

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM424817

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
The Majestic Star Casino, LLC		04/24/2017	Limited Liability Company: INDIANA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A., as Administrative Agent		
<b>Street Address:</b>	900 W. Trade St.,		
<b>Internal Address:</b>	Mail Code NC1-026-06-03		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28255		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 25</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1579525	FITZ	
<b>Registration Number:</b>	1639303	FITZ	
<b>Registration Number:</b>	1677084	FITZGERALDS	
<b>Registration Number:</b>	1682272	FITZGERALDS	
<b>Registration Number:</b>	1677129	FITZGERALDS	
<b>Registration Number:</b>	1599960	FITZGERALDS	
<b>Registration Number:</b>	1676148	FITZGERALDS	
<b>Registration Number:</b>	1645579	F	
<b>Registration Number:</b>	2070160	SHAMROCK CAFE	
<b>Registration Number:</b>	2628353	F	
<b>Registration Number:</b>	1646327		
<b>Registration Number:</b>	3536206	LUCK LIVES HERE	
<b>Registration Number:</b>	3449204	LUCK LIVES HERE	
<b>Registration Number:</b>	4984587	CRAPS FREE CRAPS	
<b>Registration Number:</b>	4819075	MAJESTIC REWARDS	
<b>Registration Number:</b>	2157290	MAJESTIC STAR	
<b>Registration Number:</b>	4771677	MAJESTIC STAR CASINO HOTEL	
<b>Registration Number:</b>	5134068	MAJESTIC STAR CASINO HOTEL	
<b>TRADEMARK</b>			

CH \$640.00 1579525

Property Type	Number	Word Mark
Registration Number:	4676061	PLAY 'EM FIRST
Registration Number:	3238480	PROMO CASH
Registration Number:	4100000	THE BACC ROOM
Registration Number:	3461190	MAJESTIC STAR CASINO & HOTEL
Registration Number:	3461189	MAJESTIC STAR CASINO & HOTEL
Registration Number:	1949064	GET REEL LUCKY
Registration Number:	1930583	HAVE A LUCKY DAY!

**CORRESPONDENCE DATA**

**Fax Number:** 2134432926

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 213-617-5493

**Email:** jcravitz@sheppardmullin.com

**Correspondent Name:** Sheppard, Mullin, Richter & Hampton LLP

**Address Line 1:** 333 S. Hope St., 43rd Floor

**Address Line 2:** Attn: J. Cravitz

**Address Line 4:** Los Angeles, CALIFORNIA 90071

<b>ATTORNEY DOCKET NUMBER:</b>	0BN1-251716
<b>NAME OF SUBMITTER:</b>	Julie Cravitz
<b>SIGNATURE:</b>	/julie cravitz/
<b>DATE SIGNED:</b>	04/24/2017

**Total Attachments: 6**

source=Grant of Security Interest in Trademarks#page1.tif

source=Grant of Security Interest in Trademarks#page2.tif

source=Grant of Security Interest in Trademarks#page3.tif

source=Grant of Security Interest in Trademarks#page4.tif

source=Grant of Security Interest in Trademarks#page5.tif

source=Grant of Security Interest in Trademarks#page6.tif

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

Dated as of: April 24, 2017

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of April 24, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among The Majestic Star Casino, LLC, an Indiana limited liability company (the “Borrower”) and the other Grantors party thereto (collectively with the Borrower, the “Grantors” and each a “Grantor”) and Bank of America, N.A., as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Remainder of page intentionally left blank]

Very truly yours,

THE MAJESTIC STAR CASINO, LLC,  
an Indiana limited liability company

By: *[Signature]*  
Name: Robert W. Phillips  
Title: SVP GC and Secretary

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,  
as Administrative Agent







By: 

Name: Darleen R. DiGrazia




Title: Vice President

Schedule 1

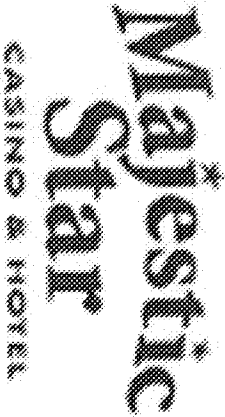
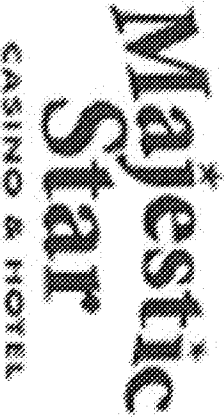
Trademarks and Trademark Applications

Owner/Loan Party	Country	Trademark	Image	Status	Serial No.	Filing Date	Reg. No.	Reg. Date
The Majestic Star Casino, LLC	U.S.	FITZ		Registered	73/805773	6/12/1989	1579525	1/23/1990
The Majestic Star Casino, LLC	U.S.	FITZ		Registered	73/805768	6/12/1989	1639303	3/26/1991
The Majestic Star Casino, LLC	U.S.	FITZGERALDS (Stylized)		Registered	74/025210	2/2/1990	1677084	2/25/1992
The Majestic Star Casino, LLC	U.S.	FITZGERALDS (Stylized)		Registered	74/025214	2/2/1990	1682272	4/7/1992
The Majestic Star Casino, LLC	U.S.	FITZGERALDS & DESIGN		Registered	74/025215	2/2/1990	1677129	2/25/1992
The Majestic Star Casino, LLC	U.S.	FITZGERALDS		Registered	73/805772	6/12/1989	1599960	6/5/1990
The Majestic Star Casino, LLC	U.S.	FITZGERALD & SHAMROCK DESIGN		Registered	74/025209	2/2/1990	1676148	2/18/1992
The Majestic Star Casino, LLC	U.S.	F & SHAMROCK DESIGN		Registered	74/025206	2/2/1990	1645579	5/21/1991
The Majestic Star Casino, LLC	U.S.	SHAMROCK CAFE		Registered	74/490615	2/16/1994	2070160	6/10/1997
The Majestic Star Casino, LLC	U.S.	F & SHAMROCK DESIGN		Registered	78/056505	4/3/2001	2628353	10/1/2002

TRADEMARK

Owner/Loan Party	Country	Trademark	Image	Status	Serial No.	Filing Date	Reg. No.	Reg. Date
The Majestic Star Casino, LLC	U.S.	SHAMROCK LOGO		Registered	74/025208	2/2/1990	1646327	5/28/1991
The Majestic Star Casino, LLC	U.S.	LUCK LIVES HERE		Registered	77/317423	10/30/2007	3536206	11/25/2008
The Majestic Star Casino, LLC	U.S.	LUCK LIVES HERE		Registered	77/317428	10/30/2007	3449204	6/17/2008
The Majestic Star Casino, LLC	U.S.	CRAPS FREE CRAPS		Registered	86/563172	03/13/2015	4984587	06/21/2016
The Majestic Star Casino, LLC	U.S.	MAJESTIC REWARDS		Registered	86/306708	06/11/2014	4819075	09/22/2015
The Majestic Star Casino, LLC	U.S.	MAJESTIC STAR		Registered	75/052418	02/01/1996	2157290	05/12/1998
The Majestic Star Casino, LLC	U.S.	MAJESTIC STAR CASINO HOTEL & Design		Registered	86/347033	07/24/2014	4771677	07/14/2015
The Majestic Star Casino, LLC	U.S.	MAJESTIC STAR CASINO HOTEL & Design		Allowed	86/347077	07/24/2014	5134068	01/31/2017
The Majestic Star Casino, LLC	U.S.	PLAY 'EM FIRST		Registered	85/941857	5/24/2013	4676061	01/20/2015
The Majestic Star Casino, LLC	U.S.	PROMO CASH		Registered	78/644899	6/7/2005	3238480	05/1/2007
The Majestic Star Casino, LLC	U.S.	THE BACC ROOM		Registered	85/173708	11/10/2010	4100000	2/14/2012

TRADEMARK

Owner/Loan Party	Country	Trademark	Image	Status	Serial No.	Filing Date	Reg. No.	Reg. Date
The Majestic Star Casino, LLC	U.S.	MAJESTIC STAR CASINO & HOTEL		Registered	77/307464	10/18/2007	3461190	7/8/2008
The Majestic Star Casino, LLC	U.S.	MAJESTIC STAR CASINO & HOTEL		Registered	77/307453	10/18/2007	3461189	7/8/2008
The Majestic Star Casino, LLC	U.S.	GET REEL LUCKY		Registered	74/640222	3/1/1995	1949064	1/16/1996
The Majestic Star Casino, LLC	U.S.	HAVE A LUCKY DAY!		Registered	74/460117	11/18/1993	1930583	10/31/1995

TRADEMARK