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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM404482

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Succession of Agency

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Deutsche Bank Trust Company Americas, as Administrative Agent		10/31/2016	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	DEUTSCHE BANK AG NEW YORK BRANCH, AS ADMINISTRATIVE AGENT
Street Address:	60 Wall Street, 2nd Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10005
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 42

Property Type	Number	Word Mark
Registration Number:	3928142	PRO GUARD
Registration Number:	3913490	RIVER CANYON
Registration Number:	3806391	GRANDURA
Registration Number:	3740973	GRANDURA
Registration Number:	3661886	GRAND ESTATES
Registration Number:	3304664	ENDURASHIELD
Registration Number:	3030226	AMCRAFT
Registration Number:	2096349	AMCRAFT
Registration Number:	1939683	TIMBER SELECT
Registration Number:	3976000	EUROSTAR
Registration Number:	3468522	EYEWALL ARMOR
Registration Number:	3450040	KENLOC
Registration Number:	3350357	PERFECT RIB
Registration Number:	3451382	STAYLOC
Registration Number:	3327877	MECHLOC
Registration Number:	3304731	FASTPANEL
Registration Number:	1031074	W

TRADEMARK REEL: 005919 FRAME: 0770

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Property Type	Number	Word Mark	
Registration Number:	0699239	WICKES	
Registration Number:	2830688	ECOBALLAST	
Registration Number:	2802851	GREENGRID	
Registration Number:	1920520	ABC SUPPLY CO. INC.	
Registration Number:	1376499	AMERICAN BUILDERS & CONTRACTORS SUPPLY C	
Registration Number:	1394477	ABC SUPPLY CO. INC.	
Registration Number:	3179014	E-TEC	
Registration Number:	2274101	TULIP	
Serial Number:	85711388	POLY ISO	
Serial Number:	85711466	MULE-HIDE PRODUCTS	
Registration Number:	3744278	SHUR-GARD	
Registration Number:	3573767	KOOLCAP	
Registration Number:	2995965	SEAL-FAST	
Registration Number:	2819275	MULE-HIDE	
Registration Number:	2878602	MULE-HIDE PRODUCTS "NOT A KICK IN A MILL	
Registration Number:	2702441	FAST-CAPS	
Registration Number:	2079987	LIQUI-THIX	
Registration Number:	2029642	SHUR-GARD	
Registration Number:	2023107	KINGSTREE	
Registration Number:	1978078	SEAL-FAST	
Registration Number:	1977174	POLY ISO 2	
Registration Number:	1737851	MULE-HIDE PRODUCTS "NOT A KICK IN A MILL	
Registration Number:	1700566	MULE-HIDE PRODUCTS "NOT A KICK IN A MILL	
Registration Number:	0443599	MULE-HIDE	
Registration Number:	0233815	MULE-HIDE	

CORRESPONDENCE DATA

Fax Number: 3129847700

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-372-2000

Email: ghouhanisin@mwe.com, kwalsh@mwe.com **Correspondent Name:** Kelly Walsh, McDermott Will & Emery LLP

Address Line 1: 227 W. Monroe Street, Suite 4400

Address Line 4: Chicago, ILLINOIS 60606

NAME OF SUBMITTER:	George M. Houhanisin
SIGNATURE:	/George M. Houhanisin/
DATE SIGNED:	11/04/2016

Total Attachments: 6

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NOTICE OF SUCCESSION OF AGENCY 5007/0805

This NOTICE OF SUCCESSION OF AGENCY (this "Notice"), dated as of October 31, 2016 (the "Effective Date"), is executed by Deutsche Bank Trust Company Americas, in its capacity as Administrative Agent under the Original Agreements (as defined below) (the "Prior Agent"), and Deutsche Bank AG New York Branch, in its capacity as Administrative Agent under the Current Agreements (as defined below) (the "Successor Agent").

WHEREAS, pursuant to that certain Credit Agreement, dated as of April 16, 2013, by and among ABC Supply Holding Corp., a Delaware corporation ("Holdings"), American Builders & Contractors Supply Co., Inc., a Delaware corporation (the "Borrower"), Prior Agent and certain other parties thereto (the "Original Credit Agreement"), the Prior Agent and certain grantor parties identified on the signature pages thereto (the "Grantors") entered into that certain Security Agreement, dated as of April 16, 2013 (the "Original Security Agreement"), and the Trademark Security Agreement, dated as of April 16, 2013 (the "Trademark Security Agreement"), pursuant to which the Grantors granted a security interest in and to certain collateral;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on April 16, 2013 at Reel/Frame 5007/0805, with respect to the trademarks identified on Schedule A attached hereto;

WHEREAS, the Original Credit Agreement and the Original Security Agreement were amended and restated, as of October 31, 2016 (as amended and restated, collectively, the "Current Agreements"), and in connection with the transactions under the Current Agreements, the Prior Agent, the Successor Agent, Borrower and certain other parties have entered into that certain Resignation and Assignment Agreement, dated as of October 31, 2016 (the "Resignation Agreement"), whereby the Prior Agent resigned as Administrative Agent and is succeeded to and replaced by the Successor Agent as successor Administrative Agent;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Resignation Agreement.
- 2. Succession and Replacement of Agency. Pursuant to the terms and conditions set forth in the Resignation Agreement, the Prior Agent has ceased to be Administrative Agent under such capacity and is succeeded to and replaced by the Successor Agent as Administrative Agent under such capacity. Nothing herein shall be deemed to terminate, interrupt or impair the continuity of the security interest in the collateral originally granted to the Prior Agent under the Trademark Security Agreement, which security interest is now succeeded by and transferred to the Successor Agent.

IN WITNESS WHEREOF, the parties have executed this Notice effective as of the Effective Date:

DEUTSCHE BANK TRUST COMPANY AMERICAS

By:

Name: Title:

nctgnikhaf .M au maM

Director

By: Name:

Title:

Kelvin Ji Director

DEUTSCHE BANK AG NEW YORK BRANCH

By:____

Name! Title:

Marcus M. Tarkington

-Digector

By:

Name:

Title: Benjamin Souh

Vice President

REEL: 005919 FRAME: 0774

Schedule I Trademark Registrations and Trademark Applications

Mark	Serial No./ Filing Date	Reg. No./ Reg. Date	Owner
inch.			
PRO GUARD	85/050138	3928142	AMCRAFT BUILDING PRODUCTS CO., INC.
I KO GOARD	5/28/2010	3/6/2011	
	85/049736	3913490	AMCRAFT BUILDING PRODUCTS CO., INC.
RIVER CANYON	5/27/2010	2/1/2011	
	77/857573	3806391	AMCRAFT BUILDING PRODUCTS CO., INC.
grandura	10/26/2009	6/22/2010	
1	77/599094	3740973	AMCRAFT BUILDING PRODUCTS CO., INC.
grandura	10/23/2008	1/19/2010	
	77/533894	3661886	AMCRAFT BUILDING PRODUCTS CO., INC.
GRAND ESTATES	7/29/2008	7/28/2009	
	78/909804	3304664	AMCRAFT BUILDING PRODUCTS CO., INC.
EnduraShield	6/16/2006	10/2/2007	
AMCRAFT	78/313809	3030226	AMCRAFT BUILDING PRODUCTS CO., INC.
	10/15/2003	12/13/2005	
	74/675671	2096349	AMCRAFT BUILDING PRODUCTS CO., INC.
AMCRAFT	5/11/1995	9/16/1997	
TIMBER SELECT	74/598952	1939683	AMCRAFT BUILDING PRODUCTS CO., INC.
	11/15/1994	12/5/1995	
	85/098460	3976000	AMERICAN BUILDERS & CONTRACTORS
eurostar	8/2/2010	6/7/2011	SUPPLY CO., INC.
44	77/006695	3468522	AMERICAN BUILDERS & CONTRACTORS
eyewall armor	9/25/2006	7/15/2008	SUPPLY CO., INC.
	77/006785	3450040	AMERICAN BUILDERS & CONTRACTORS
kenloc	9/25/2006	6/17/2008	SUPPLY CO., INC.

Mark	Serial No./ Filing Date	Reg. No./ Reg. Date	Owner
Perfect Rib	78/934073 7/20/2006	3350357 12/4/2007	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.
StayLOC	78/928183 7/12/2006	3451382 6/17/2008	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.
MechLOC	78/923819 7/6/2006	3327877 10/30/2007	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.
FastPanel	78/923903 7/6/2006	3304731 10/2/2007	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.
	72/415930 2/17/1972	1031074 1/20/1976	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.
WICKES	72/062890 11/20/1958	0699239 6/14/1960	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.
ECOBALLAST	76/465371 11/7/2002	2830688 4/6/2004	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC. DBA ABC SUPPLY CO., INC.
GREENGRID	76/200019 1/25/2001	2802851 1/6/2004	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC. DBA ABC SUPPLY CO., INC.
Supply Co. Inc.	74/581991 10/4/1994	1920520 9/19/1995	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC. DBA ABC SUPPLY CO., INC.
AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.	73/549652 7/23/1985	1376499 12/17/1985	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC. DBA ABC SUPPLY CO., INC.
Supply Co. inc.	73/549631 7/23/1985	1394477 5/20/1986	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC. DBA ABC SUPPLY CO., INC.
E-TEC	76/640599 6/10/2005	3179014 12/5/2006	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC. DBA TOWN AND COUNTRY
TULIP	75/489730 5/22/1998	2274101 8/31/1999	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC. DBA TOWN AND COUNTRY

Mark	Serial No./ Filing Date	Reg. No./ Reg. Date	Owner
POLY ISO	85/711388 8/24/2012		MULE-HIDE PRODUCTS CO., INC.
MULE-HIDE PRODUCTS	85/711466 8/23/2012		MULE-HIDE PRODUCTS CO., INC.
shur-gard	77/765002 6/22/2009	3744278 2/2/2010	MULE-HIDE PRODUCTS CO., INC.
KoolCap	77/389220 2/5/2008	3573767 2/10/2009	MULE-HIDE PRODUCTS CO., INC.
SEAL-FAST	78/341974 12/17/2003	2995965 9/13/2005	MULE-HIDE PRODUCTS CO., INC.
MULE-HIDE	76/498603 3/19/2003	2819275 3/2/2004	MULE-HIDE PRODUCTS CO., INC.
MULE-HIDE PRODUCTS NO. A RICK MISSION FEET	76/498602 3/19/2003	2878602 8/31/2004	MULE-HIDE PRODUCTS CO., INC.
FAST-CAPS	76/421698 6/18/2002	2702441 4/1/2003	MULE-HIDE PRODUCTS CO., INC.
Liqui-Thix	74/729697 9/15/1995	2079987 7/15/1997	MULE-HIDE PRODUCTS CO., INC.
SHUR-GARD	74/683018 6/1/1995	2029642 1/14/1997	MULE-HIDE PRODUCTS CO., INC.
KINGSTREE	74/683019	2023107 12/17/1996	MULE-HIDE PRODUCTS CO., INC.

Mark	Serial No./ Filing Date	Reg. No./ Reg. Date	Owner
SEAL-FAST	74/659693	1978078	MULE-HIDE PRODUCTS CO., INC.
	4/12/1995	6/4/1996	
POLY ISO 2	74/507750	1977174	MULE-HIDE PRODUCTS CO., INC.
	3/30/1994	5/28/1996	
	74/164233	1737851	MULE-HIDE PRODUCTS CO., INC.
MULE-HIDE PRODUCTS NOT A NICK MILLION FEET	5/6/1991	12/8/1992	
	74/068335	1700566	MULE-HIDE PRODUCTS CO., INC.
MULE-HIDE PRODUCTS "NOT. A KICK MILLION FEET"	6/12/1990	7/14/1992	
MULE-HIDE	71/520723	0443599	MULE-HIDE PRODUCTS CO., INC.
	4/15/1947	12/6/1949	
MULE-HIDE	71/1248416	0233815	MULE-HIDE PRODUCTS CO., INC.
	5/4/1927	10/11/1927	

RECORDED: 11/04/2016