

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM415277

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
REGIONS BANK		02/06/2017	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	FRIEDRICH AIR CONDITIONING CO., LTD.
Street Address:	10001 Reunion Place Blvd.
Internal Address:	Suite 500
City:	San Antonio
State/Country:	TEXAS
Postal Code:	78216
Entity Type:	Limited Partnership: TEXAS

PROPERTY NUMBERS Total: 25

Property Type	Number	Word Mark
Registration Number:	0984507	FRIEDRICH
Registration Number:	1266256	F FRIEDRICH
Registration Number:	1875178	FLOATING AIR
Registration Number:	1070964	MONEY SAVER
Registration Number:	1295975	TWINTEMP
Registration Number:	1370023	HAZARDGARD
Registration Number:	1339108	QUIETMASTER
Registration Number:	1570776	WALLMASTER
Registration Number:	1958384	SMART CENTER
Registration Number:	1550071	ZONEAIRE
Registration Number:	2254203	VERT-I-PAK
Registration Number:	1405719	THE INSIDER
Registration Number:	2536679	XSTAR
Registration Number:	2650681	UNI-FIT
Registration Number:	3854714	KÜHL
Registration Number:	3854723	F
Registration Number:	3854715	KÜHL+
Serial Number:	85457547	ENTRYGARD

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	85457545	DIAMONBLUE ADVANCED CORROSION PROTECTION
Serial Number:	85457543	SUREHOLD FRONT COVER SYSTEM
Serial Number:	85545649	FRIEDRICHLINK
Serial Number:	85687388	CHILL
Serial Number:	85687393	CHILL+
Serial Number:	85673631	BREEZE
Serial Number:	85673632	SIMPLESILL

CORRESPONDENCE DATA

Fax Number: 3105572193
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 310-557-2900
Email: klathrop@proskauer.com
Correspondent Name: PROSKAUER ROSE LLP
Address Line 1: 2049 CENTURY PARK EAST, SUITE 3200
Address Line 2: C/O KIMBERLEY A. LATHROP
Address Line 4: LOS ANGELES, CALIFORNIA 90067

ATTORNEY DOCKET NUMBER:	51494.108 Release Agmt
NAME OF SUBMITTER:	Kimberley A. Lathrop
SIGNATURE:	/Kimberley A. Lathrop/
DATE SIGNED:	02/07/2017

Total Attachments: 7

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**TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL
PROPERTY**

This TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Termination and Release") is executed and delivered as of February 6, 2017, by REGIONS BANK, as administrative agent and collateral agent ("Administrative Agent") for certain banks and other financial institutions or entities (the "Lenders"), in favor of FRIEDRICH AIR CONDITIONING CO., LTD., a Texas limited partnership (the "Grantor").

WITNESSETH:

WHEREAS, Grantor owns the trademarks, patents and copyrights listed on Schedules A, B and C, respectively;

WHEREAS, in connection with that certain Credit and Security Agreement, dated as of October 5, 2012, by and among Grantor, as a "Borrower," each of the Persons party thereto, the Lenders, and Administrative Agent (the "Credit Agreement"), the Grantor has executed and delivered that certain Notice of Grant of Security Interest in U.S. Trademarks, Notice of Grant of Security Interest in U.S. Patents, and Notice of Grant of Security Interest in U.S. Registered Copyrights, each dated as of October 5, 2012, in favor of the Administrative Agent, for itself and on behalf of the other Lenders (collectively, the "Collateral Agreement");

WHEREAS, pursuant to the Collateral Agreement, a security interest (the "Security Interest") was granted by the Grantor to the Administrative Agent in certain collateral, including certain patents, trademarks and copyrights comprising the Intellectual Property Collateral (as hereinafter defined);

WHEREAS, the Collateral Agreement was recorded in the case of trademarks, with the United States Patent and Trademark Office ("USPTO") on October 11, 2012 at Reel No. 4878 and Frame No. 0859, in the case of patents, with the USPTO on October 11, 2012 at Reel No. 029112 and Frame No. 0001, and in the case of copyrights, with the U.S. Copyright Office ("Copyright Office") on October 12, 2012, under Copyright Document No. V3620D826; and

WHEREAS, in consideration of the satisfaction of the obligations secured by the Security Interest, the Administrative Agent now desires to terminate and release the entirety of its Security Interest in the Intellectual Property Collateral.

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness, and liabilities secured by the Intellectual Property Collateral pursuant to the Collateral Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Administrative Agent hereby states as follows:

1. Definitions. The term "Intellectual Property Collateral," as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the Grantor's trademarks, patents and copyrights (including, without limitation, those items listed

on Schedules A, B, and C hereto). All terms used but not otherwise defined herein shall have the meanings ascribed to those terms in the Collateral Agreement.

2. Release of Security Interest. In consideration of the satisfaction of the obligations secured thereby, the Administrative Agent hereby terminates, releases, and discharges its Security Interest in the Intellectual Property Collateral, and any right, title or interest of the Administrative Agent in such Intellectual Property Collateral shall hereby cease and become void.


3. Recordation. Grantor, or its designees, may record this Termination and Release in the USPTO, the Copyright Office and in any other offices as may be necessary to carry out the intention of this Termination and Release and, to the extent applicable, the Administrative Agent authorizes and requests that the USPTO and the Copyright Office record this release of Security Interest.

4. Further Assurances. The Administrative Agent hereby agrees to execute, acknowledge, procure, and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby, in each case at Grantor's expense and in form and substance reasonably satisfactory to Administrative Agent.

[Continued on following page.]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

REGIONS BANK,
as Administrative Agent

By: 
Name: Lisa Joseph
Title: Vice President


[Friedrich - IP Release]

TRADEMARK
REEL: 005984 FRAME: 0524

Schedule A

U.S. TRADEMARK REGISTRATIONS

TRADEMARK	SERIAL NUMBER	DATE FILED	REGISTRATION NUMBER	REGISTRATION DATE	CURRENT OWNER
FRIEDRICH (Word Mark)	72/436,996	9/28/1972	984,507	5/21/1974	Friedrich Air Conditioning Co., Ltd.
FRIEDRICH & Design (Shield) The lining and stippling shown on the mark are a feature of the mark and do not indicate color. The shield portion of the applicant's mark contains the representation of a star, olive branch, space capsule and the letter "F"	73/376,445	7/26/1982	1,266,256	2/07/1984	Friedrich Air Conditioning Co., Ltd.
FLOATING AIR & Design	74/464,539	12/01/1993	1,875,178	1/24/1995	Friedrich Air Conditioning Co., Ltd.
MONEY SAVER (Word Mark)	73/093,604	7/15/1976	1,070,964	8/09/1977	Friedrich Air Conditioning Co., Ltd.
TWINTEMP (Word Mark)	73/445,758	09/29/1983	1,295,975	9/18/1984	Friedrich Air Conditioning Co., Ltd.
HAZARDGARD (Stylized)	73/539,413	5/24/1985	1,370,023	11/12/1985	Friedrich Air Conditioning Co., Ltd.
QUIETMASTER (Word Mark)	73/507,401	11/05/1984	1,339,108	6/04/1985	Friedrich Air Conditioning Co., Ltd.
WALLMASTER (Stylized)	73/695,594	11/16/1987	1,570,776	12/12/1989	Friedrich Air Conditioning Co., Ltd.
SMART CENTER (Stylized) The word "SMART" is disclaimed apart from the mark as shown	74/544,797	7/01/1994	1,958,384	2/27/1996	Friedrich Air Conditioning Co., Ltd.
ZONEAIRE (Word Mark)	73/773,285	1/06/1989	1,550,071	8/01/1989	Friedrich Air Conditioning Co., Ltd.
VERT-I-PAK (Word Mark)	75/304,829	06/06/1997	2,254,203	6/15/1999	Friedrich Air Conditioning Co., Ltd.
THE INSIDER (Word Mark)	73/575,902	12/31/1985	1,405,719	8/19/1986	Friedrich Air Conditioning Co., Ltd.
XSTAR	76/293,854	8/03/2001	2,536,679	2/05/2002	Friedrich Air Conditioning Co., Ltd.
UNI-FIT	76/325,563	10/15/2001	2,650,681	11/12/2002	Friedrich Air Conditioning Co., Ltd.

TRADEMARK	SERIAL NUMBER	DATE FILED	REGISTRATION NUMBER	REGISTRATION DATE	CURRENT OWNER
KÜHL	77/785,217	07/20/2009	3,854,714	9/28/2010	Friedrich Air Conditioning Co., Ltd.
fShield Logo 	77/790,999	07/28/2009	3,854,723	9/28/2010	Friedrich Air Conditioning Co., Ltd.
KÜHL+	77/785222	07/20/2009	3,854,715	9/28/2010	Friedrich Air Conditioning Co., Ltd.
ENTRYGARD	85/457,547	10/27/2011	N/A	N/A	Friedrich Air Conditioning Co., Ltd.
DIAMONBLUE ADVANCED CORROSION PROTECTION	85/457,545	10/27/2011	N/A	N/A	Friedrich Air Conditioning Co., Ltd.
SUREHOLD FRONT COVER SYSTEM	85/457,543	10/27/2011	N/A	N/A	Friedrich Air Conditioning Co., Ltd.
FRIEDRICHLINK	85/545,649	02/17/2012	N/A	N/A	Friedrich Air Conditioning Co., Ltd.
CHILL	85/687,388	07/26/2012	N/A	N/A	Friedrich Air Conditioning Co., Ltd.
CHILL+	85/687,393	07/26/2012	N/A	N/A	Friedrich Air Conditioning Co., Ltd.
BREEZE	85/673,631	07/11/2012	N/A	N/A	Friedrich Air Conditioning Co., Ltd.
SIMPLESILL	85/673,632	07/11/2012	N/A	N/A	Friedrich Air Conditioning Co., Ltd.

Schedule B

U.S. PATENTS AND PATENT APPLICATIONS

Title	Patent No.	Issue Date	Application No.	Application Date	Owner of Record
MODULAR ROOM AIR CONDITIONER	5,622,058	04/22/97	08/475,484	06/07/95	Friedrich Air Conditioning Co., Ltd.
MODULAR ROOM AIR CONDITIONER	5,732,565	03/31/98	08/794,426	02/05/97	Friedrich Air Conditioning Co., Ltd.
APPARATUS AND METHOD FOR CONTROLLING A ROOM AIR CONDITIONER	5,634,346	06/03/97	08/538,368	10/03/95	Friedrich Air Conditioning Co., Ltd.
SINGLE PACKAGE VERTICAL AIR CONDITIONING SYSTEM	6,065,296	05/23/00	09/144,224	08/31/98	Friedrich Air Conditioning Co., Ltd.
HEAT PUMP WITH HEAT EXCHANGER AIR INLET/EXHAUST DUCT	5,271,242	12/21/93	08/006,969	01/21/93	Friedrich Air Conditioning Co., Ltd.
ELECTRONIC CONTROL PANEL FOR A ROOM AIR CONDITIONER	D458229	06/04/02	29/139,843	04/09/01	Friedrich Air Conditioning Co., Ltd.
ROOM AIR CONDITIONER GRILL	D616,084	05/18/10	29/350,863	11/24/09	Friedrich Air Conditioning Co., Ltd.
ROOM AIR CONDITIONER AND/OR HEATER	8,752,399	06/17/2014	12/692,102	01/22/2010	Friedrich Air Conditioning Co., Ltd.
ROOM AIR CONDITIONER AND/OR HEAT PUMP	8,640,480	02/04/2014	12/692,526	01/22/2010	Friedrich Air Conditioning Co., Ltd.
CONTROL SYSTEM FOR A ROOM AIR CONDITIONER AND/OR HEAT PUMP	9,535,408	01/03/2017	12/762,841	04/19/2010	Friedrich Air Conditioning Co., Ltd.
REMOTE CONTROL SYSTEM FOR A ROOM AIR CONDITIONER AND/OR HEAT PUMP	N/A	N/A	13/268,216	10/07/2011	Friedrich Air Conditioning Co., Ltd.
AN APPARATUS AND METHOD FOR INSTALLATION BY UNLICENSED PERSONNEL OF A PRE-CHARGED, DUCTLESS HEATING/COOLING SYSTEM	N/A	N/A	13/013,547	01/25/2011	Friedrich Air Conditioning Co., Ltd.
METHOD OF CONSTRUCTING A SHELL FOR A ROOM AIR CONDITIONER/HEAT PUMP WITH GOOD LATERAL STRENGTH	8,959,771	02/24/2015	13/222,728	08/31/2011	Friedrich Air Conditioning Co., Ltd.

Schedule C

U.S. COPYRIGHTS

Title	Copyright No.	Date of Reg.	Owner of Record
Room Air Conditioner Control Panel	VAu-1-023-110	11/13/2009	Friedrich Air Conditioning Co., Ltd.
Friedrich Room Air Conditioners "Consumer Product Brochure"	TX 7-242-214	04/23/2010	Friedrich Air Conditioning Co., Ltd.
Friedrich Room Air Conditioners "Commercial Product Brochure"	TX 7-241-807	04/23/2010	Friedrich Air Conditioning Co., Ltd.
Friedrich Room Air Conditioners "Installation and Operations Manual"	TX 7-241-817	04/23/2010	Friedrich Air Conditioning Co., Ltd.
Friedrich Room Air Conditioner Package, Kuhl Series	VA 1-754-039	06/07/2010	Friedrich Air Conditioning Co., Ltd.
Friedrich Air Conditioning Website	VA 1-729-344	07/23/2010	Friedrich Air Conditioning Co., Ltd.

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