

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM425477

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Slate Pharmaceuticals, Inc.		06/28/2016	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Slate Pharmaceuticals, LLC		
<b>Street Address:</b>	1400 Atwater Drive		
<b>City:</b>	Malvern		
<b>State/Country:</b>	PENNSYLVANIA		
<b>Postal Code:</b>	19355		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1089034	TESTOPEL	
<b>Registration Number:</b>	1089033	ESTRAPEL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2157012273		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2156657273		
<b>Email:</b>	cmiller@cozen.com		
<b>Correspondent Name:</b>	Camille M. Miller		
<b>Address Line 1:</b>	1650 Market Street		
<b>Address Line 2:</b>	Suite 2800		
<b>Address Line 4:</b>	Philadelphia, PENNSYLVANIA 19103		
<b>ATTORNEY DOCKET NUMBER:</b>	364764		
<b>NAME OF SUBMITTER:</b>	Camille M. Miller		
<b>SIGNATURE:</b>	/Camille M. Miller/		
<b>DATE SIGNED:</b>	04/28/2017		
<b>Total Attachments: 6</b>			
source=Slate Pharmaceuticals, Inc. conversion-formation 6-28-16 RECORDED#page1.tif			
source=Slate Pharmaceuticals, Inc. conversion-formation 6-28-16 RECORDED#page2.tif			
source=Slate Pharmaceuticals, Inc. conversion-formation 6-28-16 RECORDED#page3.tif			

OP \$65.00 1089034

source=Slate Pharmaceuticals, Inc. conversion-formation 6-28-16 RECORDED#page4.tif

source=Slate Pharmaceuticals, Inc. conversion-formation 6-28-16 RECORDED#page5.tif

source=Slate Pharmaceuticals, Inc. conversion-formation 6-28-16 RECORDED#page6.tif

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "SLATE PHARMACEUTICALS, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "SLATE PHARMACEUTICALS, INC." TO "SLATE PHARMACEUTICALS, LLC", FILED IN THIS OFFICE ON THE TWENTY-EIGHTH DAY OF JUNE, A.D. 2016, AT 1:29 O`CLOCK P.M.



8100V  
SR# 20164703890

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

A handwritten signature in black ink, appearing to read "JBULLOCK", written over a horizontal line.

Jeffrey W. Bullock, Secretary of State

Authentication: 202579732  
Date: 06-29-16

**TRADEMARK**  
**REEL: 006045 FRAME: 0829**

**CERTIFICATE OF CONVERSION  
FROM A CORPORATION  
TO LIMITED LIABILITY COMPANY**


Pursuant to Sections 18-204 and 18-214 of the  
Delaware Limited Liability Company Act and Section 266 of the  
General Corporation Law of the State of Delaware

1. The name of the corporation immediately prior to the filing of this Certificate of Conversion to Limited Liability Company is Slate Pharmaceuticals, Inc.
2. The corporation was originally incorporated on the 16<sup>th</sup> day of May, 2007 under the laws of Delaware. The corporation's jurisdiction of incorporation immediately prior to the filing of this Certificate of Conversion to Limited Liability Company is Delaware.
3. The name of the limited liability company into which the corporation shall be converted, as set forth in its Certificate of Formation, is Slate Pharmaceuticals, LLC (the "LLC").
4. The Conversion has been approved in accordance with the provisions of Section 266 of the General Corporation Law of the State of Delaware.

(Signature Page Follows)

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Conversion to be executed in its name this 28<sup>th</sup> day of June, 2016.

SLATE PHARMACEUTICALS, INC.

By:   
Name: Deanna Voss  
Title: Assistant Secretary

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "SLATE PHARMACEUTICALS, LLC", FILED IN THIS OFFICE ON THE TWENTY-EIGHTH DAY OF JUNE, A.D. 2016, AT 1:29 O`CLOCK P.M.



  
Jeffrey W. Bullock, Secretary of State

4353064 8100  
SR# 20164703890

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202579733  
Date: 06-29-16

**TRADEMARK**  
**REEL: 006045 FRAME: 0832**

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 01:29 PM 06/28/2016  
FILED 01:29 PM 06/28/2016  
SR 20164688238 - File Number 4353064

CERTIFICATE OF FORMATION

OF

SLATE PHARMACEUTICALS, LLC

1. The name of the limited liability company is Slate Pharmaceuticals, LLC.

2. The address of its registered office in the State of Delaware is 1209 Orange Street, Wilmington, Delaware 19801. The name of its registered agent at such address is The Corporation Trust Company.

(Signature Page to Follow)

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation to be executed in its name this 28<sup>th</sup> day of June, 2016.

By:   
Name: Deanna Voss  
Title: Assistant Secretary