

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM410352

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
NEW STAR METAL HOLDINGS LLC		12/22/2016	Limited Liability Company: DELAWARE
NEW STAR METALS INC.		12/22/2016	Corporation: DELAWARE
ELECTRIC COATING TECHNOLOGIES LLC		12/22/2016	Limited Liability Company: DELAWARE
PREMIER RESOURCE GROUP LLC		12/22/2016	Limited Liability Company: ILLINOIS
WORLD CLASS CORRUGATING LLC		12/22/2016	Limited Liability Company: DELAWARE
CANFIELD COATING LLC		12/22/2016	Limited Liability Company: DELAWARE
ZINK ACQUISITION HOLDINGS INC.		12/22/2016	Corporation: DELAWARE
MATERIAL SCIENCES CORPORATION		12/22/2016	Corporation: DELAWARE
MATERIAL SCIENCES SERVICE CORPORATION		12/22/2016	Corporation: DELAWARE
MSC LAMINATES AND COMPOSITES INC.		12/22/2016	Corporation: DELAWARE
MSC LAMINATES AND COMPOSITES (EGV) INC.		12/22/2016	Corporation: DELAWARE
MATERIAL SCIENCES CORPORATION, ENGINEERED MATERIALS AND SOLUTIONS GROUP, INC.		12/22/2016	Corporation: ILLINOIS
MSC PRE FINISH MATERIALS (EGV) INC.		12/22/2016	Corporation: DELAWARE
MSC WALBRIDGE COATINGS INC.		12/22/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	BSP AGENCY, LLC, as Agent
Street Address:	9 West 57th Steet
Internal Address:	Suite 4920
City:	New York
State/Country:	NEW YORK

TRADEMARK

Postal Code:	10019
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Registration Number:	0787411	PANELDRAIN
Registration Number:	3937140	NEW STAR METALS
Registration Number:	4522974	SEAL OF QUALITY WC
Registration Number:	4518898	WC PANEL
Registration Number:	2988948	CMC CANFIELD METAL COATING
Registration Number:	4178954	CMC CANFIELD METAL COATING CORPORATION
Registration Number:	4058578	MAT SEAL
Registration Number:	4023016	DECO STEEL
Registration Number:	3379261	VIVICOLOR
Registration Number:	3437200	QUIET ALUMINUM
Registration Number:	3196287	MSC
Registration Number:	3313066	MAGNADAMP
Registration Number:	3344641	ELECTROBRITE
Registration Number:	2442979	SOUNDTRAP
Registration Number:	2244870	QUIET STEEL
Registration Number:	3407843	METAL KOTING CONTINUOUS COLOUR COAT LIMI
Registration Number:	4141304	REPLIKOTE
Serial Number:	86173051	QUIET PATCH
Serial Number:	86330115	MSC SMART STEEL
Serial Number:	86336651	MSC SMART ALUMINUM

CORRESPONDENCE DATA

Fax Number: 2132897727
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 213 426 2623
Email: meason@goodwinlaw.com
Correspondent Name: GOODWIN PROCTER LLP/Michele A. Eason
Address Line 1: 601 S. Figueroa St.
Address Line 2: 41st Floor
Address Line 4: Los Angeles, CALIFORNIA 90017

NAME OF SUBMITTER:	Michele A. Eason
SIGNATURE:	/s/ Michele A. Eason
DATE SIGNED:	12/28/2016

Total Attachments: 8

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NOTICE OF GRANT OF SECURITY INTEREST IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Term Loan Credit and Security Agreement (the “**Credit Agreement**”) dated as of the date hereof by and among Holdings, NEW STAR METALS INC., a Delaware corporation (“**Company**”), ELECTRIC COATING TECHNOLOGIES LLC, a limited liability company formed under the laws of the State of Delaware (“**ECT**”), PREMIER RESOURCE GROUP LLC, a limited liability company formed under the laws of the State of Illinois (“**PRG**”), WORLD CLASS CORRUGATING LLC, a limited liability company formed under the laws of the State of Delaware (“**WCC**”), CANFIELD COATING LLC, a limited liability company formed under the laws of the State of Delaware (“**Canfield**”), ZINK ACQUISITION HOLDINGS INC., a Delaware corporation (“**Zink**”), MATERIAL SCIENCES CORPORATION, a Delaware corporation (“**MSC**”), MATERIAL SCIENCES SERVICE CORPORATION, a Delaware corporation (“**Service**”), MSC LAMINATES AND COMPOSITES INC., a Delaware corporation (“**Laminates**”), MSC LAMINATES AND COMPOSITES (EGV) INC., a Delaware corporation (“**EGV**”), MATERIAL SCIENCES CORPORATION, ENGINEERED MATERIALS AND SOLUTIONS GROUP, INC., an Illinois corporation (“**EMSG**”), MSC PRE FINISH METALS (EGV) INC., a Delaware corporation (“**Pre-Finish**”), and MSC WALBRIDGE COATINGS INC., a Delaware corporation (“**Walbridge**”; Company, ECT, PRG, WCC, Canfield, Zink, MSC, Service, Laminates, EGV, EMSG, Pre Finish, Walbridge, collectively, the “**Borrowers**”, and each individually a “**Borrower**”), the financial institutions which are now or which hereafter become a party thereto (collectively, the “**Lenders**” and each individually a “**Lender**”) and the Agent, the undersigned (the “**Grantor**”) has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Agent for the ratable benefit of the Secured Parties. Capitalized terms not herein defined shall have the meaning ascribed to such terms in the Credit Agreement.

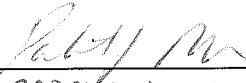
The undersigned Grantor and the Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated and released in accordance with and pursuant to the Credit Agreement and (ii) is not to be construed as or deemed to be an assignment of any trademark or trademark application.

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED IN ALL RESPECTS BY THE LAW OF THE STATE OF NEW YORK.


[SIGNATURE PAGE FOLLOWS]

Very truly yours,

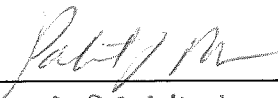
NEW STAR METALS HOLDINGS LLC, as
grantor

By: 
Name: PATRICK J. MURLEY
Title: CHIEF EXECUTIVE OFFICER


NEW STAR METALS INC., as grantor

By: 
Name: PATRICK J. MURLEY
Title: CHIEF EXECUTIVE OFFICER


**ELECTRIC COATING TECHNOLOGIES
LLC**, as grantor

By: 
Name: PATRICK J. MURLEY
Title: CHIEF EXECUTIVE OFFICER

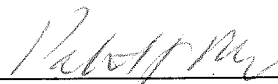
PREMIER RESOURCE GROUP LLC, as
grantor

By: 
Name: PATRICK J. MURLEY
Title: CHIEF EXECUTIVE OFFICER

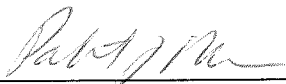
WORLD CLASS CORRUGATING LLC, as
grantor

By: 
Name: PATRICK J. MURLEY
Title: CHIEF EXECUTIVE OFFICER

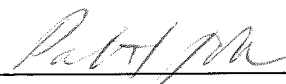
CANFIELD COATING LLC, as grantor

By: 
Name: PATRICK J. MURLEY
Title: CHIEF EXECUTIVE OFFICER


ZINK ACQUISITION HOLDINGS INC., as grantor

By: 
Name: PATRICK J. MURLEY
Title: CHIEF EXECUTIVE OFFICER


MATERIAL SCIENCES CORPORATION, as grantor

By: 
Name: PATRICK J. MURLEY
Title: CHIEF EXECUTIVE OFFICER

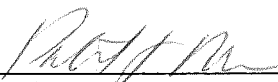
MATERIAL SCIENCES SERVICE CORPORATION, as grantor

By: 
Name: PATRICK J. MURLEY
Title: CHIEF EXECUTIVE OFFICER


MSC LAMINATES AND COMPOSITES INC., as grantor

By: 
Name: PATRICK J. MURLEY
Title: CHIEF EXECUTIVE OFFICER


**MSC LAMINATES AND COMPOSITES (EGV)
INC., as grantor**

By: 
Name: PATRICK J. MURLAY
Title: CHIEF EXECUTIVE OFFICER


**MATERIAL SCIENCES CORPORATION,
ENGINEERED MATERIALS AND
SOLUTIONS GROUP, INC., as grantor**

By: 
Name: PATRICK J. MURLAY
Title: CHIEF EXECUTIVE OFFICER

**MSC PRE FINISH METALS (EGV) INC., as
grantor**

By: 
Name: PATRICK J. MURLAY
Title: CHIEF EXECUTIVE OFFICER

**MSC WALBRIDGE COATINGS INC., as
grantor**

By: 
Name: PATRICK J. MURLAY
Title: CHIEF EXECUTIVE OFFICER

BSP AGENCY, LLC, as Agent

By: 

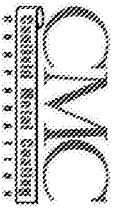
Name: David Manlove

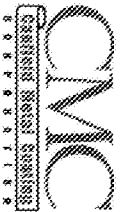
Title: Authorized Signatory

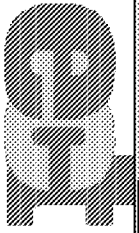
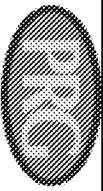

[Signature page to Notice of Security Interest in Trademarks]

TRADEMARK
REEL: 005952 FRAME: 0893

SCHEDULE 1
Trademarks

Mark	Country	Type of Mark	Registration / Application Number
NEW STAR METALS	USA	Trademark registered with the United States Patent and Trademark Office ("USPTO") and owned by New Star Metals Inc.	3,937,140
SEAL OF QUALITY WC	USA	Trademark registered with the USPTO and owned by World Class Corrugating LLC.	4,522,974
WC PANEL	USA	Trademark registered with the USPTO and owned by World Class Corrugating LLC.	4,518,898
Paneldrain	USA	Trademark registered with the USPTO and owned by World Class Corrugating LLC.	787411
	USA	Trademark registered with the USPTO and owned by Canfield Coating LLC.	2,988,948
	USA	Trademark registered with the USPTO and owned by Canfield Coating LLC.	4,178,954
			
QUIET PATCH	USA	Trademark pending with the USPTO and owned by Material Sciences Corporation.	86/173,051
MSC SMART STEEL	USA	Trademark pending with the USPTO and owned by Material Sciences Corporation	86/330115
MSC SMART ALUMINUM	USA	Trademark pending with the USPTO and owned by Material Sciences Corporation	86/336651
MAT SEAL	USA	Trademark registered with the USPTO and owned by Material Sciences Corporation.	4,058,578
DECO STEEL	USA	Trademark registered with the USPTO and owned by Material Sciences Corporation.	4,023,016
VIVICOLOR	USA	Trademark registered with the USPTO and owned by Material Sciences Corporation.	3,379,261
QUIET ALUMINUM	USA	Trademark registered with the USPTO and owned by	3,437,200

Mark	Country	Type of Mark	Registration / Application Number
MSC	USA	Material Sciences Corporation. Trademark registered with the USPTO and owned by Material Sciences Corporation.	3,196,287
MAGNADAMP	USA	Trademark registered with the USPTO and owned by Material Sciences Corporation.	3,313,066
ELECTROBRITTE	USA	Trademark registered with the USPTO and owned by Material Sciences Corporation.	3,344,641
SOUNDTRAP	USA	Trademark registered with the USPTO and owned by Material Sciences Corporation.	2,442,979
QUIET STEEL	USA	Trademark registered with the USPTO and owned by Material Sciences Corporation.	2,244,870
CMC CANFIELD METAL COATING CORPORATION and Design	USA	Trademark registered with the USPTO and owned by Canfield Coating LLC	4,178,954
			
NEW STAR Metals	USA	Common Law Mark	N/A

Mark	Country	Type of Mark	Registration / Application Number
	USA	Common Law Mark	N/A
Electric Coating Technologies	USA	Common Law Mark	N/A
	USA	Common Law Mark	N/A
PREMIER RESOURCE GROUP Premier Resource Group	USA	Common Law Mark	N/A
METAL KOTING CONTINUOUS COLOUR COAT LIMITED	USA	Trademark registered with the USPTO and owned by Continuous Colour Coat Limited (Canada)	3,407,843
 METAL KOTING			
REPLIKOTE	USA	Trademark registered with the USPTO and owned by Continuous Colour Coat Limited (Canada)	4,141,304