptimaX	US Federal	85949498	4532259
		3-JUNE- 2013	20-MAY-2014
Xeridiem	US Federal	85320457	4101550
xeridiem [®]		13-MAY-2011	21-FEB-2012
Xeridiem	US Federal	85320435	4101549
		13-MAY-2011	21-FEB-2012

2. TRADEMARK APPLICATIONS

None.

RECORDED: 05/08/2017