

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM411111

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Michael H. Panosian		09/30/2016	INDIVIDUAL:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	ToughBuilt Industries, Inc.		
<b>Street Address:</b>	655 N Central Ave STE 1700		
<b>City:</b>	Glendale		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	91203		
<b>Entity Type:</b>	Corporation: NEVADA		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	85594176	TOUGHBUILT	
<b>Serial Number:</b>	85594163	CLIPTECH	
<b>Serial Number:</b>	85594168	FEARLESS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9492246436		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	trademark@buchalter.com		
<b>Correspondent Name:</b>	Amanda Alameddine		
<b>Address Line 1:</b>	18400 Von Karman Avenue, Suite 800		
<b>Address Line 4:</b>	Irvine, CALIFORNIA 92612		
<b>ATTORNEY DOCKET NUMBER:</b>	T3866-5001		
<b>NAME OF SUBMITTER:</b>	Amanda Alameddine		
<b>SIGNATURE:</b>	/aalameddine/		
<b>DATE SIGNED:</b>	01/04/2017		
<b>Total Attachments: 2</b>			
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# WORLDWIDE ASSIGNMENT TO TOUGHBUILT INDUSTRIES

## TRADEMARK ASSIGNMENT

WHEREAS, Michael H. Panosian, a U.S. citizen and a Glendale, California resident (“**Assignor**”), owns the trademarks, including the applications and registrations, identified in Exhibit A herein, attached hereto and incorporated by this reference, and the goodwill symbolized by the trademarks and all common law rights thereto (hereinafter collectively the “**Marks**”);

WHEREAS ToughBuilt Industries, Inc., a Nevada corporation, (“**Assignee**”) desires to acquire by formal, recordable assignment the entire right, title and interest in and to the Marks, as well as the goodwill symbolized by the Marks, and all on-going and existing business associated with the Marks; and

NOW, THEREFORE, for the good and valuable consideration of \$1, receipt of which is hereby acknowledged, Assignor does hereby assign to Assignee the right, title and interest in and to the Marks, together with the goodwill of the business symbolized by the Marks and the registrations thereof, the same to be held and enjoyed by Assignee for its own use and enjoyment and for the use and enjoyment of its successors, assigns, or other legal representatives, as fully and entirely as the same would have been held and enjoyed by Assignor if this assignment had not been made, together with all claims for damages by reason of past infringement of the Marks, with the right to sue for, and collect, the same for its own use and enjoyment, and for the use and enjoyment of its successors, assigns or other legal representatives.

IN WITNESS WHEREOF, this Trademark Assignment is executed this 30th day of September, 2016.

**ASSIGNOR: MICHAEL H. PANOSIAN**

By: 

Name: Michael H. Panosian

**ASSIGNEE: TOUGHBUILT INDUSTRIES, INC.**

By: 

Name: Michael H. Panosian

Title: CEO

# WORLDWIDE ASSIGNMENT TO TOUGHBUILT INDUSTRIES

## EXHIBIT A

<b>Trademark</b>	<b>Country</b>	<b>Application No.</b>	<b>Filing Date</b>
TOUGHBUILT	United States	85594176	04/11/2012
TOUGHBUILT	Europe	013361118	10/15/2014
TOUGHBUILT	Canada	1697741	10/14/2014
TOUGHBUILT	Canada	1698023	10/14/2014
CLIPTECH	United States	85594163	04/11/2012
FEARLESS	United States	85594168	04/11/2012