

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM425000

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wilmington Trust, National Association, as Agent		04/24/2017	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	The Majestic Star Casino, LLC		
Street Address:	One Buffington Harbor Dr.		
City:	Gary		
State/Country:	INDIANA		
Postal Code:	46406		
Entity Type:	Limited Liability Company: INDIANA		
Name:	Majestic Holdco, LLC		
Street Address:	One Buffington Harbor Dr.		
City:	Gary		
State/Country:	INDIANA		
Postal Code:	46406		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 37			
Property Type	Number	Word Mark	
Registration Number:	4676061	PLAY 'EM FIRST	
Registration Number:	4100000	THE BACC ROOM	
Registration Number:	1579525	FITZ	
Registration Number:	1639303	FITZ	
Registration Number:	1599960	FITZGERALDS	
Registration Number:	1676148	FITZGERALDS	
Registration Number:	1677129	FITZGERALDS	
Registration Number:	1677084	FITZGERALDS	
Registration Number:	1682272	FITZGERALDS	
Registration Number:	3449204	LUCK LIVES HERE	
Registration Number:	3536206	LUCK LIVES HERE	
Registration Number:	3238480	PROMO CASH	
Registration Number:	2157290	MAJESTIC STAR	
TRADEMARK			

Property Type	Number	Word Mark
Registration Number:	1949064	GET REEL LUCKY
Registration Number:	2070160	SHAMROCK CAFE
Registration Number:	1930583	HAVE A LUCKY DAY!
Registration Number:	1648428	
Registration Number:	1645579	F
Registration Number:	2628353	F
Registration Number:	1646327	
Registration Number:	3533462	DROP IN
Registration Number:	3461189	MAJESTIC STAR CASINO & HOTEL
Registration Number:	3461190	MAJESTIC STAR CASINO & HOTEL
Registration Number:	1726385	WORLD HEADQUARTERS FOR LUCK
Registration Number:	1650374	
Registration Number:	1608541	BIGGER WINNERS, MORE OFTEN
Registration Number:	1593515	LUCKY LANE
Registration Number:	1586170	O'LUCKY
Registration Number:	1580679	LUCKY FOREST
Registration Number:	1579526	CERTIFIED LOOSE
Registration Number:	1580673	WE'RE COMMITTED TO MAKE YOU LUCKY
Serial Number:	86563172	CRAPS FREE CRAPS
Serial Number:	86346978	MAJESTIC PLAY4FUN
Serial Number:	86347033	MAJESTIC STAR CASINO HOTEL
Serial Number:	86347077	MAJESTIC STAR CASINO HOTEL
Serial Number:	86306708	MAJESTIC REWARDS
Serial Number:	86306682	MAJESTIC REWARDS

CORRESPONDENCE DATA

Fax Number: 2134432926

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 213-617-5493

Email: jcravitz@sheppardmullin.com

Correspondent Name: Sheppard, Mullin, Richter & Hampton LLP

Address Line 1: 333 S. Hope St., 43rd Floor

Address Line 2: Attn: J. Cravitz

Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER: 0BN1-251716

NAME OF SUBMITTER: Julie Cravitz

SIGNATURE: /julie cravitz/

DATE SIGNED: 04/24/2017

Total Attachments: 9

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of April 24, 2017 (this "Release"), is made by WILMINGTON TRUST, NATIONAL ASSOCIATION, in its capacities as administrative agent and collateral agent for the Lenders (in such capacities, the "Agent"), in favor of THE MAJESTIC STAR CASINO, LLC, an Indiana limited liability company (the "Borrower"), MAJESTIC HOLDCO, LLC, a Delaware limited liability company ("Parent"), MAJESTIC MISSISSIPPI, LLC, a Mississippi limited liability company ("Majestic Mississippi") and THE MAJESTIC STAR CASINO II, LLC, a Delaware limited liability company (collectively with the Borrower, Parent and Majestic Mississippi, "Debtor"). Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Security Agreement (as defined below).

WITNESSETH:

WHEREAS, Debtor and Agent entered into that certain Trademark Security Agreement, dated as of May 29, 2015 (as amended, restated, amended and restated, replaced, supplemented and/or otherwise modified, the "Security Agreement"), pursuant to which the Debtor pledged and granted to the Agent, for the benefit of the Lender Group and any Permitted LC Issuer, if applicable, a security interest in and to all of its right, title and interest in, to and under the Trademark Collateral owned by Debtor including, without limitation, the trademark registrations and applications listed on Schedule A attached hereto;

WHEREAS, the Security Agreement was recorded with the United States Patent and Trademark Office on June 4, 2015 at Reel 5545 and Frame 0965; and

WHEREAS, the Debtor has requested and the Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest in and to the Trademark Collateral.

NOW, THEREFORE, in consideration of the premises, and for good and valuable consideration, the receipt of which is hereby acknowledged, the Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the security interests created under the Security Agreement in the Trademark Collateral, (b) discharge and release its security interest in and to the Trademark Collateral, and (c) reassign any and all rights, title and interest it has in the Trademark Collateral to Debtor.

THIS RELEASE SHALL BE DEEMED TO BE A CONTRACT UNDER THE LAW OF THE STATE OF NEW YORK WITHOUT REGARD TO ITS CONFLICT OF LAWS PRINCIPLES THAT WOULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

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AGENT:

WILMINGTON TRUST, NATIONAL
ASSOCIATION, as Agent

By: J. Anderson
Name: Jennifer Anderson
Title: Assistant Vice President

[Signature Page to Release of Security Interest in Trademarks]



TRADEMARK
REEL: 006042 FRAME: 0795






SCHEDULE A

Schedule A

Trademark Registrations:

<u>Trademark Name</u>	<u>Application Number</u>	<u>Registration Number</u>	<u>Status</u>	<u>Owner Name</u>	<u>Jurisdiction</u>
PLAY 'EM FIRST	App 85941857	Reg 4676061	Registered	THE MAJESTIC STAR CASINO, LLC	Federal
THE BACC ROOM	App 85173708	Reg 4100000	Registered	THE MAJESTIC STAR CASINO, LLC	Federal
FITZ	App 73805773	Reg 1579525	Renewed (Registered)	MAJESTIC STAR CASINO, LLC,	Federal
FITZ	App 73805768	Reg 1639303	Renewed (Registered)	MAJESTIC STAR CASINO, LLC,	Federal
FITZGERALDS	App 73805772	Reg 1599960	Renewed (Registered)	MAJESTIC STAR CASINO, LLC,	Federal
<i>Fitzgeralds</i>	App 74025209	Reg 1676148	Renewed (Registered)	MAJESTIC STAR CASINO, LLC,	Federal
<i>Fitzgeralds</i>	App 74025215	Reg 1677129	Renewed (Registered)	MAJESTIC STAR CASINO, LLC,	Federal
<i>Fitzgeralds</i>	App 74025210	Reg 1677084	Renewed (Registered)	MAJESTIC STAR CASINO, LLC,	Federal
<i>Fitzgeralds</i>	App 74025214	Reg 1682272	Renewed (Registered)	MAJESTIC STAR CASINO,	Federal


				LLC,	
LUCK LIVES HERE	App 77317428	Reg 3449204	Registered	MAJESTIC STAR CASINO, LLC	Federal
LUCK LIVES HERE	App 77317423	Reg 3536206	Registered	MAJESTIC STAR CASINO, LLC	Federal
PROMO CASH	App 78644899	Reg 3238480	Registered Supplemental Register	THE MAJESTIC STAR CASINO, LLC	Federal
MAJESTIC STAR	App 75052418	Reg 2157290	Renewed (Registered)	MAJESTIC STAR CASINO, LLC, THE	Federal
GET REEL LUCKY	App 74640222	Reg 1949064	Renewed (Registered)	THE MAJESTIC STAR CASINO, LLC	Federal
SHAMROCK CAFE	App 74490615	Reg 2070160	Renewed (Registered)	THE MAJESTIC STAR CASINO, LLC	Federal
HAVE A LUCKY DAY!	App 74460117	Reg 1930583	Renewed (Registered)	THE MAJESTIC STAR CASINO, LLC	Federal
<i>Design Only</i> 	App 74025213	Reg 1648428	Renewed (Registered)	THE MAJESTIC STAR CASINO, LLC	Federal
F 	App 74025206	Reg 1645579	Renewed (Registered)	THE MAJESTIC STAR CASINO, LLC	Federal

	App 78056505	Reg 2628353	Renewed (Registered)	THE MAJESTIC STAR CASINO, LLC	Federal
Design Only 	App 74025208	Reg 1646327	Renewed (Registered)	THE MAJESTIC STAR CASINO, LLC	Federal
DROP IN	App 77369514	Reg 3533462	Registered	MAJESTIC STAR CASINO, LLC	Federal
MAJESTIC STAR CASINO & HOTEL 	App 77307453	Reg 3461189	Registered	THE MAJESTIC STAR CASINO, LLC	Federal
MAJESTIC STAR CASINO & HOTEL 	App 77307464	Reg 3461190	Registered	THE MAJESTIC STAR CASINO, LLC	Federal
WORLD HEADQUARTERS FOR LUCK	App 74194227	Reg 1726385	Renewed (Registered)	THE MAJESTIC STAR CASINO, LLC	Federal
Design Only 	App 74025211	Reg 1650374	Renewed (Registered)	THE MAJESTIC STAR CASINO, LLC	Federal
BIGGER WINNERS, MORE OFTEN	App 74004138	Reg 1608541	Renewed (Registered)	THE MAJESTIC STAR CASINO, LLC	Federal
LUCKY LANE	App 73823261	Reg 1593515	Renewed	THE	Federal

			(Registered)	MAJESTIC STAR CASINO, LLC	
O'LUCKY	App 73816063	Reg 1586170	Renewed (Registered)	THE MAJESTIC STAR CASINO, LLC	Federal
LUCKY FOREST	App 73805771	Reg 1580679	Renewed (Registered)	THE MAJESTIC STAR CASINO, LLC	Federal
CERTIFIED LOOSE	App 73805774	Reg 1579526	Renewed (Registered)	THE MAJESTIC STAR CASINO, LLC	Federal
WE'RE COMMITTED TO MAKE YOU LUCKY	App 73804664	Reg 1580673	Renewed (Registered)	THE MAJESTIC STAR CASINO, LLC	Federal

<u>Trademark Name</u>	<u>Owner Name</u>	<u>Status</u>	<u>Registration /Application Number</u>	<u>Jurisdiction</u>
Courtyard Grill & Buffet	The Majestic Star Casino, LLC	Registered	E0738802007-8	State (Nevada)
F & Design	The Majestic Star Casino, LLC	Registered	SM00200403	State (Nevada)
F & Design	The Majestic Star Casino, LLC	Registered	TM00200402	State (Nevada)
F (Stylized letters)	The Majestic Star Casino, LLC	Registered	TM00200406	State (Nevada)
F (Stylized letters)	The Majestic Star Casino, LLC	Registered	SM00200407	State (Nevada)
Fitz or The Fitz	The Majestic Star Casino, LLC	Registered	TM00200400	State (Nevada)
Fitz or The Fitz	The Majestic Star Casino, LLC	Registered	SM00200401	State (Nevada)
Fitzgeralds	The Majestic Star Casino, LLC	Registered	TM00200397	State (Nevada)
Fitzgeralds & Design	The Majestic Star Casino, LLC	Registered	SM00200398	State (Nevada)
Four Leaf Clover Design	The Majestic Star Casino, LLC	Registered	TM00200404	State (Nevada)
Majestic Star Key Rewards	The Majestic Star Casino, LLC	Registered	2010-0191	State (Indiana)
Majestic Wings N Things	The Majestic Star Casino, LLC	Registered	2007-0196	State (Indiana)
Majestic Wings N Things & Design	The Majestic Star Casino, LLC	Registered	2007-0197	State (Indiana)
Vue & Design	The Majestic Star Casino, LLC	Registered	E0613072006-8	State (Nevada)
Fitz or The Fitz	The Majestic Star Casino, LLC	Registered	TM00200399	State (Nevada)

Trademark Applications:

<u>Trademark Name</u>	<u>Application Number</u>	<u>Registration Number</u>	<u>Status</u>	<u>Owner Name</u>	<u>Jurisdiction</u>
CRAPS FREE CRAPS CRAPS FREE CRAPS	App 86563172		Pending Intent to Use	THE MAJESTIC STAR CASINO, LLC	Federal
MAJESTIC PLAY4FUN 	App 86346978		Published (Pending) Intent to Use	THE MAJESTIC STAR CASINO, LLC	Federal
MAJESTIC STAR CASINO HOTEL	App 86347033		Published (Pending)	THE MAJESTIC STAR	Federal

MAJESTIC STAR CASINO • HOTEL				CASINO, LLC	
MAJESTIC STAR CASINO HOTEL MAJESTIC STAR CASINO • HOTEL	App 86347077		Published (Pending) Intent to Use	THE MAJESTIC STAR CASINO, LLC	Federal
MAJESTIC REWARDS MAJESTIC REWARDS	App 86306708		Published (Pending) Intent to Use	THE MAJESTIC STAR CASINO, LLC	Federal
MAJESTIC REWARDS	App 86306682		Pending Intent to Use	THE MAJESTIC STAR CASINO, LLC	Federal