## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM420043

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECOND LIEN TRADEMARK SECURITY AGREEMENT

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
MP PLATFORMS, LLC		03/16/2017	Limited Liability Company: DELAWARE	

#### **RECEIVING PARTY DATA**

Name:	SUNTRUST BANK, AS ADMINISTRATIVE AGENT
Street Address:	3333 PEACHTREE ROAD
City:	ATLANTA
State/Country:	GEORGIA
Postal Code:	30326
Entity Type:	Corporation: GEORGIA

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	4405743	MBOX

## **CORRESPONDENCE DATA**

**Fax Number:** 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 919 286-8000

**Email:** PTO TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	410643-19
NAME OF SUBMITTER:	John E. Slaughter
SIGNATURE:	/John E. Slaughter/
DATE SIGNED:	03/17/2017

#### **Total Attachments: 5**

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#### **Second Lien Trademark Security Agreement**

THIS SECOND LIEN TRADEMARK SECURITY AGREEMENT, dated as of March 16, 2017 (this "Second Lien Trademark Security Agreement"), is made by MP PLATFORMS, LLC, a Delaware limited liability company (the "Grantor"), in favor of SUNTRUST BANK, as administrative agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Secured Parties (as defined in the Second Lien Security Agreement referred to below).

WHEREAS, EVO PAYMENTS INTERNATIONAL, LLC, a Delaware limited liability company (the "Borrower"), the Grantor, the lenders from time to time parties thereto (the "Lenders"), and the Administrative Agent have entered into a Second Lien Credit Agreement, dated as of December 22, 2016 (as amended, restated, supplemented, replaced, increased, refinanced or otherwise modified from time to time, the "Second Lien Credit Agreement");

WHEREAS, in connection with the Second Lien Credit Agreement, the Borrower and certain of its Subsidiaries, including the Grantor, have entered into the Second Lien Security Agreement, dated as of December 22, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the "Second Lien Security Agreement"), in favor of the Administrative Agent for the benefit of the Secured Parties; and

**WHEREAS**, the Second Lien Security Agreement requires the Grantor to execute and deliver this Second Lien Trademark Security Agreement;

**NOW, THEREFORE**, in consideration of the premises and in order to ensure compliance with the Second Lien Credit Agreement, the Grantor hereby agrees as follows:

**SECTION 1**. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Second Lien Security Agreement.

**SECTION 2**. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral (the "Trademark Collateral"):

- (i) all of its Trademarks, including, without limitation, the U.S. trademark registrations and applications referred to on Schedule  $\underline{1}$  hereto;
  - (ii) all renewals and extensions of the foregoing;
- (iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (iv) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Notwithstanding the foregoing, no Lien or security interest is hereby granted on any Excluded Property, and, to the extent that any Collateral later becomes Excluded Property, the Lien granted hereunder will automatically be deemed to have been released; provided, further, that if and when any property shall cease

to be Excluded Property, a Lien on and security interest in such property shall automatically be deemed granted therein.

## **SECTION 3**. Security Agreement; Intercreditor Agreement.

- (a) The security interest granted pursuant to this Second Lien Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Second Lien Security Agreement, and the Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Second Lien Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- (b) Notwithstanding anything herein to the contrary, (i) the liens and security interests granted to the Administrative Agent, for the benefit of the Secured Parties, pursuant to the Second Lien Security Agreement and this Second Lien Trademark Security Agreement are expressly subject and subordinate to the liens and security interests granted in favor of the Senior Secured Parties (as defined in the Intercreditor Agreement), including liens and security interests granted to SunTrust Bank, as collateral agent (or permitted successor collateral agent), pursuant to or in connection with the First Lien Credit Agreement, in each case in accordance with the terms of the Intercreditor Agreement, and (ii) the exercise of any right or remedy by the Administrative Agent, for the benefit of the Secured Parties, hereunder is subject to the limitations and provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of the Second Lien Security Agreement or the terms hereof, the terms of the Intercreditor Agreement shall govern.
- **SECTION 4.** Grantor Remains Liable. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks subject to a security interest hereunder.
- **SECTION 5**. Counterparts. This Second Lien Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- **SECTION 6**. Governing Law. This Second Lien Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

IN WITNESS WHEREOF, the Grantor has caused this Second Lien Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

	MP PLATFORMS, LLC, a Delaware limited liability company By:	
	Name: Title:	
Acknowledged and Agreed to as of the date here	of;	
ADMINISTRATIVE AGENT:		
SUNTRUST BANK		
By:	71	

Acknowledged and Agreed to as of the date hereof:

**ADMINISTRATIVE AGENT:** 

SUNTRUST BANK

By: Name: David Bennett

Title: Director

REEL: 006013 FRAME: 0647

### Schedule 1

# MP Platforms, LLC (Delaware Limited Liability Company)

## U.S. Trademark

## **Trademark Registration**

Mark	Reg. No.	Reg. Date
MBOX	4405743	09/24/13

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**RECORDED: 03/17/2017**