## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM415307

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Second Lien Security Interest

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Credit Suisse AG, Cayman Islands Branch		02/07/2017	Aktiengesellschaft (Ag): SWITZERLAND

### **RECEIVING PARTY DATA**

Name:	Knowledge Universe Education LLC
Street Address:	650 NE Holladay Street, Suite 1400
City:	Portland
State/Country:	OREGON
Postal Code:	97232
Entity Type:	Limited Liability Company: DELAWARE

### **PROPERTY NUMBERS Total: 75**

Property Type	Number	Word Mark		
Registration Number:	3674066	ACTIVE ADVENTURES		
Registration Number:	3646848			
Registration Number:	4265043	BOOKSMARTS		
Registration Number:	2259820			
Registration Number:	4094312	CAMBRIDGE		
Registration Number:	2842138	CAMBRIDGE ACADEMY		
Registration Number:	1683354	CAMBRIDGE LEARNING CENTRE		
Registration Number:	4112452	CAMBRIDGE PRESCHOOLS		
Registration Number:	4094313	CAMBRIDGE SCHOOLS		
Registration Number:	3298089	CAMP CAMBRIDGE		
Serial Number:	86020285	CARE SELECT		
Registration Number:	3410113	CATCH THE WAVE		
Registration Number:	3444350	CCLC		
Registration Number:	3568316	C CCLC		
Registration Number:	2373235	CHAMPIONS		
Registration Number:	3728415	CHAMPIONS		
Registration Number:	4317380	CHAMPIONS		
Registration Number:	3728414	CHAMPIONS ACADEMY		
Registration Number:	3742516	CHAMPIONS EXTENDED LEARNING		
		TRADEMARK		

**REEL: 005986 FRAME: 0336** 900394241

Property Type	Number	Word Mark	
Registration Number:	4321297	CHAMPIONS EXTENDED LEARNING	
Registration Number:	3829218		
Registration Number:	3728412	CHAMPIONS SCIENCE ADVENTURES	
Registration Number:	4301610	CHAMPIONS SCIENCE ADVENTURES	
Registration Number:	1659140	CHILDREN'S DISCOVERY CENTERS	
Registration Number:	905288	CHILDREN'S WORLD	
Registration Number:	1606796	CHILDREN'S WORLD LEARNING CENTERS	
Serial Number:	86029263	COMMUNITY CARE SELECT	
Registration Number:	3842738	COOKING ADVENTURES	
Registration Number:	2189883	DAYBRIDGE	
Registration Number:	3538983	DISCOVER LEARN TOGETHER WE INSPIRE. DREA	
Registration Number:	3739628	EARLY FOUNDATIONS	
Registration Number:	2650339		
Registration Number:	4051568	GUIDED DISCOVERY	
Registration Number:	4025062	GUIDED DISCOVERY	
Registration Number:	4498246	IT'S ALL DESIGNED FOR LEARNING	
Registration Number:	3755026		
Registration Number:	3296777	KELSEY'S LEARNING ADVENTURES	
Registration Number:	3296778	KELSEY'S MATH ADVENTURES	
Registration Number:	3322736	KELSEY'S PHONICS ADVENTURES	
Registration Number:	3296780	KELSEY'S READING ADVENTURES	
Registration Number:	3322735	KELSEY'S SPANISH ADVENTURES	
Registration Number:	3755375	KINDERCARE LEARN AT HOME	
Registration Number:	2423742	KNOWLEDGE BEGINNINGS	
Serial Number:	85555923	KNOWLEDGE FOUNDATIONS	
Registration Number:	3674061	LEARNING ADVENTURES	
Registration Number:	3674063	MATH ADVENTURES	
Registration Number:	2243928	MERITOR	
Serial Number:	77911541	MUSIC ADVENTURES	
Registration Number:	4756711	NURTUREGREATNESS	
Registration Number:	3010327	PARTNERS AROUND LITERACY	
Registration Number:	3674062	PHONICS ADVENTURES	
Registration Number:	3756350	PLAYING & LEARNING WITH MOMMY	
Registration Number:	1927401	QUEST 4 FUN	
Registration Number:	1929224	QUEST 4 FUN!	
Registration Number:	4203511	READ. SHARE. GIVE.	
Registration Number:	3674065	READING ADVENTURES	
Registration Number:	3430921	SCIENCE ADVENTURES	

Property Type	Number	Word Mark
Registration Number:	3674064	SPANISH ADVENTURES
Registration Number:	3539004	SUCCESS BEGINS HERE
Registration Number:	3744561	SUMMER ADVENTURES
Registration Number:	2815479	THE DO-RIGHT CREW
Registration Number:	3874580	THE GROVE SCHOOL
Registration Number:	4096561	THE GROVE SCHOOL
Registration Number:	3884068	
Registration Number:	3538980	TOGETHER WE INSPIRE
Registration Number:	3538982	TOGETHER WE INSPIRE. CONFIDENCE GROWTH C
Registration Number:	4567622	WHERE LEARNING AND FUN COME TOGETHER
Registration Number:	2892993	WHERE LIFETIME LEARNING BEGINS
Registration Number:	3574179	CHAMPIONSGO ONE BETTER!
Registration Number:	3574178	GO ONE BETTER!
Registration Number:	3574177	CHAMPIONS
Registration Number:	1714574	EARLY IMPRESSIONS
Registration Number:	1622985	PATHWAYS
Registration Number:	1643947	PIAGET DISCOVERY SCHOOL
Registration Number:	1633500	WE CALL IT LEARNING CHILDREN CALL IT FUN

#### **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

Email: Michael.Violet@wolterskluwer.com

Correspondent Name: Michael Violet

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: Elaine Carrera	
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	02/08/2017

#### **Total Attachments: 9**

source=Trademark IP Release (Second Lien - Knowledge Universe)#page1.tif source=Trademark IP Release (Second Lien - Knowledge Universe)#page2.tif source=Trademark IP Release (Second Lien - Knowledge Universe)#page3.tif source=Trademark IP Release (Second Lien - Knowledge Universe)#page4.tif source=Trademark IP Release (Second Lien - Knowledge Universe)#page5.tif source=Trademark IP Release (Second Lien - Knowledge Universe)#page6.tif source=Trademark IP Release (Second Lien - Knowledge Universe)#page7.tif source=Trademark IP Release (Second Lien - Knowledge Universe)#page8.tif

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# RELEASE OF SECURITY INTEREST IN TRADEMARKS (SECOND LIEN)

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "<u>Release</u>"), dated as of February 7, 2017 (the "<u>Effective Date</u>"), is made by CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, in its capacity as Collateral Agent (the "<u>Agent</u>"), in favor of the grantor party identified on the signature page hereto (the "<u>Grantor</u>").

WHEREAS, pursuant to that certain Second Lien Security Agreement, dated as of August 13, 2015, by and among the Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the "Security Agreement"), the Grantor granted to the Agent, in its capacity as Collateral Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered a Trademark Security Agreement, dated as of August 13, 2015 (the "<u>Trademark Security Agreement</u>"), for recordal with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on August 19, 2015 at Reel/Frame 5602/0624;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreement, as applicable.
- 2. Release. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the Trademark Collateral, including the trademark registrations and applications set forth on Schedule I attached hereto, arising under the Security Agreement and the Trademark Security Agreement. If and to the extent that the Agent has acquired any right, title or interest in and to the Trademark Collateral under the Trademark Security Agreement, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.
- 3. <u>Termination</u>. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreement.
- 4. <u>Further Assurances</u>. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
- 5. <u>Governing Law</u>. This Release shall be governed exclusively under the laws of New York, without regard to conflicts of law or choice of law principles.

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

BRANCH, acting in its capacity as Collateral Agent for the Secured Parties
rigent for the betater 1 arres
Ву:
Name: Mikhail Faybusovich
Title: Authorized Signatory
By: Wir Vir Ky
Name: Warren Van Heyst
Title: Authorized Signatory
GRANTORS:
KNOWLEDGE UNIVERSE EDUCATION LLC
Ву:
Name:
Title:

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, acting in its capacity as Collateral Agent for the Lenders

By:

Name:

Title:

**GRANTORS:** 

KNOWLEDGE UNIVERSE EDUCATION LLC

By: 1

Title: Executive Vice President and Chief

Financial Officer

# SCHEDULE I

Company	<u>Trademarks</u>	Registration	Statue	Registration/Seri
Company	<u>Hauemarks</u>	<u>Date</u>	<u>Status</u>	al No.
Knowledge Universe Education LLC	ACTIVE ADVENTURES	25-Aug-09	Registered	3674066
Knowledge Universe Education LLC	Bell Tower Logo (Misc Design)	30-Jun-09	Registered	3646848
Knowledge Universe Education LLC	BOOKSMARTS	25-Dec-12	Registered	4265043
Knowledge Universe Education LLC	BRANCH DESIGN	6-Jul-99	Registered	2259820
Knowledge Universe Education LLC	CAMBRIDGE & Design	31-Jan-12	Registered	4094312
Knowledge Universe Education LLC	CAMBRIDGE ACADEMY	18-May-04	Registered	2842138
Knowledge Universe Education LLC	CAMBRIDGE LEARNING CENTRE	14-Apr-92	Registered	1683354
Knowledge Universe Education LLC	CAMBRIDGE PRESCHOOLS and Design	13-Mar-12	Registered	4112452
Knowledge Universe Education LLC	CAMBRIDGE SCHOOLS and Design	31-Jan-12	Registered	4094313
Knowledge Universe Education LLC	CAMP CAMBRIDGE	25-Sep-07	Registered	3298089
Knowledge Universe Education LLC	CARE SELECT	25-Jul-13	Pending ITU	86020285
Knowledge Universe Education LLC	CATCH THE WAVE	8-Apr-08	Registered	3410113
Knowledge Universe Education LLC	CCLC	10-Jun-08	Registered	3444350
Knowledge Universe Education LLC	C CCLC & Design	27-Jan-09	Registered	3568316
Knowledge Universe Education LLC	CHAMPIONS	1-Aug-00	Registered	2373235
Knowledge Universe Education LLC	CHAMPIONS & DESIGN	22-Dec-09	Registered	3728415

Company	<u>Trademarks</u>	Registration Date	<u>Status</u>	Registration/Seri al No.
Knowledge Universe Education LLC	CHAMPIONS & Design (2009)	9-Apr-13	Registered	4317380
Knowledge Universe Education LLC	CHAMPIONS ACADEMY AND DESIGN	22-Dec-09	Registered	3728414
Knowledge Universe Education LLC	CHAMPIONS EXTENDED LEARNING AND DESIGN	26-Jan-10	Registered	3742516
Knowledge Universe Education LLC	CHAMPIONS EXTENDED LEARNING and Design	16-Apr-13	Registered	4321297
Knowledge Universe Education LLC	Champions Kids Logo (Misc Design)	3-Aug-10	Registered	3829218
Knowledge Universe Education LLC	CHAMPIONS SCIENCE ADVENTURES AND DESIGN	22-Dec-09	Registered	3728412
Knowledge Universe Education LLC	CHAMPIONS SCIENCE ADVENTURES and Design	12-Mar-13	Registered	4301610
Knowledge Universe Education LLC	CHILDREN'S DISCOVERY CENTERS	1-0ct-91	Registered	1659140
Knowledge Universe Education LLC	CHILDREN'S WORLD	29-Dec-70	Registered	905288
Knowledge Universe Education LLC	CHILDREN'S WORLD LEARNING CENTERS	17-Jul-90	Registered	1606796
Knowledge Universe Education LLC	COMMUNITY CARE SELECT	5-Aug-13	Pending ITU	86029263
Knowledge Universe Education LLC	COOKING ADVENTURES	31-Aug-10	Registered	3842738
Knowledge Universe Education LLC	DAYBRIDGE	15-Sep-98	Registered	2189883
Knowledge Universe Education LLC	DISCOVER LEARN TOGETHER WE INSPIRE. DREAM CREATE SHARE (Stylized)	25-Nov-08	Cancelled	3538983

Company	<u>Trademarks</u>	Registration Date	Status	Registration/Seri al No.
Knowledge Universe Education LLC	EARLY FOUNDATIONS	19-Jan-10	Registered	3739628
Knowledge Universe Education LLC	Geodesic Dome Logo (Misc Design)	12-Nov-02	Registered	2650339
Knowledge Universe Education LLC	GUIDED DISCOVERY	8-Nov-11	Registered	4051568
Knowledge Universe Education LLC	GUIDED DISCOVERY & DESIGN	13-Sep-11	Registered	4025062
Knowledge Universe Education LLC	IT'S ALL DESIGNED FOR LEARNING	18-Mar-14	Registered	4498246
Knowledge Universe Education LLC	Kelsey Bear Logo (Misc Design)	2-Mar-10	Registered	3755026
Knowledge Universe Education LLC	KELSEY'S LEARNING ADVENTURES	25-Sep-07	Registered	3296777
Knowledge Universe Education LLC	KELSEY'S MATH ADVENTURES	25-Sep-07	Registered	3296778
Knowledge Universe Education LLC	KELSEY'S PHONICS ADVENTURES	30-Oct-07	Registered	3322736
Knowledge Universe Education LLC	KELSEY'S READING ADVENTURES	25-Sep-07	Registered	3296780
Knowledge Universe Education LLC	KELSEY'S SPANISH ADVENTURES	30-Oct-07	Registered	3322735
Knowledge Universe Education LLC	KINDERCARE LEARN AT HOME AND DESIGN	2-Mar-10	Registered	3755375
Knowledge Universe Education LLC <sup>1</sup>	KNOWLEDGE BEGINNINGS	23-Jan-01	Registered	2423742
Knowledge Universe Education LLC	KNOWLEDGE FOUNDATIONS	29-Feb-12	Pending ITU	85555923
Knowledge Universe Education LLC	LEARNING ADVENTURES	25-Aug-09	Registered	3674061

 $<sup>^{1}</sup>$  To be assigned by Knowledge Universe LLC to Knowledge Universe Education LLC as a condition to closing under the Purchase Agreement.

Company	<u>Trademarks</u>	Registration Date	Status	Registration/Seri al No.
Knowledge Universe Education LLC	MATH ADVENTURES	25-Aug-09	Registered	3674063
Knowledge Universe Education LLC	MERITOR	4-May-99	Registered	2243928
Knowledge Universe Education LLC	MUSIC ADVENTURES	13-Jan-10	Pending	77911541
Knowledge Universe Education LLC	NURTUREGREATNESS	16-Jun-15	Registered	4756711
Knowledge Universe Education LLC	PARTNERS AROUND LITERACY	1-Nov-05	Registered	3010327
Knowledge Universe Education LLC	PHONICS ADVENTURES	25-Aug-09	Registered	3674062
Knowledge Universe Education LLC	PLAYING & LEARNING WITH MOMMY	2-Mar-10	Registered	3756350
Knowledge Universe Education LLC	QUEST 4 FUN	17-0ct-95	Registered	1927401
Knowledge Universe Education LLC	QUEST 4 FUN!	24-0ct-95	Registered	1929224
Knowledge Universe Education LLC	READ. SHARE. GIVE.	4-Sep-12	Registered	4203511
Knowledge Universe Education LLC	READING ADVENTURES	25-Aug-09	Registered	3674065
Knowledge Universe Education LLC	SCIENCE ADVENTURES	20-May-08	Registered	3430921
Knowledge Universe Education LLC	SPANISH ADVENTURES	25-Aug-09	Registered	3674064
Knowledge Universe Education LLC	SUCCESS BEGINS HERE	25-Nov-08	Registered	3539004
Knowledge Universe Education LLC	SUMMER ADVENTURES	2-Feb-10	Registered	3744561
Knowledge Universe Education LLC	THE DO-RIGHT CREW	17-Feb-04	Registered	2815479
Knowledge Universe Education LLC	THE GROVE SCHOOL	9-Nov-10	Registered	3874580

Company	<u>Trademarks</u>	Registration Date	<u>Status</u>	Registration/Seri al No.
Knowledge Universe Education LLC	THE GROVE SCHOOL & DESIGN	7-Feb-12	Registered	4096561
Knowledge Universe Education LLC	The Grove School Tree Logo (Misc Design)	30-Nov-10	Registered	3884068
Knowledge Universe Education LLC	TOGETHER WE INSPIRE	25-Nov-08	Registered	3538980
Knowledge Universe Education LLC	TOGETHER WE INSPIRE. CONFIDENC E GROWTH CREATIVITY CURIOSITY (Stylized)	25-Nov-08	Cancelled	3538982
Knowledge Universe Education LLC	WHERE LEARNING AND FUN COME TOGETHER	15-Jul-14	Registered	4567622
Knowledge Universe Education LLC	WHERE LIFETIME LEARNING BEGINS	12-0ct-04	Registered	2892993
Knowledge Universe Education LLC	CHAMPIONSGO ONE BETTER!	10-Feb-09	Registered‡	3574179
Knowledge Universe Education LLC	GO ONE BETTER!	10-Feb-09	Registered <sup>‡</sup>	3574178
Knowledge Universe Education LLC	CHAMPIONS	10-Feb-09	Registered‡	3574177
Knowledge Universe Education LLC	EARLY IMPRESSIONS	8-Sep-92	Registered‡	1714574
Knowledge Universe Education LLC	PATHWAYS	13-Nov-90	Registered‡	1622985
Knowledge Universe Education LLC	PIAGET DISCOVERY SCHOOL	7-May-91	Registered‡	1643947
Knowledge Universe Education LLC	WE CALL IT LEARNING CHILDREN CALL IT FUN	29-Jan-91	Registered‡	1633500

USPTO database is not current; registration has lapsed.

**RECORDED: 02/08/2017** 

# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.				
Name of conveying party(ies):  Credit Suisse AG, Cayman Islands Branch	2. Name and address of receiving party(ies)  Additional names, addresses, or citizenship attached?  ✓ Yes  No  Name: Knowledge Universe Education LLC			
☐ Individual(s) ☐ Association ☐ Partnership ☐ Limited Partnership	Street Address: 650 NE Holladay Street, Suite 1400  City: Portland			
☐ Corporation- State: ☐ OtherAktiengesellschaft Citizenship (see guidelines)Switzerland	State: OR  Country:USA Zip: 97232			
Additional names of conveying parties attached? Yes No	Individual(s) Citizenship Association Citizenship Partnership Citizenship			
3. Nature of conveyance/Execution Date(s):  Execution Date(s)February 7, 2017  Assignment Merger  Security Agreement Change of Name  Other Release of Second Lien Security Interest	Limited Partnership Citizenship  Corporation Citizenship  Corporation Citizenship  Citizenship  Citizenship  States, a domestic representative designation is attached:  (Designations must be a separate document from assignment)			
4. Application number(s) or registration number(s) and identification or description of the Trademark.  A. Trademark Application No.(s)  Schedule I  Schedule I				
Additional sheet(s) attached?   Yes No  C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):				
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Elaine Carrera, Legal Assistant	6. Total number of applications and registrations involved:			
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$			
Street Address: c/o Cahill Gordon & Reindel LLP 80 Pine Street	Authorized to be charged to deposit account Enclosed			
City: New York	8. Payment Information:			
State: NY Zip: 10005				
Phone Number: (212) 701-3365	Deposit Account Number			
Docket Number:	•			
Email Address:ecarrera@cahill.com	Authorized User Name			
9. Signature: Elajue Carre	February 7, 2017			
Signature	Date			
Elaine Carrera  Name of Person Signing	Total number of pages including cover sheet, attachments, and document:			

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450