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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM424131

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TerraVia Holdings, Inc.		08/16/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Algenist Holdings, Inc.		
Street Address:	801 N. Brand Boulevard		
City:	Glendale		
State/Country:	CALIFORNIA		
Postal Code:	91203		
Entity Type:	Corporation: DELAWARE		

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	3959874	ALGENIST
Registration Number:	4324633	ALGURONIC
Registration Number:	3900135	ALGURONIC ACID
Registration Number:	4804881	GENIUS WHITE
Registration Number:	4960867	SUBLIME DEFENSE
Registration Number:	4637748	ALGASOME
Serial Number:	86731889	ALGASPHERE

CORRESPONDENCE DATA

Fax Number: 9175229573

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 735-8683

Email: msegui@morrisoncohen.com

Correspondent Name: Jessica L. Lipson

Address Line 1: 909 Third Avenue, 27th Floor Address Line 2: c/o Morrison Cohen LLP

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	025625-0301(JLipson)
NAME OF SUBMITTER:	Jessica L. Lipson
SIGNATURE:	/Jessica L. Lipson/

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DATE SIGNED:	04/18/2017
Total Attachments: 6	
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TRADEMARK ASSIGNMENT AGREEMENT

This TRADEMARK ASSIGNMENT AGREEMENT, dated as of August 16, 2016 (this "Assignment"), is made and entered into by and among TerraVia Holdings, Inc., a Delaware corporation ("Assignor"), and Algenist Holdings, Inc., a Delaware corporation (the "Assignee"). Assignor and Assignee are sometimes herein referred to collectively as the "Parties" and individually as a "Party." Capitalized terms used but not defined herein shall have the meanings given to such terms in the Contribution Agreement (as defined herein).

WHEREAS, Assignor operates a cosmetics and skincare product business under the Algenist® brand (the "Algenist Business"), including through the use of the trademarks and trademark applications set forth in Exhibit A hereto (the "Marks"); and

WHEREAS, the Parties have entered into that certain Contribution Agreement dated as of August 2, 2016 pursuant to which Assignor has agreed to assign all of the assets of the Algenist Business to Assignee (the "Contribution Agreement");

WHEREAS, Assignor desires to assign all right, title and interest in and to the Marks, together with all goodwill arising from or relating thereto, to Assignee, and Assignee desires to acquire same.

NOW, THEREFORE, in consideration of the covenants and agreements contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound, the Parties agree as follows:

- Assignor hereby irrevocably conveys, transfers, assigns, and 1. Assignment. delivers unto Assignee, absolutely and forever, its entire right, title, and interest in the United States and throughout the world, in and to the Marks, whether statutory or at common law, together with all goodwill arising from or related to the business symbolized by the Marks, the same to be held and enjoyed by Assignee for its own use and enjoyment, and for the use and enjoyment of its licensees, successors, assigns, and/or other legal representatives, including the right to sue for and receive all damages accruing from past, present and future infringement of the Marks, to be used as fully and entirely as such rights would have been held and enjoyed by each Assignor had this Assignment not been made. Assignor hereby represents and warrants to Assignee that it has the full right to convey the Marks herein assigned and that it has not executed, and covenants that it will not execute, any agreement in conflict with this Assignment.
- 2. Further Assurances. Assignor hereby agrees to take such actions and execute such documentation as may be required by any domestic or foreign intellectual property registrar or regulatory agency to transfer ownership of the Marks from Assignor to Assignee. Assignor hereby also agrees to execute such further assignments and related documents with respect to the Marks as Assignee shall reasonably request.

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- 3. <u>Unassignable Rights</u>. To the extent any of the Marks cannot presently be assigned under applicable law pursuant to this Assignment, Assignor shall not sell, assign or transfer to any third party or register or use in any manner (except to take necessary steps to obtain registration of unassignable Marks) unassignable Marks or otherwise dispute or challenge Assignee's or its assignee's assignment, transfer, sale, registration or use of such unassignable Marks. In the event any such unassignable Marks subsequently become assignable, Assignor shall promptly take all necessary action to assign such Marks to Assignor, upon request thereof by Assignor.
- 4. <u>Recordation</u>. Assignor hereby authorizes and requests the Commissioner of Patents and Trademarks of the United States of America, or with respect to any foreign trademarks or service marks or applications or registrations for such marks the foreign equivalent as the case may be, to record Assignee as owner of the Marks and to issue any and all registrations, including renewals thereof, to Assignee, its successors, assigns, nominees or other legal representatives.
- 5. <u>Rights and Royalties</u>. All rights and any income, royalties or payments otherwise due or payable to Assignor with respect to any Marks as of the date hereof or thereafter, will be held and enjoyed by Assignee, its successors, executors and permitted assigns.
- 6. <u>Successors and Assigns</u>. This Assignment shall be binding upon and inure to the benefit of Assignor, Assignee and their respective successors and permitted assigns.
- 7. <u>Headings</u>. The article and section headings of this Assignment are for convenience of reference only and shall not be deemed to limit or affect any of the provisions hereof.
- 8. Governing Law. The law of the State of New York shall govern all questions concerning the construction, validity, interpretation and enforceability of this Assignment and the exhibits and schedules attached hereto, the determination of any contractual or non-contractual rights, duties or remedies of the parties arising out of or relating to this Assignment and the exhibits and schedules attached hereto, and the performance of the obligations imposed by this Assignment, without giving effect to any choice of law or conflict of law rules or provisions (whether of the State of New York or any other jurisdiction) that would cause the application of the Laws of any jurisdiction other than the State of New York.
- 9. <u>Severability</u>. Whenever possible, each provision of this Assignment shall be interpreted in such manner as to be effective and valid under applicable Law, but if any provision of this Assignment or the application of any such provision to any Person or circumstance shall be held to be prohibited by or invalid, illegal or unenforceable under applicable Law in any respect by a court of competent jurisdiction, such provision shall be ineffective only to the extent of such prohibition or invalidity, illegality or unenforceability, without invalidating the remainder of such provision or the remaining provisions of this Assignment. Furthermore, in

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lieu of such illegal, invalid or unenforceable provision, there shall be added automatically as a part of this Assignment a legal, valid and enforceable provision as similar in terms to such illegal, invalid, or unenforceable provision as may be possible.

- 10. <u>Entire Agreement</u>. This Assignment, the other transaction documents contemplated by the Contribution Agreement and the agreements and documents referred to herein and therein contain the entire agreement and understanding between the parties hereto and thereto with respect to the subject matter hereof and thereof and supersede all prior agreements and understandings.
- 11. <u>Amendments; No Waiver</u>. Any provision of this Assignment may be waived or amended if, and only if, such amendment or waiver is in writing and signed by all of the parties. No failure by any party hereto to insist upon the strict performance of any covenant, duty, agreement or condition of this Assignment, or to exercise any right or remedy consequent upon a breach hereof, shall constitute a waiver of any such breach or any other covenant, duty, agreement or condition hereof.
- 12. <u>No Third Party Beneficiaries</u>. This Assignment is for the sole benefit of the parties hereto, their permitted assigns and nothing herein expressed or implied shall give or be construed to give any Person, other than the parties hereto and such permitted assigns, any legal or equitable rights hereunder.
- 13. <u>Counterparts</u>. This Assignment may be executed in one or more counterparts (including by means of facsimile pdf or other electronic signature pages), all of which shall be considered one and the same agreement, and shall become effective when one or more such counterparts have been signed by each of the parties and delivered to the other party.

[Signature pages follow]

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IN WITNESS WHEREOF, Assignor has caused this Assignment to be executed by its duly authorized representatives effective on the date first written above.

ASSIGNOR:

TERRAVIA HOLDINGS, INC.

Name: Johnston Wolfson

Title Chief Executive officer

[Signature Page to Trademark Assignment Agreement]

ASSIGNEE:

ALGENIST HOLDINGS, INC.

Title: President

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RECORDED: 04/18/2017

EXHIBIT A

TRADEMARKS

YIIIIIIIIII	-		-		1		1	
Trademark	ALGENIST	ALGURONIC	ALGURONIC ACID		GENIUS WHITE	SUBLIME DEFENSE	ALGASOME	ALGASPHERE
Chance	Solazyme, Inc.	Solazyme, Inc.	Solazyme, Inc.		Solazyme, Inc.	Solazyme, Inc.	Solazyme, Inc.	Solazyme, Inc.
Reg. No.	3,959,874	4,324,633	3,900,135		4,804,881	4,960,867	4,637,748	N/A
Reg. Date	May 10, 2011	April 23, 2013	Jan. 4, 2011		Sep. 01, 2015	May 17, 2016	Nov. 11, 2014	N/A
style style	85/086,990	77/556,380	85/040,648		86/214,842	86/351,813	85/825,671	86/731,889
3 3	03	03	01	03	03	03	03	03
Gandle/Services	Creams, lotions, and topical preparations, namely, body and face creams, moisturizing creams, beauty creams, cosmetic creams, and cleansing creams; topical ointments, namely, general purpose non-medicated ointments; non-medicated toiletries; cosmetics	Non-medicated acid ingredients sold as an integral part of finished cosmetic products in the nature of creams, namely, moisturizing creams, beauty creams, cosmetic creams, and cleansing creams; non-medicated acid ingredients sold as an integral part of finished cosmetic products in the nature of topical ointments, namely, general purpose non-medicated ointments; non-medicated acid ingredients sold as an integral part of finished products in the nature of non-medicated toiletries; non-medicated acid ingredients sold as an integral part of finished cosmetic products in the nature of cosmetics	Botanical and algal extracts for use as ingredients in the manufacture of creams, topical ointments, toiletries, and cosmetics	Creams, namely, moisturizing creams, beauty creams, cosmetic creams, and cleansing creams; topical ointments, namely, general purpose non-medicated ointments; non-medicated toiletries; cosmetics	CREAMS, LOTIONS, AND TOPICAL PREPARATIONS, NAMELY, BODY AND FACE CREAMS, MOISTURIZING CREAMS, BEAUTY CREAMS, COSMETIC CREAMS, AND CLEANSING CREAMS; TOPICAL OINTMENTS, NAMELY, GENERAL PURPOSE NON-MEDICATED OINTMENTS; NON-MEDICATED TOILETRIES; COSMETICS	CREAMS, LOTIONS, AND TOPICAL PREPARATIONS, NAMELY, BODY AND FACE CREAMS, MOISTURIZING CREAMS, BEAUTY CREAMS, COSMETIC CREAMS; TOPICAL OINTMENTS, NAMELY, GENERAL PURPOSE NON-MEDICATED OINTMENTS; NON-MEDICATED TOILETRIES; COSMETICS	botanical and algal extracts sold as component ingredients of creams, namely, moisturizing creams, beauty creams, cosmetic creams, and cleansing creams; topical ointments, namely, general purpose non-medicated ointments; non-medicated toiletries; cosmetics; all of the foregoing products containing algal extracts	ALGAE AND ALGAL EXTRACTS SOLD AS COMPONENT INGREDIENTS OF CREAMS, NAMELY, MOISTURIZING CREAMS, BEAUTY CREAMS, COSMETIC CREAMS, SKIN CLEANSING CREAMS, EXFOLIANT CREAMS, AND EXFOLIANT SKIN CLEANSERS; TOPICAL OINTMENTS, NAMELY, GENERAL PURPOSE NON-MEDICATED OINTMENTS; EXFOLIANT CREAMS AND EXFOLIANT SKIN CLEANSERS; NON-MEDICATED TOILETRIES; COSMETICS; ALL OF THE FOREGOING PRODUCTS CONTAINING ALGAE AND ALGAL EXTRACTS

TRADEMARK

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