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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM423883

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Weidt Group, Inc.		06/28/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	KeyBank National Association, as agent
Street Address:	2515 South Road, Level 3
City:	Poughkeepsie
State/Country:	NEW YORK
Postal Code:	12601
Entity Type:	National Association: UNITED STATES

PROPERTY NUMBERS Total: 28

Registration Number: 3451998 Registration Number: 3434053 Registration Number: 3334012 Registration Number: 3434052 Registration Number: 3434051 Registration Number: 3434051 Registration Number: 3338694 Registration Number: 3451997 Registration Number: 3429473 Registration Number: 3429474 Registration Number: 3429474 Registration Number: 3434132	THE WEIDT GROUP
Registration Number: 3334012 Registration Number: 3334013 Registration Number: 3434052 Registration Number: 3434051 Registration Number: 3338694 Registration Number: 3451997 Registration Number: 3429473 Registration Number: 3429474 Registration Number: 3429474 Registration Number: 3434132	THE WEIDT GROUP THE WEIDT GROUP THE WEIDT GROUP THE WEIDT GROUP
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Registration Number: 3434133	THE WEIDT GROUP
Registration Number: 3429573	THE WEIDT GROUP
Registration Number: 3434446	
Registration Number: 3391201	
Registration Number: 3391200	
Registration Number: 4199230	WEIDT

TRADEMARK REEL: 006035 FRAME: 0336

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Property Type	Number	Word Mark
Registration Number:	4199320	WEIDT
Registration Number:	4556543	ESIMSERVER
Registration Number:	4556544	WEIDTSIM
Registration Number:	4429793	NEO NET ENERGY OPTIMIZER
Registration Number:	4433658	NEO NET ENERGY OPTIMIZER
Registration Number:	4429794	NEO NET ENERGY OPTIMIZER POWERED BY WEID
Registration Number:	4429795	NEO NET ENERGY OPTIMIZER POWERED BY WEID
Registration Number:	4802389	COLLABORATION ANALYSIS RESEARCH
Registration Number:	3500349	COLLABORATION ANALYSIS RESEARCH

CORRESPONDENCE DATA

Fax Number: 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141

Email: jean.paterson@cscglobal.com
Correspondent Name: Corporation Service Company
Address Line 1: 1090 Vermont Avenue, NW
Address Line 4: Washington, D.C. 20005

NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	04/17/2017

Total Attachments: 12

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NOTICE.

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of June 28, 2016 (as the same may be amended, modified, extended or restated from time to time, the "<u>Agreement</u>") by and among the Obligors party thereto (each an "<u>Obligor</u>" and collectively, the "<u>Obligors</u>") and KeyBank National Association, as Administrative Agent (the "<u>Administrative Agent</u>") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obliger and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[signatures on following pages]

Very truly yours,

The Weidt Group, Inc., a Delaware corporation

Name: John S. Kempf

Title: Chief Financial Officer

Acknowledged and Accepted:

KEYBANK NAHONAL ASSOCIATION, as Administrative Agent

Name: Robert-D: Scott

Title: Senior Vice President

SCHEDULE I

Mark	Application Date	Application Number	Registration Date	Registration Number	Status	Class	Goods/Services Information in the field of energy
COLLABORATION ANALYSIS RESEARCH	26-Feb- 2007	77/115,812	09-Sep-2008	3,500,349	REGISTERED	ა თ	efficiency; energy usage management information services; management information services; energy usage management; energy auditing; value engineering, namely, cost analysis; cost/price analysis; and cost analyses
Triangle Logo	23-Feb- 2007	77/114,266	24-Jun-2008	3,451,998	REGISTERED	ဖ	Computer software for use in business process automation, for assisting in the design and operation of buildings, and for developing strategies for operating and designing energy efficient buildings.
Logo	23-Feb- 2007	77/114,264	27-May-2008	3,434,053	REGISTERED	<u></u>	Printed materials, namely, reports, press releases and articles concerning architecture, energy, and computer software; research reports featuring the performance of architectural materials, energy design and software design; folders; blank note cards; and printed informational cards in the field of architecture, energy and computer software
Logo	23-Feb- 2007	77/114,265	13-Nov-2007	3,334,012	REGISTERED	ა ა	Information in the field of energy efficiency; energy usage management information services; energy usage management; energy auditing; value engineering, namely, cost analysis; cost/price analysis; and cost analyses.
Logo	23-Feb- 2007	77/114,269	13-Nov-2007	3,334,013	REGISTERED	42	Architectural design; computer network design for others; computer software design for others; computer software design, computer programming, or maintenance of computer software; consultancy in the field of software design; consulting services in the field of design, selection, implementation and use of computer hardware and software systems for others; design and development of information and databases; design of home pages, computer software and web sites;

Date Number Date Number Status Number Date Number Status Number Date Number Status Number Date Number Status Number Date Number Date Status Number Date Number Date Status Number Date Number Date Status Date Number Date Number Date Status Number D	Information in the field of energy	35	REGISTERED	3,338,694	20-Nov-2007	77/114,257	23-Feb-	
Date Number Class Date Number Status Class Date Number Status Class C	Printed materials, namely, reports, press releases and articles concerning architecture, energy, and computer software; research reports featuring the performance of architectural materials, energy design and software design; folders; blank note cards; and printed informational cards in the field of architecture, energy and computer software	1 2	REGISTERED	3,434,051	27-May-2008	77/114,253	23-Feb- 2007	THE WEIDT GROUP & Logo Design (Color) THE WEIDT BRBUF
Date Number Date Number Class	Computer software for use in business process automation, for assisting in the design and operation of buildings, and for developing strategies for operating and designing energy efficient buildings	09	REGISTERED	3,434,052	27-May-2008	77/114,254	23-Feb- 2007	THE WEIDT GROUP & Logo Design (Color) THE WEIDT BROUP
Date Number Date Number Status Class	design, creation, nosting, maintenance of websites for others; design, development and implementation of software; engineering services for building and property condition assessment, facility management, repair and restoration, building instrumentation and monitoring, and environmental consulting environmental services, namely, technical consultation in the field of environmental science, engineering, designing and testing of others in the field of environmental engineering, designing and testing of new environmentally friendly products for others; research and development and consultation related thereto in the field of computer software and architectural design; research on building construction or city planning; research relating to mechanical engineering; scientific research and development; technology consultation and research in the field of computer software and energy efficient design; testing or research on electricity.							
Application Application Registration Registration	Goods/Services	Class	Status	Registration Number	Registration Date	Application Number	Application Date	Mark

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	THE WEIDT GROUP & Logo Design (Color) THE WEIDT BROUP	THE WEIDT BROUP	& Logo Design (Color)
	23-Feb- 2007		2007
	77/114,258		
	20-Nev-2007		
	3,338,695		
	REGISTERED		
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for others; research and development and consultation related thereto in the field of computer software and architectural design; research on building construction or city planning; research relating to mechanical engineering; scientific research; scientific research and development; technology consultation and research in the field of computer software and	Architectural design; computer network design for others; computer software design for others; computer software design, computer software design, computer programming, or maintenance of computer software design; consultancy in the field of software design; consultancy in the field of software design; consultancy in the field of design, selection, implementation and use of computer hardware and software systems for others; design and development of information and databases; design of home pages, computer software and web sites; design, creation, hosting, maintenance of websites for others; design, development and implementation of software; engineering services for building and property condition assessment, facility management, repair and restoration, building instrumentation and monitoring, and environmental consulting; environmental science, engineering services, design for others in the field of environmental engineering, designing and testing of new environmentally friendly products	energy usage management; energy auditing; value engineering, namely, cost analysis; cost/price analysis; and cost analyses	efficiency; energy usage management information services;

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Architectural design; computer network design for others; computer software design for others; computer software design, computer programming, or maintenance of computer software; consultancy in the field of software design; consulting services in the field of design, selection, implementation and use of computer hardware and software systems for others; design and development of information and databases; design of home pages, computer software and web sites; design, creation, hosting, maintenance of websites for others; design, development and implementation of software; engineering services for building and property condition assessment, facility management, repair and	4 2	REGISTERED	3,429,474	20-May-2008	77/114,272	23-Feb- 2007	THE WEIDT GROUP
Information in the field of energy efficiency; energy usage management information services; energy usage management; energy auditing; value engineering, namely, cost analysis; cost/price analysis; and cost analyses.	ა უ	REGISTERED	3,429,472	20-May-2008	77/114,259	23-Feb- 2007	THE WEIDT GROUP
Printed materials, namely, reports, press releases and articles concerning architecture, energy, and computer software; research reports featuring the performance of architectural materials, energy design and software design; folders; blank note cards; and printed informational cards in the field of architecture, energy and computer software	16	REGISTERED	3,429,473	20-May-2008	77/114,263	23-Feb- 2007	THE WEIDT GROUP
Computer software for use in business process automation, for assisting in the design and operation of buildings, and for developing strategies for operating and designing energy efficient buildings.	ဖ	REGISTERED	3,451,997	24-Jun-2008	77/114,260	23-Feb- 2007	THE WEIDT GROUP
Goods/Services energy efficient design; testing or research on electricity	Ciass	Status	Number	Date	Mumber	Date	Wark
	y	9	Registration	Registration	Application	Application	9.90

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Logo (Orange/Black Background)	THE WEIDT GROUP & Logo Design (Color) THE WEIDT BROUP	THE WEIDT GROUP	Logo		Wark
24-May- 2007	09-Mar- 2007	09-Mar- 2007	09-Mar- 2007		Application Date
77/189,887	77/127,195	77/127,200	77/127,198		Application Number
27-May-2008	20-May-2008	27-May-2008	27-May-2008		Registration Date
3,434,446	3,429,573	3,434,133	3,434,132		Registration Number
REGISTERED	REGISTERED	REGISTERED	REGISTERED		Status
4	<u>4</u> 2	<u> </u>	41		Class
Educational services, namely, providing educational speakers; providing educational speakers; arranging of seminars; conducting workshops and seminars in the fields of computer software and energy efficient design.	Educational services, namely, providing educational speakers; arranging of seminars; conducting workshops and seminars in the fields of computer software and energy efficient design	Educational services, namely, providing educational speakers; providing of seminars; conducting arranging of seminars; conducting workshops and seminars in the fields of computer software and energy efficient design.	Educational services, namely, providing educational speakers; arranging of seminars; conducting workshops and seminars in the fields of computer software and energy efficient design.	restoration, building instrumentation and monitoring, and environmental consultation in the field of environmental science, engineering services, design for others in the field of environmental engineering, designing and testing of new environmentally friendly products for others; research and development and consultation related thereto in the field of computer software and architectural design; research on building construction or city planning; research relating to mechanical engineering; scientific research; scientific research and development technology consultation and research in the field of computer software and energy efficient design; testing or research on electricity.	Goods/Services

Logo (Orange/Black Background)	Wark
24-May- 2007	Application Date
77/189,883	Application Number
04-Mar-2008	Registration Date
3,391,201	Registration Number
REGISTERED	Status
42	Class
Architectural design; computer network design for others; computer software design, computer software design, computer programming, or maintenance of computer software design, consultancy in the field of software design; consulting services in the field of design, selection, implementation and use of computer hardware and software systems for others; design and development of information and databases; design of home pages, computer software and web sites; design, creation, hosting, maintenance of websites for others; design, development and implementation of software; engineering services for building and property condition assessment, facility management, repair and restoration, building instrumentation and monitoring, and environmental consulting; environmental science, engineering, designing and testing of new environmentally friendly products for others; research and development and consultation related thereto in the field of computer software and architectural design; research on building construction or city planning; research relating to mechanical engineering; scientific research; scientific research and development; technology consultation and research in the field of computer software and energy efficient design; testing or	Goods/Services

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WEIDT	WEIDT	Logo (Orange/Black Background)	Mark
24-Jan- 2011	01-Dec- 2010	24-May- 2007	Application Date
85/224,324	85/187,989	77/189,879	Application Number
28-Aug-2012	28-Aug-2012	04-Mar-2008	Registration Date
4,199,320	4,199,230	3,391,200	Registration Number
REGISTERED	REGISTERED	REGISTERED	Status
42	ယ္	35	Class
Architectural design; computer network design for others; computer software design, computer software design, computer programming, or maintenance of computer software; consultancy in the field of software; consultancy in the field of software design; consulting services in the field of design, selection, implementation and use of computer hardware and software systems for others; design and development of information and databases; design of home pages, computer software and web sites; design, creation, hosting, maintenance of websites for others; design, development and implementation of software; engineering services for building and property condition assessment, facility management, repair and restoration, building instrumentation and monitoring, and environmental consultation in the field of environmental science, engineering services, design for others in the field of environmental engineering, designing and testing of new environmentally friendly products for others; research and development	Providing information in the field of energy efficiency; energy usage management information services; energy usage management; energy auditing; value engineering, namely, cost analysis; cost/price analysis; and cost analyses	Information in the field of energy efficiency; energy usage management information services; energy usage management, energy auditing; value engineering, namely, cost analysis; cost/price analysis; and cost analyses.	Goods/Services

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Mark	Application Date	Application Number	Registration Date	Registration Number	Status	Class	Goods/Services
							and consultation related thereto in the field of computer software and
							architectural design; research on
							research relating to mechanical
							engineering; scientific research;
							technology consultation and research
							in the field of computer software and
							research on electricity
							Computer services, namely, providing
ESIMSERVER	30-Jul-2012	85/690,249	24-Jun-2014	4,556,543	REGISTERED	42	cloud-based computer services featuring software for use in building and analyzing energy models
WEIDTSIM	30-Jul-2012	85/690,253	24-Jun-2014	4,556,544	REGISTERED	09	Computer software for use in building
NEO NET ENERGY	23-Aug-	06/144 400	08 8 5 .	7 700 700	סרופדרטרט	à	Providing on-line non-downloadable
OF IMICER	2002	·		-			analyzing energy models
NEO NET ENERGY OPTIMIZER (Stylized) & Design (Color)	23-Aug- 2012	85/711,203	12-Nov-2013	4,433,658	REGISTERED	42	Providing on-line non-downloadable software for use in building and analyzing energy models
NEO NET ENERGY OPTIMIZER POWERED BY WEIDTSIM	23-Aug- 2012	85/711,195	05-Nov-2013	4,429,794	REGISTERED	42	Providing on-line non-downloadable software for use in building and analyzing energy models
NEO NET ENERGY OPTIMIZER POWERED BY WEIDTSIM (Stylized) & Design (Color)	23-Aug- 2012	85/711,200	05-Nov-2013	4,429,795	REGISTERED	42	Providing on-line non-downloadable software for use in building and analyzing energy models
COLLABORATION ANALYSIS RESEARCH	26-Aug- 2014	86/376,764	01-Sep-2015	4,802,389	PENDING	ယ ()	Information in the field of energy efficiency; energy usage management information services;

Date Number Date Number Cost analysis: cost analysis: an	cost analysis; cost/price analysis; and	cost analyses
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