

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM404094

| | | | |
|------------------------------------|-------------------------------------|-----------------------|----------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| JPMorgan Chase Bank, N.A. | | 10/31/2016 | Association: UNITED STATES |
| RECEIVING PARTY DATA | | | |
| Name: | Convatec Inc. | | |
| Street Address: | 1160 Route 22 East, Suite 304 | | |
| City: | Bridgewater | | |
| State/Country: | NEW JERSEY | | |
| Postal Code: | 08807 | | |
| Entity Type: | Corporation: DELAWARE | | |
| Name: | PRN Medical Services, LLC | | |
| Street Address: | 2311 West Utopia Road | | |
| City: | Phoenix | | |
| State/Country: | ARIZONA | | |
| Postal Code: | 85027-4167 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| Name: | 180 Medical, Inc. | | |
| Street Address: | 8516 NW Expressway | | |
| City: | Oklahoma City | | |
| State/Country: | OKLAHOMA | | |
| Postal Code: | 73162-6010 | | |
| Entity Type: | Corporation: OKLAHOMA | | |
| Name: | Unomedical A/S | | |
| Street Address: | Aholmvej 1-3, Osted | | |
| City: | Lejre | | |
| State/Country: | DENMARK | | |
| Postal Code: | 4320 | | |
| Entity Type: | Public Limited Company: DENMARK | | |
| PROPERTY NUMBERS Total: 151 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 72401246 | SEPTI-SOFT | |

OP \$3790.00 72401246

| Property Type | Number | Word Mark |
|----------------|----------|-----------------------|
| Serial Number: | 72401307 | STOMAHESIVE |
| Serial Number: | 77777508 | HYDROFIBER TECHNOLOGY |
| Serial Number: | 73067047 | DURAHESIVE |
| Serial Number: | 73114387 | STOMAHESIVE |
| Serial Number: | 73159559 | SUR-FIT |
| Serial Number: | 73160816 | ACTIVE LIFE |
| Serial Number: | 73231329 | CONVATEC |
| Serial Number: | 73262786 | CONVATEC |
| Serial Number: | 73246271 | CONVATEC |
| Serial Number: | 73313557 | SHUR-CLENS |
| Serial Number: | 73281958 | CONVATEC |
| Serial Number: | 73336199 | DUODERM |
| Serial Number: | 73374416 | ACCUSEAL |
| Serial Number: | 73416945 | ALOE VESTA |
| Serial Number: | 73453634 | ALOE VESTA |
| Serial Number: | 73473325 | SUR-FIT FLEXIBLE |
| Serial Number: | 73500675 | HYDROACTIVE |
| Serial Number: | 73505115 | |
| Serial Number: | 73544479 | CONVATEC |
| Serial Number: | 73548495 | DURAHESIVE |
| Serial Number: | 73545552 | CONVATEC |
| Serial Number: | 73584330 | |
| Serial Number: | 73584314 | |
| Serial Number: | 73585793 | VISI-FLOW |
| Serial Number: | 73593375 | SUR-FIT |
| Serial Number: | 73588039 | STOMAHESIVE |
| Serial Number: | 73590207 | ACCUSEAL |
| Serial Number: | 73612438 | WOUND MANAGER |
| Serial Number: | 73593313 | ACTIVE LIFE |
| Serial Number: | 73732058 | LITTLE ONES |
| Serial Number: | 73732059 | CGF |
| Serial Number: | 73777895 | GREAT COMEBACKS |
| Serial Number: | 73625100 | DUODERM |
| Serial Number: | 73797136 | GREAT COMEBACKS |
| Serial Number: | 73789883 | GENTLE TOUCH |
| Serial Number: | 73833502 | CONVEX-IT |
| Serial Number: | 73837958 | ALLKARE |
| Serial Number: | 73839177 | KALTOSTAT |

| Property Type | Number | Word Mark |
|----------------|----------|------------------------------------|
| Serial Number: | 74156656 | UNNA-FLEX |
| Serial Number: | 74124872 | BETTER TOGETHER CLUB |
| Serial Number: | 74058621 | GENTLE TOUCH |
| Serial Number: | 74023775 | FLEXI-TRAK |
| Serial Number: | 74061666 | LITTLE ONES |
| Serial Number: | 74378637 | UNNA-FLEX |
| Serial Number: | 74659588 | OPTIPORE |
| Serial Number: | 74534119 | SUREPRESS |
| Serial Number: | 74202889 | COMBIDERM |
| Serial Number: | 74482413 | DUOLOCK |
| Serial Number: | 74573953 | HYDROFIBER |
| Serial Number: | 74721006 | ACD |
| Serial Number: | 74549646 | AQUACEL |
| Serial Number: | 74721004 | COMBIDERM ACD |
| Serial Number: | 74534120 | OSTOMY ACCESS PROGRAM |
| Serial Number: | 74629998 | NATURA |
| Serial Number: | 74633837 | SUR-FIT NATURA |
| Serial Number: | 75203676 | CARBOFLEX |
| Serial Number: | 75275686 | AUTOLOCK |
| Serial Number: | 75638549 | SOLUTIONS |
| Serial Number: | 75639055 | SOLUTIONS |
| Serial Number: | 75371562 | SENSI-CARE |
| Serial Number: | 75510264 | DURAHESIVE PLUS |
| Serial Number: | 75700756 | SENSI-CARE |
| Serial Number: | 78084742 | ALOE VESTA |
| Serial Number: | 75467888 | VERSIVA |
| Serial Number: | 78092186 | SAF-GEL |
| Serial Number: | 78145063 | FLEXI-SEAL |
| Serial Number: | 78205745 | |
| Serial Number: | 78143324 | AQUACEL AG |
| Serial Number: | 78165631 | SAF-CLENS |
| Serial Number: | 78122340 | ESTEEM SYNERGY |
| Serial Number: | 78163222 | INVISICLOSE |
| Serial Number: | 78051720 | DUODERM SIGNAL |
| Serial Number: | 78102131 | ESTEEM SYNERGY |
| Serial Number: | 78155407 | OSTOMY SPOKEN HERE |
| Serial Number: | 78158536 | THINK OF IT AS SILVER MADE SMARTER |
| Serial Number: | 78081611 | HELPING SKIN WIN |

| Property Type | Number | Word Mark |
|----------------|----------|---------------------------------------|
| Serial Number: | 78081620 | HELPING SKIN WIN |
| Serial Number: | 78164280 | CONVATEC OSTOMY WELLNESS PROGRAM |
| Serial Number: | 78223922 | HEALTH & VITALITY |
| Serial Number: | 78420581 | ALOE VESTA |
| Serial Number: | 78121933 | THINK OF IT AS GAUZE MADE SMARTER |
| Serial Number: | 78222964 | MAKING A DIFFERENCE IN PEOPLES' LIVES |
| Serial Number: | 78155403 | OSTOMY SPOKEN HERE |
| Serial Number: | 78365977 | FLEXI SEAL |
| Serial Number: | 78366014 | FLEXI SEAL FMS |
| Serial Number: | 78787237 | |
| Serial Number: | 78222992 | MAKING A DIFFERENCE IN PEOPLE'S LIVES |
| Serial Number: | 78867691 | CONVATEC LITTLE ONES |
| Serial Number: | 77007726 | ESTEEM |
| Serial Number: | 78671093 | ALOE VESTA |
| Serial Number: | 78480760 | VERSIVA XC |
| Serial Number: | 77142301 | VERSIVA XC |
| Serial Number: | 77142719 | [CONVATEC MOLDABLE TECHNOLOGY] |
| Serial Number: | 77287795 | ALOE VESTA |
| Serial Number: | 77594345 | |
| Serial Number: | 77450895 | CONTACT |
| Serial Number: | 77287799 | SENSI CARE |
| Serial Number: | 78961802 | HYDROFIBER CONVATEC TECHNOLOGY |
| Serial Number: | 77719599 | COMEBACK KIDS |
| Serial Number: | 77886267 | FLEXI-SEAL SIGNAL |
| Serial Number: | 77234387 | LIFE EMBRACE |
| Serial Number: | 77953951 | |
| Serial Number: | 73176487 | SUR-FIT |
| Serial Number: | 77143445 | AVELLE |
| Serial Number: | 77160332 | AVELLE ACT |
| Serial Number: | 77235699 | AVELLE |
| Serial Number: | 77279725 | |
| Serial Number: | 77355880 | OUR WORLD IS WHAT WE MAKE OF IT |
| Serial Number: | 77361675 | |
| Serial Number: | 77361678 | |
| Serial Number: | 77399996 | REALIZE THE POSSIBILITIES |
| Serial Number: | 77499635 | CONVATEC ACADEMY |
| Serial Number: | 77583216 | VITALA |
| Serial Number: | 77585396 | VICTORA |

| Property Type | Number | Word Mark |
|----------------------|----------|------------------------------------|
| Serial Number: | 77682287 | CONVATECLINK |
| Serial Number: | 77703263 | EXTENDINE |
| Serial Number: | 77703452 | VITALA |
| Serial Number: | 77703548 | AVELLE |
| Serial Number: | 77730067 | STIMERA |
| Serial Number: | 77730085 | ELLIPTEX |
| Serial Number: | 77776888 | AVELLE |
| Serial Number: | 77860770 | STOP FOR THE SIGNAL |
| Serial Number: | 77879946 | THE SEAL OF INNOVATION |
| Serial Number: | 77887913 | CONVATEC |
| Serial Number: | 77911892 | SACS |
| Serial Number: | 77939135 | CMTEC3 |
| Serial Number: | 77939152 | LIVING ADHESIVE |
| Serial Number: | 77940060 | REBOUNDING MEMORY TECHNOLOGY |
| Serial Number: | 77954273 | LINK CONVATEC |
| Serial Number: | 77954297 | LIFE EMBRACE CONVATEC |
| Serial Number: | 77954321 | CONNECTS CONVATEC |
| Serial Number: | 77954429 | CONVATEC MOLDABLE TECHNOLOGY |
| Serial Number: | 85069915 | WOC FOR WELLNESS |
| Serial Number: | 85071426 | VITALA CONVATEC FREEDOM. FOR LIFE. |
| Serial Number: | 75202442 | EASIVAC |
| Serial Number: | 76402567 | INSET |
| Serial Number: | 78289703 | INSUFLON |
| Serial Number: | 78264312 | UNOMEDICAL |
| Serial Number: | 78899215 | ET EDUCATING TOGETHER |
| Serial Number: | 78274941 | TUBEGUARD |
| Serial Number: | 77912104 | ABDO-PRESSURE |
| Serial Number: | 77933774 | UNOMETER |
| Serial Number: | 77933840 | KOMBIKON |
| Serial Number: | 77941570 | NASO-FIX |
| Serial Number: | 77942235 | EASI-V |
| Serial Number: | 77961380 | EASI MT |
| Serial Number: | 78322968 | ABVISER |
| Serial Number: | 78843631 | AUTOVALVE |
| Serial Number: | 78334249 | 180° MEDICAL |
| Registration Number: | 4006734 | SYMBIUS MEDICAL |

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: Michael.Violet@wolterskluwer.com

Correspondent Name: Michael Violet

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

| | |
|---------------------------|----------------|
| NAME OF SUBMITTER: | Elaine Carrera |
|---------------------------|----------------|

| | |
|-------------------|------------------|
| SIGNATURE: | /Elaine Carrera/ |
|-------------------|------------------|

| | |
|---------------------|------------|
| DATE SIGNED: | 11/02/2016 |
|---------------------|------------|

Total Attachments: 13

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

JPMorgan Chase Bank, N.A.

- Individual(s)
- Partnership
- Corporation- State: _____
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) USA

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) October 31, 2016

- Assignment
- Security Agreement
- Other Release of Security Interest
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Convatec Inc.

Street Address: 1160 Route 22 East, Suite 304

City: Bridgewater

State: NJ

Country: USA Zip: 08807

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship USA-DE
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment!)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No. (s) Text

See Schedule A

B. Trademark Registration No. (s)

See Schedule A

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Elaine Carrera, Legal Assistant

Internal Address: _____

Street Address: c/o Cahill Gordon & Reindel LLP
89 Pine Street

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number: _____

Email Address: ecarrera@cahill.com

6. Total number of applications and registrations involved:

163

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Elaine Carrera
Signature

October 31, 2016
Date

Elaine Carrera

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

13

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

Addendum to Cover Page of Trademarks Form Cover Sheet

1. Name and address of receiving party(ies)

PRN Medical Services, LLC, a Delaware Limited Liability Company
2311 West Utopia Road
Phoenix, AZ 85027-4167
Citizenship – USA – DE

180 Medical, Inc., an Oklahoma Corporation
8516 NW Expressway
Oklahoma City, OK 73162-6010
Citizenship – USA – OK

Unomedical A/S, a Denmark Public Limited
Åholmvej 1-3, Osted, 4320
Lejre, Denmark
Citizenship – Denmark

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of October 31, 2016 (the “Effective Date”), is made by JPMORGAN CHASE BANK N.A., in its capacity as Collateral Agent (the “Agent”), in favor of the grantor party identified on the signature page hereto (the “Grantor”).

WHEREAS, pursuant to that certain Security Agreement, dated as of December 22, 2010, by and among the Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the “Security Agreement”), the Grantor granted to the Agent, in its capacity as Collateral Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered Intellectual Property Security Agreements, dated as of December 22, 2010, September 26, 2011, June 15, 2012, September 28, 2012 and November 6, 2014 (the “Intellectual Property Security Agreements”), for recordal with the United States Patent and Trademark Office;

WHEREAS, the Intellectual Property Security Agreements were recorded with the United States Patent and Trademark Office on January 6, 2011 at Reel/Frame 4448/0198 and 4444/0529, and on October 6, 2011 at Reel/Frame 4636/0982, and on August 29, 2012 at Reel/Frame 4852/0740, and on January 2, 2013 at Reel/Frame 4934/0208 and on November 6, 2014 at Reel/Frame 5396/0139;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Intellectual Property Security Agreements, as applicable.
2. Release. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the Intellectual Property Collateral, including the trademark registrations and applications set forth **Schedule A** attached hereto (the “Trademark Collateral”), arising under the Security Agreement and the Intellectual Property Security Agreements. If and to the extent that the Agent has acquired any right, title or interest in and to the Trademark Collateral under the Intellectual Property Security Agreements, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.
3. Termination. The Agent, without representation or warranty of any kind, terminates and cancels the Intellectual Property Security Agreements.
4. Further Assurances. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor’s sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
5. Governing Law. This Release shall be governed exclusively under the laws of New York, without regard to conflicts of law or choice of law principles.

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

**JPMORGAN CHASE BANK, N.A., acting in
its capacity as collateral agent for the Lenders**

By: _____

Name: Dawn L. LeeLum
Title: Executive Director

GRANTORS:
ConvaTec Inc.
Unomedical A/S
180 Medical, Inc.
PRN Medical Services, LLC

Schedule A

RELEASE OF SECURITY INTEREST IN TRADEMARKS

U.S. TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

SCHEDULE III

U.S. REGISTERED TRADEMARKS/ TRADEMARK APPLICATIONS

Trademarks

| Owner | Reg. # | Appl. # | Trademark |
|---------------|-----------|------------|--|
| ConvaTec Inc. | 949,500 | 72/401,246 | SEPTI-SOFT |
| ConvaTec Inc. | 950,878 | 72/401,307 | STOMAHESIVE |
| ConvaTec Inc. | 1,028,380 | 77/777,508 | HYDROFIBER TECHNOLOGY Logo |
| ConvaTec Inc. | 1,046,649 | 73/067,047 | DURAHESIVE |
| ConvaTec Inc. | 1,074,860 | 73/114,387 | STOMAHESIVE |
| ConvaTec Inc. | 1,117,186 | 73/159,559 | SUR-FIT |
| ConvaTec Inc. | 1,119,579 | 73/160,816 | ACTIVE LIFE |
| ConvaTec Inc. | 1,139,439 | 73/231,329 | CONVATEC |
| ConvaTec Inc. | 1,201,741 | 73/262,786 | CONVATEC |
| ConvaTec Inc. | 1,202,485 | 73/246,271 | CONVATEC |
| ConvaTec Inc. | 1,216,325 | 73/313,557 | SHUR-CLENS |
| ConvaTec Inc. | 1,221,393 | 73/281,958 | CONVATEC |
| ConvaTec Inc. | 1,223,890 | 73/336,199 | DUODERM |
| ConvaTec Inc. | 1,229,522 | 73/374,416 | ACCUSEAL |
| ConvaTec Inc. | 1,306,688 | 73/416,945 | ALOE VESTA |
| ConvaTec Inc. | 1,339,903 | 73/453,634 | ALOE VESTA |
| ConvaTec Inc. | 1,353,891 | 73/473,325 | SUR-FIT FLEXIBLE |
| ConvaTec Inc. | 1,362,855 | 73/500,675 | HYDROACTIVE |
| ConvaTec Inc. | 1,364,073 | 73/505,115 | [Design Only] (water drop design) |
| ConvaTec Inc. | 1,380,264 | 73/544,479 | CONVATEC |
| ConvaTec Inc. | 1,383,255 | 73/548,495 | DURAHESIVE |
| ConvaTec Inc. | 1,392,909 | 73/545,552 | CONVATEC |
| ConvaTec Inc. | 1,410,113 | 73/584,330 | [Design Only] (capstone & pillars: in circle design) |
| ConvaTec Inc. | 1,412,192 | 73/584,314 | [Design Only] (capstone & pillars: in circle design) |
| ConvaTec Inc. | 1,412,199 | 73/585,793 | VISI-FLOW |
| ConvaTec Inc. | 1,415,713 | 73/593,375 | SUR-FIT |
| ConvaTec Inc. | 1,422,703 | 73/588,039 | STOMAHESIVE |
| ConvaTec Inc. | 1,424,718 | 73/590,207 | ACCUSEAL |
| ConvaTec Inc. | 1,433,709 | 73/612,438 | WOUND MANAGER |
| ConvaTec Inc. | 1,436,336 | 73/593,313 | ACTIVE LIFE |
| ConvaTec Inc. | 1,530,730 | 73/732,058 | LITTLE ONES |
| ConvaTec Inc. | 1,543,206 | 73/732,059 | CGF |
| ConvaTec Inc. | 1,569,636 | 73/777,895 | GREAT COMEBACKS |
| ConvaTec Inc. | 1,587,382 | 73/625,100 | DUODERM |
| ConvaTec Inc. | 1,593,485 | 73/797,136 | GREAT COMEBACKS |
| ConvaTec Inc. | 1,594,049 | 73/789,883 | GENTLE TOUCH |
| ConvaTec Inc. | 1,597,311 | 73/833,502 | CONVEX-IT |
| ConvaTec Inc. | 1,599,192 | 73/837,958 | ALLKARE |
| ConvaTec Inc. | 1,615,411 | 73/839,177 | KALTOSTAT |
| ConvaTec Inc. | 1,691,144 | 74/156,656 | UNNA-FLEX |
| ConvaTec Inc. | 1,699,500 | 74/124,872 | BETTER TOGETHER CLUB |
| ConvaTec Inc. | 1,748,314 | 74/058,621 | GENTLE TOUCH |
| ConvaTec Inc. | 1,757,596 | 74/023,775 | FLEXI-TRAK |
| ConvaTec Inc. | 1,826,867 | 74/061,666 | LITTLE ONES |
| ConvaTec Inc. | 1,852,159 | 74/378,637 | UNNA-FLEX |
| ConvaTec Inc. | 1,956,505 | 74/659,588 | OPTIPORE |
| ConvaTec Inc. | 2,004,794 | 74/534,119 | SUREPRESS |
| ConvaTec Inc. | 2,024,193 | 74/202,889 | COMBIDERM |
| ConvaTec Inc. | 2,030,525 | 74/482,413 | DUOLOCK |
| ConvaTec Inc. | 2,034,182 | 74/573,953 | HYDROFIBER |

| <u>Owner</u> | <u>Reg. #</u> | <u>Appl. #</u> | <u>Trademark</u> |
|---------------|---------------|----------------|--|
| ConvaTec Inc. | 2,045,026 | 74/721,006 | ACD |
| ConvaTec Inc. | 2,048,097 | 74/549,646 | AQUACEL |
| ConvaTec Inc. | 2,048,314 | 74/721,004 | COMBIDERM ACD |
| ConvaTec Inc. | 2,061,774 | 74/534,120 | OSTOMY ACCESS PROGRAM |
| ConvaTec Inc. | 2,182,593 | 74/629,998 | NATURA |
| ConvaTec Inc. | 2,182,594 | 74/633,837 | SUR-FIT NATURA |
| ConvaTec Inc. | 2,182,874 | 75/203,676 | CARBOFLEX |
| ConvaTec Inc. | 2,286,021 | 75/275,686 | AUTOLOCK |
| ConvaTec Inc. | 2,309,323 | 75/638,549 | SOLUTIONS |
| ConvaTec Inc. | 2,309,327 | 75/639,055 | SOLUTIONS |
| ConvaTec Inc. | 2,322,222 | 75/371,562 | SENSI-CARE |
| ConvaTec Inc. | 2,433,898 | 75/510,264 | DURAHESIVE PLUS |
| ConvaTec Inc. | 2,618,533 | 75/700,756 | SENSI-CARE |
| ConvaTec Inc. | 2,628,402 | 78/084,742 | ALOE VESTA |
| ConvaTec Inc. | 2,632,060 | 75/467,888 | VERSIVA |
| ConvaTec Inc. | 2,635,448 | 78/092,186 | SAF-GEL |
| ConvaTec Inc. | 2,775,587 | 78/145,063 | FLEXI-SEAL |
| ConvaTec Inc. | 2,800,418 | 78/205,745 | [Design Only] (water drop design) |
| ConvaTec Inc. | 2,837,287 | 78/143,324 | AQUACEL AG & Design |
| ConvaTec Inc. | 2,843,932 | 78/165,631 | SAF-CLENS |
| ConvaTec Inc. | 2,849,253 | 78/122,340 | ESTEEM SYNERGY & Design |
| ConvaTec Inc. | 2,856,831 | 78/163,222 | INVISICLOSE |
| ConvaTec Inc. | 2,861,194 | 78/051,720 | DUODERM SIGNAL |
| ConvaTec Inc. | 2,887,456 | 78/102,131 | ESTEEM SYNERGY |
| ConvaTec Inc. | 2,887,560 | 78/155,407 | OSTOMY SPOKEN HERE |
| ConvaTec Inc. | 2,902,253 | 78/158,536 | THINK OF IT AS SILVER MADE SMARTER |
| ConvaTec Inc. | 2,917,895 | 78/081,611 | HELPING SKIN WIN |
| ConvaTec Inc. | 2,929,549 | 78/081,620 | HELPING SKIN WIN |
| ConvaTec Inc. | 2,940,670 | 78/164,280 | CONVATEC OSTOMY WELLNESS PROGRAM |
| ConvaTec Inc. | 2,944,959 | 78/223,922 | HEALTH & VITALITY |
| ConvaTec Inc. | 2,966,976 | 78/420,581 | ALOE VESTA |
| ConvaTec Inc. | 2,987,968 | 78/121,933 | THINK OF IT AS GAUZE MADE SMARTER |
| ConvaTec Inc. | 3,006,397 | 78/222,964 | MAKING A DIFFERENCE IN PEOPLES' LIVES |
| ConvaTec Inc. | 3,074,172 | 78/155,403 | OSTOMY SPOKEN HERE |
| ConvaTec Inc. | 3,101,635 | 78/365,977 | FLEXI-SEAL & Design |
| ConvaTec Inc. | 3,177,751 | 78/366,014 | FLEXI SEAL FMS & Design |
| ConvaTec Inc. | 3,248,614 | 78/787,237 | [Design Only] (koala logo) |
| ConvaTec Inc. | 3,298,666 | 78/222,992 | MAKING A DIFFERENCE IN PEOPLE'S LIVES |
| ConvaTec Inc. | 3,442,728 | 78/867,691 | CONVATEC LITTLE ONES Logo |
| ConvaTec Inc. | 3,450,042 | 77/007,726 | ESTEEM |
| ConvaTec Inc. | 3,503,000 | 78/671,093 | ALOE VESTA |
| ConvaTec Inc. | 3,506,409 | 78/480,760 | VERSIVA XC |
| ConvaTec Inc. | 3,513,294 | 77/142,301 | VERSIVA XC Logo |
| ConvaTec Inc. | 3,561,777 | 77/142,719 | [CONVATEC MOLDABLE TECHNOLOGY] & Design |
| ConvaTec Inc. | 3,613,230 | 77/287,795 | ALOE VESTA and Design |
| ConvaTec Inc. | 3,622,918 | 77/594,345 | [Design Only] (bird logo) |
| ConvaTec Inc. | 3,636,483 | 77/450,895 | CONTACT |
| ConvaTec Inc. | 3,640,455 | 77/287,799 | SENSI-CARE Logo |
| ConvaTec Inc. | 3,665,200 | 78/961,802 | HYDROFIBER CONVATEC TECHNOLOGY |
| ConvaTec Inc. | 3,695,928 | 77/719,599 | COMEBACK KIDS |
| ConvaTec Inc. | 3,807,020 | 77/886,267 | FLEXI-SEAL SIGNAL |
| ConvaTec Inc. | 3,822,294 | 77/234,387 | LIFE EMBRACE |
| ConvaTec Inc. | 3,835,080 | 77/953,951 | [Design Only] (ostomy access program logo) |
| ConvaTec Inc. | 1,134,518 | 73/176,487 | SUR-FIT |

Trademark Applications

| Owner | Reg. # | Appl. # | Trademark |
|---------------|--------|------------|--|
| ConvaTec Inc. | N/A | 77/143,445 | AVELLE |
| ConvaTec Inc. | N/A | 77/160,332 | AVELLE ACT |
| ConvaTec Inc. | N/A | 77/235,699 | AVELLE |
| ConvaTec Inc. | N/A | 77/279,725 | TEAR DROP Design |
| ConvaTec Inc. | N/A | 77/355,880 | OUR WORLD IS WHAT WE MAKE OF IT |
| ConvaTec Inc. | N/A | 77/361,675 | [Design Only] (capstone & pillars: in circle design) |
| ConvaTec Inc. | N/A | 77/361,678 | [Design Only] (capstone & pillars: in circle design) |
| ConvaTec Inc. | N/A | 77/399,996 | REALIZE THE POSSIBILITIES |
| ConvaTec Inc. | N/A | 77/499,635 | CONVATEC ACADEMY |
| ConvaTec Inc. | N/A | 77/583,216 | VITALA |
| ConvaTec Inc. | N/A | 77/585,396 | VICTORA |
| ConvaTec Inc. | N/A | 77/682,287 | CONVATEC LINK |
| ConvaTec Inc. | N/A | 77/703,263 | EXTENDINE |
| ConvaTec Inc. | N/A | 77/703,452 | VITALA with Design |
| ConvaTec Inc. | N/A | 77/703,548 | AVELLE |
| ConvaTec Inc. | N/A | 77/730,067 | STIMERA |
| ConvaTec Inc. | N/A | 77/730,085 | ELLIPTEX |
| ConvaTec Inc. | N/A | 77/776,888 | AVELLE |
| ConvaTec Inc. | N/A | 77/860,770 | STOP FOR THE SIGNAL |
| ConvaTec Inc. | N/A | 77/879,946 | THE SEAL OF INNOVATION |
| ConvaTec Inc. | N/A | 77/887,913 | CONVATEC |
| ConvaTec Inc. | N/A | 77/911,892 | SACS |
| ConvaTec Inc. | N/A | 77/939,135 | CMTEC3 |
| ConvaTec Inc. | N/A | 77/939,152 | LIVING ADHESIVE |
| ConvaTec Inc. | N/A | 77/940,060 | REBOUNDING MEMORY TECHNOLOGY |
| ConvaTec Inc. | N/A | 77/954,273 | LINK CONVATEC |
| ConvaTec Inc. | N/A | 77/954,297 | LIFE EMBRACE CONVATEC |
| ConvaTec Inc. | N/A | 77/954,321 | CONNECTS CONVATEC |
| ConvaTec Inc. | N/A | 77/954,429 | CONVATEC MOLDABLE TECHNOLOGY & Design |
| ConvaTec Inc. | N/A | 85/069,915 | WOC FOR WELLNESS |
| ConvaTec Inc. | N/A | 85/071,426 | VITALA CONVATEC FREEDOM. FOR LIFE. |

MATERIAL EXCLUSIVE INBOUND LICENSES IN U.S. REGISTERED TRADEMARKS/TRADEMARK APPLICATIONS

NONE.

SCHEDULE III

U.S. REGISTERED TRADEMARKS/ TRADEMARK APPLICATIONS

Trademarks

| <u>Owner</u> | <u>Reg. #</u> | <u>Appl. #</u> | <u>Trademark</u> |
|----------------|---------------|----------------|-----------------------|
| Unomedical A/S | 2,183,420 | 75/202,442 | EASIVAC |
| Unomedical A/S | 2,715,451 | 76/402,567 | INSET |
| Unomedical A/S | 2,895,632 | 78/289,703 | INSUFLON |
| Unomedical A/S | 2,916,090 | 78/264,312 | UNOMEDICAL |
| Unomedical A/S | 3,004,607 | 79/005,411 | THALASET |
| Unomedical A/S | 3,015,810 | 79/006,924 | PARKINSET |
| Unomedical A/S | 3,066,165 | 79/007,393 | CLICK-ON |
| Unomedical A/S | 3,090,507 | 79/013,029 | CONTACT |
| Unomedical A/S | 3,360,834 | 78/899,215 | ET EDUCATING TOGETHER |
| Unomedical A/S | 3,683,344 | 79/060,680 | UNOMEDICAL |
| Unomedical A/S | 3,771,683 | 79/063,901 | NERIA |
| Unomedical A/S | 3,781,409 | 79/074,395 | CONSET |
| Unomedical A/S | 3,787,604 | 79/068,489 | UNOGUARD |
| Unomedical A/S | 3,790,331 | 79/062,638 | [Design Only] |
| Unomedical A/S | 3,268,972 | 78/274,941 | TUBEGUARD |

Trademark Applications

| <u>Owner</u> | <u>Reg. #</u> | <u>Appl. #</u> | <u>Trademark</u> |
|----------------|---------------|----------------|------------------|
| Unomedical A/S | N/A | 77/912,104 | ABDO-PRESSURE |
| Unomedical A/S | N/A | 77/933,774 | UNOMETER |
| Unomedical A/S | N/A | 77/933,840 | KombiKon |
| Unomedical A/S | N/A | 77/941,570 | NASO-FIX |
| Unomedical A/S | N/A | 77/942,235 | EASI-V |
| Unomedical A/S | N/A | 77/961,380 | EASI MT |

MATERIAL EXCLUSIVE INBOUND LICENSES IN U.S. REGISTERED TRADEMARKS/TRADEMARK APPLICATIONS

None.

SCHEDULE III

U.S. REGISTERED TRADEMARKS/ TRADEMARK APPLICATIONS

Trademarks

| <u>Owner</u> | <u>Reg. #</u> | <u>Appl. #</u> | <u>Trademark</u> |
|----------------|---------------|----------------|-----------------------|
| Unomedical A/S | 2,183,420 | 75/202,442 | EASIVAC |
| Unomedical A/S | 2,715,451 | 76/402,567 | INSET |
| Unomedical A/S | 2,895,632 | 78/289,703 | INSUFLON |
| Unomedical A/S | 2,916,090 | 78/264,312 | UNOMEDICAL |
| Unomedical A/S | 3,004,607 | 79/005,411 | THALASET |
| Unomedical A/S | 3,015,810 | 79/006,924 | PARKINSET |
| Unomedical A/S | 3,066,165 | 79/007,393 | CLICK-ON |
| Unomedical A/S | 3,090,507 | 79/013,029 | CONTACT |
| Unomedical A/S | 3,360,834 | 78/899,215 | ET EDUCATING TOGETHER |
| Unomedical A/S | 3,683,344 | 79/060,680 | UNOMEDICAL |
| Unomedical A/S | 3,771,683 | 79/063,901 | NERIA |
| Unomedical A/S | 3,781,409 | 79/074,395 | CONSET |
| Unomedical A/S | 3,787,604 | 79/068,489 | UNOGUARD |
| Unomedical A/S | 3,790,331 | 79/062,638 | [Design Only] |
| Unomedical A/S | 3,268,972 | 78/274,941 | TUBEGUARD |

Trademark Applications

| <u>Owner</u> | <u>Reg. #</u> | <u>Appl. #</u> | <u>Trademark</u> |
|----------------|---------------|----------------|------------------|
| Unomedical A/S | N/A | 77/912,104 | ABDO-PRESSURE |
| Unomedical A/S | N/A | 77/933,774 | UNOMETER |
| Unomedical A/S | N/A | 77/933,840 | KombiKon |
| Unomedical A/S | N/A | 77/941,570 | NASO-FIX |
| Unomedical A/S | N/A | 77/942,235 | EASI-V |
| Unomedical A/S | N/A | 77/961,380 | EASI MT |

MATERIAL EXCLUSIVE INBOUND LICENSES IN U.S. REGISTERED TRADEMARKS/TRADEMARK APPLICATIONS

None.


SCHEDULE I

U.S. REGISTERED TRADEMARKS/ TRADEMARK APPLICATIONS

| <u>Owner</u> | <u>Reg. #</u> | <u>Appl. #</u> | <u>Trademark</u> |
|---------------|---------------|----------------|------------------|
| ConvaTec Inc. | 2,895,898 | 78/322,968 | ABVISER |
| ConvaTec Inc. | 3,236,646 | 78/843,631 | AUTOVALVE |

SCHEDULE I

U.S. TRADEMARK REGISTRATIONS

| Owner | Reg. # | Appl. # | Trademark |
|-------------------|-----------|----------|---|
| 180 Medical, Inc. | 2,939,862 | 78334249 | 180° MEDICAL  |

SCHEDULE III

U.S. REGISTERED TRADEMARKS/TRADEMARK APPLICATIONS

| <u>Owner</u> | <u>Reg. #</u> | <u>Trademark</u> |
|---------------------------|---------------|------------------|
| PRN Medical Services, LLC | 4006734 | SYMBIUS MEDICAL |

**MATERIAL EXCLUSIVE INBOUND LICENSES IN U.S. REGISTERED
TRADEMARKS/ TRADEMARK APPLICATIONS**

None.