

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM410156

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Merrill Lynch Business Financial Services Inc.		12/15/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Chrome Hearts LLC
Street Address:	915 N. Mansfield
City:	Hollywood
State/Country:	CALIFORNIA
Postal Code:	90038
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 39

Property Type	Number	Word Mark
Registration Number:	1665791	CHROME HEARTS
Registration Number:	2192539	CHROME HEARTS
Registration Number:	2458153	CHROME HEARTS
Registration Number:	2214641	CHROME HEARTS
Registration Number:	2214642	CHROME HEARTS
Registration Number:	2284625	CHROME HEARTS
Registration Number:	2330903	CHROME HEARTS
Registration Number:	2307126	CHROME HEARTS
Registration Number:	2216575	CHROME HEARTS
Registration Number:	2408082	CHROME HEARTS
Registration Number:	2538565	CHROME HEARTS
Registration Number:	2375507	CHROME HEARTS
Registration Number:	2643474	CHROME HEARTS
Registration Number:	2118026	CHROME HEARTS
Registration Number:	2216569	CHROME HEARTS
Registration Number:	2350742	CHROME HEARTS
Registration Number:	2216570	CHROME HEARTS
Registration Number:	2293634	CHROME HEARTS
Registration Number:	2567737	CHROME HEARTS

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Property Type	Number	Word Mark
Registration Number:	2577319	CHROME HEARTS
Registration Number:	2561173	CHROME HEARTS
Registration Number:	2544163	CHROME HEARTS
Registration Number:	2546195	CHROME HEARTS
Registration Number:	2689043	CHROME HEARTS
Registration Number:	2407915	
Registration Number:	2465188	
Registration Number:	2644724	
Registration Number:	2194698	
Registration Number:	2600967	CHROME HEARTS
Registration Number:	2588382	CHROME HEARTS
Registration Number:	2755231	CHROME HEARTS
Registration Number:	2631511	CHROME HEARTS
Registration Number:	2717150	CHROME HEARTS
Registration Number:	2706480	CHROME HEARTS
Registration Number:	2662743	CHROME HEARTS
Serial Number:	76578834	CHROME HEARTS
Serial Number:	76578835	CHROME HEARTS
Serial Number:	76590713	CH
Serial Number:	76590464	CHROME HEARTS

CORRESPONDENCE DATA

Fax Number: 2124726262

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124726262

Email: arlatifi@tuckerlatifi.com

Correspondent Name: Ali R. Latifi

Address Line 1: 160 East 84th Street

Address Line 2: SUITE 5E

Address Line 4: New York, NEW YORK 10028

NAME OF SUBMITTER:	Ali R. Latifi
SIGNATURE:	/Ali R. Latifi/
DATE SIGNED:	12/23/2016

Total Attachments: 9

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY RIGHTS

This Release of Security Interest in Intellectual Property Rights (this "Intellectual Property Release") is dated as of December 15, 2016 and made by **Merrill Lynch Business Financial Services Inc.**, a corporation organized and existing under the laws of the State of Delaware ("MLBFS" and now known as **GE Business Financial Services Inc.**) in favor of **Chrome Hearts LLC**, a Delaware limited liability company ("Customer").

WHEREAS, MLBFS and Customer entered into: (i) a certain WCMA Reducing Revolver Loan and Security Agreement No. 764-02198 dated as of March 1, 2005; and, (ii) a WCMA Loan and Security Agreement No. 764-02197 dated as of March 1, 2005 (collectively, as amended, restated, supplemented or otherwise modified, the "Loan Agreements"); and,

WHEREAS, pursuant to the terms of the Loan Agreements Customer granted a security interest in, among other things, certain patent, copyright and trademark rights (collectively, the "Intellectual Property Security Agreement") to secure the obligations set forth in the Loan Documents; and,

WHEREAS, MLBFS and Customer arranged for the recordation of the Intellectual Property Security Agreement in the United States Patent and Trademark Office ("USPTO"), Recorded on March 30, 2005 in Reel: 3077 / Frame: 0175 and in the United States Copyright Office on or about March 30, 2005; and,

WHEREAS, Customer has long ago satisfied the payment obligations in the Loan Agreements; and,

WHEREAS, the Secured Party and Customer have not previously executed and filed any Intellectual Property Release in the USPTO or the U.S. Copyright Office after full payment was made of the obligations contained in the Loan Agreements.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiently of which is hereby acknowledged, MLBFS, its successors and/or assigns does hereby terminate and forever discharge and release, on its behalf: (i) any and all claims, liens and security interests on Customer's right, title and interest in and to the Intellectual Property of Customer, whether granted pursuant to the Intellectual Property Loan Agreements, including, without limitation, the specific intellectual property identified on *Exhibit A*, annexed hereto; or, (ii) any and all intellectual property of any kind now owned by Customer.

The validity, interpretation and enforcement of this Intellectual Property Release whether in contract, tort, equity or otherwise, shall be governed by the internal laws of the State of New York but excluding any principles of conflict of laws or other rule of law that would cause the application of the law of any jurisdiction other than the laws of the State of Illinois.

IN WITNESS WHEREOF, MLBFS has executed and delivered this Intellectual Property Release or caused this Intellectual Property Release to be duly executed and delivered by its officer thereunto duly authorized as of the date written below.

Dated: December 15, 2016

Merrill Lynch Business Financial Services, Inc.
pursuant to a Limited Power of Attorney dated August
12, 2016

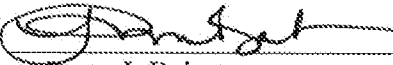
By: 
Name: Lynn J. Baker
Title: Vice President

EXHIBIT A

U.S. Copyrights, U.S. Trademarks, International Trademarks

Exhibit A

Case Tracking System
U.S. Trademark Summary Report
CHROME HEARTS, INC.

Date: February 9, 2005

Case Number	Mark	Class	Filing Date Serial #	Date Issued Registration #	ROA Due SOU Due	Status		
						\$ 8 Due	\$ 15 Due	Renewal Due
CH-01	Chrome Hearts	14, 18, 25, 26	10/15/1990 74106186	11/26/1991 1665791	ROA: SOU:	Renewed 11/26/1997		
CH-02	Chrome Hearts	42	3/8/1996 75069748	9/28/1998 2192539	ROA: SOU:	Registered 9/28/2004		
CH-03	Chrome Hearts	16	4/12/1999 75680696	6/5/2001 2458153	ROA: SOU:	Registered 6/5/2007		
CH-04	Chrome Hearts plus Dagger Design	25	12/3/1997 75399206	12/29/1998 2214641	ROA: SOU:	Registered 12/29/2004		
CH-05	Chrome Hearts plus Dagger Design	18	12/3/1997 75399216	12/29/1998 2214642	ROA: SOU:	Registered 12/29/2004		
CH-06	Chrome Hearts plus Dagger Design	14	12/3/1997 75399215	10/2/1999 2284625	ROA: SOU:	Registered 10/3/2005		
CH-07	Chrome Hearts plus Horseshoe Design	24	4/29/1998 75476244	3/21/2000 2330908	ROA: SOU:	Registered 3/21/2006		
CH-08	Chrome Hearts plus Horseshoe Design	14	5/26/1998 75490650	1/1/2000 2307126	ROA: SOU:	Registered 1/1/2006		

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REEL: 005951 FRAME: 0091

Case Tracking System
U.S. Trademark Summary Report
CHROME HEARTS, INC.

Date: February 9, 2005

Case Number	Mark	Class	Filing Date Serial #	Date Issued Registration #	ROA Due SOU Due	Status § 8 Due § 15 Due Renewal Due
CH-09	Chrome Hearts plus Horseshoe Design	25	5/26/1998 75490651	1/5/1999 2216575	ROA: SOU:	Registered 1/5/2005 1/5/2005 1/5/2009
CH-10	Chrome Hearts plus Horseshoe Design	25	6/7/1999 75725700	11/28/2000 2408082	ROA: SOU:	Registered 11/28/2006 11/28/2006 11/29/2010
CH-11	Chrome Hearts plus Horseshoe Design	9	10/29/1999 75836232	2/12/2002 2538565	ROA: SOU:	Registered 2/12/2008 2/12/2008 2/13/2012
CH-12	Chrome Hearts plus Horseshoe Design	18	10/29/1999 75836230	8/8/2000 2375507	ROA: SOU:	Registered 8/8/2006 8/8/2006 8/9/2010
CH-13	Chrome Hearts plus Horseshoe Design	3	10/29/1999 75836231	10/29/2002 2643474	ROA: SOU: 7/16/2002	Registered 10/29/2008 10/29/2008 10/29/2012
CH-14	Chrome Hearts plus Scroll Design	18, 25	12/20/1996 75216124	12/2/1997 2118026	ROA: SOU:	Registered 12/2/2003 12/2/2003 12/3/2007
CH-15	Chrome Hearts plus Scroll Design	20	4/20/1998 75476245	1/5/1999 2216569	ROA: SOU:	Registered 1/5/2005 1/5/2005 1/5/2009
CH-16	Chrome Hearts plus Scroll Design	9	4/29/1998 75476248	5/16/2000 2350742	ROA: SOU:	Registered 5/16/2006 5/16/2006 5/17/2010

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REEL: 005951 FRAME: 0092

Case Tracking System
 U.S. Trademark Summary Report
 CHROME HEARTS, INC.

Date: February 9, 2005

Case Number	Mark	Class	Filing Date Serial #	Date Issued Registration #	ROA Due		Status § 8 Due § 15 Due Renewal Due
					ROA	SOU	
CH-17	Chrome Hearts plus Scroll Design	14	4/29/1998 75476249	1/5/1999 2216370	ROA: SOU:	ROA: SOU:	Registered 1/5/2005 1/5/2005 1/5/2009
CH-18	Chrome Hearts plus Scroll Design	21	4/29/1998 75476246	11/16/1999 7293634	ROA: SOU:	ROA: SOU:	Registered 11/16/2005 11/16/2005 11/16/2009
CH-19	Chrome Hearts plus Scroll Design	3	5/26/1998 75490461	5/7/2002 2567737	ROA: SOU:12/29/2001	ROA: SOU:	Registered 5/7/2008 5/7/2008 5/7/2012
CH-20	Chrome Hearts plus Scroll Design	26	5/4/2000 76040141	6/11/2002 2577319	ROA: SOU:	ROA: SOU:	Registered 6/11/2008 6/11/2008 6/11/2012
CH-21	Chrome Hearts plus Scroll Design	8	5/4/2000 76040140	4/16/2002 2561173	ROA: SOU:	ROA: SOU:	Registered 4/16/2008 4/16/2008 4/16/2012
CH-22	Chrome Hearts plus Scroll Design	34	5/4/2000 76040139	3/5/2002 2544163	ROA: SOU:	ROA: SOU:	Registered 3/5/2008 3/5/2008 3/5/2012
CH-23	Chrome Hearts plus Scroll Design	12	5/12/2000 76045970	3/12/2002 2546195	ROA: SOU:	ROA: SOU:	Registered 3/12/2008 3/12/2008 3/12/2012
CH-24	Chrome Hearts plus Scroll Design	9	5/18/2000 76051044	2/18/2003 2689043	ROA: SOU:10/17/2002	ROA: SOU:	Registered 2/18/2009 2/18/2009 2/19/2013

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Case Tracking System
 U.S. Trademark Summary Report
 CHROME HEARTS, INC.

Date: February 9, 2005

Case Number	Mark	Class	Filing Date Serial #	Date Issued Registration #	ROA Due SOU Due	Status § 8 Due § 15 Due Renewal Due
CH-25	Chrome Hearts plus Dagger Heart Design	14	3/29/1999 75671093	11/28/2000 2407915	ROA: SOU:	Registered 11/28/2006 11/28/2006 11/28/2010
CH-26	Chrome Hearts plus Dagger Heart Design	25	4/3/1999 75838652	7/3/2001 2465188	ROA: SOU:	Registered 7/2007 7/2007 7/2011
CH-27	Fleur De Lis Design	25	3/2/2000 75933002	10/29/2002 2644724	ROA: SOU:	Registered 29/2008 29/2008 29/2012
CH-27	Fleur De Lis Design	25	3/2/2000 75933002	10/29/2002 2644724	ROA: SOU:	Registered 29/2008 29/2008 29/2012
CH-28	Miscellaneous Knee Patch Design	25	12/20/1996 75216557	10/13/1998 2194698	ROA: SOU:	Registered 10/13/2004 10/13/2004 10/14/2008
CH-29	Chrome Hearts plus Scroll Design	28	9/25/2001 76317284	7/30/2002 2600967	ROA: SOU:	Registered 7/30/2008 7/30/2008 7/30/2012
CH-30	Chrome Hearts plus Scroll Design	4	9/25/2001 76317296	7/2/2002 2588382	ROA: SOU:	Registered 7/2/2008 7/2/2008 7/2/2012
CH-31	Chrome Hearts plus the Scroll Design	28	12/21/2001 76351435	8/26/2003 2,755,231	ROA: 11/12/2002 SOU:	Registered 8/26/2009 8/26/2009 8/26/2013

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Case Tracking System
 U.S. Trademark Summary Report
 CHROME HEARTS, INC.

Date: February 9, 2005

Case Number	Mark	Class	Filing Date Serial #	Date Issued Registration #	ROA Due SOU Due	Status § 8 Due § 15 Due Renewal Due
CH-32	Chrome Hearts plus the Scroll Design	32	12/21/2001 76351437	10/8/2002 2631511	ROA: SOU:	Registered 10/8/2008 10/8/2008 10/9/2012
CH-33	Chrome Hearts plus the Scroll Design	8	12/21/2001 76351436	5/20/2003 2717150	ROA: 7/25/2002 SOU:	Registered 20/2009 20/2009 20/2013
CH-33	Chrome Hearts plus the Scroll Design	8	12/21/2001 76351436	5/20/2003 2717150		Registered 20/2009 20/2009 20/2013
CH-34	Chrome Hearts plus the Scroll Design	16	12/21/2001 76351438	4/15/2003 2706480		Registered 15/2009 15/2009 15/2013
CH-34	Chrome Hearts plus the Scroll Design	16	12/21/2001 76351438	4/15/2003 2706480	SOU:	Registered 4/15/2009 4/15/2013
CH-35	Chrome Hearts plus the Scroll Design	21	12/21/2001 76351439	12/17/2002 2,662,743	ROA: 8/9/2002 SOU:	Registered 12/17/2008 12/17/2008 12/17/2012
CH-36	Chrome Hearts plus Scroll Design	35	3/3/2004 76/578834		ROA: 1/20/2005 SOU:	Pending
CH-37	Chrome Hearts plus Horseshoe Design	35	3/3/2004 76/578835		ROA: SOU:	Pending

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Case Tracking System
 U.S. Trademark Summary Report
 CHROME HEARTS, INC.

Date: February 9, 2005

Case Number	Mark	Class	Filing Date Serial #	Date Issued Registration #	ROA Due		Status
					SOU Due	Renewal Due	
CH-38	CH Design (Stylized)	14	5/6/2004 76/590713		ROA: SOU:		§ 8 Due § 15 Due Renewal Due Pending
CH-39	Chrome Hearts plus Horseshoe Design	21	5/5/2004 76/590464		ROA: SOU:		Pending

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